



## Mark A. Cody

Partner

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Mark Cody's practice focuses primarily on corporate bankruptcy, restructuring, distressed acquisitions, and other insolvency-related matters. He has advised debtors, lenders, large creditors, official creditors' committees, distressed investors, and other parties in large in-court and out-of-court corporate restructurings across the country.

Mark's representative chapter 11 debtor matters include: Chrysler, FLYi/Independence Air, Harry & David, Imperial Home Decor, Laidlaw, Loewen Group (n/k/a the Alderwoods Group), Metaldyne, Montgomery Ward Holding Corp., National Century Financial Enterprises, NationsRent, Performance Transportation Services, Purina Mills, Slater Steel, Tultex, and USG.

Mark also has represented the senior administrative agent in the out of court restructuring of Network Communications; the holder and insurer of certain general obligation debt in the chapter 9 case of Jefferson County, Alabama; the first lien mortgage lender in the Hotel 71 chapter 11 case; the administrative agent to the pre- and post-petition secured lenders in the National Equipment Services cases; the official committee of retired employees in the chapter 11 cases of Tower Automotive; the official committee of unsecured creditors in the chapter 11 cases of Mercury Finance and MobileMedia Communications; International Textile Group in the chapter 11 cases of its wholly owned subsidiary Global Safety Textiles Holdings; and a large creditor in the chapter 11 cases of Calpine Corporation.

Mark is a member of the American Bankruptcy Institute, the Turnaround Management Association, the Illinois State Bar Association, and The Chicago Bar Association.

### EXPERIENCE HIGHLIGHTS

Lehman Brothers bankruptcy estate obtains advice in connection with potential litigation concerning derivative transactions

Jefferson County, Alabama files largest municipal bankruptcy

Harry & David negotiates pre-arranged bankruptcy plan

### AREAS OF FOCUS

Business Restructuring & Reorganization  
Borrower / Workouts / Chapter 11 Debtor Representations

### HONORS & DISTINCTIONS

*Illinois Super Lawyers*

### EDUCATION

St. John's University (J.D. cum laude 1996; Articles Editor, Law Review); Dartmouth College (A.B. 1992)

### BAR ADMISSIONS

Illinois, U.S. District Court for the Northern District of Illinois, and U.S. Court of Appeals for the Seventh Circuit