\$100,001 to

\$500,000

X

\$50,001 to

\$100,000

\$50,000

\$500,001 to

\$1 million

\$1,000,001 to

\$10 million

\$50,000,001 to

\$100 million

More than

\$100 million

\$10,000,001 to

\$50 million

(Official Form 1) (12/03) FORM BI United States Bankruptcy Court Voluntary Petition Eastern Louisiana District of Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): New Orleans City Club, Inc. All Other Names used by the Debtor in the last 6 years All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names): (include married, maiden, and trade names): N/A Last four digits of Soc. Sec. No. /Complete EIN or other Tax I.D. No. Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): 72-1825385 (if more than one, state all): Street Address of Debtor (No. & Street, City, State & Zip Code): Street Address of Joint Debtor (No. & Street, City, State & Zip Code); 1525 St. Charles Avenue New Orleans, LA 70130 County of Residence or of the County of Residence or of the Principal Place of Business: Orleans Parish Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Location of Principal Assets of Business Debtor (if different from street address above): Information Regarding the Debtor (Check the Applicable Boxes) Venue (Check any applicable box) 🔯 Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Type of Debtor (Check all boxes that apply) Chapter or Section of Bankruptcy Code Under Which Individual(s) Railroad the Petition is Filed (Check one box) Corporation Stockbroker Chapter 7 Chapter 11 Chupter 13 Partnership Commodity Broker Chapter 12 Chapter 9 Clearing Bank Other. Scc. 304 - Case ancillary to foreign proceeding Nature of Debts (Check one box) Filing Fee (Check one box) Consumer/Non-Business Business X Full Filing Fee attached Filing Fee to be paid in installments (Applicable to individuals only) Chapter 11 Small Business (Check all boxes that apply) Must anach signed application for the court's consideration Debtor is a small business as defined in 11 U.S.C. § 101 certifying that the debtor is unable to pay fee except in installments. Debtor is and clocts to be considered a small business under Rule 1006(b). Sec Official Form No. 3. 11 U.S.C. § 1121(e) (Optional) THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information (Estimates only) Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. 50-99 100-199 200-999 1000-over 16-49 Estimated Number of Creditors X Estimated Assets \$50,000,001 to \$100,001 to \$500,001 to \$50,001 40 or 100,000,12 \$10,000,001 14 More than \$50,000 \$100,000 \$500,000 51 million \$10 million \$100 million noitim 0012 \$50 million X  $\Box$ Estimated Debts

(Official Form 1) (12/03)		FORM B1, Page 2	
Voluntary Petition	Name of Debtor(s):		
(This page must be completed and filed in every case)	New Orlcans City Club, Inc.		
Prior Bankruptcy Case Filed Within Last 6 Y Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner o Name of Debtor:	r Affiliate of this Debtor (If mo Case Number:	ore than one, attach additional sheet)  Date Filed:	
District:	Relationship:	Judge:	
Signa	tures		
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7) I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed	Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)  Exhibit A is attached and made a part of this petition.		
under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X  Signature of Debtor  X	Exhibi  (To be completed if d whose debts are prima I, the attorney for the petitioner of that I have informed the petitione chapter 7, 11, 12, or 13 of title 11 explained the relief available und  X  Signature of Attorney for De	ebtor is an individual arily consumer debts) arily consumer debts) named in the foregoing petition, declare ar that (he or she) may proceed under 1. United States Code, and have der each such chapter.	
Signature of Joint Debtor  Telephone Number (If no represented by attorney)  February 3, 2006  Date  Signature of Attorney  X	Exhibit C  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  Yes, and Exhibit C is attached and made a part of this petition.  No		
Signature of Attorney for Debtor(s)	Signature of Non-At	torney Petition Preparer	
Daniel A. Smith Printed Name of Attorney for Debtor(s) Healey & Smith, APLC Firm Name		etition preparer as defined in 11 U.S.C. ent for compensation, and that I have of this document.	
650 Poydras Street Address Surfe 2345	Printed Name of Bankruptcy	Petition Preparer	
New Orleans, LA 70130	Social Security Number (Requ	uired by 11 U.S.C.§ 110(c).)	
Telephone Number February 3, 2005 Date	Address		
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	prepared or assisted in prepar	·	
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X	each person.	ared this document, attach to the appropriate official form for	
Signature of Authorized Individual	X Signature of Bankruptcy Petit	ion Dronger	
Printed Name of Authorized Individual		ion Preparer	
Title of Authorized Individual		failure to comply with the provisions of Bankruptcy Procedure may result	
Date		11 U.S.C. §110; 18 U.S.C. §156.	

