

Special Report

Outstanding Investment Bankers – 2007

Firm	Senior Professionals	Outstanding Achievements
The Blackstone Group New York, NY Tel. (212) 583-5000 www.blackstone.com	Arthur Newman Timothy Coleman Paul (Flip) Huffard Nicholas Leone	Steven Zelin Pamela Zilly
Winn-Dixie Stores (Debtor). Concluded deals include Eurotunnel and Delta. Ongoing engagement is Winn Dixie.	Chanin Capital Partners, a Duff & Phelps Company Los Angeles, CA Tel. (310) 445-4010 www.chanin.com	Russell Belinsky Skip Victor Peter Corbell
Mark Rubin Brent Williams	Selected restructuring assignments include Calpine, Collins & Aikman, Delphi Corp., Dura Automotive, Pac-West Telecomm, Remy International, and Scotia Pacific, among others.	
Conway, Del Genio, Gries & Co. New York, NY Tel. (212) 813-1300 www.cdgc.com	Robert P. Conway Robert A. Del Genio	Michael F. Gries
Debtor assignments: Avondale, Corvest Promotional Products, DESA, Global Home Products, Malden Mills, OCA, Outsourcing Services Group. Creditor representations: Berkline/Benchcraft, Calpine, Dana Credit, ESPH, Hilite Intl., JL French Automotive, Meridian.		
Credit Suisse First Boston New York, NY Tel. (212) 325-2000 www.csfb.com	Phil Jacob Jared Felt Bill Shpall	Hal Kennedy Ali Mehdi Chip Meyer
Clients/financings include Calpine DIP, Footstar, Knology, Oneida, United Rentals, Vitro, Thermadyne, Navistar, Ferro, McDermott/Babcock & Wilcox, and Level 3.		
Gordian Group, LLC New York, NY Tel. (212) 486-3600 www.gordiangroup.com	Henry Owsley Peter Kaufman	Patricia Caldwell Dennis McGettigan
Focus on debtor-side assignments. Recent engagements include 360 Global Wines, Berry-Hill Galleries, Enron, Foss Manufacturing, Integrated Electrical Services, North Atlantic Trading, Refco, Solutia.		
Houlihan Lokey Howard & Zukin New York, NY Tel. (800) 788-5300 www.hlhz.com	Jeffrey Werbalowsky Irwin Gold Andrew Miller Don Smith Eric Siegert Derrill Allatt Saul Burian Jonathan Cleveland	Christopher DiMauro Bradley Geer William Hardie David Hilty Spencer Jones Joseph Swanson Peter Marshall
Recent engagements include Sea Containers, Granite Broadcasting, Eagle Picher, Kaiser Aluminum, Delta Airlines, Northwest Airlines, Foamex, Tower Automotive, Trump Casinos, Mirant Energy, Calpine, and Scotia Pacific.		
Jefferies & Company, Inc. New York, NY Tel. (212) 284-2300 www.jefferies.com	Thane Carlston Bill Derrough Steven Strom Michael Henkin	Tom Carlson Rob Flachs Isaac Lee
Company representations: Anvil Knitwear, Bally Total Fitness, Brown Jordan, NewComm Wireless, Pliant Corp and Trident Exploration. Creditor representations: Dana, Delta Air Lines, Delphi, Federal Mogul, Foamex, Insight Health.		
Lazard Freres & Co. LLC New York, NY Tel. (212) 632-6896 www.lazard.com	Barry Ridings Terry Savage David Kurtz	Jim Millstein Andrew Yearley Dan Aronson
Focuses on large restructurings. Clients include: Tower Automotive, Collins & Aikman, Dura (creditors), UAW (various auto workouts), New Century, Insight Health, Calpine (creditors), Northwest Airlines (creditors).		
Miller Buckfire & Co., LLC New York, NY Tel. (212) 895-1800 www.millerbuckfire.com	Henry S. Miller Kenneth A. Buckfire Ronen A. Bojmel Stuart E. Erickson Samuel M. Greene Franklin Harris	Richard Morgner Marc D. Puntus Durc A. Savini Lloyd A. Sprung Michael A. Wildish
Focuses on company-side assignments and select creditor engagements, including Calpine Corporation, Dana Corporation, Dura Automotive Systems, Inc., Exide Technologies, Foamex Intl., Gate Gourmet and Interstate Bakeries.		
Rothschild, Inc. New York, NY Tel. (212) 403-5252 www.us.rothschild.com	David Resnick Neil Augustine	Stephen Ledoux Todd Snyder
Restructurings of Delphi, Remy Intl., Innovative Communications, Tecumseh Products, Solutia, PBGC in Tower Automotive, Euro-Pro. Concluded deals in Werner Holdings, Wolverine Tube, PBGC in Northwest Airlines, and others.		
Seabury Group LLC New York, NY Tel. (212) 284-1133 www.seaburygroup.com	John E. Luth Mark J. Schulte Michael B. Cox	Kevin J. Degen Gregory S. Ethier
Investment banker and principal restructuring advisor to Northwest Airlines. M&A advisor to Northwest in acquisition of Mesaba Airlines and to ATA in acquisition of World Airways. Financial advisor for South African Airways restructuring.		
UBS Investment Bank New York, NY Tel. (212) 821-3000 www.ubs.com	Steven D. Smith Andrew L. Kramer	Jeffrey H. Gelles Chetan Bhandari
Recent assignments include Delphi, ION Media, WorldSpace, AHMSA, Dana, Stelco, Varig, Adelphia, SatMex, Curative, NextWave, Revlon, PG&E, Qwest, Kirsh Group, SK Global, Alamosa, Redback, Trump Hotels & Casino, and others.		