

## Harvey R. Miller

### Partner, New York

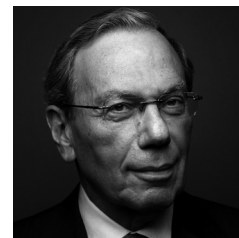
harvey.miller@weil.com

767 Fifth Avenue

New York, NY 10153-0119

**Tel** +1 212 310 8500

**Fax** 212/310-8007



### Practice

Business Finance & Restructuring

Harvey R. Miller currently is a partner in the New York City based international law firm of Weil, Gotshal & Manges, LLP where he had been a member of the firm's management committee for over 25 years and created and developed the firm's Business Finance & Restructuring department specializing in reorganizing distressed business entities.

From September 2002 to March 2007, he was a managing director and vice chairman of Greenhill & Co.; adjunct associate professor of Law 1974-76, and adjunct professor of Law 1976 to present, New York University Law School; visiting lecturer, Yale Law School, 1983-84; lecturer in Law 2000 to present, Columbia University School of Law; member, board of visitors Columbia University School of Law through 2002; member, Dean's Council Columbia University School of Law 2003-present; member, National Bankruptcy Conference; fellow, American College of Bankruptcy; fellow of the American Bar Foundation; trustee, Committee on Economic Development.

Publications include: *A Practical Guide to the Bankruptcy Reform Act* (1979), together with the 1982 and 1986 supplements to the guide (Harcourt Brace Jovanovich); *Collier Forms Manual for Proceedings Under the Bankruptcy Act and the Securities Investor Protection Act*, 2d Edition; contributing editor, *Collier on Bankruptcy*, 15th Edition, and *Federal Attorney Fee Awards Reporter*, Bankruptcy Fee section; contributor to *Labor Law and Business: Theoretical and Transactional Perspectives*, Quorum Books (1988); *Real Estate Titles*, New York State Bar Association, 1984 (1990 Update), (2d Ed. 1994); *Workouts and Turnarounds I: The Handbook of Restructuring and Investing in Distressed Companies*, John Wiley & Sons, Inc., 1993; "Bankruptcy: An Invasion of Private Rights?" *Workouts and Turnarounds II: Global Restructuring Strategies for the Next Century*, John Wiley & Sons, Inc., 1999, author and co-author; "Looming Financial or Business Failure: Fix or File - A Legal Perspective"; "Corporate Governance in Chapter 11: The Fiduciary Relationship Between Directors and Stockholders of Solvent and Insolvent Corporations," 23 *Seton Hall L. Rev.* 1467 (1993); team leader of 2d Circuit Bankruptcy Law Project, including publication of *The Development of Bankruptcy Reorganization Law in the Courts of the Second Circuit of the United States* (Matthew Bender) (1995); author, "The Changing Face of Chapter 11: A Reemergence of the Bankruptcy Judge as Producer, Director, and Sometimes Star of the Reorganization Passion Play," 69 *Amer. Bkcy. L.J.* 431 (1995); "Disinterestedness - The Chapter 11 Paradigm!" 7 *J. Bankr. L. & Prac.* 359 (1998); "Chapter 11 Reorganization Cases and the Delaware Myth," 55 *Vanderbilt L.R.* 1987 (2002); and "Does Chapter 11 Reorganization Remain a Viable Option for Distressed Businesses for the Twenty-First Century?" 78 *Amer. Bkcy. L.J.* 153 (2004).

Lecturer for The Federal Judicial Center Workshop for Bankruptcy Judges; American Law Institute/American Bar Association; NYU Workshop on Bankruptcy and Business Reorganization; Practising Law Institute; Southeastern Bankruptcy Law Institute; Southwestern Legal Foundation; American Bankruptcy Institute; New York Law Journal Seminars; Banking Law Institute; National Conference of Bankruptcy Judges; Stetson College of Law Bankruptcy

Seminar; Distressed Debt Conference; Commercial Finance Association; Prentice Hall Law & Business, Inc.; New York State Bar Association, and various local bar associations and numerous law schools and business schools.

