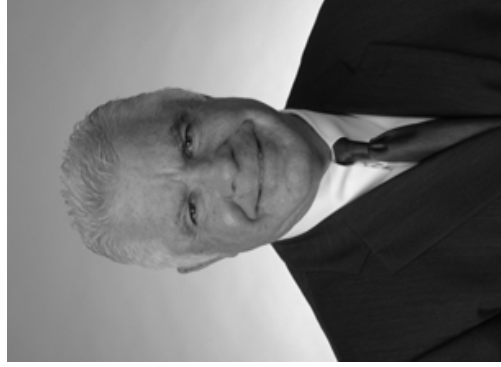


Chief Executive Officer & President

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Biography

Van Conway is nationally recognized in the fields of insolvency/bankruptcy; financing, reorganization and management of troubled companies; mergers and acquisitions; debt restructuring; and litigation support. Mr. Conway has provided advisory services to under-performing businesses and related parties for nearly thirty years and is a Certified Turnaround Professional, Certified Insolvency and Restructuring Advisor and Certified in Distressed Business Valuation. He has been engaged as a turnaround consultant and financial advisor to clients in various industries, including: automotive, manufacturing, steel, service, transportation, distribution and contracting. As a financial advisor, he has worked closely with debtors, lenders and creditor committees in out-of-court or Chapter 11 restructurings and has provided consulting services in turnaround, profit enhancement and cost reduction strategies.

In the area of litigation support services, Mr. Conway is uniquely qualified to provide expert testimony on lost profits, economic damages, business valuation and related matters. As a Certified Public Accountant and Certified Fraud Examiner he also offers assistance with fraud related issues, including detection, investigation and quantification.

Previous Experience

As one of the founders of Conway MacKenzie, Mr. Conway has been with the firm since its inception in 1987. Previously, he was a Partner at Deloitte & Touche where he specialized in insolvency, litigation, and mergers and acquisitions.

Education & Professional Organizations

Mr. Conway is a member of the Turnaround Management Association as well as numerous other professional organizations. He is a Certified Valuation Analyst and is Accredited in Business Valuation and Certified in Financial Forensics by the American Institute of Certified Public Accountants. He has a Bachelor of Science in Business Administration from John Carroll University and a Master of Business Administration from the University of Detroit. Additionally, he has served on several corporate Boards of Directors and frequently writes and speaks on the topics of managing troubled companies and litigation support.