

**United States Bankruptcy Court
Northern District of Illinois model plan**

In re **The 800 Building, LLC**
Debtor

Case No. **15-17314**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	21,050,000.00		
B - Personal Property	Yes	3	514,298.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		31,903,764.94	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		14,076.39	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		1,788,646.40	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		15			
		Total Assets	21,564,298.00		
			Total Liabilities	33,706,487.73	

**United States Bankruptcy Court
Northern District of Illinois model plan**

In re **The 800 Building, LLC**
Debtor

Case No. **15-17314**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **The 800 Building, LLC**

Case No. **15-17314**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Apartment Building 800 South 4th Street Louisville, Kentucky 40203	Fee simple	-	20,650,000.00	31,903,764.94
Parking Garage 820 South 4th Street Louisville, Kentucky 40203	Fee simple	-	400,000.00	31,903,764.94
70 Harbor St. Glecoe, Illinois 60022	Junior Mortgage	-	Unknown	Unknown

Sub-Total > **21,050,000.00** (Total of this page)

Total > **21,050,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re The 800 Building, LLC

Case No. 15-17314

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account Republic Bank of Chicago 2221 Camden Court Oak Brook, Illinois 60523	-	6,676.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Insurance policies with: Granite State Insurance Co. 1. Commercial General Liability (\$1 million per occurrence limit) 2. Automobile Liability (\$1 million each accident combined limit)	-	0.00
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				6,676.00
(Total of this page)				

2 continuation sheets attached to the Schedule of Personal Property

In re The 800 Building, LLC

Case No. 15-17314

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Judgment and underlying loan documents in favor of Brickyard Bank against Fine Homes LLC and Faina Loyfman	-	446,122.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Insurance claim for roof repairs.	-	60,000.00

Sub-Total > **506,122.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re The 800 Building, LLC

Case No. 15-17314

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		800 Building Management Office Furnishings, File Drawers, Supplies, and Computer Equipment	-	1,500.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **1,500.00**
(Total of this page)
Total > **514,298.00**

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re The 800 Building, LLC

Case No. 15-17314

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.			08/28/2007					
International Bank of Chicago Attn: John Benson, Exec. VP & COO 1210 Central Avenue Wilmette, IL 60091	X		Second Mortgage Apartment Building 800 South 4th Street Louisville, Kentucky 40203				16,462,845.10	11,253,764.94
			Value \$ 20,650,000.00					
Account No.			2002					
Republic Bank of Chicago Attn: Loan Operations 2221 Camden Ct., Fl. 1 Oak Brook, IL 60523	X		First Mortgage Apartment Building 800 South 4th Street Louisville, Kentucky 40203				15,440,919.84	0.00
			Value \$ 20,650,000.00					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							31,903,764.94	11,253,764.94
Total (Report on Summary of Schedules)							31,903,764.94	11,253,764.94

0 continuation sheets attached

In re The 800 Building, LLC

Case No. 15-17314

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re The 800 Building, LLC
Debtor

Case No. 15-17314

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. See attached list.			Various					0.00
							10,179.00	10,179.00
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							10,179.00	10,179.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Residential Leases

