

In re Event Rentals, Inc., et al.

Case No. 14-10282 (PJW)
Reporting Period: June 2014

MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit / Supplement Attached
Schedule of Cash Receipts and Disbursements		Yes	Summary document enclosed	
Bank Reconciliation (or copies of debtor's bank reconciliations)		Yes	Summary document enclosed	
Schedule of Professional Fees Paid	MOR-1b	Yes		
Copies of bank statements		Yes	Summary document enclosed	
Cash disbursements journals		Yes	Summary document enclosed	
Statement of Operations		Yes	Summary document enclosed	
Balance Sheet		Yes	Summary document enclosed	
Status of Postpetition Taxes	MOR-4	No		Yes
Copies of IRS Form 6123 or payment receipt		No		Yes
Copies of tax returns filed during reporting period		No		Yes
Summary of Unpaid Post-petition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes	Summary document enclosed	
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	Summary document enclosed	
Debtor Questionnaire	MOR-5	Yes		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date
July 20, 2014

Signature of Authorized Individual*

Andrew Hinkelman
Printed Name of Authorized Individual

Date

Chief Restructuring Officer
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.



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SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

Payee	Period Covered	Amount Covered	Date	Amount Paid		Year-To-Date	
				Fees	Expenses	Fees	Expenses
KCC	4/1/2014 - 4/31/2014	\$ 152,899.72	5/30/2014	\$ 54,123.00	\$ 98,329.66	\$ 54,123.00	\$ 98,329.66
Conway MacKenzie	2/26/2014 - 3/31/2014	\$ 214,008.16	5/30/2014	\$ 203,584.00	\$ 10,424.16	\$ 203,584.00	\$ 10,424.16

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STATUS OF POSTPETITION TAXES

I hereby certify that: (1) all state and federal postpetition taxes and estimates due and owing for the period of June 2014 for Event Rentals, Inc. and its related entities have been paid, (2) all state and federal tax returns for the period of June 2014 have been duly completed and submitted on behalf of Event Rentals, Inc. and its related entities or (3) to the extent that any payments have not been made or tax returns have not been submitted an extension has been obtained from the appropriate state or federal agency.



Andrew Hinkelman
Chief Restructuring Officer

July 20, 2014

Date

SUMMARY OF UNPAID POSTPETITION DEBTS

Event Rentals, Inc. et al.	Current	Number of Days Past Due				Total
		0-30	31-60	61-90	Over 90	
Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Wages Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-
Secured Debt	-	-	-	-	-	-
Professional Fees	4,629	-	-	-	-	4,629
Other Accrued Payable	-	-	-	-	-	-
Total Postpetition Debts	\$ 4,629	\$ -	\$ -	\$ -	\$ -	\$ 4,629

¹ On May 23, CP OpCo, LLC acquired substantially all assets and post-petition debts from the Debtors as set forth in [D.I. 444].

Explain how and when the Debtor intends to pay any past-due postpetition debts:

All remaining past-due postpetition debts have been assumed by CP OpCo, LLC as set forth in [D.I. 444]. All disbursements will be made as set forth in the wind-down budget agreed to by and among (i) the Debtors, (ii) the Prepetition Secured Agent; and (iii) the Consenting Prepetition Lenders.

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Event Rentals, Inc. et al.	
Accounts Receivable Reconciliation	
Total Accounts Receivable at the beginning of the reporting period	\$ -
+ Amounts billed during the period	-
- Amounts collected during the period	-
Total Accounts Receivable at the end of the reporting period	\$ -
Accounts Receivable Aging	
Current	\$ -
0 - 30 days old	-
31 -60 days old	-
61 - 90 days old	-
91+ days old	-
Total Accounts Receivable	\$ -
Amount considered uncollectible (Bad Debt)	-
Accounts Receivable (Net)	\$ -

¹ On May 23, CP OpCo, LLC acquired substantially all assets from the Debtors as set forth in [D.I. 444].

