

B6 Summary (Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Northern District of Illinois**

In re 1555 Wabash, LLC
Debtor(s)

Case No. 11-51502
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	3	\$90,055.28		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	11		\$51,424,508.37	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$194,115.17	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			\$N/A
TOTAL		21	\$90,055.28	\$51,618,623.54	

**United States Bankruptcy Court
Northern District of Illinois**

In re 1555 Wabash, LLC

Debtor(s)

Case No. 11-51502

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

B6A (Official Form 6A) (12/07)

In re 1555 Wabash, LLC

Debtor(s)

Case No. 11-51502

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "none" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband Wife Joint or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Condo Building, 176 Units, 174 Parking, 2 Commercial spaces at 50 E. 16th Street, Chicago, IL 60612		-	Unknown	Undetermined

Total: **\$0.00**

(Report also on Summary of Schedules)

In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Private Bank & Trust Checking #2115194 as of 1/17/12	-	3,557.00
		Private Bank Certificate of Deposit #6885107 to cover structural warranty insurance.	-	55,589.15
3. Security deposits with public utilities, telephone companies, landlords, and others.		Rental Security Deposits #3210727 at Private Bank	-	23,950.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				83,096.15
(Total of this page)				

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re 1555 Wabash, LLC

Case No. 11-51502

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See Attachment Schedule B #16	-	6,959.13
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **6,959.13**
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Various unit appliances; fitness equipment.	-	Unknown
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)
Total > **90,055.28**

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Attachment Schedule B #16

2:00 PM

01/18/12

A/R Aging Summary

As of December 31, 2011

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
1555 Wabash						
301 - Joshua Lee	0.00	1,475.00	0.00	0.00	0.00	1,475.00
305 - Anthony & Rocio Valencia	0.00	0.00	0.00	0.00	(1.13)	(1.13)
308 - Reginald Manney	0.00	0.00	0.00	0.00	(1.13)	(1.13)
601 - Sharon Christian	0.00	0.00	0.00	0.00	1,500.00	1,500.00
503 - Heidi Carson-Pearson	0.00	1,800.00	1,800.00	0.00	3,400.00	7,000.00
606 - Dorothy Pinkston & Kevin Hill	0.00	(1,600.00)	0.00	0.00	0.00	(1,600.00)
609 - Davida Edwards	0.00	0.00	0.00	0.00	(1.26)	(1.26)
710 - Christine Valentine	0.00	1,235.00	0.00	403.76	0.00	1,638.76
804 - Mary Tussing	0.00	(1,700.00)	0.00	0.00	0.00	(1,700.00)
808 - Jonathan Lesnick & Evan Zasoski	0.00	850.00	0.00	0.00	0.00	850.00
1013 - Angela Anderson & Arthur Davis	0.00	1,775.00	150.00	0.00	0.00	1,925.00
1108 - Jane Vliederman & Payal Thakker	0.00	(1,850.00)	0.00	0.00	0.00	(1,850.00)
1110 - Marsha Noble	0.00	0.00	1,450.00	0.00	0.00	1,450.00
1111 - Christine Johnson	0.00	(100.00)	(100.00)	0.00	0.00	(200.00)
1112 - Aneta Tomido	0.00	0.00	0.00	0.00	(150.00)	(150.00)
1206 - Clarissa Flores	0.00	0.00	0.00	(4,800.00)	0.00	(4,800.00)
1209 - Matthew Gliberto	0.00	1,400.00	0.00	0.00	0.00	1,400.00
1303 - James Balcer & Cara Carper	0.00	0.00	0.00	0.00	(1.10)	(1.10)
1403 - Sheryl Dixon	0.00	25.00	0.00	0.00	0.00	25.00
Total 1555 Wabash	<u>0.00</u>	<u>3,310.00</u>	<u>3,300.00</u>	<u>(4,396.25)</u>	<u>4,745.38</u>	<u>6,959.13</u>
TOTAL	<u>0.00</u>	<u>3,310.00</u>	<u>3,300.00</u>	<u>(4,396.25)</u>	<u>4,745.38</u>	<u>6,959.13</u>

