

# Special Report

## European Restructuring Practices of Major U.S. Law Firms

Firm	Senior Professionals	Representative Clients	
<b>Bingham McCutchen</b> +44-20-7661-5300 www.bingham.com	James Roome Barry G. Russell Stephen Peppiatt James Terry	Tom Bannister Elisabeth Baltay Sarah Smith	Noteholders/investors in Alliance Medical, Anglo Irish Bank, Bulgarian Telecommunications/Vivacom, Connaught, Dometic, European Directories, Gala Coral, Technicolor S.A. (Thomson S.A.), Icelandic banks, Irish Nationwide Building Society, Petrojack, Phoenix Pharmahandel, Preem AB, Remedial (Cyprus) PCL, Straumur, The Quinn Group, and others.
<b>Brown Rudnick</b> +011-44-20-7851-6000 www.brownrudnick.com	Louise Verrill Peter J.M. Declercq Adrian M. Harris Patrick Elliot	Neil Micklethwaite Neill Shrimpton Sonya Van de Graaff Steven Friel	LyondellBasell (creditors' comm.) and numerous matters related to Lehman Brothers collapse. Advising creditors in Northern Rock, Bradford & Bingley, Commerzbank, WestLB, Santander, Anglo Irish, Allied Irish Bank, Bank of Ireland, and Irish Life & Permanent. Senior creditors in SIV restructurings, Golden Key, Mainsail, and Axon Financial.
<b>Cadwalader, Wickersham &amp; Taft</b> 212-504-6000 www.cadwalader.com	Richard Nevins	Gregory Petrick	Intrawest (lenders), LyondellBasell (debtor), Eircom (noteholders), Punch Taverns (MBIA), SEAT Pagine Gialle (creditors), A13 road in East London (MBIA), JSC BTA Bank (creditors), Truvo and Gallery Media (creditors' committees), Four Seasons Healthcare (creditors), Centro Properties (JPMC).
<b>Cleary Gottlieb Steen &amp; Hamilton</b> +011-44-20-7614-2200 www.clearygottlieb.com	Andrew Shutter Glen Scarcliffe Michael McDonald Werner Meier Roberto Bonsignore Pietro Fioruzzi	Carlo de Vito Piscicelli Fabrice Baumgartner Valerie Lemaitre Jacques Reding	Agfa-Gevaert, Dexia, Daewoo, ESCADA, Goldman Sachs, The Hellenic Republic, Kaufman & Broad, Manitou, Morgan Stanley, Nortel Networks, lenders (Oerlikon), lenders (Queens Moat Houses hotel group), Republic of Argentina, Telenet, super senior lenders (TI Automotive), Truvo, UC RUSAL, Vita Group, Wind Hellas.
<b>Davis Polk &amp; Wardwell</b> +44 20-7418-1300 www.davispolk.com	Donald S. Bernstein Karen E. Wagner Andrés V. Gil Arnaud Pérès Marshall S. Huebner Benjamin S. Kaminetzky	Jeffrey R. O'Brien Timothy Graulich Elliot Moskowitz Thomas J. Reid Christophe Perchet	Citibank in Lyondell; Lehman Brothers International (Europe) and its U.K. Lehman affiliates; Sterling Equities in Madoff SIPA liquidation; Technicolor S.A. (formerly Thomson); JP Morgan in connection with several monoline insurance company restructurings, Castle HoldCo 4; HeidelbergCement AG; Goldman Sachs in connection with exposures to BP.
<b>DLA Piper</b> +011-44-8700-111-111 www.dlapiper.com	Gregg Galardi Richard Chesley Stephen Halladay Peter Jark Ernesto Apuzzo	Marc Molhuysen Christian Van Buggenhou Luis Martin	Barclays, Royal Bank of Scotland, Lloyds Banking Group, Credit Suisse, GE, HSBC, National Australia Bank, Clydesdale, Dunbar, Santander, Jones Lang LaSalle, Anglo Irish Bank, NAMA, KPMG, Deloitte, PricewaterhouseCoopers, Ernst & Young.
<b>Gibson, Dunn &amp; Crutcher</b> +44 (0)-20-7071-4000 www.gibsondunn.com	Gregory Campbell Wayne McArdle Thomas Budd	James Barabas Paul Harter Alan Samson	Almatris Group on successful \$1 billion balance sheet restructuring, one of the highest profile restructurings in London credit market of 2010. Also advising Almatris Group in obtaining commitments for \$600 million bankruptcy exit financing, arranged by GSO, Sankaty, Goldentree, and JP Morgan/BoA.
<b>Hunton &amp; Williams</b> +011-44-20-7220-5700 www.hunton.com	Roger Dyer Raul Grable	Ferdinand Calice Peter Partee	Investment and commercial banks; U.S./European corporates on restructuring assignments; hedge funds; insolvency accountants; NPL and distressed debt traders.
<b>Jones Day</b> 202-879-3939 www.jonesday.com	Corinne Ball Paul Bromfield Kay V. Morley Sion Richards Michael Rutstein Volker Kammel	Ansgar Remppe Olaf Benning Victor Casarrubiose Francesco Squerzoni Roberto Truffi Laurent Assaya	Glitnir Bank Actavis Group, General Motors (Strasbourg facility share capital purchase), ESO Capital – Duet Real Estate Partners 1 LP, Weaving Capital (UK) Limited (Acting for MCR joint liquidators), Standard Bank Plc, Connaught group (Acting for KPMG joint administrators).