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Yarbrough, Deborah	202	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Goodwin, Aaron	203	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Johnson, Amos	207	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Gebrael, Samira	208	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Berry Maude	209	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Neff, Christinia	210	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Travis, Stephanie	301	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Miller, Sandra	302	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Ellington, Latonya	303	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Silver, Betsy	305	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Harrison, Priscilla	306	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Smith, Readus	308	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Conely, Greg	309	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Willis, Cherish / McClure, Jonathan	401	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Thomas, James	402	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Logan, Lloyd Joseph	404	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Somalingam, Ravi	405	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Green, Cathy / Morris, Christopher	406	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Gonzalez, Omar	407	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Hickey, Christina	408	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Spears, Frances	410	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Miller, Sherry	501	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Terrace, Wayne	502	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Derico, Robert	503	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Abdullah, Nadia	504	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Johnson, Amanda	505	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Stewart, Darnell	506	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Campbell-Rensel, Margaret	507	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Freeman, Wendy	508	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Wesley, Campbell	509	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Fowler, Karen	510	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Waldon, Laneesha	601	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Manley, Willie Lee	602	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Jarvis, Rebecca	603	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Green, Clara	604	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Cargin/Abdur-Rahman	605	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Specht, Sarah	608	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Lucas, Christie	609	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Doss, Gene	610	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson, Darnell	701	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hayden, Jeroy	703	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Trippiano, John	704	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Alam, Rafiqul	705	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Bell, Ms.	706	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Garner, Yves / Bowman, Stacy	707	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Smith, Barbara	708	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Long, G. Melissa	710	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Keen, O. John	801	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Boumediane, Hamid Habba	802	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Watkins, Wanda	803	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Ersery, Anthony	804	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Brown, Brenda / Deane, Nancy	805	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Taylor, James and Charlotte	807	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Maxwell, Edward	808	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Price, Val	810	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Carter, Felicia	901	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kimbrough, Kishi	902	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Day, Tyrone E.	903	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Pellegrini, Frank	904	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Parish, Larry	905	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Flagg, Charles	906	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Green, Erick	907	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Campbell, Clyde	909	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Pearson, Jack	910	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$600.00
Cooke, Myron	1001	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Lovey, Robinson	1002	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Haller, Aaron	1005	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Daughtery, Delores	1007	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Waddell, Newcomb	1008	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Holmes, Wilma	1009	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hooper, Veruschka	1103	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Klass, Michael	1104	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Dixon, Rebecca	1105	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Swinney, Charles	1106	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Fritsch, Chris	1107	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Holt, Terrance	1108	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Clay, J. Norma	1109	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Schaeffer, Laura	1110	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Moody, Donald	1202	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Stevens, Tim	1203	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Revera, Lisa / Birkey, Ryne	1204	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Ketting, Maria	1205	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Johnson, Joseph	1206	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Gonzalez, Francisco	1207	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson, Donnie	1208	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kinslow, Eric	1209	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hertzman, David	1210	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Johnson, Shannon	1301	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Cordova, Catalina	1302	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Smith, Jarnell	1305	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sinkfield, Robin	1306	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Walker, Michael	1307	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Payne, Nashuana / Herd, Mark	1308	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Penn, Johnny	1309	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
O'Neal, Danny	1310	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Carter, Michael	1402	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kaestur, Kirk	1405	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Brown, Carl	1406	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Duvall, Frankie	1408	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Graham, Gary	1409	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Moore, Jerry	1501	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Miller, Douglas	1502	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sellers, Joel	1503	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Moore, Michael	1505	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Melvin, Lisa Ely	1506	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Cooler, Melinda	1508	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Reese, Geneva	1601	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Landers, Guy	1602	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Mohiuddin, Khairunissa	1603	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Eliot, Tia	1604	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Adams, Charles	1606	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Wilson, Robert	1608	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sellers, Lavelle	1701	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hitchings, Danny	1702	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Rakwal, Ankur	1704	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Arnold, Jerry	1705	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	1706	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Warner, Jenna / Berwanger, James	1709	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hicks, Valerie	1801	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Fienister, Michael	1802	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Lateef, Abdullah	1803	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Alves, Mark	1804	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Cole, Shaniece	1805	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Snyder, Gretchen	1806	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kellams, Rodney	1807	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson, William	1808	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Wiggins, John	1901	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Richie, Mary	1905	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Black, Stewart	1906	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Hobgood, Sue	1907	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Tyler, James	1910	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Barger, Barbara	2003	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Powell, Derron	2005	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Thomas, Jelicia	2006	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Brown, Nathaniel	2007	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
McFarland, Ivy	2009	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2102	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2103	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Rolder, Arinda	2104	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Hernandez, Krystie	2105	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2106	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Montgomery, Phillip	2107	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Gao, Yong-Hin	2108	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Herriford, Hershall	2201	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Droddy, Leroy	2202	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Woods, M. John	2203	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Backherms, Donald	2205	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson/Cox	2206	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sharp, Judy	2207	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Logan, Brittany / Huffman, Jaran	2208	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Campbell, Donna	2302	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
O'Conner, Maureen	2303	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2304	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Barnett, Tim	2305	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Anderson, Leroy	2307	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2308	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Shelton, Donald	2401	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Woods, Vinson	2403	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Auge, David / Johnson, Anna	2404	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Littrell, Leanne	2406	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Whigan, John	2501	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Whigan, John	2502	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Kramer, James	2503	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Shana, Karen	2504	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Silich, John	2601	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Hole, Debra and Donald	2602	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Schnell, Mark and Angela	2604	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Amendola, Lorraine	2605	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Denham, Karen / Thoma, Juanelle	2606	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Milo, Joanne / Fleshman, Jon	2701	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Powers, Georgia	2705	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Harder, James	2802	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kaesther, Alan	2803	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Somle, Adrian	2901	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

