

Special Report

Outstanding Restructuring Lawyers – 2011

Lawyer	Firm	Outstanding Achievements
John (Jack) Wm. Butler, Jr.	Skadden, Arps, Slate, Meagher & Flom Chicago, IL www.skadden.com	Representing creditors' committee in American Airlines' bankruptcy, the largest Chapter 11 filing by an operating company in 2011. Recent representative engagements include restructurings on behalf of 360networks, Inc. (special counsel), AM International, Birmingham Steel, Delphi, Enron (special counsel), Friedman's, Haynes International, Kmart, Master Graphics, Per-Se Technologies, Rite Aid, Singer N.V., and Sprint Nextel.
Richard M. Cieri	Kirkland & Ellis New York, NY www.kirkland.com	Lead restructuring partner for Chemtura in successful Chapter 11 restructuring. Achieved fully consensual plan of reorganization for Tronox following complex creditor settlement that resolved billions of dollars in legacy environmental and tort liabilities. Also served as lead partner for Local Insight Media Holdings, White Birch Paper, and Charter Communications in prearranged bankruptcy that reduced debt by approximately \$8 billion.
George A. Davis	Cadwalader, Wickersham & Taft New York, NY www.cadwalader.com	Led teams in restructurings involving AES Eastern, BLB Worldwide Holdings, Inc./Twin River Casinos, Caribbean Petroleum, Centro Properties, Dynegy, EME Homer City, LyondellBasell, and Millennium Custodial Trust. Caribbean Petroleum representation resulted in an extremely successful section 363 sale after resolving significant environmental obligations and obtaining precedent-setting decision from the bankruptcy court.
Andrew G. Dietderich	Sullivan & Cromwell New York, NY www.sullcrom.com	Lead restructuring counsel for MF Global's attempted rescue sale, and corporate counsel for Chapter 11 filing; Other representations include Fairholme and Pershing Square as plan sponsors in GGP bankruptcy, PMI Group in pending analysis of strategic alternatives, and The Weinstein Company out-of-court restructuring. Structured some of the most significant and complicated bankruptcy acquisitions of recent years, including GGP and Chrysler.
Dennis F. Dunne	Milbank Tweed Hadley & McCloy New York, NY www.milbank.com	Lead counsel on many of the most complex and notable restructuring matters, including, among others, company counsel to Vitro SAB de CV (Mexico's largest glassmaker), creditors' committee counsel in Lehman, creditors' committee counsel in A&P, ad hoc committee counsel in Nortel and New Page, counsel to the secured agent in TXU and Dynegy. Played leadership role in Chapter 11 and auction case of the Texas Rangers.
Kenneth H. Eckstein	Kramer Levin Naftalis & Frankel New York, NY www.kramerlevin.com	Lead debtor counsel in multiple complex Chapter 11 cases, including Saint Vincent Catholic Medical Centers (one of the largest ever hospital bankruptcies), Molecular Insight Pharmaceuticals, and General Maritime Corporation (international shipping company with \$1.4 billion in debt that commenced bankruptcy case in November 2011.) Also representing one of the principal settlement holders in Washington Mutual bankruptcy.
Gregg M. Galardi	DLA Piper New York, NY/ Wilmington, DE www.dlapiper.com	Lead restructuring counsel for: CIT Group in its prepackaged Chapter 11 cases (fifth-largest bankruptcy and largest prepackaged bankruptcy ever); Sportsman's Warehouse in its Chapter 11 retail reorganization cases; HealthSouth Corporation in its out-of-court restructuring; and Circuit City Stores, Plastech Engineered Products, Polaroid, Shane Jewelry, Sterling Chemicals, Stone & Webster, and others in their Chapter 11 cases.
Jay M. Goffman	Skadden, Arps, Slate, Meagher & Flom New York, NY www.skadden.com	Internationally renowned expert in restructuring and widely recognized as a pioneer of prepackaged restructurings. Led numerous large, successful, and high profile domestic and international restructurings including MGM Studios, Centro Properties Group, Travelport, DBSD, Evergreen International Aviation, Syms/Filenes, and Quigley, representing Pfizer as the 100% owner of Quigley in Chapter 11 asbestos case.
Marshall S. Huebner	Davis Polk & Wardwell New York, NY www.davispolk.com	Representations include U.S. counsel to joint administrators and liquidators of Lehman Brothers International (Europe) and its UK Lehman affiliates; Goldman Sachs in connection with its exposure to Capmark Financial; JP Morgan in connection with Great Atlantic & Pacific Tea Company and New Page DIP financings; BofA with respect to Foxwoods Casino; and JPMorgan with respect to the YRC Worldwide restructuring.
Thomas E. Lauria	White & Case Miami, FL/New York, NY www.whitecase.com	Led efforts to restructure more than \$100 billion of debt in many of the largest, most followed Chapter 11 cases of 2011. Notable current representations include Major League Baseball in connection with the Los Angeles Dodgers bankruptcy; Dynegy, Inc., in connection with its ongoing restructuring efforts, and the senior lenders in connection with the restructuring of three global shipping companies.
Harvey R. Miller	Weil, Gotshal & Manges New York, NY www.weil.com	Representing American Airlines' parent AMR in largest Chapter 11 filing by an operating company in 2011. Other recent major engagements include General Motors (debtor), Lehman Brothers Holdings (debtor), Pacific Gas & Electric (parent holding company), Texaco (debtor), Global Crossing (debtor), Safety-Kleen Corporation (bank lenders), Sunbeam (debtors), Carmike Cinemas (debtor), Bruno's, Inc. (debtor), and Arch Wireless (bank lenders).
Robert J. Stark	Brown Rudnick New York, NY www.brownrudnick.com	Represented official or significant ad-hoc creditor/equity committees in restructuring of American Safety Razor, Flying J/Big West Oil, General Motors, Green Valley Ranch Hotel and Casino, Minneapolis Star Tribune, Spansion, Tropicana Entertainment, Visteon, and Washington Mutual, among others. Recent large debtor/borrower engagements include Keys Resort Investors, Wells Dairy, and principal owner of Centrix Financial.