

Special Report

Sources of Debtor-in-Possession Financing

Company/Debtor	DIP Amount	DIP Sources
NewPage Corporation	\$600 Million	JPMorgan Chase Bank, Barclays Bank PLC, Wells Fargo Capital Finance,
Borders Group	\$505 Million	GE Capital Markets, Inc.
The Great Atlantic & Pacific Tea Company	\$350 Million	JPMorganChase Bank, Ally Capital Commercial Capital Finance, Regions Business Capital
Nebraska Book Company	\$200 Million	JPMorgan Chase Bank
Los Angeles Dodgers	\$150 Million	Major League Baseball
Appleseed's Intermediate Holdings	\$140 Million	UBS AG
Bowe Systemc	\$127.20 Million	Versa Capital Management
Harry & David Holdings	\$100 Million	UBS AG, Ally Capital Finance
Friendly Ice Cream Corp.	\$71.30 Million	Wells Fargo Capital Finance
New Stream Secured Capital	\$56.80 Million	New Stream Secured Capital, et al.
Townsend's	\$52.08 Million	Wilmington Trust Company
Real Mex Restaurants	\$49 Million	GE Franchise Finance Commercial
PJ Finance Company	\$42 Million	Gaia Real Estate Investments
Sbarro	\$35 Million	Cantor Fitzgerald Securities
Seahawk Drilling	\$35 Million	DE Shaw & Co.
DSI Holdings Inc. aka Deb Shops	\$30 Million	PNC Bank
Vitro America Corp.	\$30 Million	Bank of America
Angiotech Pharmaceuticals	\$28 Million	Wells Fargo Capital Finance
Chef Solutions Holdings	\$28 Million	Wells Fargo Capital Finance
R.E. Loans	\$21.5 Million	Wells Fargo Capital Finance
Perkins & Marie Callender's	\$21 Million	Wells Fargo Capital Finance
RHI Entertainment	\$15 Million	JPMorgan Chase Bank, JPMorgan Securities Inc.
Insight Health Services Holdings	\$15 Million	Bank of America
Terrestar Corporation	\$13.37 Million	Solus Alternative Management
Southwest Georgia Ethanol	\$10 Million	WestLB AG