B6E (Official Form 6E) (4/13) - Cont.

In re The 800 Building, LLC
Debtor

Case No. 15-17314

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. 05868-71296			December 2014						
Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338		-						0.00	
							3,897.39	3,897.39	
Account No.									
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)							3,897.39	0.00	3,897.39
Total (Report on Summary of Schedules)							14,076.39	0.00	14,076.39

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re The 800 Building, LLC, Debtor Case No. 15-17314

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	CODEBTOR	H W J C				
Account No. 2006 Heyburn Building, LLC 332 W. Broadway Louisville, KY 40203		-				21,400.00
Account No. Chase Environmental Group, Inc. Attn: Michael Mills, Reg'd Agent 11450 Watterson Ct. Louisville, KY 40299		-				14,356.70
Account No. Commercial Management, LLC 332 W. Broadway, Ste. 201 Louisville, KY 40203		-				18,000.00
Account No. Department of the Treasury, IRS Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114		-				Unknown
Subtotal (Total of this page)						53,756.70

3 continuation sheets attached

In re The 800 Building, LLC Case No. 15-17314
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Evens Time, Inc. Attn: Earl Mullins Jr., Reg'd Agent 1012 South Forth St. Louisville, KY 40203	-					1,541.58
Account No. Fine Homes, LLC Attn: Alex Loyfman, Reg'd Agent 4117 W. Oakton Skokie, IL 60076	-	Subject to setoff.	X	X	X	1,053,733.50
Account No. ILC-77793 IPFS Corporation Attn: Corp. Service Co., Reg'd Agnt 421 W. Main Street Frankfort, KY 40601	-					8,661.58
Account No. JBS & Assocs. Acnts and Consltants Attn: Jeffrey B. Stolberg, Pres. 3700 W. Devon Ave., Ste. E Lincolnwood, IL 60712	-					2,000.00
Account No. Kentucky Department of Revenue Legal Branch - Bankruptcy Section P.O. Box 5222 Frankfort, KY 40602	-					Unknown
Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	1,065,936.66

In re The 800 Building, LLC Case No. 15-17314
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 3000-1018-0077 Louisville Gas & Electric P.O. Box 9001960 Louisville, KY 40290-1960	-					11,717.63
Account No. 3000-1016-4949 Louisville Gas & Electric P.O. Box 9001960 Louisville, KY 40290-1960	-					8,489.43
Account No. 0875933-4 Louisville Water Company Attn: Barbara Dickens, Reg. Agnt 550 S. 3rd St. Louisville, KY 40202	-					19,709.02
Account No. Matherly Land Consultants, PPLC Attn: Al Matherly, Reg'd Agent 1302 Tycoon Way Louisville, KY 40213	-					2,500.00
Account No. 13-3647573 Rentpath, Inc. Attn. C T Corp. Sys., Reg'd Agent 1201 Peachtree St, NE Atlanta, GA 30361	-					8,260.00
Subtotal (Total of this page)						50,676.08

