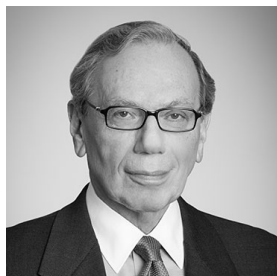


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Harvey R. Miller currently is a partner in the New York City based international law firm of Weil, Gotshal & Manges, LLP where he had been a member of the firm's management committee for over 25 years and created and developed the firm's Business Finance & Restructuring department specializing in reorganizing distressed business entities.

From September 2002 to March 2007, he was a managing director and vice chairman of Greenhill & Co.; adjunct associate professor of Law 1974-76, and adjunct professor of Law 1976 to present, New York University Law School; visiting lecturer, Yale Law School, 1983-84; lecturer in Law 2000 to present, Columbia University School of Law; member, board of visitors Columbia University School of Law through 2002; member, Dean's Council Columbia University School of Law 2003-present; member, National Bankruptcy Conference; fellow, American College of Bankruptcy; fellow of the American Bar Foundation; trustee, Committee on Economic Development.

Practice Areas:

- › Business Finance & Restructuring

Sectors:

- › Financial Services
- › Infrastructure
- › Retail & Consumer Products
- › Transportation and Automotive

Admissions:

- › New York State
- › US Court of Appeals 1st Cir.
- › US Court of Appeals 2nd Cir.
- › US Court of Appeals 3rd Cir.
- › US Court of Appeals 9th Cir.
- › Eastern District New York
- › Southern District New York
- › US Supreme Court

Education:

- › Brooklyn College (Bachelor of Arts (B.A.), 1954)
- › Columbia Law School (Juris Doctor (J.D.), 1959)