



Distressed Investing

2015

Maximizing Profits in the Distressed Debt Market

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Errata Sheet for The Documents Book

Abid Qureshi at **AKIN GUMP STRAUSS HAUER & FELD LLP** is joining the 8:50 a.m. Energy Future Holdings Update panel. Mr. Qureshi and his colleagues at Akin Gump represent the Ad Hoc Committee of EFIH Unsecured Noteholders and EFIH Second Lien DIP Commitment Parties in Energy Future Holdings' chapter 11 restructuring. Mr. Qureshi's practice focuses on financial restructuring litigation. Mr. Qureshi represents creditors, bondholders, hedge funds, institutional investors and creditor committees and debtors in the full range of complex litigation matters arising in the course of chapter 11 restructurings, cross-border insolvencies and other bankruptcy contexts. Mr. Qureshi has led litigation teams in some of the most challenging and hotly contested chapter 11 proceedings in recent years, including Nortel, Eastman Kodak, Calpine and General Growth Properties. On behalf of creditor committees and other creditor constituencies, he is regularly called upon to litigate novel procedural and substantive issues relating to contested plan confirmations, make-whole and no-call claims, inter-company transactions, breaches of fiduciary duties, fraudulent transfer claims, asset sales and valuation proceedings. Mr. Qureshi received his B.A. first class in international relations in 1991 from the University of British Columbia and his J.D. in 1994 from the University of Toronto, where he was an associate editor of the University of Toronto Faculty of Law Review. He received his LL.M. with merit in international business law in 1996 from the London School of Economics in England.

Steve Krause at **OWL CREEK ASSET MANAGEMENT, L.P.**, is joining the 10:50 a.m. Emergent Topics Facing Indenture Trustees and Bondholders panel discussion. Mr. Krause practiced law at White & Case and Davis Polk & Wardwell prior to joining Owl Creek in 2013. Mr. Krause graduated with a degree in applied mathematics from Harvard University in 1993, and earned his J.D. and MBA at UCLA.

Mark P. Kronfeld at **PLYMOUTH LANE CAPITAL MANAGEMENT** is unable to join the 10:50 a.m. Emergent Topics Facing Indenture Trustees and Bondholders panel discussion.

Jay C. Jacquin at **GUGGENHEIM SECURITIES, LLC**, is joining the 2:20 p.m. Trends in Section 363 Asset Sales panel. Mr. Jacquin joined Guggenheim Securities in July 2013. Prior to that, Mr. Jacquin was a Director with Morgan Joseph TriArtisanLLC in the Recapitalization & Restructuring Group, a Senior Director with Alvarez & Marsal Corporate Finance, spent eight years in the Corporate Finance and Restructuring practices of Houlihan Lokey Howard & Zukin. With over 15 years of investment banking experience, Mr. Jacquin focuses on middle market merger and acquisition, financing, and restructuring advisory services. Mr. Jacquin has significant experience in a wide variety of corporate finance transactions, including restructurings, reorganizations, exclusive sale mandates, acquisitions, debt and equity financings, leveraged buyouts, fairness opinions, business valuations and intangible asset valuations. Over the course of his career, Mr. Jacquin has completed in excess of 80 transactions totaling more than \$5 billion in enterprise value across a diverse range of industries. Some of Mr. Jacquin's notable transactions have included: the sale of Champion Enterprises, Inc., a \$800 million manufacturer of HUD-code and modular homes; the restructuring of Friede Goldman Halter, Inc., a \$500 million designer and constructor of offshore drilling rigs, marine service vessels and heavy-lift marine cranes and mooring systems; the refinancing and restructuring of a privately-held \$500 million truckload carrier; the refinancing and restructuring of a privately-held \$250 million retailer of duty free goods and confections; financial advisor to the Steering Committee of Lenders of Muzak Holdings LLC, a \$450 million music content provider; and financial advisor to the Official Committee of Unsecured Creditors of Trinsic, Inc., a \$200 million competitive local exchange carrier. Mr. Jacquin holds a bachelor's degree in Commerce, with concentrations in finance and marketing, from the McIntire School of Commerce at the University of Virginia.

Joseph H. Smolinsky at **WEIL, GOTSHAL & MANGES LLP** is joining the 3:30 p.m. Ethics Hour panel. Mr. Smolinsky is a partner in Weil's Business Finance and Restructuring Department. His practice focuses on providing restructuring advice and strategy to borrowers, lenders, investors and creditors. He regularly represents corporations seeking to reorganize under chapter 11, including General Motors in its historic chapter 11 case, Reader's Digest Association, Readers Digest, AES Eastern Energy LLC, UNOs Restaurants Corp., Harvard Industries, Inc., Jazztel plc, Magnesium Corporation of America, Grupo Acerero del Norte, S.A. de C.V., Canfibre of Riverside, Inc., Custom Shops Corporation, Capital Gaming, Inc., General Rental, Inc., Orange County, California, Qualis Care LP, Days Inns of America, Inc. and Orion Pictures Corporation. Mr. Smolinsky also maintains a robust lender practice representing agents and lenders in such matters as Patriot Coal Corporation, Northeast Parkway, Nautilus Shipping, Excel Shipping, TBS Shipping, CIT Group, Inc., FGIC, Tousey, Inc., Calpine Corporation, New Century Mortgage Corp., MoneyGram, Tyco, Ciena Capital, Mirant Corporation, Environmental Systems Products and Androscoggin Energy.

Ronit J. Berkovich at **WEIL, GOTSHAL & MANGES LLP** is unable to join the 3:30 p.m. Ethics Hour panel.

Neil S. Subin at **BROADBILL INVESTMENT PARTNERS LP** is unable to participate in the 4:30 p.m. Investors' Roundtable.

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