B-1

B6D (Official Form 6D) (12/07)

In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
		H W J C							
ACCOUNT NO.									
1555 Wabash Condo Assn. 1555 S. Wabash Chicago, IL 60605-2808		N	A	Statutory Lien				\$694,750.00	Unknown
ACCOUNT NO.				VALUE Undetermined					
		N	P						
				VALUE Undetermined					

B6D (Official Form 6D) (12/07) - Cont.
In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C							
ACCOUNT NO.									
AMT CADC Venture LLC 211 E. 7th St., Ste. 620 Austin, TX 78701	X	N	A	Senior Mortgage Loan	X	X	X	\$42,126,967.63	Unknown
ACCOUNT NO.				VALUE Undetermined					
ACCOUNT NO.		N	A						
ACCOUNT NO.		N							
ACCOUNT NO.				VALUE Undetermined					
Cement Mason's Local Union 502 739 25th Ave. Bellwood, IL 60104		N	A	Possible Mechanic's Lien			X	\$25,409.01	Unknown
ACCOUNT NO.				VALUE Undetermined					
Cement Mason's Local Union 502 % Donald Schwartz@Arnold & Kadjan 19 W. Jackson Blvd. Chicago, IL 60604		N	A	Possible Mechanic's Lien			X	\$25,409.01	Unknown
ACCOUNT NO.				VALUE Undetermined					

B6D (Official Form 6D) (12/07) - Cont.
In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	VALUE					
ACCOUNT NO.								
Chicago Regional Council of Carpenters - Main Headquarters 12 E. Erie St. Chicago, IL 60611-2796	N A		Possible Mechanic's Lien			X	Unknown	Unknown
ACCOUNT NO.			VALUE Undetermined					
Chicagoland Laborers' Training & Apprentices Fund 1200 Old Gary Ave. Carol Stream, IL 60188	N A		Possible Mechanic's Lien			X	Unknown	Unknown
ACCOUNT NO.			VALUE Undetermined					
Cook County Treasurer 118 N. Clark Suite 112 Chicago, IL 60602	N A		Statutory Lien real estate taxes 2010 2nd installment				\$181,023.51	Unknown
ACCOUNT NO.			VALUE Undetermined					
	N A							
			VALUE Undetermined					

B6D (Official Form 6D) (12/07) - Cont.
In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C						
ACCOUNT NO.								
Evans Construction Services 455 E. Illinois, Ste. 260 Chicago, IL 60611	N A		Possible Mechanic's Lien			X	Unknown	Unknown
			VALUE Undetermined					
ACCOUNT NO.								
Evans Construction Services c/o Michael Desmond@Figlulo&Silverman Ten South LaSalle St., Ste. 3600 Chicago, IL 60611	N A		Possible Mechanic's Lien			X	Unknown	Unknown
			VALUE Undetermined					
ACCOUNT NO.								
Forming Concepts Maria Baum, President 185 Industrial Dr. Gilberts, IL 60136	N A		Possible Mechanic's Lien			X	\$63,790.85	Unknown
			VALUE Undetermined					
ACCOUNT NO.								
Forming Concepts Maria Baum, President 185 Industrial Dr. Gilberts, IL 60136	N A		Possible Mechanic's Lien			X	\$20,256.73	Unknown
			VALUE Undetermined					
ACCOUNT NO.								
Forming Concepts c/o Sophia Moraitis@ S.Moraitis&Assoc. 333 N. Michigan, Ste. 1828 Chicago, IL 60601	N A		Possible Mechanic's Lien			X	Unknown	Unknown
			VALUE Undetermined					