Sheet no. 2 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re The 800 Building, LLC Case No. 15-17314
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 4700802339 Rumpke of Kentucky, Inc. Attn: C T Corp. Sys., Reg'd Agent 306 W. Main St., Suite 512 Frankfort, KY 40601	-					2,469.00
Account No. FM785B The Murphy Elevator Co. Attn: D. Gregory Carlisle, Reg. Agt 128 E. Main St. Louisville, KY 40202	-					5,807.96
Account No. Tikijian Associates Attn: George Tikijian, President 3755 E. 82nd St., Ste. 265 Indianapolis, IN 46240	-		X			400,000.00
Account No. Wyatt, Tarrant & Combs, LLP Attn: Michael Vincenti, Partner 500 W Jefferson St., Ste. 2800 Louisville, KY 40202	-					210,000.00
Account No.						

Sheet no. 3 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **618,276.96**

Total
(Report on Summary of Schedules) **1,788,646.40**

In re **The 800 Building, LLC**

Case No. **15-17314**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>Celebration Ministries, Inc. c/o John Smith, Pres. (WJYL-TV26) 632 Eastern Blvd., Box 2605 Jeffersonville, IN 47131</p>	<p>Month-to-Month Rooftop Antenna Lease</p>
<p>Coinmach Corp. c/o Robert M. Doyle, CEO 303 Sunnyside Blvd., Ste. 70 Plainview, NY 11803</p>	<p>Lease Agreement dated June 23, 2010 -- Co-op laundry lease agreement for 800 Building.</p>
<p>Industrial Disposal Co. c/o David Hyman, President 1423 S. Jackson St. Louisville, KY 40208</p>	<p>Month-to-Month Rooftop Antenna Lease</p>
<p>Insight Kentucky Partners II, LP C/O VP, Admin, Insight Commc'ns 810 Seventh Ave. New York, NY 10019</p>	<p>Right of Entry, Installation and License Agreement dated Feb. 2, 2011 -- Cable system services agreement.</p>
<p>L&L Broadcasting LLC c/o T. Recknor, Corp. Controller 1211 SW 5th Ave., Ste. 750 Portland, OR 97204</p>	<p>Rooftop Antenna Lease, dated October 18, 2000.</p>
<p>Main Line Broadcasting, Inc. c/o Jeff Cohen 300 Conshohocken St. Rd., Ste. 380 Conshohocken, PA 19428</p>	<p>Antenna Site Leasing Agreement, dated November 1, 2008.</p>
<p>Metrocall, Inc. c/o Vincent Kelly, President 6910 Richmond Hwy MS-082 Alexandria, VA 22306</p>	<p>Rooftop Antenna Lease, dated March 1, 2000.</p>
<p>Paging Network of Kentucky, Inc. c/o Terry L. Scott, President 4965 Preston Park Blvd., #600 Plano, TX 75093</p>	<p>Rooftop Antenna Lease, dated January 10, 1998.</p>
<p>Residential Tenant Leases</p>	<p>See attached schedule</p>
<p>Rumpke of Kentucky, Inc. C/O William Rumpke, President 10795 Hughes Road Cincinnati, OH 45251</p>	<p>Customer Service Agreement dated April 15, 2011 -- Trash disposal service.</p>

In re **The 800 Building, LLC**

Case No. **15-17314**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
The Murphy Elevator Co. Attn: D. Gregory Carlisle, Pres. 128 E. Main St. Louisville, KY 40202	Full Maintenance Elevator Contract, dated August 5, 2011.
USA Mobility Wireless, Inc. c/o General Counsel 6850 Versar Ctr., Ste. 420 Springfield, VA 22151	Rooftop Antenna Site Lease, dated March 21, 2011.

