



Marc J. Carmel

Director

Marc is responsible for investment sourcing, underwriting and monitoring. Marc is an accomplished attorney with nearly 20 years of experience leading representations in restructurings and bankruptcies involving companies in varied industries (including energy, entertainment, health care, manufacturing, mining, real estate, retail, technology, and transportation). Marc has significant experience advising and preparing distressed companies with respect to all phases of restructurings, including by: assisting in developing business plans and valuation and liquidation analyses; securing use of cash collateral; and negotiating and documenting approval of financing facilities and Chapter 11 plans. Marc has litigated numerous bankruptcy matters successfully, including non-consensual cash collateral use, debtor-in-possession financing, plan confirmation, and sales via section 363 and chapter 11 plans; secured Second Circuit opinion upholding designation (i.e., disqualification) of chapter 11 plan vote of first lien lender. Marc is a member of the American Bar Association Business Bankruptcy Committee, the American Bankruptcy Institute and the Turnaround Management Association. He earned masters of accounting and bachelor of business administration degrees from the University of Michigan and a law degree from the Harvard Law School.