

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

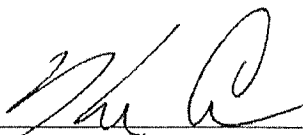
**In re Yarway Corporation,
Debtor.**

**Case No. 13-11025 (BLS)
Reporting Period: June 2013**

MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes	
Schedule of Professional Fees Paid	MOR-1b	Yes	
Copies of bank statements		Yes	
Cash disbursements journals		No	
Statement of Operations	MOR-2	Yes	
Balance Sheet	MOR-3	Yes	
Status of Postpetition Taxes	MOR-4	Yes	
Copies of IRS Form 6123 or payment receipt		No	
Copies of tax returns filed during reporting period		No	
Summary of Unpaid Postpetition Debts	MOR-4	Yes	
Listing of aged accounts payable	MOR-4	Yes	
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	
Debtor Questionnaire	MOR-5	Yes	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



 Kevin Coen, Vice President and Secretary

July 19, 2013

 Date

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$14,264,613	N/A	N/A	N/A	\$14,264,613		\$14,264,613	
RECEIPTS								
CASH SALES	-				-		-	
ACCOUNTS RECEIVABLE	-				-		-	
LOANS AND ADVANCES	-				-		-	
SALE OF ASSETS	-				-		-	
OTHER (ATTACH LIST)	-				-		-	
TRANSFERS (FROM DIP ACCTS)	-				-		-	
TOTAL RECEIPTS	0				0		0	
DISBURSEMENTS								
NET PAYROLL	-				-		-	
PAYROLL TAXES	-				-		-	
SALES, USE, & OTHER TAXES	-				-		-	
INVENTORY PURCHASES	-				-		-	
SECURED/ RENTAL/ LEASES	-				-		-	
INSURANCE	-				-		-	
ADMINISTRATIVE	-				-		-	
SELLING	-				-		-	
OTHER (ATTACH LIST)	-				-		-	
OWNER DRAW *	-				-		-	
TRANSFERS (TO DIP ACCTS)	-				-		-	
PROFESSIONAL FEES	-				-		-	
U.S. TRUSTEE QUARTERLY FEES	-				-		-	
COURT COSTS	-				-		-	
TOTAL DISBURSEMENTS	0				0		0	
NET CASH FLOW	0				0		0	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	\$14,264,613				\$14,264,613		\$14,264,613	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$0
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$0

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BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	Operating		Payroll		Tax		Other	
	#		#		#		#	
BALANCE PER BOOKS		\$14,264,613						
BANK BALANCE		\$14,264,613						
(+) DEPOSITS IN TRANSIT (ATTACH LIST)		-						
(-) OUTSTANDING CHECKS (ATTACH LIST)		-						
OTHER (ATTACH EXPLANATION)		-						
ADJUSTED BANK BALANCE *		\$14,264,613						
* Adjusted bank balance must equal balance per books								
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
None.		-						
CHECKS OUTSTANDING	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
None.		-						
OTHER								
None.		-						



THE BANK OF NEW YORK MELLON

Commercial Checking

Account Number: [REDACTED]
 Statement Period: 06-01-2013 to 06-28-2013
 Page: 1 of 1



001272 XBWHBD31 000000
 YARWAY CORPORATION
 TREASURY (TYCO CORPORATION)
 1501 YAMATO RD
 BOCA RATON, FL 33431-4438



m rB gG 0385100266 e001375 Gs00006447 i pY b1B

Account Summary	Items	Debits	Credits	Balance
Opening Balance:				14,264,612.69
Deposits	0		0.00	
Total Credits	0		0.00	
Checks	0	0.00		
Total Debits	0	0.00		
Closing Balance:				14,264,612.69

Transaction Activity

Date	Description	Debits	Credits	Balance
06-01	Opening Balance			14,264,612.69
06-28	Closing Balance			14,264,612.69

Daily Balance Summary

Date	Ledger Balance
06-28	14,264,612.69

Balances in this section do not include back valued transactions.

Important Information

Please examine and reconcile this statement. Errors and improper transactions must be promptly reported to the Bank. Please direct any inquiries to your BNY Mellon representative.

IS_DET01 - Tyco Income Statement Detail - Current Period vs Prior Period

Tyco USD Ledger
Current Period: JUN-13

Currency:USD Balances displayed are actual. Account	YTD-Act JUN-13	PTD-Prior MAY-13	PTD-Act JUN-13	\$ Change vs. Prior Pd	% Change vs. Prior Pd
Depar Interc Treasury					
----- Company=01710 (Yarway Corporation (YARCO))					
General & Administrative					
64990100 Project Expense	4,887,898	1,224,937	1,533,048	308,111	25%
Total General & Administrative	4,887,898	1,224,937	1,533,048	308,111	25%
Other G&A Costs					
71209000 Asbestos Expense	490,000	-	-	-	n/m
71209005 Asbestos Expense - Legal Fees	539,175	-	-	-	n/m
Total Other G&A Costs	(1,029,175)	-	-	-	n/m
Operating Income GAAP	(3,858,723)	(1,224,937)	(1,533,048)	(308,111)	25%
Intradivisional Interest (Inc)/Exp					
72120100 Intradivisional Interest Expense	934,723	57,934	-	(57,934)	(100)%
Total Intradivisional Interest (Inc)/Exp	934,723	57,934	-	(57,934)	(100)%
Pretax Income/(Loss) from Continuing Ops	(4,793,446)	(1,282,871)	(1,533,048)	(250,176)	20%
Net Income	(4,793,446)	(1,282,871)	(1,533,048)	(250,176)	20%
Net Income Pull Directly from Oracle	(4,793,446)	(1,282,871)	(1,533,048)	(250,176)	(20)%

