Special Report

Sources of Debtor-in-Possession Financing

Case	DIP Amount	DIP Sources
General Motors Corp.	$33,300 million	United States Treasury and Export Development Canada
Lyondell Chemical	$8,000 million	Combination of banks and investment firms
Chrysler	$4,960 million	United States Treasury and Export Development Canada
Aleris International	$1,075 million	Deutsche Bank as agent
Smurfit-Stone Container	$750 million	JPMorgan Chase Bank, N.A., as agent
AbitibiBowater	$600 million	Fairfax Financial Holdings Ltd., Avenue Investments LP, Export Development Canada
CIT Group	$500 million	Bank of America, N.A.
Lear Corp.	$500 million	JPMorgan Chase Bank, N.A. and Citigroup Inc.
Chemtura	$400 million	Citibank as agent
General Growth Properties	$400 million	Farallon Capital Management and others
Source Interlink Companies	$385 million	Citigroup North America as agent
Spectrum Brands	$242 million	Wachovia Bank, N.A., as agent for consortium of lenders
Cooper-Standard Automotive Canada	$200 million	Deutsche Bank Trust Company Americas as agent
Verasun Energy Corp.	$196.5 million	Wilmington Trust as agent
Pacific Energy Resources	$187 million	J. Aron & Company and certain other lenders
Dayton Superior	$165 million	General Electric Capital Corporation
Hartmarx Corporation	$160 million	Wachovia Bank Finance Corporation
Reader's Digest Association	$150 million	JPMorgan Chase Bank as agent for group of lenders
Station Casinos	$150 million	Vista Holdings LLC and Past Enterprises (intercompany loans)
Visteon Corporation	$150 million	Wilmington Trust as agent for syndicate
Milacron	$135 million	General Electric Capital Corp. and DDJ Capital Management as agents
BI-LO	$125 million	GE Capital Restructuring Finance
Tribune Company	$125 million	Barclays Bank PLC
Tronox	$125 million	Credit Suisse Securities (USA) LLC as sole lead arranger
Crescent Resources	$110 million	Group of existing lenders