



CONWAYMACKENZIE

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Joe Geraghty specializes in turnaround and crisis management, insolvency and bankruptcy matters, mergers and acquisitions, operational reviews and interim executive management. He has directed, managed and led the restructuring and turnaround of companies with sales ranging from lower middle market to over \$1 billion in revenues. Industry specialization includes manufacturing firms, firms supporting the automotive, aerospace and paper industries as well as, textile, quick serve restaurants, healthcare, construction, contracting, service and technology firms.

Mr. Geraghty has over twenty three years of financial and operational experience. Prior to joining Conway MacKenzie, he was Chief Financial Officer and General Manager of a privately owned \$150 million machining, foundry and packaging company and Director of Internal Audit for a \$300 million international manufacturer of valves and pumps. At the accounting firm of Ernst & Young, he was a Senior Accountant, working with clients in manufacturing and healthcare. He was also employed as an accountant with General Motors Corporation. Recent turnaround engagements include Duke & King, Schwab Industries, Findlay Industries, Inc., Kentuckiana Medical Center, Resolve Staffing, JL French Automotive Castings, Inc., Tower Automotive, Inc., CTL Aerospace, Sabin Robbins Paper Company, Galerie, TexStyle, MCSi, and Hill Top Research.

Mr. Geraghty is a Certified Public Accountant and has a Bachelor of Science in Business Administration from the University of Dayton. He is a Certified Turnaround Professional and is a member of the Turnaround Management Association, American Institute of Certified Public Accountants, Association of Insolvency and Restructuring Advisors and TriState Association for Corporate Renewal. Mr. Geraghty is also Board Chair of Dayton and Montgomery County Port Authority.

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