



## Errata Sheet for The Documents Book

On the gold-colored "We are Grateful to Our Sponsors" divider, **Conway MacKenzie, Inc.**, is the correct spelling of the firm's name. We apologize for misspelling this long-time Distressed Investing Conference sponsor's name.

Some of the gold-colored dividers display an incorrect date. Today -- the fourth Monday in November 2011 and the day of this conference -- is Monday, November 28, 2011.

**Kenneth A. Buckfire**, CEO, Managing Director and co-founder of **Miller Buckfire & Co., LLC**, is moderating the 8:40 a.m. Restructuring Sovereign & US Municipal Debt panel. Over the course of his career, Mr. Buckfire has advised clients in a broad range of industries (including energy, food products, building products, broadcasting and information services) and has also managed principal investments in distressed companies and in the utility industry. Prior to founding Miller Buckfire, Mr. Buckfire was a Managing Director at Dresdner Kleinwort Wasserstein and served as Co-Head of the firm's financial restructuring group specializing in the restructuring and refinancing of highly leveraged companies. Before joining DrKW, Mr. Buckfire was a Senior Vice President at Lehman Brothers Inc. Mr. Buckfire is on the board of advisors of the Zell-Lurie Institute at The University of Michigan, and on the Board of Directors of the Philharmonic Symphony Society of New York. He is a trustee of Orpheus Orchestra, a member of the Weil Cornell Medical College Dean's Council, and has been a director and co-founder of several public and private corporations. Mr. Buckfire received his M.B.A. from Columbia University (1987) and his B.A. in Economics and Philosophy from The University of Michigan (1980).

**John (Jack) Wm. Butler, Jr.**, of **Skadden Arps Slate Meagher & Flom LLP** will not be joining the 8:40 a.m. Restructuring Sovereign & US Municipal Debt panel. Mr. Butler is in attendance today, and he will be moderating the 3:45 p.m. ethics panel entitled, "Navigating Ethical Challenges in Contested Restructurings: When Stakeholders Employ Ethics as a Sword."

**Robin Russell**, Partner at **Andrews Kurth LLP** will not be appearing on the 10:25 a.m. Baggage & Benefits: Current Issues in the Ownership of Distressed Debt and Bankruptcy Claims.

**Wilbur L. Ross** will be sharing his thoughts about the shipping and transportation industry by pre-recorded video because a last-minute client obligation required him to be in London today.

**Wendy Teramoto**, the head of the Shipping and Transport division at **WL Ross and Co. LLC** will be joining the 11:05 a.m. Transportation & Shipping: Investment Tips & Traps panel.

**Daniel G. Montgomery** of **Mesirow Financial Consulting LLC** is unable to participate on the 11:05 a.m. Transportation & Shipping: Investment Tips & Traps.

**Tyson Lomazow** of **Milbank, Tweed, Hadley & McCloy LLP** is moderating the 3:00 p.m. CMBS Opportunities and Problems panel.

**Jay M. Goffman**, Global Head of Corporate Restructuring for **Skadden Arps Slate Meagher & Flom LLP** is out of town today and will not be joining the 3:00 p.m. CMBS Opportunities and Problems panel. **J. Eric Ivester**, Partner, with **Skadden Arps** will be joining the 3:00 p.m. CMBS panel.

**Ronald Greenspan**, Senior Managing Director at **FTI Consulting**, will not be joining the 3:00 p.m. CMBS Opportunities and Problems panel. **William J. Nolan** from **FTI Consulting** will be join the 3:00 p.m. CMBS panel.

**Ken Grossman**, sharing his insights on the 4:45 p.m. Investors' Roundtable, is the President and a director of **Signature Group Holdings, Inc.** ("Signature"). He is also a member of the Executive Committee and the Legal and Risk Committee of Signature. Signature is the former Fremont General Corporation, which emerged from chapter 11 in 2010 with in excess of \$100 million in liquidity and substantial tax assets.

# # # #