

Errata Sheet for The Documents Book

Douglas S. Mintz at **CADWALADER**, **WICKERSHAM & TAFT LLP** is standing in for Mr. Rapisardi on the 8:40 a.m. Municipal Debt Restructuring discussion panel. Mr. Mintz is special counsel in the firm's Financial Restructuring Department, resident in the Washington, D.C., office. He has experience in all aspects of bankruptcy and restructuring, representing secured lenders, debtors and official and ad hoc creditors' committees. Chambers USA - America's Leading Lawyers for Business recently ranked Doug as "Up and Coming" praising him as "a shining star for his technical skill in grasping all the business issues and conducting an amazing amount of analysis in a small frame of time." Mr. Mintz is best known for his work representing United States Treasury in the General Motors and Chrysler bankruptcies (named M&A Advisor's Magnus Deal of the Year). The Treasury Department also retained Cadwalader and Mr. Mintz in the restructuring of a number of financial institutions. Mr. Mintz also represents a group of Jefferson County bondholders.

Denis O'Connor at **AlixPartners** replaces Mr. Kaufman on the 10:25 a.m. Wildcard Claim Valuation panel. Mr. O'Connor is a Managing Director with AlixPartners in the firm's Financial Advisory Services practice, and is based in its New York office. He joined the firm in 2004 and has more than 30 years of experience as a financial consultant and auditor specializing in litigation and dispute consulting, arbitrations, corporate recovery consulting, forensic services, and business valuation. Mr. O'Connor holds a Bachelor of Science degree in accounting and an MBA with a concentration in finance from the University of Maryland and a J.D. from Fordham University School of Law. He is a Certified Public Accountant, a member of the New York bar, a Certified Insolvency and Restructuring Advisor, a member of the American Institute of Certified Public Accountants and is certified in Financial Forensics. He frequently provides expert testimony in a wide range of cases.

Jeffrey R. Gleit, Partner, KASOWITZ, BENSON, TORRES & FRIEDMAN LLP is joining the 3:45 p.m. Ethics Hour panel. Mr. Gleit's practice consists of representing debtors, creditors, creditor groups and investors in restructuring distressed companies. Mr. Gleit works with clients in a variety of industries, including financial, automotive, retail, telecommunications, and manufacturing. Mr. Gleit has been listed in New York Super Lawyers as a "Rising Star" for 2011 and 2012 and was recently selected by *Turnarounds & Workouts* as an "Outstanding Young Restructuring Lawyer" for 2012.

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