Residential Leases

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Yarbrough, Deborah	202	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Goodwin, Aaron	203	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Johnson, Amos	207	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Gebrael, Samira	208	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Berry Maude	209	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Neff, Christinia	210	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Travis, Stephanie	301	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Miller, Sandra	302	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Ellington, Latonya	303	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Silver, Betsy	305	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Harrison, Priscilla	306	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Smith, Readus	308	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Conely, Greg	309	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Willis, Cherish / McClure, Jonathan	401	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Thomas, James	402	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Logan, Lloyd Joseph	404	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Somalingam, Ravi	405	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Green, Cathy / Morris, Christopher	406	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Gonzalez, Omar	407	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Hickey, Christina	408	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Spears, Frances	410	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Miller, Sherry	501	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Terrace, Wayne	502	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Derico, Robert	503	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Abdullah, Nadia	504	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Johnson, Amanda	505	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Stewart, Darnell	506	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Campbell-Rensel, Margaret	507	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Freeman, Wendy	508	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Wesley, Campbell	509	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Fowler, Karen	510	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Waldon, Laneesha	601	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Manley, Willie Lee	602	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Jarvis, Rebecca	603	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Green, Clara	604	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Cargin/Abdur-Rahman	605	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Specht, Sarah	608	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Lucas, Christie	609	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Doss, Gene	610	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson, Darnell	701	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hayden, Jeroy	703	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Trippiano, John	704	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Alam, Rafiqul	705	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Bell, Ms.	706	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Garner, Yves / Bowman, Stacy	707	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Smith, Barbara	708	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Long, G. Melissa	710	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Keen, O. John	801	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Boumediane, Hamid Habba	802	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Watkins, Wanda	803	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Ersery, Anthony	804	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Brown, Brenda / Deane, Nancy	805	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Taylor, James and Charlotte	807	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Maxwell, Edward	808	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Price, Val	810	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Carter, Felicia	901	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kimbrough, Kishi	902	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Day, Tyrone E.	903	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Pellegrini, Frank	904	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Parish, Larry	905	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Flagg, Charles	906	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Green, Erick	907	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Campbell, Clyde	909	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Pearson, Jack	910	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$600.00
Cooke, Myron	1001	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Lovey, Robinson	1002	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Haller, Aaron	1005	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Daughtery, Delores	1007	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Waddell, Newcomb	1008	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Holmes, Wilma	1009	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hooper, Veruschka	1103	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Klass, Michael	1104	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Dixon, Rebecca	1105	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Swinney, Charles	1106	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Fritsch, Chris	1107	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Holt, Terrance	1108	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Clay, J. Norma	1109	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Schaeffer, Laura	1110	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Moody, Donald	1202	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Stevens, Tim	1203	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Revera, Lisa / Birkey, Ryne	1204	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Ketting, Maria	1205	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Johnson, Joseph	1206	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Gonzalez, Francisco	1207	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson, Donnie	1208	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kinslow, Eric	1209	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hertzman, David	1210	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Johnson, Shannon	1301	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Cordova, Catalina	1302	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Smith, Jarnell	1305	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sinkfield, Robin	1306	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Walker, Michael	1307	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Payne, Nashuana / Herd, Mark	1308	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Penn, Johnny	1309	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
O'Neal, Danny	1310	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Carter, Michael	1402	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kaestur, Kirk	1405	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Brown, Carl	1406	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Duvall, Frankie	1408	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Graham, Gary	1409	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Moore, Jerry	1501	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Miller, Douglas	1502	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sellers, Joel	1503	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Moore, Michael	1505	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Melvin, Lisa Ely	1506	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Cooler, Melinda	1508	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Reese, Geneva	1601	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Landers, Guy	1602	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Mohiuddin, Khairunissa	1603	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Eliot, Tia	1604	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Adams, Charles	1606	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Wilson, Robert	1608	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sellers, Lavelle	1701	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hitchings, Danny	1702	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Rakwal, Ankur	1704	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Arnold, Jerry	1705	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	1706	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Warner, Jenna / Berwanger, James	1709	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hicks, Valerie	1801	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Fienister, Michael	1802	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Lateef, Abdullah	1803	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Alves, Mark	1804	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Cole, Shaniece	1805	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Snyder, Gretchen	1806	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kellams, Rodney	1807	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson, William	1808	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Wiggins, John	1901	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Richie, Mary	1905	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Black, Stewart	1906	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Hobgood, Sue	1907	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Tyler, James	1910	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Barger, Barbara	2003	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Powell, Derron	2005	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Thomas, Jelicia	2006	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Brown, Nathaniel	2007	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
McFarland, Ivy	2009	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2102	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2103	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Rolder, Arinda	2104	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Hernandez, Krystie	2105	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2106	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Montgomery, Phillip	2107	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Gao, Yong-Hin	2108	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Herriford, Hershall	2201	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Droddy, Leroy	2202	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Woods, M. John	2203	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Backherms, Donald	2205	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson/Cox	2206	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sharp, Judy	2207	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Logan, Brittany / Huffman, Jaran	2208	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Campbell, Donna	2302	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
O'Conner, Maureen	2303	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2304	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

