



### **Philip C. Dublin**

Partner  
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Add to address book

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Philip C. Dublin concentrates on creditors' rights, corporate restructurings and bankruptcy law.

### **Practice & Background**

Mr. Dublin represents official and unofficial committees of unsecured creditors, secured creditors, DIP lenders and acquirers of businesses and assets in chapter 11 cases of all sizes and complexity as well as in connection with out-of-court restructurings.

### **Representative Matters**

Mr. Dublin's representations have included:

- the largest senior noteholder of Tribune Company
- the agent for the first lien lenders of LightSquared, Inc.
- the primary investor in Culligan International Company
- lenders to Houghton Mifflin Harcourt
- noteholders of Cengage Learning Inc.
- lenders to Quiznos
- the second lien lenders of NewPage Corporation
- the Official Committee of Unsecured Creditors of Friendly's Corporation
- the Official Committee of Unsecured Creditors of Chemtura Corporation
- the Official Committee of Unsecured Creditors of Calpine Corporation
- the Official Committee of Unsecured Creditors of TOUSA, Inc.
- the Official Committee of Unsecured Creditors of Kimball Hill, Inc.
- the Official Committee of Unsecured Creditors of Collins & Aikman Corporation
- the Official Committee of Unsecured Creditors of Pegasus Satellite Television
- the Official Committee of Unsecured Creditors of WorldCom
- the Official Committee of Unsecured Creditors of Allegiance Telecom
- the Official Committee of Unsecured Creditors of Haynes International, Inc.
- the Official Committee of Unsecured Creditors of Polaroid Corporation
- an informal committee of secured noteholders of Adelphia Business Solutions (n/k/a TelCove).

### **Awards & Accolades**

- *Best Lawyers in America* as a leading lawyer in bankruptcy and creditor debtor rights/insolvency and reorganization law (2013-2015)

- “Rising Star,” *Law360* (2010)
- “Outstanding Young Restructuring Lawyer,” *Turnarounds & Workouts* (2008).

### **Speaking Engagements**

Mr. Dublin has spoken at Bar Association conferences.

### **Areas of Experience**

- Financial Restructuring
- Creditor Representations, including Official Committees and Informal Creditor Groups
- Secured Creditors
- Distressed Asset Sales and Acquisitions
- Energy
- Entertainment and Media
- Retail
- Telecommunications
- North America

### **Education**

#### DEGREES

- J.D., Hofstra University School of Law, 1998
- B.A., College of Charleston, 1994

### **Admissions**

#### BAR

- New York

#### COURT

- U.S.D.C., Eastern District of New York
- U.S.D.C., Southern District of New York