

Dennis F. Dunne



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Partner

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Education

New York University School of Law, J.D.

Williams College, B.A.

Admissions

New York

US District Court for the Southern District of New York

US Court of Appeals for the Second Circuit

A distinguished restructuring practitioner, author and speaker, Dennis Dunne is a partner in the New York office of Milbank, Tweed, Hadley & McCloy and a member of the firm's Global Executive Committee. He is a Practice Group Leader of the firm's Financial Restructuring Group.

Primary Focus & Experience

Mr. Dunne has extensive experience in representing debtors and creditors in reorganization cases and out-of-court workouts, acquirors of financially distressed companies, providers of financing, and board of directors of public and private companies. Mr. Dunne plays a leadership role in these matters, frequently as counsel to companies or official and unofficial committees representing key creditor constituencies, such as bondholders, agents for lender syndicates, and large debt or equity holders. He also regularly represents private equity funds, hedge funds and other financial institutions acquiring control positions in financially distressed companies, both in and out of court. In addition, Mr. Dunne assists prospective providers of debtor-in-possession financing in structuring, structures and documents exchange and tender offers, and regularly advises boards of directors of public companies on corporate governance and fiduciary duty matters in the restructuring context. In all such matters, he draws upon his broad experience across several disciplines to craft practical solutions and build the consensus required to implement those solutions. Mr. Dunne also has unparalleled courtroom experience and clients seek him out for his in-court advocacy skills. His engagements have ranged across a wide array of industries, including automotive, airline, apparel, cable and broadcasting, chemical, construction, gaming, healthcare, housing, infrastructure, manufacturing, pharmaceutical, energy, retail, shipping, telecommunications, and textile.