B6D (Official Form 6D) (12/07) - Cont.
In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W						
ACCOUNT NO.									
		N	A						
ACCOUNT NO.									
		N	A						
ACCOUNT NO.									
J&D Erectors, Inc. 603 D. Country Club Drive Bensenville, IL 60106		N	A	Possible Mechanic's Lien			X		
				VALUE Undetermined				\$121,351.21	Unknown
ACCOUNT NO.									
		N	A						
ACCOUNT NO.									
Local 150 6200 Joliet Rd. Countryside, IL 60525-3957		N	A	Possible Mechanic's Lien			X		
				VALUE Undetermined				Unknown	Unknown

B6D (Official Form 6D) (12/07) - Cont.
In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W						
ACCOUNT NO.									
ACCOUNT NO.									
Meyer Material Co. 515 Spring Ave. Naperville, IL 60540-4451									
ACCOUNT NO.									
Meyer Material Co. 9703 S. IL Route 31 Algonquin, IL 60102-1645									
ACCOUNT NO.									
Meyer Material Co. 30285 N. Skokie Hwy Lake Bluff, IL 60044-1120									
ACCOUNT NO.									
Meyer Material Co. 580 S. Wolf Rd. Des Plaines, IL 60016									

B6D (Official Form 6D) (12/07) - Cont.
In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C							
ACCOUNT NO.									
Meyer Material Co. 1021 Frances Dr. Streamwood, IL 60107			N A	Possible Mechanic's Lien			X	Unknown	Unknown
				VALUE Undetermined					
ACCOUNT NO.									
Meyer Material Company 7N394 S. McLean Blvd. South Elgin, IL 60177-9765			N A	Possible Mechanic's Lien			X	Unknown	Unknown
				VALUE Undetermined					
ACCOUNT NO.									
			N A						
				VALUE Undetermined					
ACCOUNT NO.									
Millennium Concrete Constr., LLC c/o Herbert Molitsky 455 E. Illinois, Ste. 260 Chicago, IL 60610			N A	Possible Mechanic's Lien			X	Unknown	Unknown
				VALUE Undetermined					
ACCOUNT NO.									
New West Realty Dvlp. Corp. 1300 S. Paulina Chicago, IL 60608			N A				X	\$668,557.00	Unknown
				VALUE Undetermined					

B6D (Official Form 6D) (12/07) - Cont.
 In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N C L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C						
ACCOUNT NO.								
Operating Engineers Local 150 Apprenticeship Fund 6150 Joliet Rd. Countryside, IL 60525-3956		N A				X	Unknown	Unknown
ACCOUNT NO.								
		N A						
ACCOUNT NO.								
		N A						
ACCOUNT NO.								
Ozinga Chicago RMC, Inc. c/o Yalden, Olsen & Willette 1318 E. State St. Rockford, IL 61104-2228		N A				X	Unknown	Unknown
ACCOUNT NO.								
		N A						

B6D (Official Form 6D) (12/07) - Cont.
 In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
ACCOUNT NO.								
		N A						
			VALUE Undetermined					
ACCOUNT NO.								
		N A						
			VALUE Undetermined					
ACCOUNT NO.								
RKD Construction Supplies & Equipment, Inc. 11633 W. Grand Ave. Melrose Park, IL 60164		N A	Possible Mechanic's Lien			X	Unknown	Unknown
			VALUE Undetermined					
ACCOUNT NO.								
RKD Construction, Inc. 1039 Carriage Park Dr. Valrico, FL 33594		N A	Possible Mechanic's Lien			X	Unknown	Unknown
			VALUE Undetermined					
ACCOUNT NO.								
		N A						

B6D (Official Form 6D) (12/07) - Cont.
 In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C						
ACCOUNT NO.								
		N A						
ACCOUNT NO.								
		N A						
			VALUE Undetermined					
ACCOUNT NO.								
Sky Climber Access Solutions Chgo c/o M.C. Davis, Atty. at Law 55 W. Monroe St., Ste. 3330 Chicago, IL 60603		N A				X	\$4,250.42	Unknown
			VALUE Undetermined					
ACCOUNT NO.								
Stevenson Crane Service 410 Stevenson Drive Bolingbrook, IL 60440		N A				X	Unknown	Unknown
			VALUE Undetermined				Unknown	Unknown
ACCOUNT NO.								

