

Special Report

People to Watch – 2009 Business Professionals Making Their Mark

Name	Firm	Outstanding Achievements
Domenic Aversa	Morris Anderson Cleveland, OH daversa@morrisanderson.com Tel. (216) 533-2154	Served as CRO for \$170mm Tier One automotive plastic injection molder. Served as CEO for \$130mm furniture manufacturer with national retail franchise base. Served as CRO for \$200mm residential home products manufacturer. All three companies were restructured through operational initiatives and divestitures, saving approximately 1,900 jobs.
Gregory A. Charleston	Conway MacKenzie Atlanta, GA gcharleston@c-m-d.com Tel. (770) 394-9905	Recently advised \$40 million auto accessories supplier in Canada; Contech, a \$250 million automotive die cast mfr.; \$50 million RV dealer in Georgia; Progressive Moulded Products, a \$500 million automotive plastic injection molding company; \$50 million railcar mfr. in Colorado; Suburban Newspapers, a \$10 million group of community newspapers; and others.
Sherman Edmiston III	Huron Consulting Group Chicago, IL sedmiston@huronconsultinggroup.com Tel. (866) 229-8700	Managing Director. Focused on financial restructuring advisory services and M&A expertise to secured creditors, private equity firms, and hedge funds. Significant transactions include Plastech, Dura Automotive, Meridian Technologies, Oglebay-Norton, Diversified Machines, and Grove Worldwide.
Michael J. Epstein	CRG Partners New York, NY michael.epstein@crpartners.com Tel. (617) 875-6418	CRO, The Antioch Company, \$200 million retailer – emerged from bankruptcy w/significant return to creditors. Crisis manager, \$100 million retailer – returned to profitability. Restructuring advisor, \$500 million manufacturer – considerable stakeholder return. Led restructuring, \$200 million firm – all 5 divisions sold, no personnel lost.
Shawn Hassel	Alvarez & Marsal Phoenix, AZ shassel@alvarezandmarsal.com Tel. (602) 459-7000	Managing Director. Current assignments include financial advisor to \$5 billion national homebuilder and \$500 million global technology manufacturing company. Other recent notable advisory assignments include CRO at Leiner Health Products, CFO/CRO at Vitesse Semiconductor, Inc., and financial advisor to Trussway Corporation.
Monty Kehl	Mesirow Financial Consulting Houston, TX mkehl@mesirofinancial.com Tel. (713) 425-4934	Managing Director. Financial advisor to several unsecured creditors' committees, including The Bombay Company and Uni-Mart. Financial advisor to International Bedding Corp., where end result was an out-of-court restructuring of approximately \$80 million of secured debt. Financial advisor to First Magnus Litigation Trust.
Carl S. Lane	AlixPartners Chicago, IL clane@alixpartners.com Tel. (312) 346-2500	Currently CRO of Motor Coach Industries International, manufacturer of intercity motor coaches, whose plan of reorganization was confirmed in less than five months. Financial advisor to international consumer financial services company that reorganized out-of-court. Other engagements include Bally Total Fitness, Federal Mogul, and Orius Telecommunications.
Doug Lane	UBS Investment Bank San Francisco, CA doug.lane@ubs.com Tel. (415) 352-6087	Extensive cross-border restructuring experience (Satmex, Doman, Ainsworth). Advised Ainsworth Lumber using novel out-of-court Canadian restructuring through use of CBCA instead of CCAA. Lead arranger on Lyondell Basell's \$8 billion DIP facility that included first roll-up construct now used by Aleris, Smurfit Stone, and others.
Joseph L. Luzinski	Development Specialists, Inc. Miami, FL and New York, NY jluzinski@dsi.biz Tel. (305) 374-2717	Senior Vice President and one of the principals of DSI. Currently serves as financial advisor to the Trustee of Dreier LLP and as plan administrator of the Coudert Brothers LLP reorganization plan. Also serves as the bankruptcy trustee in the Gosman matter and assisted the State of New York and the trustee in the liquidation of the Bernard J. Ebberts Trust.
Henry Owsley	Gordian Group New York, NY hfo@gordiangroup.com Tel. (212) 486-3600	Founder and CEO. Recent notable engagements include Enron, Heilig-Meyers, IdleAire, IES, Mississippi Chemical, Osyka, RAB, Refco, Solutia, and Summit Global Logistics. Co-author of definitive book in field, <i>Distressed Investment Banking: To the Abyss and Back</i> , has been ranked number one among individual distressed investment bankers by the <i>Deal</i> magazine.
David Prager	Goldin Associates New York, NY dprager@goldinassociates.com Tel. (212) 593-2255	Heads the financial team at monoline insurer Syncora during its restructuring. Financial advisor to lenders of MXEnergy. Co-heads engagements as forensic financial advisor to SEMGroup creditors' committee and as financial advisor to counterparties of FGIC. Recently became the youngest managing director in the history of the firm.
Robert Riiska	Focus Management Group Los Angeles, CA r.riiska@focusmg.com Tel. (310) 255-8871	Head of Focus' West Coast practice. Current assignments: advisor to DIP lenders of Hartmarx; advisor to car dealership group, \$250MM nationwide REIT, publicly-traded vehicle manufacturer, and urban magazine publisher. Recent assignments: consultant to debtors of Advanced Marketing Services; CRO to \$150MM direct response marketer.