

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW MEXICO

In re: Railyard Company, LLC A New Mexico Limited Liability Company
EIN: 20-3437791,

Debtor.

No.

**PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF
ENTITIES IN WHICH THE ESTATE OF RAILYARD COMPANY, LLC,
HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST**

This is the report as of September 4, 2015, the Petition Date, on the value, operations and profitability of those entities in which the estate holds a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of Railyard Company, LLC, holds a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estate	Tab #
NONE	NONE	

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entity listed above.

Each Entity Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the entity as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes. Exhibit C contains a description of the entity's business operations.

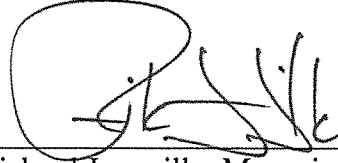
**THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR DEBTOR IN
POSSESSION.**

The undersigned, having reviewed the above listing of entities in which the estate of Railyard Company, LLC holds a substantial or controlling interest, and being familiar with the Debtor's

financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his knowledge.

No Exhibits are attached as there are no such entities.

Date: September 4, 2015



Richard Jaramillo, Managing Member and
Designated Responsible Individual

This certifies that on September 4, 2015
A copy of this Statement was either electronically
transmitted, faxed or mailed to:

Office of U. S. Trustee
P. O. Box 608
Albuquerque, NM 87103
(505) 248-6548



William F. Davis, Esq.

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