B6D (Official Form 6D) (12/07) - Cont.
 In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C						
ACCOUNT NO.								
Weyerhaeuser Realty Investors 1301 Fifth Ave., Ste. 3100 Seattle, WA 98101-2642		N A	Junior mortgage debt				\$7,492,743.00	Unknown
			VALUE Undetermined					
Total(s) (Use only on last page)							\$51,424,508.37	Unknown

(Report also on Summary of Schedules)

If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	C O D E B T O R	H W J C					
Account No. Anderson & Moore PC 111 W. Washington St., Ste. 1100 Chicago, IL 60602		-	Earnest money deposit for Brittney Hendrickson			X	14,995.00
Account No. xxxx xxbash Brown Udell Pomerantz & Delrahm, Ltd. 1332 N. Halsted St., Ste. 100 Chicago, IL 60642		-	legal bills 9/30/2010				195.50
Account No. x2136 Chuhak & Tecson 30 S. Wacker Dr., Ste. 2600 Chicago, IL 60606-7413		-	services 6/1/11 - 11/30/11				7,609.02
Account No. ComEd-Units P.O. Box 6111 Carol Stream, IL 60197-6111		-					28,606.19
Subtotal (Total of this page)							51,405.71

2 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re 1555 Wabash, LLC

Case No. 11-51502

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxx xxbash Demi & Cooper Advertising 18 Villa Court Elgin, IL 60120				12/18/09 - 11/3/10				1,195.00
Account No. xxxx xxbash Harrison, Held, Carroll Wall LLP 333 W. Wacker Dr., Ste. 1700 Chicago, IL 60606-1250				12/1/09				800.00
Account No. xxxxx 2446 Klafter and Burke 225 W. Washington St., Ste. 1710 Chicago, IL 60606				5/6/11 - 9/26/11				99,248.49
Account No. xxxx xxbash Landmark Engineering Corp. 7808 W. 103rd St. Palos Hills, IL 60465				4/1/08 - 5/31/09				3,717.00
Account No. xxxx9 001 MW Housing Partners III, LP % Reg.Agt., National Reg.Agts, Inc. 1301 Fifth Ave., Ste. 3100 Seattle, WA 98101				5/31/09 - 7/31/10 Legal fees				37,078.47
Subtotal (Total of this page)								142,038.96

Sheet no. 1 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re 1555 Wabash, LLC
Debtor

Case No. 11-51502

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxxxx-xxxx1 - 8JH				5/13/10 legal				
Shesky & Froelich 111 E. Wacker Dr., Ste. 2800 Chicago, IL 60601								670.50
Account No.								
Account No.								
Account No.								
Account No.								

Sheet no. 2 of 2 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **670.50**

Total
(Report on Summary of Schedules) **194,115.17**

B6G (Official Form 6G) (12/07)

In re 1555 Wabash, LLC

Case No. 11-51502

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
See Attachment - Schedule G Various tenant leases	50 E. 16th Street, Chicago, IL 60612

