

Special Report

Sources of Debtor-in-Possession Financing

Case	DIP Amount	DIP Sources
Circuit City	\$1.1 billion	Lenders of Circuit City's current asset-based credit facility
Quebecor World Inc.	\$1 billion	Syndicate of lenders led by Credit Suisse Securities (USA) and Morgan Stanley Senior Funding
Linens 'N Things	\$700 million	General Electric Capital Corporation
Mervyn's LLC	\$465 million	Group of lenders led by Wachovia Capital Finance Corp (Western) as agent
Pilgrim's Pride	\$450 million	Consortium of lenders led by Bank of Montreal
Vertis Communications	\$380 million	GE Commercial Finance
Motor Coach Industries	\$315 million	GE Capital (senior DIP); Goldman Sachs Credit Partners & Monarch Alternative Capital (junior DIP)
Buffets Holdings	\$285 million	Credit Suisse Cayman Islands, Credit Suisse Securities (USA)
Boscov's Inc.	\$250 million	Bank of America as agent for consortium of lenders
Goody's Family Clothing Inc.	\$210 million	GE Capital Corp and Bank of America, 1903 Onshore SPV LLC and GB Merchant Partners LLC, and PGDYS Lending LLC
VeraSun Energy	\$196.6 million	Certain holders of VeraSun's senior secured notes
SemGroup LP	\$175 million	Bank of America NA
WCI Communities Inc	\$150 million	Wachovia Bank and syndicate of lenders
Greektown Casino LLC	\$150 million	Syndicate of lenders led by Merrill Lynch Capital Corp as agent
Sirva Inc.	\$150 million	JPMorgan Chase Bank NA
Hilex Poly Co LLC	\$140 million	General Electric Capital Corporation
American Color Graphics Inc	\$135 million	Bank of America as agent for consortium of lenders
Lake Las Vegas Resort	\$127 million	Group of lenders led by Credit Suisse as agent
Friedman's Inc.	\$125 million	The CIT Group/Business Credit Inc as agent
Wellman Inc.	\$120 million	Deutsche Bank Securities and Deutsche Bank Trust Company Americas
Plastech Engineered Products Inc.	\$99.5 million	Syndicate of lenders led by Bank of America as agent
Shapes/Arch Holdings LLC	\$85 million	CIT Group/Business Credit, JPMorgan Chase Bank, Textron Financial Corp, Arcus ASI Funding
Fortunoff Fine Jewelry and Silverware	\$85 million	Group of lenders led by Bank of America as lender and agent
Tropicana Entertainment LLC	\$80 million	Group of lenders led by Silver Point Finance LLC, as administrative agent
Whitehall Jewellers Holdings Inc.	\$80 million	Bank of America, Wells Fargo Retail Finance, GMAC Commercial Finance