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## European Restructuring Practices of Major U.S. Law Firms, cont.

Firm	Senior Professionals	Representative Clients
<b>Kirkland &amp; Ellis</b> +44 20 7469 2000 www.kirkland.com	Kon M. Asimacopoulos Partha Kar Bernd Meyer-Löwy Leo Plank	Eircom (senior lenders), Regency Entertainment, European Directories, Almatix (primary investor), Gala Coral (primary investors), Reader's Digest Association, Endemol (lenders), Japan Airlines, TeleColumbus (primary investors), Codemasters, Public Safety Equipment, Borsodchem (primary investors), Chemtura, Visteon, Tronox, and others.
<b>Latham &amp; Watkins</b> +011-44-20-7710-1000 www.lw.com	José Luis Blanco James Chesterman Hervé Diogo Amengual Christopher Hall John Houghton Frank Grell Andrea Novarese Mikhail Turetski	Major international and domestic financial institutions, hedge funds, sponsors, multi-national corporations, creditors' committees, insurance companies, and other institutions involved in complex national and international restructurings.
<b>Milbank Tweed Hadley &amp; McCloy</b> +44 (0) 7884 438257 www.milbank.com	Nick Angel Suhrod Mehta Peter Newman Martin Erhardt Anna Thomander	Ad hoc group of noteholders in Afrisam, ad hoc group of noteholders in Novasep, creditors in Ideal Standard. Clients include Goldman ESSG, Citibank, JP Morgan, Centerbridge, Anchorage, York, KKR, Avenue, and ICG.
<b>Paul, Hastings, Janofsky &amp; Walker</b> +44 20 3023 5238 www.paulhastings.com	Karl Clowry Bruno Cova Christopher Wolff	Capita Asset Services (Ireland) and Capita Asset Services (UK) in Fleet Street Finance Two CMBS transaction, CB Richard Ellis Loan Servicing on £1.15 billion White Tower 2006-3 CMBS transaction, Oaktree's portfolio company Conbipel, Lucchini on €1 billion restructuring; lender of Orion Cable on restructuring of German telecom company; and others.
<b>Sidley Austin</b> Tel. 011-44-20-7360-3600 www.sidley.com	Patrick Corr Phillip Taylor Marc Wassermann Robin Parsons Benjamin Klinger Lorna Mendelsohn Richard Strachan Alice Morgan Wayne Beck	Alvarez & Marsal, Alix Partners, GE Capital, Bank of America, Merrill Lynch, Ernst & Young, Federal Mogul Corporation, Grant Thornton, Owens-Corning, Regus, Zolfo Cooper.
<b>Skadden, Arps, Slate, Meagher and Flom</b> +44 20 7519 7000 www.skadden.com	Jay M. Goffman Chris Mallon Ken Ziman George Panagakis John Wm. Butler, Jr. J. Gregory Milmo Matthias Horbach Pascal Bine Johannes Kremer	Access Industries (LyondellBasell), British Vita, CIT Group Inc., Credit Agricole Corporate & Investment Bank, Evraz Group S.A., Hayes Lemmerz International Inc., Intrawest, Koenigsegg Group AB, Mark IV Industries, Metro-Goldwyn-Mayer Inc., Nokia Siemens, Network BV., Tele Columbus Group, and Weather Investments S.p.A.
<b>SNR Denton</b> 212-768-6700 www.snrdenon.com	D. Farrington Yates Thomas A. Labuda, Jr. Carole Neville Jo Christine Reed Robert E. Richards Arthur H. Ruegger Peter D. Wolfson Fruman Jacobson	PricewaterhouseCoopers, Ernst & Young, Deloitte, KPMG, Zolfo Cooper, Grant Thornton, BDO Stoy Hayward, Barcalys Bank plc, HSBC, Royal Bank of Scotland plc, BNP Paribas, Citibank, Law Debenture Trust, Young Broadcasting, Movie Gallery, NewComm Wireless Services, Plan B Communications, Salton, Lehman Brothers, and others.
<b>Squire Sanders</b> Tel. 011-44-20-7655-1000 www.ssd.com	John Alderton Timothy Cooper Laura Crawford Andreas Fillman Daniel E. French Stephen P. George Susan M. Kelly Andreas Lehmann Graeme D. Levy Paul Muscutt Thomas J. Salerno Markus Schmucker Devinder Singh Frank Walter-von Gierke Cathryn E. Williams	Financial institutions, hedge funds, distressed funds, lenders, pension fund trustees, security trustees, bondholders, insolvency practitioners, turnaround professionals, and corporates.
<b>Willkie Farr &amp; Gallagher</b> + 33 1 53 43 45 00 www.willkie.com	Alexandra Bigot Maurice Lantourne Andreas Hautkappe Stephanie Schmidt-Ehemann Michèle Grégoire Marc-David Weinberger	Butler Capital, Gilde Buy Out Partners, Anovo, Wendel and Deutsch Connectors, CMA CGM, Wagon Automotive, Pragma Capital, Oaktree, Kingstreet, CVC Capital, AlixPartners, 3i, AXA Private Equity GmbH, Palamon Capital Partners, H.I.G Capital Partners, Gores Group, Novum Capital, Management Capital Holding, ING Bank, and others.