Tenant Name	Apt. #	Building Address	Contract Description	Deposit
Barnett, Tim	2305	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Anderson, Leroy	2307	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2308	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Shelton, Donald	2401	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Woods, Vinson	2403	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Auge, David / Johnson, Anna	2404	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Littrell, Leanne	2406	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Whigan, John	2501	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Whigan, John	2502	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Kramer, James	2503	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Shana, Karen	2504	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Silich, John	2601	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Hole, Debra and Donald	2602	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Schnell, Mark and Angela	2604	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Amendola, Lorraine	2605	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Denham, Karen / Thoma, Juanelle	2606	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Milo, Joanne / Fleshman, Jon	2701	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Powers, Georgia	2705	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Harder, James	2802	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kaesther, Alan	2803	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Somle, Adrian	2901	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

In re **The 800 Building, LLC**

Case No. **15-17314**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
1016 W. Hollywood, LLC 1016 W. Hollywood Ave. Chicago, IL 60660	International Bank of Chicago Attn: John Benson, Exec. VP & COO 1210 Central Avenue Wilmette, IL 60091
2006 Heyburn Building, LLC 332 W. Broadway Louisville, KY 40203	International Bank of Chicago Attn: John Benson, Exec. VP & COO 1210 Central Avenue Wilmette, IL 60091
233 W. Chestnut St., LLC 233 W. Chestnut St., LLC Louisville, KY 40203	Republic Bank of Chicago Attn: Loan Operations 2221 Camden Ct., Fl. 1 Oak Brook, IL 60523
601 S. 3rd Street, LLC 601 S. 3rd St. Louisville, KY 40203	Republic Bank of Chicago Attn: Loan Operations 2221 Camden Ct., Fl. 1 Oak Brook, IL 60523
800 Cawthon, LLC 800 Cawthon Ave. Louisville, KY 40202	International Bank of Chicago Attn: John Benson, Exec. VP & COO 1210 Central Avenue Wilmette, IL 60091
900-7th Street, LLC 900 7th St. Louisville, KY 40203	International Bank of Chicago Attn: John Benson, Exec. VP & COO 1210 Central Avenue Wilmette, IL 60091
Leon Enterprises, LLC 725-39 S. 7th Street Louisville, KY 40203	International Bank of Chicago Attn: John Benson, Exec. VP & COO 1210 Central Avenue Wilmette, IL 60091
Leon Petcov 70 Harbor Street Glencoe, IL 60022	International Bank of Chicago Attn: John Benson, Exec. VP & COO 1210 Central Avenue Wilmette, IL 60091

