

Timothy A. Davidson II



Partner

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INDUSTRIES

Oil and Gas
Banking/Financial
Services
Energy
Finance
Insurance
Real Estate

PRACTICES

Bankruptcy and
Financial Restructuring
Energy Disputes and
Litigation

EDUCATION

JD, 1999, Emory
University School of
Law, *Emory University
Bankruptcy
Developments Journal*,
Notes and Comments
Editor
BA, 1994, *cum laude*,
University of South
Carolina

ADMISSIONS

Texas 1999
US District Court for the
Northern District of
Texas
US District Court for the
Southern District of
Texas
US District Court for the
Western District of
Texas
US District Court for the
Eastern District of Texas

Tad is a member of the firm's Bankruptcy and Financial Restructuring Practice, where his practice includes representing debtors, secured and unsecured creditors, and various committees in Chapter 11 reorganizations across the country.

His practice also focuses on pre-bankruptcy workouts and distressed real estate transactions as well as advising clients on insolvency and counter-party risks related to mergers, acquisitions and general corporate transactions.

Tad was named a Texas Rising Star in the July 2005, 2007 and the April 2008-2011 issues of *Texas Monthly* and Texas Super Lawyers - Rising Stars Edition.

REPRESENTATIVE EXPERIENCE

- *In re GMX Resources Inc et al.*, lead counsel for Chapter 11 debtors, oil and gas exploration and production company with over \$500 million of debt (Western District of Oklahoma).
- *In re H&M Oil & Gas, LLC et al.*, lead counsel for senior secured lender owed approximately \$90 million in oil and gas exploration and production company Chapter 11 bankruptcy (Northern District of Texas).
- *In re Omega Navigation, Inc. et al.*, lead counsel for senior secured bank group owed approximately \$250 million in Greek petrochemical shipping company Chapter 11 bankruptcy (Southern District of Texas).
- *Dune Energy Inc.*, represented oil and gas exploration and production company in out of court balance sheet restructuring which included Chapter 11 prepackaged plan.
- *In re Energy Partners Limited*, represented official committee of equity holders in pre-negotiated Chapter 11 bankruptcy of oil and gas exploration and production company.
- *In re Reveille Resources (Texas), Inc.*, lead counsel for substantial working interest owner and creditor in independent oil and gas exploration and production company Chapter 11 bankruptcy (Southern District of Texas).
- *In re Johnson Broadcasting, Inc et al.*, lead counsel for Chapter 11 debtors (Southern District of Texas).
- *In re Bigler, LP*, represented purchaser of petrochemical plant and related facilities (Southern District of Texas).
- *In re Oceanaire Restaurants*, represented purchaser of substantially all of the debtors' restaurant assets (Northern District of Texas).

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- *In re CryptoMetrics, Inc.*, lead counsel for senior secured creditor/purchaser of biometric security assets (Western District of Texas).
- *In re Superior Offshore*, represented official committee of equity holders (Southern District of Texas).
- *In re Branta Production Company LLC*, lead counsel for senior secured lender owed approximately \$10 million in oil and gas exploration and production company Chapter 7 (Southern District of Texas).
- *In re Vision Source, LP*, represented significant party in interest/contract counterparty (District of Delaware).
- *In re Ausam Energy Corporation*, lead counsel for senior secured creditor (Southern District of Texas).
- *In re LandAmerica Financial Group*, represented multiple creditors and customers (Eastern District of Virginia).
- *In re Adelphia Communications Corp.*, represented *ad hoc* committee of senior preferred shareholders (Southern District of New York).
- *In re Philip Services Corp.*, represented official committee of unsecured creditors (Southern District of Texas).
- *In re Calpine*, represented multiple creditors and contract counterparties (Southern District New York).
- *In re Sterling Chemicals*, represented debtor (Southern District of Texas).
- Represent a number of lenders and mezzanine lenders in single asset real estate cases (Southern District of Texas).

PROFESSIONAL RECOGNITION

- Recognized as one of Houston's Top Lawyers, *H Texas Magazine* (2011)
- Recognized as one of Houston's Top Bankruptcy and Workout Lawyers, *H Texas Magazine* (2010)
- Texas Rising Star, *Texas Monthly* (2005, 2007-2011)

AFFILIATIONS

- Turnaround Management Association, Texas (Houston) Chapter, Board of Directors 2012, 2013
- Houston Bankruptcy Bar Association
- State Bar of Texas
- American Bankruptcy Institute
- Houston Bar Foundation (charitable arm of the HBA)
- Houston Bar Association Oil, Gas & Mineral Law Section

PRESS RELEASES

- Andrews Kurth Lawyers Recognized as 2011 Texas Rising Stars (March 17, 2011)
- Andrews Kurth Elects Ten New Partners for 2011 (November 29, 2010)
- Andrews Kurth Lawyers Recognized as Texas Rising Stars (March 17, 2010)
- Andrews Kurth Lawyers Recognized as Texas Rising Stars (April 14, 2009)
- Andrews Kurth Lawyers Recognized as Rising Stars (April 29, 2008)