



Alice Belisle Eaton

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Practices

Bankruptcy & Corporate
Reorganization

A partner in the Bankruptcy & Corporate Reorganization Department, Alice advises creditor and debtor clients in corporate reorganizations and bankruptcies, with a focus on postpetition financings, exit financings and related transactions.

EXPERIENCE

Alice has extensive experience on both the debtor and creditor side of many significant bankruptcies and restructurings.

Her recent matters include:

- ▶ representing **AbitibiBowater Inc.** (now known as Resolute Forest Products) in its complex, cross-border chapter 11 cases;
- ▶ representing **Lenders and Bondholders of CIT Group** in providing rescue financing, as well as structuring and consummating the largest prepackaged bankruptcy ever completed;
- ▶ representing the **Ad Hoc Committee of Noteholders of Dynegy** in connection with the company's bankruptcy cases and pre-arranged restructuring of \$3.6 billion of unsecured claims;
- ▶ representing the **Unofficial Committee of Prepetition Senior Secured Noteholders of Exide Technologies**, in connection with the company's chapter 11 case and related postpetition financing;
- ▶ representing the **Ad Hoc Committee of Noteholders of**

Education

J.D., New York University
School of Law, 1999

A.B., Bowdoin College,
1996 summa cum laude,
Phi Beta Kappa

Bar Admissions

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- ▶ **Horizon Lines, Inc.** in connection with the company's out-of-court restructuring and structuring of post-restructuring financing;
- ▶ representing the **Ad Hoc Committee of Bondholders of The Rouse Companies** with a pre-bankruptcy effort to consummate an out-of-court restructuring of \$2.2 billion of bonds issued by The Rouse Companies/General Growth Properties; and
- ▶ representing **Subordinated Bondholders of Tekni-Plex Inc.** in connection with its successful out-of-court exchange offer and representing the company post-restructuring.

Alice's other notable bankruptcy matters include **Interstate Bakeries** (now known as Hostess Brands), **Interep National Radio**, **Landsource Communities Development**, **Mirant Corp.** and **Collins & Aikman**.

Law360 selected Alice to its list of Rising Stars for 2011, recognizing her as a legal talent under the age of 40, notably in connection with the successful bankruptcies of AbitibiBowater and CIT Group Inc. Recently, Alice's work for the Ad Hoc Committee of Dynegey Bondholders was recognized as "Highly Commended" by *The Financial Times*' "US Innovative Lawyers 2012." Additionally, Alice's work on the restructuring of AbitibiBowater (now known as Resolute Forest Products) was recognized as "Commended" by *The Financial Times*' "US Innovative Lawyers 2011," and her work on the restructuring of CIT Group was recognized as "Highly Commended" by *The Financial Times*' "US Innovative Lawyers 2010."