

# Specific Companies (Credits): Buy, Sell or Hold ?

	12/1	LTM	Markt Cap or	Leon	Gary	David	Ken	Steve
	Price	EBITDA	Debt	Frenkel	Hindes	Miller	Grossman	Gidumal
				<u>Leon</u>	<u>Gary</u>	<u>Dave</u>	<u>Ken</u>	<u>Steve</u>
Transocean 6.50% 11/2020	\$ 78.63							
EBITDA		\$ 3,314						
Free Cash Flow		\$ 1,397						
Total Debt		\$ 8,753						
Cumulus Media 7.75% 5/1/2019	\$ 35.25							
EBITDA		\$ 261						
Free Cash Flow		\$ 105						
Total Debt		\$ 2,488						
Peabody Energy 6.00% 11/2018	\$ 24.00							
EBITDA		\$ 620						
Free Cash Flow		\$ (445)						
Total Debt		\$ 6,302						
Apollo Education Group common	\$ 6.91							
EBITDA		\$ 325						
Free Cash Flow		\$ 71						
Total Debt		\$ 46						
Cash on Hand		\$ 794						