

## **Profile: Peter Goodman**

Peter Goodman is a Principal in McKool Smith's New York office. He has represented clients in complex bankruptcies for more than 20 years.

Mr. Goodman's practice focuses on corporate insolvency and bankruptcy law, representing and counseling national and international companies, directors and officers and other individuals, debtors, trustees, creditors and creditors' committees, bank groups, bondholders and significant shareholders in complex reorganization proceedings and out-of-court restructurings. He is experienced in all aspects of bankruptcy litigation - fraudulent conveyances, preferences, fiduciary duty, turnover, cramdown, stay litigation, contested plan confirmation and valuation disputes, intercompany litigation, subordination and recharacterization, executory contract issues and claims objections.

## **Representative Matters**

- SemCrude, L.P.
- PSINet Consulting Solutions Holdings, Inc.
- Romacorp, Inc.
- Mirant Corporation
- Power Company of America L.L.C.
- The Delaco Company
- Adelphia Communications Corporation
- Bank of New England
- KCS Energy, Inc.
- First City Bancorporation
- CompuAdd Corporation
- Bank of New England Corporation
- Drexel Burnham Lambert Group, Inc.
- Lomas Financial Corporation
- Flagstar Corporation
- VFB, LLC
- Berkey, Inc.
- L.J. Hooker Inc.
- Newmark & Lewis, Inc.
- Packaging Industries Group, Inc.
- Southfork Seabury Partners
- Russ Togs, Inc.
- Cellcom Corp.
- Karta Corp.

## **Professional & Community Activities**

- Board of Visitors of Pace University School of Law
- American Bankruptcy Institute
- International Bar Association

## **Awards and Recognition**

- Named to the New York Super Lawyers 2007
- Bankruptcy & Creditor/Debtor Rights, *Metro Magazine*, 2007-2009