Attachment Schedule G #1

1555 Rentals

Unit	Parking		Rent	Parking	Total	Lease Dates	Security Dep
301		Lee	1,475	0	1,475	9/28/2011 9/30/2012	1,475
302		Payne	1,400	0	1,400	8/3/2011 7/31/2012	
303	45	Norris/Griffin	1,100	0	1,100	3/18/2010 M to M	
305	94 123	Valencia	1,425	75	1,500	7/28/2010 7/31/2013	1,425
308		Manney	1,425	0	1,425	5/29/2010 6/30/2012	1,425
312	68	Mewaldt/Durrin	1,425	75	1,500	7/29/2011 7/31/2012	
315	6	Wilson/Latker	1,600	0	1,600	2/11/2011 2/29/2012	
401	163	Niro	1,600	50	1,650	8/30/2010 10/31/2012	
402	84	Wood	1,700	0	1,700	3/15/2011 M to M	1,600
403	83	Conerly	1,600	0	1,600	6/1/2011 5/31/2012	
405	19	Shouldice/Meschbach	1,700	0	1,700	4/24/2010 2/29/2012	
409	4	Kuffiar	1,425	150	1,575	5/20/2010 6/30/2012	
415	133	Coleman	1,200	75	1,275	9/26/2011 9/30/2013	
501	33	Christian	1,500	0	1,500	6/18/2010 6/30/2012	
502	16	Pirtle	1,390	0	1,390	5/19/2010 6/30/2012	
503	35	Carson	1,800	0	1,800	3/15/2010 4/30/2012	
505		Barnicle/Dolg	1,700	0	1,700	8/22/2010 5/31/2012	
506		Pinkston & Hill	1,600	0	1,600	1/1/2012 12/31/2012	500
508	39	Mikolajczak	1,700	150	1,850	8/29/2010 8/31/2012	
509	30	Hanson	1,425	75	1,500	2/1/2011 1/31/2012	
513	74	Ulrich/Unz	1,700	75	1,775	5/15/2011 5/31/2012	
601	99	Cantrell/Vanacker	1,500	75	1,575	4/15/2011 4/30/2012	
602	117	Duchene	1,325	150	1,475	4/1/2010 M to M	
607	54	Falsetta/Falsetta	1,600	50	1,650	6/27/2011 6/30/2012	
608	130	Hawley/Kutawa	1,700	0	1,700	7/21/2010 6/30/2012	
609	109	Edwards	1,425	75	1,500	7/17/2010 3/31/2012	1,425
612	21 22	Sadek	1,500	300	1,800	1/1/2010 M to M	
615	15	Vartanian	1,650	0	1,650	5/7/2010 M to M	
702	40	Jackson	1,535	0	1,535	10/17/2009 10/31/2012	
703		Cardona	1,500	0	1,500	10/14/2011 9/30/2012	1,525
706	67	Tlghman/Tesfalut	1,600	75	1,675	7/9/2011 7/31/2012	
707	148	Meseret Negash	1,600	75	1,675	8/1/2011 1/14/2012	1,600
708	36	Harrington	1,700	75	1,775	5/27/2010 6/30/2012	
710	29	Valentine	1,235	0	1,235	3/1/2010 3/31/2012	
711	135	Logan	1,300	75	1,375	8/15/2011 8/31/2012	
712	144	Roman	1,425	75	1,500	6/15/2010 7/31/2012	
713	75	Ortiz/Santo	1,700	75	1,775	5/3/2011 4/30/2012	1,700

