



JAYME T. GOLDSTEIN

PARTNER, NEW YORK

Contact Information

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Practice Group

Financial Restructuring
Corporate
Litigation

Education

J.D., Cornell Law School, 2002;
Associate Editor, *Cornell Law Review*
B.A., *magna cum laude*, Brown University, 1999; Phi Beta Kappa

Jayme Goldstein focuses his practice in the area of corporate restructuring, and has developed significant experience in advising ad hoc groups of hedge funds, private equity funds, banks and large investment managers in all aspects of in-court and out-of-court restructurings. A partner since 2011, Mr. Goldstein has played an important role in many of Stroock's Financial Restructuring Group's most high profile matters, across a wide range of industries.

Representative Matters

Mr. Goldstein's past and current representations include the following:

- Allied Nevada Gold Corp. (ad hoc bondholder committee and DIP lenders)
- Alpha Natural Resources, Inc. (indenture trustee)
- American Oriental Bioengineering, Inc. (ad hoc bondholder committee)
- Ames Department Stores, Inc. (debtor)
- ATI Education, Inc. (secured lenders)
- Atlantic Express Transportation Corp. (official committee of unsecured creditors)
- The Brooklyn Hospital Center (debtor)
- Caesars Entertainment Operating Corporation (secured lender)
- Caraustar Industries, Inc. (ad hoc bondholder committee)
- Centro Properties Group (secured lenders)
- China Medical Technologies, Inc. (ad hoc bondholder committee)
- Dana Corp. (ad hoc bondholder committee)
- Delphi Corp. (debtor)
- Delta Air Lines, Inc. (debtor)
- Eclipse Aviation Corp. (secured lenders)
- Enron Corp. (debtor)
- Foresight Energy LLC (ad hoc group of bondholders)
- Garden Fresh (secured lender)

- Great Atlantic & Pacific Tea Company (ad hoc convertible noteholder committee)
- Indianapolis Downs (DIP/secured lender)
- Iracore International Holdings, Inc. (ad hoc noteholder committee)
- LightSquared, Inc. (secured lender)
- Momentive Performance Materials Inc. (ad hoc bondholder committee)
- Morris Publishing Group (ad hoc bondholder committee)
- NANA Development Corp. (ad hoc bondholder committee)
- Neff Corp. (ad hoc term lender committee and acquirer)
- OnCure Medical Corp. (ad hoc bondholder committee and DIP lenders)
- Patriot Coal Corp. (ad hoc bondholder committee)
- Pliant Corp. (ad hoc bondholder committee and DIP lenders)
- Quigley Company, Inc. (legal representative for future asbestos personal injury claimants)
- RathGibson, Inc. (ad hoc bondholder committee, acquirer and DIP lenders)
- Refco, Inc. (Chapter 7 trustee)
- Saint Vincent Catholic Medical Centers (debtor)
- Swift Energy (indenture trustee)
- Targus Group International, Inc. (secured lenders)
- US Oncology (indenture trustee as plaintiff in “make whole” premium litigation)
- Vertis, Inc. (I) (ad hoc bondholder committee)
- Vertis, Inc. (II) (indenture trustee)
- Winn-Dixie Stores, Inc. (debtor)
- Xinergy Corp. (secured lender)

Honors and Awards

Mr. Goldstein has been rated as a “Leading Lawyer” in *IFLR1000's* 2016 Americas edition of Financial and Corporate Law Firm rankings and nationally recommended by *The Legal 500 United States*.

For three consecutive years, Mr. Goldstein has been named an “Outstanding Young Restructuring Lawyer” by *Turnarounds & Workouts* (2014–2016). This award, given to only 12 lawyers nationally, recognizes attorneys under the age of 40 who are leaders in the bankruptcy field.

Mr. Goldstein was also recognized as a winner in the Legal Advisor category of *The M&A Advisor's* 6th Annual “40 Under 40 Emerging Leaders Awards.”

Additionally, he was honored as a “New York Super Lawyer” by *Super Lawyers* from 2013–2016, after being named a “Rising Star” by *Super Lawyers* in 2012.

Memberships

- Member, American Bankruptcy Institute
- Member, Association of the Bar of the City of New York
 - Member, Bankruptcy Committee
- Member, Turnaround Management Association
- Member, American Bar Association

Speeches and Events

- Speaker, “Current Industry Trends/Industries to Watch,” Advanced Restructuring & Plan of Reorganization Conference, Association of Insolvency & Restructuring, November 2014
- Speaker, “Canadian and U.S. Issues in Cross-Border Financing Transactions,” Ontario–New York Legal Summit, Toronto, March 2014
- Speaker, “The Pros and Cons of Offshore Centres – Warning Signs of Hedge Fund Failures,” American Bar Association Conference, Grand Cayman, January 2014

- Speaker, “Current Restructuring, Liquidation and Litigation Issues,” Campbells Cayman Fund Focus Conference, Grand Cayman, November 2013

Publications

Mr. Goldstein has written a number of articles covering issues present in the distressed marketplace. Recent publications include:

- Co-author, “*Aurelius* Decision: Creditors of an Insolvent Texas Company Can’t Sue Directors Until After It’s Too Late,” *Pratt’s Journal of Bankruptcy Law*, June 2014
- “‘Allied’ May Expand Circumstances for Reopening a Bankruptcy Auction,” *New York Law Journal*, December 9, 2013
- “*US Oncology* and *Chesapeake Energy*: A Tale of Two Indentures,” *Pratt’s Journal of Bankruptcy Law*, November/December 2013
- “Clearing the Track: Delaware Bankruptcy Court Clarifies Post-Petition Lock-up Designation Standards in *In re Indianapolis Downs, LLC*,” *ABI Journal*, April 2013
- “Circus & Eldorado Joint Venture: Court Rules on ‘Bad Faith’ for Vote Designation,” *New York Law Journal*, 2012
- “Admission of an Expert Valuation Opinion,” *Contested Valuation in Corporate Bankruptcy* (Chapter 18), 2011

Admitted to Practice

New York, 2003; U.S. District Court, Southern District of New York; U.S. District Court, Eastern District of New York; U.S. Court of Appeals, Second Circuit; U.S. Supreme Court