DEBTOR QUESTIONNAIRE

	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. See Footnote 1.	X	
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. See Attached.	X	

¹ After the transaction and prior to new Debtor in Possession bank accounts being established, CP OpCo, LLC made certain disbursements on behalf of the Debtors. These amounts were then deducted from the wind-down funds subsequently transferred to the Debtors.

Case No. 14-10282 (PJW)
 Reporting Period: June 2014

In re Event Rentals, Inc., et al.
Classic Party Rentals
 Disbursements by Legal Entity

Legal Entity	Disbursements	Payable US Trustee Fees
Classic Party Rentals, Inc.	\$ 1,452,755.15	\$ 6,500
Classic/Prime, Inc.	-	325
Classic Panache, Inc.	-	325
Classic Southeast, Inc.	-	325
Classic Party Rentals LP	-	325
Classic Midwest, Inc.	-	325
Grand Events and Party Rentals, Inc.	-	325
Classic Northeast, Inc.	-	325
Event Rentals, Inc.	-	325
DBO Acquisition Corp.	-	325
DUBO Acquisition Corp.	-	325
Special Event Holdings, Inc.	-	325
Unique Tabletop Rentals, Inc.	-	325
Total	\$ 1,452,755	\$ 10,400

In re Event Rentals, Inc., et al.

Case No. 14-10282 (PJW)
Reporting Period: June 2014**Classic Party Rentals****Wind-Down Disbursements***May 26, 2014 - June 29, 2014**(\$ in 000s)***Starting Bank Balance:** \$ 10,379**Payments:**

Date	Category	Amount	Description
5/30/2014	Prof Fees: KCC	\$ 153	April Invoice
5/30/2014	Prof Fees: Committee Professionals	214	Conway 1st monthly fee app (Feb - March)
6/4/2014	Disputed Sales Tax Audits	18	Texas Comptroller
6/9/2014	KEIP / KERP	656	Employee amounts
6/9/2014	KEIP / KERP	423	Tax amounts
6/12/2014	Prof Fees: CDG	(11)	Return of unused retainer
6/26/2014	Secured Claims	0	Recalculated secured claim payment
Total Period Payments:		\$ 1,453	

Ending Bank Balance: \$ 8,926

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Case No. 14-10282 (PJW)
Reporting Period: June 2014

Classic Party Rentals

Income Statement

May 26, 2014 - June 29, 2014

(\$ in 000s)

Revenue	\$	-
Cost of Sales		-
Gross Margin	\$	-
Professional Fees		-
Operating EBITDA	\$	-
Depreciation		-
Operating EBIT	\$	-
Interest		-
Taxes		-
Net Income	\$	-
Professional Fees		(504)
Adj. Net Income	\$	(504)

In re Event Rentals, Inc., et al.

Case No. 14-10282 (PJW)
Reporting Period: June 2014**Classic Party Rentals****Balance Sheet***As of June 29, 2014**(\$ in 000s)***ASSETS****Current Assets**

Cash & Cash Equivalents	\$	8,926
Restricted Cash		606
Accounts Receivable		-
Retail Inventory		-
Prepays/Other		-

Total Current Assets	\$	<u>9,533</u>
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Rental Equipment		-
Fixed Assets		-
Other Assets		-
Goodwill		-
Intangibles		-
Deferred Tax		-

Total Assets	\$	<u>9,533</u>
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LIABILITIES**Current Liabilities**

Accounts Payable		-
Professional Fee Accruals		4,629
Other Accruals		-

Total Current Liabilities	\$	<u>4,629</u>
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Other LT Liabilities		512
Deferred Taxes		591
Liabilities Subject to Compromise		37,469

Total Liabilities	\$	<u>43,201</u>
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SHAREHOLDERS' CAPITAL

Equity		-
Retained Earnings		(33,668)
Total Shareholders' Capital	\$	<u>(33,668)</u>

Total Liabilities & Shareholders' Capital	\$	<u><u>9,533</u></u>
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All of  serving you™

To: Evan Hengel
Company: FTI Consulting
Phone: 213-452-6393
Fax / Email: evan.hengel@fticonsulting.com
Date: June 9, 2014

From: Commercial Customer Service
Company: U.S. Bank

Total Pages Including Cover Page: 1

Thank you for your new account(s) request.

