

Sources of Debtor-in-Possession Financing

Firm	Contacts	Lead Source/Arranger of Financing
Abelco Finance LLC New York, NY	Kevin P. Genda, Daniel E. Wolf, Eric F. Miller www.ablecofinance.com (212) 891-1550	Aloha Airgroup, Inc. (\$32.5 million); Atkins Nutritionals, Inc. (\$7.5 million); Collins & Aikman Corp. (\$5 million); Delphi Corporation (\$121 million); Delta Airlines (\$30 million)
Bank of America Charlotte, NC	www.bankofamerica.com	aaiPharma Inc. (\$210 million); Carolina Tobacco Company (\$1 million); Foamex International (\$240 million); Heating Oil Partners LP (\$115 million); The Boyds Collection Ltd. (\$3.5 million)
CapitalSource Finance LLC Chevy Chase, MD	www.capitalsource.com (866) 876-8723	Syratech Corporation (\$45 million); The Glass Group Inc. (\$40 million)
CIT Group Inc. Livingston, NJ	www.cit.com (973) 740-5000	O'Sullivan Industries Inc. (\$35 million); Donnkenny Inc. (\$60 million); Happy Kids Inc. (\$53 million); Brooklyn Hospital (\$3.5 million)
Credit Suisse First Boston New York, NY	Phil Jacobs, David Miller www.csfb.com (212) 325-2000	Exide (\$500 million), Adelphia (\$1 billion); Meridian Automotive (\$75 million)
DDJ Capital Management, LLC Wellesley, MA	David Breazzano, Robert Hockett www.ddjcap.com (781) 283-8500	Delta (\$1.5 billion); Mississippi Chemical (\$160 million); Avado (\$60 million); Falcon (\$45 million); Bush Industries (\$20 million); SLI (\$20 million); Interdent (\$7.5 million); Telogy (\$7 million)
GE Commercial Finance	www.gecommercialfinance.com	Levitz Home Furnishings (\$80 million); Delta Airlines (\$1.9 billion co-lead arranger); Allied Holdings, Inc. (\$230 million, co-lead arranger).
JP Morgan Chase Bank NA New York, NY	jpmorganchase.com (212) 270-6000	Collins & Aikman Corporation (\$150 million); Delphi (\$4.5 billion); McLeod USA Inc. (\$50 million); Meridian Automotive Systems Inc. (\$375 million); Tower Automotive, Inc. (\$725 million)
LaSalle Bank Corporation Chicago, IL	ww.lasallebank.com (312) 904-2000	Brockway Pressed Metals, Inc. (\$1 million); Hastings Manufacturing (\$6.8 million); Jernberg Industries, Inc. (\$7 million); S-Tran Holdings Inc. (\$9 million)
Morgan Stanley	www.morganstanley.com (212) 761-4000	Delta Airlines (\$1.9 billion co-lead arranger); Allied Holdings, Inc. (\$230 million, co-lead arranger).
Wachovia Bank NA Charlotte, NC	www.wachovia.com (704) 599-0000	Winn-Dixie Stores (\$800 million)
Wachovia Capital Finance Corp. Boston, MA	www.wachovia.com (617) 338-1998	Anchor Glass Corp. (\$115 million)
Wells Fargo Foothill Santa Monica, CA	Jim Marasco, John Rosin, Joshua Easterly, Darren Latimer www.wffoothill.com (800) 535-1811	Oglebay Norton (\$305 million admin. agent); Seitel, Inc. (\$20 million); Chevy's, Inc. (\$26 million)