BS_DET01 - Balance Sheet Detail - Current vs Prior Period in Units with Account and Interco DetailBS_DET with A

Tyco USD Ledger Current Period: JUN-13				
Currency:USD	YTD-Prior Pd	YTD-Actual	\$ Change	% Change
Balances displayed are actual.	MAY-13	JUN-13	vs. Prior Pd	vs. Prior Pd
Account				
Intercompany				
Company=01710 (Yarway Corporation (YARCO))				
Cash and Cash Equivalents				
11609999 Misc Suspense	-	-	-	0%
Total Cash and Cash Equivalents	-	-	-	0%
Restricted Cash				
11901000 Restricted Cash - Short Term	14,264,613	14,264,613	-	0%
Total Restricted Cash	14,264,613	14,264,613	-	0%
Accounts Receivable				
12039000 Accounts Receivable - Other	0 90,791,901	90,791,901	-	0%
Total Accounts Receivable	90,791,901	90,791,901	-	12%
Other Current Assets				
12421110 Asbestos Insurance Indemnity ST Receivable	3,333	3,333	-	0%
Total Other Current Assets	3,333	3,333	-	0%
Total Current Assets	105,059,846	105,059,846	-	0%
Other Intangibles				
13414000 Other Intellectual Property	14,384,000	14,384,000	-	0%
13424000 Accum Amortization - Other Intellectual Proper	(14,384,000)	(14,384,000)	-	0%
Investment in Subsidiary				
13501000 Investments in Subsidiaries	2 1,500,000	1,500,000	-	0%
Total Investment in Subsidiary	1,500,000	1,500,000	-	0%
Total Non Current Assets	1,500,000	1,500,000	-	0%
TOTAL ASSETS	106,559,846	106,559,846	-	-
Accrued Expense				
21204200 Accrued Legal	909,000	2,059,855	1,150,855	(127)%
21216110 Accrued ST Pending Asbestos Indemnity	25,246,956	25,246,956	-	0%
21216120 Accrued ST Asbestos Defense Costs	2,550,000	2,550,000	-	0%
Total Accrued Expense	28,705,956	29,856,811	1,150,855	(4)%
Total Current Liabilities	28,705,956	29,856,811	1,150,855	(4)%
Intercompany				
24101100 Intraco Trade Activity	0 333,013	11,654,886	11,321,873	-427%
24101100 Intraco Trade Activity	0 -	-	-	0%
24102100 Intraco Cash Pool	0 -	-	-	0%
24202410 Intraco LT Deposits - TMS	0 166,469,892	156,569,627	(9,900,265)	-5.90%
Total Intercompany	166,802,905	168,224,513	1,421,608	(7)%
Other Non Current Liabilities				
25309110 Accrued LT Pending Asbestos Indemnity	(4,956,957)	(4,956,957)	-	0%
25309115 Accrued LT Future Asbestos Indemnity (IBNR)	56,158,815	55,119,399	(1,039,416)	2%
25309120 Accrued LT Asbestos Defense Costs	11,335,459	11,335,459	-	0%
Total Other Non Current Liabilities	62,537,317	61,497,901	(1,039,416)	2%
Total Non Current Liabilities	229,340,222	229,722,414	382,192	(5)%

TOTAL LIABILITIES	258,046,178	259,579,225	1,533,047	(5)%
	-----	-----	-----	-----
Equity				
31501000 Common Shares	1	1	-	0%
32501000 Contributed Surplus	95,222,999	95,222,999	-	0%
34501000 Retained Earnings	(243,448,933)	(243,448,933)	-	0%
Net Income/Loss	(3,260,399)	(4,793,446)	(1,533,048)	(47)%
	-----	-----	-----	-----
TOTAL EQUITY	(151,486,332)	(153,019,379)	(1,533,048)	(1)%
	-----	-----	-----	-----
TOTAL LIABILITIES & EQUITY	106,559,846	106,559,846	(1)	0%
	=====	=====	=====	=====

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STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	0	0	0	-	-	0
FICA-Employee	0	0	0	-	-	0
FICA-Employer	0	0	0	-	-	0
Unemployment	0	0	0	-	-	0
Income	0	0	0	-	-	0
Other:	-	-	-	-	-	-
Total Federal Taxes	0	0	0			0
State and Local						
Withholding	0	0	0	-	-	0
Sales	0	0	0	-	-	0
Excise	0	0	0	-	-	0
Unemployment	0	0	0	-	-	0
Real Property	0	0	0	-	-	0
Personal Property	0	0	0	-	-	0
Other:	-	-	-	-	-	-
Total State and Local	0	0	0			0
Total Taxes	0	0	0			0

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	-					
Wages Payable	-					
Taxes Payable	-					
Rent/Leases-Building	-					
Rent/Leases-Equipment	-					
Secured Debt/Adequate Protection Payments	-					
Professional Fees	\$1,408,787					
Amounts Due to Insiders*	-					
Other:	-					
Other:	-					
Total Postpetition Debts	\$1,408,787					

Explain how and when the Debtor intends to pay any past-due postpetition debts.

*"Insider" is defined in 11 U.S.C. Section 101(31).

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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		\$90,791,901
+ Amounts billed during the period		-
- Amounts collected during the period		-
Total Accounts Receivable at the end of the reporting period		\$90,791,901
Accounts Receivable Aging		Amount
0 - 30 days old		\$90,791,901
31 - 60 days old		-
61 - 90 days old		-
91+ days old		-
Total Accounts Receivable		\$90,791,901
Amount considered uncollectible (Bad Debt)		-
Accounts Receivable (Net)		\$90,791,901

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		X
Postpetition tax returns are not yet due.		
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
Yarway is covered by insurance policies issued to Tyco International Management Company, LLC.		
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X