

George Mack – Managing Director, Global Restructuring and Finance Group



- George Mack is a Managing Director in the Global Restructuring and Finance Group. He has 15 years of investment banking experience, all of which is at Barclays and Lehman Brothers
 - Mr. Mack's investment banking career has focused on advising, selling, buying and financing companies in all stages of distress
 - Prior to investment banking Mr. Mack lived and worked in Vietnam where he was involved with the early stage operations of a number of companies including Caterpillar
 - Mr. Mack earned a BA in economics from Hamilton College and graduated Beta Gamma Sigma with an MBA from Columbia University Graduate School of Business
-
- Mr. Mack participated with or led the Barclays restructuring team in the following selected transactions:
 - ▶ Optim Energy – Financial Advisor to Optim in its Chapter 11 restructuring (ongoing)
 - ▶ NRG – Financial Advisor to NRG on its chapter 11 acquisition of Edison Mission Energy
 - ▶ Patriot Coal – Lead Arranger of Patriot Coal Exit facility
 - ▶ GDF Suez – Financial Advisor to Choctaw Generation in the sale of its equity interests and lease obligation restructuring
 - ▶ EME Homer City – Financial Advisor to Edison Mission Energy regarding the restructuring of the Homer City leveraged lease pursuant to a pre-packaged Chapter 11
 - ▶ AES Eastern – Financial Advisor to the company in its restructuring
 - ▶ Patriot Coal – Arranger of Patriot Coal DIP facility
 - ▶ EnviroSolutions – Financial Advisor to the company in its Chapter 11 restructuring
 - ▶ SunCor – Financial Advisor to SunCor and Pinnacle West in restructuring and sale of real estate subsidiary
 - ▶ Wolseley – Financial Advisor in a sale of its 51% stake in Stock Supply pursuant to a pre-packaged Chapter 11
 - ▶ Asarco – Financial Advisor to the company in its Chapter 11 restructuring
 - ▶ Time Warner – Financial Advisor in its \$18 billion acquisition of Adelphia assets from Chapter 11
 - ▶ Eurotunnel, plc – Financial Advisor to the company in its \$12 billion restructuring
 - ▶ Edison Mission Energy – Financial Advisor to the company in its restructuring