The account number(s) assigned to your request are listed below:

Account #: [REDACTED] 8170 for: Event Rentals Inc DBA Classic Party Rentals
Wind Down #1
Account #: [REDACTED] 8469 for: Event Rentals Inc DBA Classic Party Rentals
Wind Down #2

Your new account(s) will be opened today.

In an effort to support our green initiative, we have provided the internet site to obtain Terms and Conditions. If you do not have internet access, please contact us and we will forward you a hard copy version of the U.S. Bank Services Terms and Conditions.

*Terms and Conditions via Internet

URL: www.usbank.com/tmtermsandconditions

Access Code: **terms2012**

For Business account(s) Terms and Conditions select the following option: **Deposit Account Agreements**

For Treasury Management Terms and Conditions select: **U.S Bank business customers**

Thank you for your continued business. If you have any questions, please call Theron Augusta at 866-642-8143.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

When you open an account, we will ask for your name, address and other information that will allow us to identify you. We may also ask to see other documents that substantiate your identity.



P.O. Box 1800
 Saint Paul, Minnesota 55101-0800

8823 TRN

Y ST01

Business Statement

Account Number: [REDACTED] 8170
 Statement Period:
 Jun 10, 2014
 through
 Jun 30, 2014

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000217810 1 SP 0.480 106481629235831 P
 EVENT RENTALS INC
 DBA CLASSIC PARTY RENTALS
 WIND DOWN #1
 C/O FTI CONSULTING
 633 W 5TH ST STE 1600
 LOS ANGELES CA 90071-2030

To Contact U.S. Bank

Commercial Customer

Service: 1-866-642-8143

Telecommunications Device

for the Deaf: 1-800-685-5065

Internet: usbank.com

ANALYZED CHECKING

Member FDIC

U.S. Bank National Association

Account Number [REDACTED] 8170

Account Summary

	# Items	\$	
Beginning Balance on Jun 10			0.00
Other Deposits	2		8,926,594.91
Ending Balance on Jun 30, 2014		\$	8,926,594.91

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Jun 12	Wire Credit REF005206 ORG=CDG GROUP LLC 645	BK AMER NYC [REDACTED] 0317 5TH AVE	\$ 11,397.48
Jun 16	Wire Credit INTERNAL ORG=EVENT RENTALS INC	US BANK [REDACTED] 3668 DBA CLASSIC PARTY 901 W.	8,915,197.43
Total Other Deposits			\$ 8,926,594.91

Balance Summary

Date	Ending Balance	Date	Ending Balance
Jun 12	11,397.48	Jun 16	8,926,594.91

Balances only appear for days reflecting change.



P.O. Box 1800
Saint Paul, Minnesota 55101-0800

8823 TRN

Y ST01

Business Statement

Account Number: [REDACTED] 8469
Statement Period:
Jun 10, 2014
through
Jun 30, 2014

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000216832 1 SP 0.480 106481629234853 P
EVENT RENTALS INC
DBA CLASSIC PARTY RENTALS
WIND DOWN #2
C/O FTI CONSULTING
633 W 5TH ST STE 1600
LOS ANGELES CA 90071-2030

To Contact U.S. Bank

Commercial Customer

Service: 1-866-642-8143

Telecommunications Device

for the Deaf: 1-800-685-5065

Internet: usbank.com

ANALYZED CHECKING

U.S. Bank National Association

Member FDIC

Account Number [REDACTED] 8469

Account Summary

	# Items	\$	
Beginning Balance on Jun 10			0.00
Other Deposits	1		606,250.00
Ending Balance on Jun 30, 2014		\$	606,250.00

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Jun 17	Wire Credit REF006117 ORG=EVENT RENTALS, INC.	BK AMER NYC [REDACTED] 7057 BLOCK PENDING-CLASSIC P	\$ 606,250.00
Total Other Deposits			\$ 606,250.00

Balance Summary

Date	Ending Balance
Jun 17	606,250.00

Balances only appear for days reflecting change.