

Outstanding Restructuring Lawyers – 2006

Lawyer	Firm	Outstanding Achievements
D. J. (Jan) Baker	Skadden, Arps, Slate, Meagher & Flom New York, NY djbaker@skadden.com	Completed the Chapter 11 case of FiberMark, taking its plan effective and leading it to a successful reorganization and emergence. Represented The Delaco Co. in negotiating with plaintiff's lawyers, co-defendants, and insurance carriers to achieve a highly successful plan of reorganization. Guided Winn-Dixie to \$100 million savings, \$800 million DIP loan.
Corinne Ball	Jones Day New York, NY cball@jonesday.com	Currently heads the representation of Dana Corp. and its subsidiaries. As \$9 billion cases, these are the only mega-cases filed this year, involving complex domestic and international issues and implications. Maintains active engagements for WL Ross & Co. Serves as mediator for the NY bankruptcy courts.
Martin J. Bienenstock	Weil, Gotshal & Manges New York, NY martin.bienenstock@weil.com	Charted the takeover of Finova by the joint venture of Berkshire Hathaway and Leucadia National Corp. Leads the firm's representation of General Motors in the Delphi Chapter 11, and senior noteholders in Adelphia. In Owens Corning, prevailed in sub con decision, resulting in \$2.2 billion for bank debt holders versus \$600 million.
John Wm. Butler, Jr.	Skadden, Arps, Slate, Meagher & Flom Chicago, IL jbutler@skadden.com	Co-practice leader of firm's Corporate Restructuring Practice. Lead counsel for Delphi Corp., the largest automotive restructuring and among the most complex, given the multi-faceted involvement of GM as former parent, largest customer, and contingent guarantor of certain labor obligations. Lead counsel in Friedman's and Amkor.
Richard M. Cieri	Kirkland & Ellis New York, NY rcieri@kirkland.com	Head of the firm's Restructuring Practice. International reputation for both domestic and cross-border restructurings. Recent debtor engagements include Calpine and affiliates, with \$17.2 billion in debt; Collins & Aikman and affiliates; and Solutia and affiliates, involving complex environmental, pension, litigation, and indemnification issues.
Luc A. Despins	Milbank, Tweed, Hadley & McCloy New York, NY ldespins@milbank.com	Counsel for the creditors' committee in Refco, including in the adversary proceedings against BAWAG (Austrian Bank, settlement of \$750 million) and Sphinx (settlement of \$263 million). Counsel to agent on second lien facility in Tower Auto. Counsel to pre-petition secured lenders in the recently filed Granite Broadcasting.
Scott L. Hazan	Otterbourg, Steindler, Houston & Rosen New York, NY shazan@oshr.com	Lead partner in representing creditors' committees in Northwest Airlines, G&G, Oneida, Gemini, Storehouse, Tryingham, and co-lead in representing Friedman's Creditor Trust. Made final distribution and dissolved the Kmart Creditor Trust. Represents the active post-effective date committee in Penn Traffic.
David S. Heller	Latham & Watkins Chicago, IL david.heller@lw.com	Co-head of firm's International Insolvency Group and head of the Latin America Practice Group, involving major workouts or bankruptcies in Brazil, Mexico, and Jamaica. Involved in some of largest DIP financings in the past year, including representing lenders in Northwest Airlines, Mesaba Air, Owens Corning, and Kaiser Aluminum.
David Neier	Winston & Strawn New York, NY dneier@winston.com	Recent representations include the committees in Silicon Graphics, Leaseway Motorcar Transport, Meridian Automotive Systems, Touch America, Cable & Wireless, Elantic, and Universal Access. Represents DIP agents and lenders in Dura Automotive, St. Vincent Catholic Medical Centers, and Best Manufacturing.
Michael J. Sage	Stroock & Stroock & Lavan New York, NY msage@stroock.com	Co-chair of firm's Financial Restructuring Group. Represents ad hoc bondholders in Refco; ad hoc subdebt in Adelphia; creditors' committee in Portrait Co. of America. Represents second lien holders in Pliant; ad hoc bonds in Dana Corp.; and largest holder and chair of creditors' committee in Loral Space.
Edward S. Weisfelner	Brown Rudnick New York, NY eweisfelner@brownrudnick.com	Lead counsel in representing official equity committee in Mirant; ad hoc committees of trade creditors of Adelphia; ad hoc committee of subordinated noteholders in Metaldyne in connection with proposed \$1.2 billion merger with Asahi Tec; ad hoc committee of security holders in Owens Corning; significant parties in Dana and Solutia.
Stephanie Wickouski	Gardner, Carton & Douglas New York, NY swickouski@gcd.com	Co-chair of firm's Corporate Restructuring and Financial Institutions practice group. Represents indenture trustees in Northwest Airlines, Fly-i/Independence Air, WHX Corp., Loral Space, Tower Automotive; counsel to largest creditors in UAL. The third edition of her definitive treatise, <i>Bankruptcy Crimes</i> , will be published in early 2007.