

Entered: March 24th, 2026

Signed: March 24th, 2026

SO ORDERED

Lori Simpson
 LORI S. SIMPSON
 U.S. BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF MARYLAND
 (Greenbelt Division)**

In re:**7TH STATE BUILDERS, LLC****Debtor.**

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Case No. 26-10938**Chapter 11, Subchapter V**

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**FINAL ORDER (I) AUTHORIZING THE USE OF CASH COLLATERAL AND
 (II) GRANTING ADEQUATE PROTECTION PURSUANT TO
11 U.S.C. §§ 361 AND 363**

UPON CONSIDERATION of the Debtor's Motion for Authority to Use Cash Collateral and Grant Adequate Protection (the "Motion"), the record of the interim cash collateral hearing held on February 5, 2026, and the representation of counsel that the Office of the United States Trustee has advised that it has no objection to the language in this proposed order, and the consent of the Subchapter V Trustee, and there being no objections filed by any other party in interest; and the Court having found that notice of the Motion and the final hearing was proper and sufficient under the circumstances, and good and sufficient cause appearing therefor;

IT IS HEREBY FOUND THAT:

1. On January 29, 2026 (the "Petition Date"), the Debtor filed a voluntary petition for relief under Chapter 11 of title 11 of the United States Code. The Debtor elected to proceed under

Subchapter V of Chapter 11. Since the initiation of this bankruptcy case, the Debtor has remained in possession of its property and continues to manage its financial affairs as a debtor-in-possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

2. This Court has subject matter jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. Notice of the Motion was provided by the Debtor to (i) the twenty (20) largest creditors listed in the Debtor's case, (ii) the U.S. Trustee, (iii) the Subchapter V Trustee, and (iv) the Cash Collateral Lenders. No objections to the Motion have been filed. Under the circumstances, the notice provided is adequate.

4. Absent entry of this Final Order, the Debtor's business, property, and estate would be irreparably harmed.

5. The Cash Collateral Lenders assert security interests in and liens upon, among other things, all accounts receivable, cash, and the proceeds thereof (collectively, the "Prepetition Collateral"). The Debtor's accounts and rights to payment constitute property of the Debtor's estate pursuant to Section 541 of the Bankruptcy Code and constitute cash collateral within the meaning of Section 363(a) of the Bankruptcy Code.

6. The Debtor's use of cash collateral is necessary to pay ordinary and necessary business expenses and to continue the operation of its business while preserving the value of the estate.

NOW THEREFORE, in consideration of the foregoing, it is, by the United States Bankruptcy Court for District of Maryland, hereby:

ORDERED, that the Motion is GRANTED, subject to and conditioned upon the terms of this Final Order, and this Final Order shall immediately become effective upon its entry; and it is further

ORDERED, that the Debtor is hereby authorized to continue using the Prepetition Collateral, including cash collateral, for ordinary course purposes in accordance with the approved budget; provided, however, that (i) the Cash Collateral Lenders are granted adequate protection as set forth herein, and (ii) except as expressly provided in this Final Order, the Debtor shall be enjoined and prohibited from using the Prepetition Collateral for any other purpose; and it is further

ORDERED, that to the extent the Cash Collateral is used by the Debtor and such use results in a diminution in value of the Cash Collateral, the Cash Collateral Lenders are entitled, pursuant to Sections 361 and 363(c)(2) of the Bankruptcy Code, to a replacement lien in and to all post-petition assets of the Debtor, of any kind or nature whatsoever, whether now existing or hereafter acquired, and the proceeds thereof, solely to the same extent and with the same priority as the Cash Collateral Lenders' interests in the Prepetition Collateral, if any; and it is further

ORDERED, that the Debtor shall provide monthly operating reports to the Court, the U.S. Trustee, and the Subchapter V Trustee, consistent with the approved budget and any reporting requirements imposed by the Court; and it is further

ORDERED, that the Debtor's authority to use cash collateral under this Final Order shall continue through the pendency of this Chapter 11 case unless modified or terminated by further order of the Court; and it is further

ORDERED, that the provisions of this Final Order and any actions taken pursuant hereto shall survive the entry of any order (i) confirming any plan of reorganization, (ii) converting the case to a Chapter 7 case, or (iii) dismissing the case, and the terms and provisions of this Final

Order, as well as the adequate protection liens granted pursuant to this Final Order, shall continue in full force and effect notwithstanding the entry of any such order, and such claims and liens shall maintain their priority as provided herein.

I ASK FOR THIS

/s/ Janet M. Nesse

Janet M. Nesse (#07804)
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Counsel to the Debtor

SEEN AND AGREED:

/s/ Monique Desiree Almy

Monique Desiree Almy, Esq.
Subchapter V Trustee

I HEREBY CERTIFY that the terms of the copy of the consent order submitted to the Court are identical to those set forth in the original consent order; and the signatures represented by the /s/_____ on this copy reference the signatures of consenting parties on the original consent order.

/s/ Janet M. Nesse

Janet M. Nesse

Copies to:

Janet M. Nesse
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Office of the United States Trustee
6305 Ivy Lane, Suite 600
Greenbelt, MD 20770

Monique Desiree Almy
Crowell & Moring
1001 Pennsylvania Avenue, N.W., 10th Fl
Washington, DC 20004-2595

END OF ORDER