

Special Report

Sources of Debtor-in-Possession Financing

Case	DIP Amount	DIP Sources
Chemtura Corp.	\$450 million	Citibank, Bank of America, Barclays Bank, Wells Fargo Foothill, and others
General Growth Properties	\$400 million	Barclays Bank
Vertis Holdings	\$200 million	Syndicate of lenders led by General Electric Capital Corporation
Station Casinos	\$185 million	Vista Holdings
Neff Rental	\$175 million	Various lenders
NEC Holdings Corp.	\$139 million	General Electric Capital Corporation
Blockbuster	\$125 million	Wilmington Trust FSB
Saint Vincents Catholic Medical Centers of NY	\$78 million	General Electric Capital Corporation
U.S. Concrete	\$80 million	Syndicate of lenders led by JPMorgan Chase Bank
Xerium Technologies	\$80 million	Syndicate of lenders led by Citigroup Global Markets
Terrestar Networks	\$75 million	EchoStar Corporation and other lenders
Innkeepers USA Trust	\$53 million	Five Mile Capital II Pooling International and other lenders
Uno Restaurant Holdings Corp.	\$52 million	Syndicate of lenders led by Wells Fargo Capital Finance
The Newark Group	\$50 million	Syndicate of lenders led by Wells Fargo Bank
OTC Holdings	\$40 million	JPMorgan Chase Bank and a syndicate of lenders
Atrium Corp.	\$40 million	Syndicate of lenders led by GE Business Financial Services
Orleans Homebuilders	\$40 million	Syndicate of lenders led by Wachovia Bank
Schutt Sports	\$34 million	Bank of America
Sea Launch Company	\$30 million	Energia Overseas Limited
Fiddler's Creek	\$25 million	Gulf Bay Capital
Gemcraft Homes	\$25 million	Regions Bank
Local Insight Media Holdings	\$25 million	Syndicate of lenders led by JPMorgan Chase Bank
TLC Vision Corp.	\$25 million	Charlesbank Equity Fund VII
Texas Rangers	\$21.5 million	Major League Baseball
NextMedia Group	\$20 million	Angelo, Gordon & Co.
Point Blank Solutions	\$20 million	Steel Partners II
Schwab Industries, Inc.	\$18.8 million	EFO Financial Group
Specialty Packaging Holdings	\$16.6 million	Syndicate of lenders led by Bank of America
North General Hospital	\$14 million	DASNY
Magic Brands	\$13.8 million	Syndicate of lenders led by Wells Fargo Capital Finance
Medical Staffing Network Holdings	\$12 million	General Electric Capital Corporation
Garlock Sealing	\$10 million	Bank of America
Natural Products Group	\$10 million	Syndicate of lenders led by Canadian Imperial Bank of Commerce