

Special Report

Outstanding Investment Bankers – 2010

Firm

Senior Professionals

Outstanding Achievements

The Blackstone Group
New York, NY
Tel. (212) 583-5000
www.blackstone.com

Timothy Coleman
Stefan Feuerabendt
Michael Genereux
Martin Gidgeeon

Flip Huffard
Nicholas Leone
Arthur Newman
Steven Zelin

Recent engagements include Bain Capital Partners, SeaChange International, Braskem, Nestle, Xerox, Duke Street Capital, Pinnacle Foods, Flying J, Paloma Securities, Publicis.

Chanin Capital Partners, a Duff & Phelps Company
Los Angeles, CA
Tel. (310) 445-4010
www.chanin.com

Russell Belinsky
Skip Victor
Brian J. Cullen

Bob Nabholz
Brent Williams

Recent representations include Alliance Entertainment, Anacomp, Bally's Grand, Carolco Pictures, Carter Hawley Hale, Cerplex Group, Global Crossing, Harvard Industries, Leap Wireless, Loews Cineplex, Marvel Entertainment, McLeodUSA, Morris Materials, Sunterra, Regal Theaters, Trump Casinos and Hotel, United Artists, and others.

CM&D Capital Advisors
Birmingham, Michigan
Tel. (248) 433-3694
www.cmdcapitaladvisors.com

Thomas H. Gordy
Michael A. Fixler

Jeremy B. Vann
Andrea L. Kindorf

Recent engagements include acting as the restructuring advisor to Elliott Associates in connection with the recapitalization of Delphi Corporation, the investment banker to DavCo Restaurants, Inc. in connection with its capital raising, and the investment banker to Advanced Accessory in its evaluation of strategic alternatives.

Conway Del Genio Gries & Co.
New York, NY
Tel: (212) 813-1300
www.edgeo.com

Robert Del Genio
Seth Arnold
Ryan Brown
Eric Ek

Mark Hopkins
M. Benjamin Jones
Jonathan Miller
Scott Silverman

Selected recent engagements include American Community Newspapers, Black Crow Media, Caraustar, Coinmach Service Corporation, Davco Restaurants, Dayton Superior, Houghton Mifflin Company, Innovative Brands, Jeld Wen, Inc., Panavision, Penton Media, Small Smiles Holding, Spheris, and Xiotech, among others.

Gordian Group
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Henry Owsley
Peter Kaufman
Patricia Caldwell

Dennis McGettigan
David Herman

Recent engagements include AbitibiBowater, BankUnited Financial, CCS Medical, IdleAire Technologies, Lee Enterprises, Madoff Investment Securities, Ramsey Holdings, Spansion, Summit Global Logistics, and TLC Vision.

Greenhill & Co.
New York, NY
Tel: (212) 389-1500
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Robert F. Greenhill
Scott L. Bok
Simon A. Borrows

Jeffrey F. Buckalew
Robert H. Niehaus

Recent major engagements include Viridian, ESB, Chloride Group, Emerson Electric, Bank of America, AXA Private Equity, Lihir Gold, Newcrest Mining, EMOBILE Ltd., eAccess, The Coca-Cola Company, Chrysler, Barnes & Noble, Alcon, Novartis AG, and others.

Houlihan Lokey
Los Angeles, CA
Tel. (800) 788-5300
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Saul Burian
Chris DiMauro
Adam Dunayer
Irwin Gold

David Hilty
Matthew Niemann
Eric Siegert
Eric Winthrop

Selected engagements include Blockbuster, Buffets, CanWest Media, Charter Communications, CIT Group, Education Media & Publishing, Erickson Retirement, Extended Stay, General Motors, Herbst Gaming, Lehman Bros, LyondellBasell, Mark IV, MGM, Panavision, Pilgrim's Pride, Polaroid, R.H. Donnelley, SemGroup, Smurfit-Stone, and others.

Jefferies & Company
New York, NY
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Michael Henkin
Steven Strom
Frank Merola
Richard Morgner
Leon Szlezinger

Tero Janne
Robert White
Richard Klein
Leo Chang
Alex Rohan

Selected engagements include DBSD, Nortel, Extended Stay, Pliant, Apex Silver, Euramax, Crusader Energy, Newark Group, Medical Staffing, Sea Launch, Gateway Casinos, Fairpoint, Tronox, and others.

Miller Buckfire & Co.
New York, NY
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Henry S. Miller
Kenneth A. Buckfire
John R. Anderson
Ronen A. Bojmel
James Doak
Stuart E. Erickson

Samuel M. Greene
John R. Orem
Tim Pellegrin
Marc D. Puntus
Lloyd A. Sprung
Michael A. Wildish

Selected engagements include General Growth Properties, Neff Corp., Reader's Digest Association, Simmons Bedding Company, Magna Entertainment, Stallion Oilfield Services, Lear Corporation, Aveos, and Advanstar Communications.

Needham & Company
New York, NY 10022
Telephone: (212) 371-8300
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George A. Needham
Andrew J. Malik

John J. Prior, Jr.
Glen W. Albanese

Recent engagements include Seagate Technology, ViaSat, EMC, Microsemi, Intel, Bankrate, Inc., Dendreon, Vitesse, Teknovus, California Micro Devices, MaxLinear, Advanced Energy Industries, Seattle Genetics, Advanced Energy Industries, Micromet.

Rothschild Inc.
New York, NY
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Neil A. Augustine
Stephen Ledoux
David L. Resnick
Todd R. Snyder

Stephen Antinelli
Bernard Douton
Daniel Gilligan
Homer Parkhill

Recent assignments include advising Dubai World, the Board of AIG, Blockbuster, Borders Group, Fairpoint Communications, Vitro, Trident Energy, Xerium, Neenah Foundry, Access Industries on LyondellBasell, Visteon, YRC Worldwide, MEGA Brands, Centerline Capital, Penton Media, Ad Hoc Noteholders in Accuride, Unsecured Cred. Comm. in Sea Launch.

UBS Investment Bank
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Steve Smith

Doug Lane

Recent restructuring advisory and financing assignments include General Growth Properties, Centro Properties Group, Chemtura, Charter Communications, LyondellBasell exit facility, Lear exit facility, Cooper Standard exit facility, and Atrium exit facility.