G-1

714		Tewolde	1,375	0	1,375	12/1/2011	11/30/2012	
715	90	Fraza	1,700	50	1,750	6/25/2010	M to M	
801	167	Tyler Barnett	1,500	75	1,575	7/29/2011	7/31/2012	
802	168	Carolina Peterson/Matt Hexom	1,400	75	1,475	8/1/2011	7/31/2012	
803	69	Emily Schwartz	1,500	75	1,575	8/1/2011	7/31/2012	
804		Tussing	1,700	0	1,700	10/1/2011	9/30/2012	
805	17 73	McGrew	1,700	75	1,775	6/1/2011	5/31/2012	
806		Narissa Limpanathon & Anthon	1,700	0	1,700	10/28/2011	10/31/2012	
807	107	Rodriguez	1,600	75	1,675	8/19/2011	7/31/2012	1,600
808	100	Donovan/Lesnck	1,700	75	1,775	8/1/2010	10/31/2012	
809	124	Schrimple/Rogers	1,425	75	1,500	8/7/2010	2/29/2012	
810	126	Phillips	1,100	0	1,100	9/1/2011	8/31/2012	
901	28	Sarah & Dahlia Sultan	1,600	75	1,675	8/1/2011	7/31/2012	
902	105 106	Soltwisch	1,325	150	1,475	7/8/2011	8/13/2012	
903	53	Nobukni	1,500	75	1,575	8/25/2011	2/28/2013	1,500
904	9	Boyland	1,725	75	1,800	6/29/2011	6/30/2012	
907	92	Robinson	1,600	75	1,675	7/31/2011	7/31/2012	
908		Sauter/Pretlow	1,700	0	1,700	5/1/2011	4/30/2012	
909	131	Piscott	1,475	0	1,475	6/1/2010	1/31/2012	
910	112	Nelms	1,350	75	1,425	5/1/2011	4/30/2012	
912	70	Burton	1,500	75	1,575	8/2/2011	7/31/2012	
914	54	Arana	1,285	300	1,585	2/26/2011	2/29/2012	
1002	18	Perillo	1,400	150	1,550	5/1/2010	6/30/2012	
1003	64	Aleynik	1,500	0	1,500	3/19/2011	3/31/2012	
1004	164 165	Cook/Gunnell	1,800	75	1,875	7/25/2011	7/31/2013	
1005	95	Brown	1,700	75	1,775	4/1/2011	3/31/2012	
1006	59	Stilich/Schultz	1,600	75	1,675	7/27/2011	7/31/2012	
1007	120 120T	Vazquez/Arevalo	1,650	0	1,650	6/15/2011	6/30/2013	
1008	143	Wimberly	1,700	0	1,700	6/26/2010	7/31/2012	
1009	60	Harper/Gardiner	1,425	75	1,500	7/25/2011	7/31/2012	
1012	2	McDaniel	1,425	75	1,500	6/8/2010	7/31/2012	
1013	7	Anderson/Davis	1,700	75	1,775	11/1/2010	10/31/2012	
1014	12	Bottigliero	1,350	75	1,425	3/29/2011	1/31/2012	
1015	65	McClaine/Aubry	1,600	75	1,675	5/1/2011	4/30/2012	
1101		Helba/ Glaser	1,600	0	1,600	12/10/2011	11/30/2012	
1102	26	Micc/Lindsey	1,400	150	1,550	7/1/2010	8/31/2012	
1103	79 89	Holliday/Taylor	1,600	75	1,675	5/17/2011	4/30/2013	1,600
1106	81	Miller	1,100	0	1,100	6/15/2011	6/30/2012	