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continuation sheets attached to Schedule of Codebtors

In re The 800 Building, LLC
Debtor(s)


Case No. 15-17314
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date May 29, 2015

Signature 
Leon Petcov
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

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**United States Bankruptcy Court
Northern District of Illinois model plan**

In re **The 800 Building, LLC**

Debtor(s)

Case No. **15-17314**

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$673,783.00	2015 YTD: Business Income
\$2,109,823.00	2014: Business Income
\$2,094,539.80	2013: Business Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	2/23/15	\$3,000.00	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	2/24/15	\$300.00	\$0.00
IPFS Corporation Attn: Corp. Service Co., Reg'd Agnt 421 W. Main Street Frankfort, KY 40601	3/3/15	\$4,330.79	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	3/3/15	\$3,000.00	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	3/4/15	\$2,000.00	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	3/5/15	\$1,400.00	\$0.00
Louisville Gas & Electric Attn: Registered Agent 220 West Main Street Louisville, KY 40202	3/9/15	\$405.46	\$0.00
Louisville Gas & Electric Attn: Registered Agent 220 West Main Street Louisville, KY 40202	3/30/15	\$21,451.93	\$0.00
Louisville Gas & Electric Attn: Registered Agent 220 West Main Street Louisville, KY 40202	3/31/15	\$4,846.18	\$0.00

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Louisville Water Company Attn: Barbara Dickens, Reg. Agnt 550 S. 3rd St. Annville, KY 40402	3/26/15	\$11,016.47	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	3/19/15	\$3,300.00	\$0.00
IPFS Corporation Attn: Corp. Service Co., Reg'd Agnt 421 W. Main Street Frankfort, KY 40601	3/31/15	\$4,330.79	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	3/30/15	\$5,700.00	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	3/31/15	\$1,100.00	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	4/3/15	\$500.00	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	4/3/15	\$7,000.00	\$0.00
Louisville Gas & Electric Attn: Registered Agent 220 West Main Street Louisville, KY 40202	4/4/15	\$365.46	\$0.00
Louisville Gas & Electric Attn: Registered Agent 220 West Main Street Louisville, KY 40202	4/29/15	\$23,144.86	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	4/13/15	\$2,900.00	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	4/17/15	\$900.00	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	4/20/15	\$1,600.00	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	4/22/15	\$2,000.00	\$0.00
IPFS Corporation Attn: Corp. Service Co., Reg'd Agnt 421 W. Main Street Frankfort, KY 40601	4/30/15	\$4,330.79	\$0.00
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	4/28/15	\$3,200.00	\$0.00

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Commercial Management, LLC 1016 W. Hollywood Ave., Ste. 102 Chicago, IL 60660	4/29/15	\$5,800.00	\$0.00
Louisville Gas & Electric Attn: Registered Agent 220 West Main Street Louisville, KY 40202	5/14/15	\$352.06	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	5/1/14 - 5/31/14 - Member Distributions & Advances or Repayments on Intercompany Loans	\$8,300.00	\$0.00
Leon Petcov 70 Harbor Street Glencoe, IL 60022	6/1/14 - 6/30/14 - Member Distributions & Advances or Repayments on Intercompany Loans	\$22,180.00	\$0.00
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	7/1/14 - 7/31/14 - Member Distributions & Advances or Repayments on Intercompany Loans	\$41,600.00	\$0.00
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	8/1/14 - 8/31/14 - Member Distributions & Advances or Repayments on Intercompany Loans	\$48,840.00	\$0.00
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	9/1/14 - 9/30/14 - Member Distributions & Advances or Repayments on Intercompany Loans	\$25,310.00	\$0.00
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	10/1/14 - 10/31/14 - Member Distributions & Advances or Repayments on Intercompany Loans	\$45,490.00	\$0.00
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	11/1/14 - 11/30/14 - Member Distributions & Advances or Repayments on Intercompany Loans	\$51,900.00	\$0.00
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	12/1/2014 - 12/31/2014 - Member Distributions & Advances or Repayments on Intercompany Loans	\$47,190.00	\$0.00
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	1/1/15 - 1/31/15 - Member Distributions & Advances or Repayments on Intercompany Loans	\$53,400.00	\$0.00
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	2/1/15 - 2/28/15 - Member Distributions & Advances or Repayments on Intercompany Loans	\$57,810.00	\$0.00

