

Peter S. Goodman

PRINCIPAL

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Peter Goodman is a Principal in McKool Smith's New York office. He has represented clients in complex bankruptcies for more than 20 years.

Mr. Goodman's practice focuses on corporate insolvency and bankruptcy law, representing and counseling national and international companies, directors and officers and other individuals, debtors, trustees, creditors and creditors' committees, bank groups, bondholders and significant shareholders in complex reorganization proceedings and out-of-court restructurings. He is experienced in all aspects of bankruptcy litigation - fraudulent conveyances, preferences, fiduciary duty, turnover, cramdown, stay litigation, contested plan confirmation and valuation disputes, intercompany litigation, subordination and recharacterization, executory contract issues and claims objections.

Representative Matters

- SemCrude, L.P.
- PSINet Consulting Solutions Holdings, Inc.
- Romacorp, Inc.
- Mirant Corporation
- Power Company of America L.L.C.
- The Delaco Company
- Adelphia Communications Corporation
- Bank of New England
- KCS Energy, Inc.
- First City Bancorporation
- CompuAdd Corporation
- Bank of New England Corporation
- Drexel Burnham Lambert Group, Inc.
- Lomas Financial Corporation
- Flagstar Corporation
- VFB, LLC
- Berkey, Inc.
- L.J. Hooker Inc.
- Newmark & Lewis, Inc.
- Packaging Industries Group, Inc.
- Southfork Seabury Partners
- Russ Togs, Inc.
- Cellcom Corp.
- Karta Corp.



Practice Areas

Bankruptcy Litigation

Education

J.D., Pace University School of Law, 1986. Pace Environmental Law Review

B.S., Economics and History, Vanderbilt University, 1982

Court Admissions

State of New York

State of Connecticut

The U.S. District Courts for the Southern and Eastern Districts of New York

Bar Associations

Connecticut Bar Association

New York State Bar Association

Bar Association City of New York
Subcommittee on Bankruptcy

Peter S. Goodman (Cont.)

Professional & Community Activities

- Board of Visitors of Pace University School of Law
- American Bankruptcy Institute
- International Bar Association

Rankings and Honors

- Ranked in the *Best Lawyers in America* as a leading lawyer in Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law
- Named to the New York Super Lawyers 2007
- Bankruptcy & Creditor/Debtor Rights, *Metro Magazine*, 2007-2009

Articles

“The 2005 Bankruptcy Amendments: New Traps Emerge for the Casual Practitioner,” ABA GP/Solo Section, *The New Lawyer* Volume 4 Number 4, January 2007.

“Dana's Chapter 11 Filing,” Beard Audio Conferences, Beard Group Law and Business Publishers (March 2006).

“What Happens When a Judgment Debtor Files for Bankruptcy, Litigation with An Eye Toward Protecting Your State Court Judgment in a Subsequent Bankruptcy,” Center for Continuing Legal Education, Pace Law School (April 2004).

“Creditor Protection and Long-Term Care Insurance,” *The New England Insurances and Investments* (June 1997).

“Managing the Chapter 11 Plan Process,” Capital Bar Region Bankruptcy Bar Association.