1107	93	Vernon	1,600	75	1,675	7/1/2011	6/30/2012	800
1108	85 86	Thakker/Wilderma	1,700	150	1,850	7/15/2011	8/13/2012	
1109	96	Hellstrom	1,400	75	1,475	5/29/2010	6/30/2012	
1110	27	Noble	1,450	0	1,450	3/1/2011	2/29/2012	
1111		Johnson	1,300	0	1,300	9/30/2010	11/30/2012	
1112		Tomdio	1,425	0	1,425	7/1/2010	8/31/2012	
1114	137	Adikeviolute	1,400	150	1,550	12/29/2011	12/31/2012	
1115	38	Spiegel/Moore	1,600	75	1,675	7/15/2011	6/30/2012	
1201	128	Schowalter	1,500	0	1,500	6/1/2011	5/31/2012	
1202	13	Crabaugh	1,575	0	1,575	5/20/2010	12/31/2012	
1203	58 63	Leach	1,500	150	1,650	6/1/2011	5/31/2012	
1204	127	Liabo	1,875	75	1,950	8/27/2011	8/31/2012	
1205	154	Cape	1,700	0	1,700	2/25/2011	2/29/2012	
1206	150	Flores	1,600	0	1,600	8/1/2011	7/31/2012	
1207	88	Dolinski/Marin	1,600	75	1,675	9/2/2011	8/31/2012	
1208		Donnadio/Ozog	1,700	0	1,700	7/12/2011	6/30/2012	
1209	1	Gilberto	1,400	0	1,400	6/1/2010	M to M	
1211	87	Mengesha	1,300	75	1,375	7/15/2011	6/30/2012	
1212	80 125	Bohte/Santiago	1,425	300	1,725	6/29/2010	6/30/2012	
1214		Dorothy Crosley	1,300	0	1,300	10/28/2011	10/31/2012	650
1215	104	Shana Slap	1,700	75	1,775	8/27/2011	8/31/2012	
1301		Stiglar	1,800	0	1,800	8/31/2011	2/28/2013	
1302		Basile	1,575	0	1,575	8/14/2010	8/31/2012	
1303	32	Balcer/Carper	1,500	0	1,500	8/14/2010	7/31/2012	1,500
1304		Ceyda Cakir-Hall	1,800	0	1,800	9/14/2011	9/30/2012	
1305	72	Roppo/Levine	1,875	75	1,950	8/28/2011	8/31/2012	
1306		Warner/Schaefer	1,700	0	1,700	2/1/2012	1/31/2013	
1307	31	Choudhry/Hussain	1,600	0	1,600	11/1/2011	10/31/2012	
1308	78	Zeynab Diakite	1,825	75	1,900	7/29/2011	7/31/2012	
1309		Raven	1,500		1,500	12/28/2011	8/31/2012	
1311	102	Keenan	1,250	0	1,250	8/15/2011	7/31/2012	
1312	11 11T	Hollinger/Garvey	1,400	150	1,550	7/24/2010	8/31/2012	
1314	153	Blosky	1,350	75	1,425	5/1/2011	4/30/2012	
1315		Adenaw/Jankauskas	1,725	0	1,725	9/28/2011	6/30/2012	
1401	34	Riggins	1,875	0	1,875	10/1/2011	9/30/2012	1,875
1402	5	Terry	1,625	175	1,800	9/28/2011	9/30/2012	
1403	71	Dixon	1,750	175	1,925	10/15/2011	9/30/2012	1,750
1404	77	Sunderlin & Taylor	1,925	175	2,100	10/1/2011	9/30/2012	

1555 Rentals

1406	48	48T	Manning/Lindner	2,500		2,500	4/15/2011	4/30/2013
1409			Chantson	1,500	0	1,500	9/15/2011	9/30/2012
1411	147		Bamba/Fadiga	1,700	100	1,800	8/29/2011	8/31/2012
	44		Bernl	0	150	150	4/25/2010	M to M
	76		Hughes	0	75	75	7/1/2011	M to M
	103	132	Mellutyte	0	150	150	12/1/2010	M to M
	121T		Jackson	0	75	75	7/1/2011	M to M
	145		Stahan	0	50	50	8/1/2011	M to M
116	Units Leased			\$180,020	\$7,050	\$187,070		\$23,950
112	Parking Leased							

In re **1555 Wabash, LLC**

Case No. **11-51502**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Gus Mauro 1440 West Taylor St. Chicago, IL 60607	AMT CADC Venture LLC 211 E. 7th St., Ste. 620 Austin, TX 78701
Ted Mazola 1440 West Taylor Street Chicago, IL 60607	AMT CADC Venture LLC 211 E. 7th St., Ste. 620 Austin, TX 78701

**United States Bankruptcy Court
Northern District of Illinois**

In re 1555 Wabash, LLC

Debtor(s)

Case No.

Chapter 11

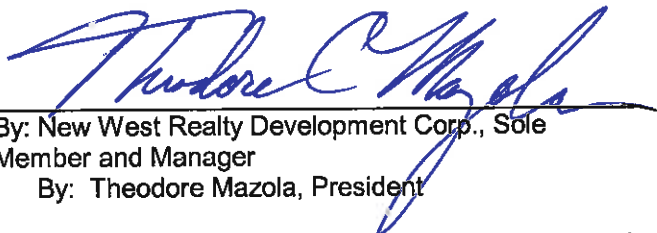
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Note: number of pages consists of summary, schedules and representing attachments)

Date 1-25-12

Signature



By: New West Realty Development Corp., Sole Member and Manager

By: Theodore Mazola, President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.