

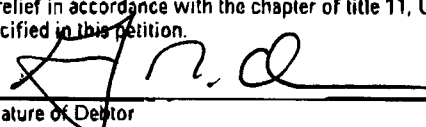
(Official Form 1) (12/03)

FORM B1, Page 2

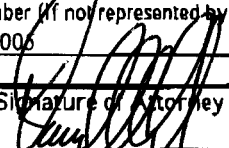
Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s): New Orleans City Club, Inc.	
Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet)			
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	

Signatures

Signature(s) of Debtor(s) (Individual/Joint)
 I declare under penalty of perjury that the information provided in this petition is true and correct.
 (If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7) I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
 Signature of Debtor

X _____
 Signature of Joint Debtor
 (504) 524-7320
 Telephone Number (If not represented by attorney)
 February 3, 2005
 Date

X 
 Signature of Attorney
 Daniel A. Smith
 Printed Name of Attorney for Debtor(s)
 Healey & Smith, APLC
 Firm Name
 650 Poydras Street
 Address
 Suite 2345
 New Orleans, LA 70130
 Telephone Number
 February 3, 2005
 Date

Signature of Debtor (Corporation/Partnership)
 I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.
 The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Authorized Individual

 Printed Name of Authorized Individual

 Title of Authorized Individual

 Date

Exhibit A
 (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)

Exhibit A is attached and made a part of this petition.

Exhibit B
 (To be completed if debtor is an individual whose debts are primarily consumer debts)
 I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

X _____
 Signature of Attorney for Debtor(s) Date

Exhibit C
 Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No

Signature of Non-Attorney Petition Preparer
 I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

 Printed Name of Bankruptcy Petition Preparer

 Social Security Number (Required by 11 U.S.C. § 110(c))

 Address

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

X _____
 Signature of Bankruptcy Petition Preparer

 Date
 A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT

DISTRICT OF _____

In re _____,
Debtor

Case No. _____

Chapter _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr.P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(30), or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

(Continued on next sheet)

In re _____,

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continued)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

(Continued on next sheet)

In re New Orleans City Club, Inc.

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continued)

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Bubba's Produce
P. O. Box 26267
New Orleans, LA 70186

New Orleans Hornets
1501 Girod Street
New Orleans, LA 70113

Technology Training Associates
5706 Benjamin Center Drive
Suite 116
Tampa, FL 33634

Baldwin & Haspel
2200 Entergy Centre
1100 Poydras Street
New Orleans, LA 70163-2200

Fulton, Johnson, Newman & Pittman
1925 St. Bernard Avenue
New Orleans, LA 70119

City of New Orleans
Room 1W-15
City Hall
New Orleans, LA 70112

Property Tax

City of New Orleans
Room 1W-15
City Hall
New Orleans, LA 70112

Exhibition Tax

City of New Orleans
Room 1W-15
City Hall
New Orleans, LA 70112

Sales Tax

(Continued on next sheet)

In re _____,

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continued)

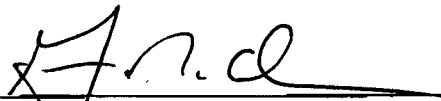
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<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

Official Form 2
6/90

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing [list or schedule or amendment or other document (describe)] and that it is true and correct to the best of my information and belief.

Date 2/3/05

Signature 

Gary Cohn General Manager
(Print Name and Title)

CONSENT OF THE DIRECTORS
OF
NEW ORLEANS CITY CLUB, INC.

THE UNDERSIGNED, being all of the directors of New Orleans City Club, Inc. do hereby consent to the adoption of and do hereby adopt the following resolutions:

RESOLVED that this corporation seek relief under Chapter 11 of the Bankruptcy Code of the United States in order to reorganize its financial affairs.

RESOLVED FURTHER that this corporation engage Daniel A. Smith and the firm of Healey & Smith APLC as its counsel to pursue such a bankruptcy filing on an hourly fee basis at the rate of \$200.00 per hour for attorneys time and that this corporation further agree to reimburse said firm for the usual and customary costs advanced in connection with such a representation.

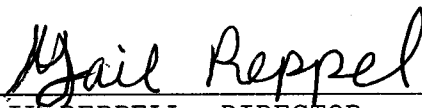
RESOLVED FURTHER, that Gary Cohn, the General Manager of the corporation be and he is hereby authorized, for and on behalf of the corporation, to execute the petition and any other necessary or appropriate pleadings to commence or continue said Chapter 11 filing and that he be further authorized, empowered and directed to represent this corporation at the contemplated meeting pursuant to section 341 of the bankruptcy code and in meetings with the Office of the United States Trustee

RESOLVED FURTHER that pursuant to the engagement of counsel authorized herein this firm pay to Healey & Smith APLC an initial retainer of \$5,000.00 against which fees and costs are authorized to be charged, subject to any necessary court approval.

THUS CONSENTED AND AGREED THIS 3 DAY OF ~~JANUARY~~^{FEBRUARY}, 2005



SUSAN DIANE HILLIS, DIRECTOR



GAIL REPEL, DIRECTOR