

Special Report

Sources of Debtor-in-Possession Financing

Case	DIP Amount	DIP Sources
Calpine Corporation	\$5.0 billion	Credit Suisse Securities (USA) LLC, Goldman Sachs Credit Partners LP, JPMorgan Securities Inc., and Deutsche Bank Securities Inc.
Delphi Corporation	\$4.5 billion	JPMorgan Securities Inc., Citigroup Global Markets Inc., and Deutsche Bank Securities Inc.
Northwest Airlines Corporation	\$1.225 billion	Citicorp USA Inc.
Solutia Inc.	\$1.225 billion	Citigroup as lead arranger of syndicate
Bally Total Fitness Holding Corporation	\$292 million	Morgan Stanley Senior Funding Inc.
Remy Worldwide Holdings	\$225 million	A syndicate of lenders led by Barclays Capital: Barclays Bank PLC, Wachovia Capital Finance Corp, General Electric Capital Corp, and Wells Fargo Foothill
Interstate Bakeries Corporation	\$200 million	JPMorgan Chase Bank, N.A., and syndicate of other lenders
Sea Containers	\$170 million	Wells Fargo Bank Northwest, N.A.; Mariner Investment Group, Inc.; and Dune Capital LP
Movie Gallery Inc.	\$150 million	Goldman Sachs Credit Partners LP as lead arranger and consortium of lenders
New Century Financial Corporation	\$150 million	Greenwich Capital Financial Products Inc. and The CIT Group/Business Credit Inc.
The Bombay Company Inc.	\$115 million	GE Corporate Lending and GE Canada Finance Holding Company
Hancock Fabrics Inc.	\$105 million	Wachovia Bank N.A. and other lenders
Marcal Paper Mills Inc.	\$84.5 million	Highland Financial Corporation
Fedders Corporation	\$79.4 million	Goldman Sachs Credit Partners LP
Advanced Marketing Services Inc.	\$75 million	Wells Fargo Foothill, Inc.; LaSalle Business Credit, LLC; Marathon Structured Finance Fund, LP; Capitalsource Finance LLC
Tweeter Home Entertainment Group Inc.	\$60 million	General Electric Capital Corporation
Home Products International Inc.	\$60 million	Bank of America
American Home Mortgage Investment Corp	\$50 million	WLR Recovery Fund III, L.P.
Jays Foods Inc. and Select Snacks Inc.	\$25.4 million	LaSalle Business Credit LLC
All American Semiconductor, Inc.	\$25 million	Harris N.A., as agent for lenders
Citation Corporation	\$25 million	J. P. Morgan Chase Bank, N.A., as administrative agent to a consortium of lenders
Granite Broadcasting Corporation	\$25 million	SPCP Group III LLC and SPCP Group LLC