

## Sources of Debtor-in-Possession Financing

<b>Firm</b>	<b>Contacts</b>	<b>Recent DIP Loans/Amount</b>
Ableco Finance LLC New York, NY	Kevin P. Genda Daniel E. Wolf Eric F. Miller (212) 891-1550 www.ablecofinance.com	Aloha Airgroup, Inc. (\$32.5 million); Atkins Nutritionals, Inc. (\$7.5 million); Collins & Aikman Corp. (\$5 million); Delphi Corporation (\$121 million); Delta Airlines (\$30 million); Performance Transportation (\$10 million); Complete Retreats (\$82 million)
Bank of America, NA Charlotte, NC	www.bankofamerica.com	OCA, Inc. (\$15 million); Integrated Electrical Services (\$80 million); Dana Corp (\$1.5 billion); Radnor Holdings Corp. (\$103 million)
CapitalSource Finance LLC Chevy Chase, MD	www.capitalsource.com (866) 876-8723	World Health Alternatives (\$39 million)
Citicorp North America New York, NY	www.citicorp.com 800-285-3000	Dana Corp (\$1.5 billion)
CIT Group/Business Credit Chicago, IL	www.cit.com (312) 424-9703	O'Sullivan Industries (\$35 million); Tower Records (agent-\$85 million); ASARCO (\$75 million)
Credit Suisse Cayman Islands British West Indies	www.credit-suisse.com	Performance Transport Services (\$60 million)
General Electric Capital Corp	www.ge.com	Pliant Corporation (\$200 million); JL French Automotive Castings, Inc. (\$50 million); Curative Health Services (\$45 million); Dura Automotive (\$300 million); Republic Storage Systems (\$10 million)
Goldman Sachs Capital Partners LP	www2.goldmansachs.com	Dura Automotive (\$300 million)
JP Morgan Chase Bank NA New York, NY	www.jpmorganchase.com (212) 270-6000	Oneida Ltd (\$40 million); Brook Mays Music (\$10.64 million)
Morgan Stanley Senior Funding Inc. New York, NY	www.morganstanley.com (212) 761-4000	Global Power Equipment (\$85 million); Werner Ladder (\$99 million); Silicon Graphics (\$130 million)
National City Business Credit, Inc. Cleveland, OH	www.nationalcity.com (216) 222-2000	Radnor Holdings Corp (\$103 million)
Standard Bank plc	www.international.standardbank.com	White River Coal (\$40 million)
Wachovia Bank NA Charlotte, NC	www.wachovia.com (617) 338-1998	Musicland Holding Corp (\$75 million); Premium Papers Holding Co. (\$20 million); Sylvest Farms, Inc. (\$34 million); London Fog Group (\$40 million)
Wells Fargo Foothill Santa Monica, CA	Jim Marasco Darren Latimer Stephen Schwartz www.wffoothill.com (877) 770-1222	Portrait Corporation of America, Inc. (\$45 million); Faber Brothers, Inc. (\$12 million); Silicon Graphics (\$130 million)