

Aero Thrust Corporation
Cash Flow Budget

Week:	Cash Collateral Periods													
	1	2	3	4	5	6	7	8	9	10	11	12	Total	
Week Ending:	1/3/10	1/19/10	1/27/10	2/2/10	2/9/10	2/14/10	2/21/10	2/28/10	3/7/10	3/14/10	3/21/10	3/28/10		
Beginning Cash Balance	\$ 400,000	\$ 622,469	\$ 295,554	\$ 922,667	\$ 572,736	\$ 1,648,210	\$ 309,654	\$ 809,813	\$ 1,062,466	\$ 937,528	\$ 2,716,972	\$ 2,353,911	\$ 1,727,403	\$ 400,000
Cash Inflows														
Cash Inflows Current AR Collections	\$ 800,983	\$ 843,000	\$ 1,509,589	\$ 435,786	\$ 1,943,845	\$ 12,915	\$ 1,628,844	\$ 1,126,805	\$ 315,278	\$ -	\$ 1,272,410	\$ -	\$ 488,547	\$ 10,478,003
Cash Inflows Leases/Other Income	-	-	-	-	-	\$ 224,000	\$ 39,000	\$ 38,000	\$ 38,000	\$ 239,000	\$ 39,000	\$ 39,000	\$ 39,000	\$ 897,000
Cash Inflows WIP and Inductions	\$ 14,725	-	-	-	\$ 108,000	-	\$ 340,000	\$ 800,000	\$ 957,607	\$ 3,342,000	\$ 39,000	\$ 1,109,000	\$ 1,959,000	\$ 8,810,332
Total Cash Inflows	\$ 815,708	\$ 843,000	\$ 1,509,589	\$ 435,786	\$ 2,049,845	\$ 236,915	\$ 2,007,844	\$ 1,965,805	\$ 1,311,885	\$ 3,581,000	\$ 3,311,410	\$ 1,199,000	\$ 2,477,547	\$ 19,765,334
Cash Outflows from Operations														
Payroll - salary	\$ -	\$ 172,016	\$ -	\$ 172,016	\$ -	\$ 172,016	\$ -	\$ 172,016	\$ -	\$ 172,016	\$ -	\$ 172,016	\$ -	\$ 1,032,097
Payroll - hourly	\$ 89,680	\$ 106,524	\$ 108,524	\$ 108,524	\$ 108,524	\$ 108,524	\$ 108,524	\$ 108,524	\$ 108,524	\$ 108,524	\$ 108,524	\$ 108,524	\$ 108,524	\$ 1,391,981
Quarterly Payroll Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 20,000
Medical claims	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 1,040,000
Employee Insurance	\$ -	\$ 4,300	\$ -	\$ -	\$ -	\$ 4,500	\$ -	\$ -	\$ -	\$ 4,500	\$ -	\$ -	\$ -	\$ 13,500
Materials and Subcontractors	\$ 227,000	\$ 410,429	\$ 405,962	\$ 285,197	\$ 579,197	\$ 836,187	\$ 1,089,411	\$ 1,088,411	\$ 958,982	\$ 1,118,840	\$ 1,256,197	\$ 1,241,768	\$ 1,090,482	\$ 10,599,092
Manufacturing Expenses	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 130,000
Rent (includes utilities)	\$ 8,300	\$ 121,695	\$ -	\$ -	\$ 8,300	\$ 118,195	\$ -	\$ 8,300	\$ 8,300	\$ 118,195	\$ -	\$ -	\$ 8,300	\$ 391,295
Leases	\$ -	\$ -	\$ 3,000	\$ 450	\$ -	\$ -	\$ -	\$ 3,450	\$ 82,667	\$ -	\$ -	\$ 3,450	\$ -	\$ 83,017
SG&A Expenses	\$ 8,250	\$ 6,250	\$ 135,250	\$ 35,250	\$ 23,850	\$ 22,750	\$ 135,250	\$ 150,250	\$ 23,850	\$ 22,750	\$ 135,250	\$ 25,250	\$ 18,850	\$ 745,050
Insurance	\$ 90,000	\$ 274,500	\$ 15,000	\$ -	\$ 60,000	\$ 35,000	\$ -	\$ 15,000	\$ 60,000	\$ -	\$ -	\$ 15,000	\$ -	\$ 594,500
Professional Fees (Ordinary Course)	\$ -	\$ -	\$ 44,500	\$ 4,500	\$ 4,500	\$ 4,500	\$ 4,500	\$ 4,500	\$ 28,500	\$ -	\$ 4,500	\$ -	\$ 4,500	\$ 184,500
Interest	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 63,788	\$ -	\$ -	\$ -	\$ 62,230	\$ -	\$ -	\$ -	\$ 128,018
Personnel Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100,000
Pre Pension Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100,000
Miscellaneous/Other	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 325,000
Total	\$ 538,240	\$ 1,214,914	\$ 827,267	\$ 730,937	\$ 918,371	\$ 1,620,471	\$ 1,452,885	\$ 1,666,151	\$ 1,386,024	\$ 1,741,585	\$ 1,619,471	\$ 1,710,509	\$ 1,445,857	\$ 16,766,041
Cash Outflows from Debt Repayment and Capital Expenditures														
Principal payments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Maintenance Capital Expenditures	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 65,000
Total	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 65,000
Cash Outflows Financing and Restructuring Related														
Professional Fees Pre-petition	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Professional Fees Post-petition	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 650,000
Total	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 650,000
Total Cash Outflows	\$ 593,240	\$ 1,269,914	\$ 882,267	\$ 785,937	\$ 974,371	\$ 1,675,471	\$ 1,507,885	\$ 1,713,151	\$ 1,441,024	\$ 1,796,585	\$ 1,674,471	\$ 1,765,509	\$ 1,500,857	\$ 17,481,041
Ending Cash Balance	\$ 622,469	\$ 295,554	\$ 922,667	\$ 572,736	\$ 1,648,210	\$ 309,654	\$ 809,813	\$ 1,062,466	\$ 937,528	\$ 2,716,972	\$ 2,353,911	\$ 1,727,403	\$ 1,445,857	\$ 2,704,293