**Major representative cases include:**

- General Motors - Attorneys for debtor
- Lehman Brothers Holdings Inc. - Attorneys for debtor
- Pacific Gas & Electric, Inc. - Attorneys for parent holding company
- Texaco Inc. - Attorneys for debtor
- Global Crossing, Inc. - Attorneys for debtor
- Safety-Kleen Corporation, et al. - Attorneys for bank lenders
- Sunbeam Corporation - Attorneys for debtors
- Carmike Cinemas, Inc. - Attorneys for debtors
- Bruno's, Inc. - Attorneys for debtors
- Arch Wireless, Inc. - Attorneys for bank lenders
- Bethlehem Steel Corp - Attorneys for debtors
- Green Mountain Power Company - Attorney for utility
- Donald J. Trump, et al. - Attorneys for bank lenders
- Continental Airlines Corp. - Attorneys for debtors (1st Chapter 11)
- Braniff Airways - Attorneys for bank lenders
- Federated Department Stores, Inc., et al. (Campeau) - Attorneys for bank lenders
- Southland Corporation - Attorneys for bank lenders
- John C. Portman, Jr., et al. - Attorneys for bank lender
- Global Marine, Inc., et al. - Attorneys for debtor
- Western Company of North America - Attorneys for debtor
- Revco D.S., Inc., et al. - Attorneys for largest equity security holder
- W. T. Grant Company - Attorneys for trustee
- Mortgage and Realty Trust - Attorneys for Insurance Company Lenders and Creditors' Committee
- Best Products Co., Inc. - Attorneys for debtors (1st and 2nd Chapter 11 cases)
- Eagle-Picher, Inc. - Attorneys for debtors
- R.H. Macy & Co., Inc. - Attorneys for debtors
- Zale Corporation - Attorneys for debtors
- F & M Distributors, Inc. - Attorneys for debtors
- EII - Attorneys for Lenders
- Weiner's Stores, Inc. - Attorneys for debtors
- Circle K Corporation - Attorneys for debtors
- Orange County - Attorneys for Merrill Lynch
- Rockefeller Center Properties, Inc. - Attorneys for REIT as mortgagee
- Marvel Entertainment Group, Inc. - Attorneys for debtors
- Edison Brothers Stores, Inc. - Attorneys for debtors
- Tosco Corporation - Attorneys for bank lender
- Payless Cashways, Inc. - Attorneys for secured lender
- Storage Technology Corporation (STC) - Attorneys for bank lenders
- Global Broadcasting Co., Inc. - Attorneys for acquiror
- BAESA/PepsiCo (Argentina) - Attorneys for bank lender
- CRIIMI MAE - Attorneys for bank lender

- United Companies Financial Corp. - Attorneys for debtors
- Factory Card Outlet - Attorneys for debtors
- County Seat, Inc. - Attorneys for debtors
- PennCorp Financial Group - Attorneys for debtor
- Ionica plc (United Kingdom) - Attorneys for parent holding company
- Integrated Health Systems Network - Attorneys for bank lender
- Next Wave Telecom, Inc. - Attorneys for debtor
- Loral Space & Communications, Ltd. - Financial advisor for debtor
- AMR, Inc. - Financial advisor for company
- Delta Air Lines, Inc. - Financial advisor
- Tishman Speyer - As mortgagee - financial advisor
- Delphi, Inc. - Advisor for General Motors
- Collins & Aikman Corp. - Advisor for General Motors

In 2008, Mr. Miller was ranked as a "Senior Statesman" by *Chambers USA - America's Leading Lawyers for Business 2008* and as a "Leading Lawyer" by *Legal 500 US 2008* in the Bankruptcy and Restructuring field.

#### Education

Columbia University Law, J.D.

Brooklyn College, B.A.