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ACP INDUSTRIES BHD

(Company No.: 258836-V)

(Incorporated in Malaysia under the Companies Act, 1965)

NOTICE TO OUR SHAREHOLDERS

**IN RELATION TO OUR ADJOURNED EXTRAORDINARY GENERAL MEETING
 (“EGM”)**

We refer to our EGM on 29 September 2004 in relation to the following:

- (i) Proposed amendments to the Bye-Laws governing our employees’ share option scheme (“**ESOS**”);
- (ii) Proposed amendments to our Articles of Association; and
- (iii) Proposed grant of options to Dato’ Dr Nik Hussain bin Abdul Rahman, Dato’ Azmil Khalili bin Dato’ Khalid, Khalid bin Abd Karim, Tan Chai Tiam, Dato’ Kamaruddin bin Ahmad, Dato’ Haji Noordin bin Omar and Mohd Pauzi bin Ab Hamid under our ESOS

(collectively, the “**Proposals**”), which was adjourned.

We wish to inform you that our Board of Directors has decided to abort the Proposals and accordingly, the EGM has been withdrawn.

By Order of the Board

Muhammad Hafidz bin Nuruddin, FCIS (MAICSA 7005820)
Lee Poh Yean, ACIS (MAICSA 7015043)
Company Secretaries

Selangor Darul Ehsan
25 July 2005