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NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	3/1/15 - 3/31/15 - Member Distributions & Advances or Repayments on Intercompany Loans	\$11,850.00	\$0.00
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	4/1/15 - 4/1/15	\$85,780.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Fine Home LLC v. The 800 Building LLC, Case No. 15 CI 02042	Breach of Contract / Unjust Enrichment	Circuit Court of Jefferson County, Kentucky	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Locke Lord, LLP c/o David J. Fischer, Partner 111 South Wacker Drive Chicago, IL 60606	May 13, 2015	\$15,000 Classic Retainer for Chapter 11 Filing

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	5/15/13 - 5/31/13	\$8,150.00 - Member Distributions & Advances or Repayments on Intercompany Loans
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	6/1/13 - 6/30/13	\$26,000.00 - Member Distributions & Advances or Repayments on Intercompany Loans
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	7/1/13 - 7/31/13	\$65,000.00 - Member Distributions & Advances or Repayments on Intercompany Loans
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	8/1/13 - 8/31/13	\$51,500.00 - Member Distributions & Advances or Repayments on Intercompany Loans

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NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	9/1/13 - 9/30/13	\$42,700.00 - Member Distributions & Advances or Repayments on Intercompany Loans
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	10/1/13 - 10/31/13	\$47,690.00 - Member Distributions & Advances or Repayments on Intercompany Loans
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	11/1/13 - 11/30/13	\$61,010.00 - Member Distributions & Advances or Repayments on Intercompany Loans
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	12/1/13 - 12/31/13	\$32,500.00 - Member Distributions & Advances or Repayments on Intercompany Loans
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	1/1/14 - 1/31/14	\$35,140.00 - Member Distributions & Advances or Repayments on Intercompany Loans
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	2/1/14 - 2/28/14	\$44,420.00 - Member Distributions & Advances or Repayments on Intercompany Loans
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	3/1/14 - 3/31/14	\$31,835.00 - Member Distributions & Advances or Repayments on Intercompany Loans
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	4/1/14 - 4/30/14	\$50,312.00 - Member Distributions & Advances or Repayments on Intercompany Loans
Leon Petcov 70 Harbor Street Glencoe, IL 60022 Member	5/1/14 - 5/15/14	\$50,230.00 - Member Distributions & Advances or Repayments on Intercompany Loans

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Leon Petcov, Manager 70 Harbor Street Glencoe, IL 60022	2002-2015
JBS & Assocs. Acnts and Constlants 3700 W. Devon Ave., Ste. E Lincolnwood, IL 60712	2002-2015

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None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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See response to SoFA Question 19(a)

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Republic Bank of Chicago	November 2014
Attn: Loan Operations	
2221 Camden Ct., Fl. 1	
Oak Brook, IL 60523	

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Leon Petcov	Member/Manager	95.0% of Membership Interests
70 Harbor Street		
Glencoe, IL 60022		
Helen Petcov	Member	5.0% of Membership Interests
70 Harbor Street		
Glencoe, IL 60022		

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22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Leon and Helen Petcov Members	Various -- Distributions on Membership Interests	\$38,213 -- As reported on 2014 K-1 Statement.

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

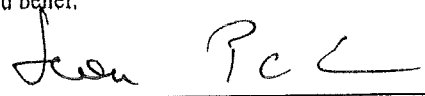
None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 29, 2015

Signature 
 Leon Petcov
 Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571