#### UNITED STATES BANKRUPTCY COURT

	I	DISTRICT OF		
In re		Debtor	-	
Following prepared in account list does not incluor (2) secured cr	ust of creditors Holds  g is the list of the debtor's cre  rdance with Fed. R. Bankr.P. 1  ide (1) persons who come with  editors unless the value of the	ditors holding the 2 007(d) for filing in the definition of " collateral is such the	20 largest unsecured this chapter 11 [ <i>or</i> ch 'insider" set forth in 1°	claims. The list is apter 9] case. The 1 U.S.C. § 101(30),
creditor among the (1)	he holders of the 20 largest un (2)	secured claims. (3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated disputed or subject to setoff	Amount of claim [if secured also state value of security]

contacted

(Continued on next sheet)

n re	1	. Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (Continued)

	·			
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated disputed or subject to setoff	Amount of claim [if secured also state value of security]

(Continued on next sheet)

In re New Orleans City Club, Inc.		Case No
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#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (Continued)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated disputed or subject to setoff	Amount of claim [if secured also state value of security]

Bubba's Produce P. O. Box 26267 New Orleans, LA 70186

New Orleans Hornets 1501 Girod Street New Orleans, LA 70113

Technology Training Associates 5706 Benjamin Center Drive Suite 116 Tampa, FL 33634

Baldwin & Haspel 2200 Entergy Centre 1100 Poydras Street New Orleans, LA 70163-2200

Fulton, Johnson, Newman & Pittman 1925 St. Bernard Avenue New Orleans, LA 70119

City of New Orleans Room 1W-15 City Hall New Orleans, LA 70112

City of New Orleans Room 1W-15 City Hall New Orleans, LA 70112

City of New Orleans Room 1W-15 City Hall New Orleans, LA 70112 Property Tax

**Exhibition Tax** 

Sales Tax

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (Continued)

(1) (2) (4) (3) (5) Indicate if claim is contingent, unliquidated disputed or subject to setoff Name of creditor Amount of claim [if secured also state Name, telephone number and Nature of claim and complete mailing address complete mailing address, (trade debt, bank including zip code, of employee, agent, or department of creditor loan, government value of security] including zip code contract, etc.) familiar with claim who may be contacted

General MANAZOR

Official Form 2 6/90

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing [list or schedule or amendment or other document (describe)] and that it is true and correct to the best of my information and belief.

Date 2/3 05

Signature

(Print Name and Title)

#### CONSENT OF THE DIRECTORS OF NEW ORLEANS CITY CLUB, INC.

THE UNDERSIGNED, being all of the directors of New Orleans City Club, Inc. do hereby consent to the adoption of and do hereby adopt the following resolutions:

RESOLVED that this corporation seek relief under Chapter 11 of the Bankruptcy Code of the United States in order to reorganize its financial affairs.

RESOLVED FURTHER that this corporation engage Daniel A. Smith and the firm of Healey & Smith APLC as its counsel to pursue such a bankruptcy filing on an hourly fee basis at the rate of \$200.00 per hour for attorneys time and that this corporation further agree to reimburse said firm for the usual and customary costs advanced in connection with such a representation.

RESOLVED FURTHER, that Gary Cohn, the General Manager of the corporation be and he is hereby authorized, for and on behalf of the corporation, to execute the petition and any other necessary or appropriate pleadings to commence or continue said Chapter 11 filing and that he be further authorized, empowered and directed to represent this corporation at the contemplated meeting pursuant to section 341 of the bankruptcy code and in meetings with the Office of the United States Trustee

RESOLVED FURTHER that pursuant to the engagement of counsel authorized herein this firm pay to Healey & Smith APLC an initial retainer of \$5,000.00 against which fees and costs are authorized to be charged, subject to any necessary court approval.

THUS CONSENTED AND AGREED THIS 3 DAY OF JANUARY, 2005