

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re AgFeed USA, LLC, et al.

Case No. 13-11761 (BLS)

Reporting Period: _____ Period 1 (January) 2014

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

/s/ Keith A. Maib
Signature of Authorized Individual*

2/28/2014
Date

Keith A. Maib
Printed Name of Authorized Individual

Chief Restructuring Officer
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

**In re: AgFeed USA, LLC, et al.
Case No. 13-11761 thru 13-11776**

Reporting Period: January, 1 2014 – January 31, 2014

MONTHLY OPERATING REPORT

Enclosed herein is the seventh Monthly Operating Report ("MOR") for the abovementioned Debtors. As further explained below, two separate MOR's are included in this filing – AgFeed USA, LLC ("AgFeed USA") consolidated with its subsidiaries and AgFeed Industries, Inc. ("Industries"). Please note:

- Sixteen related entities filed for Chapter 11 bankruptcy protection on July 15, 2013 ("Petition Date"). The Debtors maintain two separate sets of books and records – one for AgFeed USA and its fourteen subsidiaries and one for Industries, the parent of AgFeed USA and other non-Debtor foreign entities. Consistent with past practices, including financial reporting and tax preparation, this MOR depicts results for AgFeed USA (consolidated) and Industries separately.
- While the Debtors' management and advisors have exercised reasonable best efforts to ensure that the MOR is accurate and complete based on information that was available at the time of preparation, these reports are a product of the Company's financial reporting system and are unaudited and subject to change.
- In 2013, The Debtors reported on a 5-4-4 accounting calendar. After January 1, 2014, however, the Debtors will begin reporting financials based on calendar month end in an effort to align cash flow statements more closely with bank reconciliations included in the MOR's. The Petition Date of July 15, 2013 falls in the middle of the July reporting period. Except as described in various notes on MOR pages directly, the cumulative results reflected in this MOR reflect the time period spanning from Petition Date through the period end close.
- The Company's cash management system underwent a transition in October 2013. AgFeed USA previously utilized two primary operating accounts (Cobank XXX1887, Wachovia XXX0740), which were migrated into one new primary operating account (Bank of the West XXX2187). Ify Industries continues to manage one primary operating account (SunTrust XXX3958). AgFeed USA and Industries share two health benefits accounts (Wells Fargo XXX0315, XXX0570). Additionally, the Debtors maintain a restricted cash deposit account (Bank of the West XXX8154). The former accounts are no longer active and were closed in January 2014.
- The Company employs the services of ADP to manage payroll, including all employee related tax filings and payments. The Company pays its employee taxes with each payroll run and ADP then acts as the intermediary between the Company and the taxing authorities. The Company is not delinquent on any taxes.
- The presentation methodology reflected herein provides the complete MOR for AgFeed USA followed by the complete MOR for Industries.
- As of January 31, 2014, the Debtors' hog production operations largely were complete. Specifically, as of January 31, 2014, the Debtors had no employees, no hog-related inventory and no real property (leased or owned). The Debtors' records and certain equipment have been relocated to the offices of the Debtors' counsel, Young Conaway Stargatt and Taylor.
- These global notes along with statements which are included as footnotes on certain MOR submissions, are incorporated by reference in, and comprise an integral part of, the MOR, and should be referred to and reviewed in connection with any review of the MOR.

In re AgFeed USA, LLC, et al.
Debtors

Case No. 13-11761 (BLS)
Reporting Period: _____ Period 1 (January) _____

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER ⁽¹⁾	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED ⁽²⁾	ACTUAL ⁽¹⁾	PROJECTED ⁽²⁾
Cash Beginning of Month ⁽³⁾	\$ 13,629,040				\$ 13,629,040		\$ 633,911	
RECEIPTS								
Horned Market Sales			\$				\$ 75,357,894	
Cull Sales- Finishing	99,802				99,802		2,430,553	
Cull Sales- Sows							1,364,096	
Net Sales Proceeds	194,984				194,984		52,331,662	
Misc Income							1,269,036	
External Feed Sales								
Total Receipts	294,787				294,787		132,553,261	
DISBURSEMENTS								
Payroll							2,615,311	
401k/IRA/Insurance							461,785	
Purchased Wagon Pigs (Ch/MP/3rd Party)	4,658				4,658		753,052	
Boar Purchases							338	
Feed Costs- Finishing							27,137,354	
Feed Ingredient Costs- Farrowing							2,436,446	
Production Fees	291,687				291,687		5,627,685	
Vet/Meat							829,420	
Plant Office							60,918	
CRS & Other Restructuring Management	192,987				192,987		1,213,840	
AI Parent Overhead	1,862,806				1,862,806		3,214,010	
Trucking	15,202				15,202		2,300,066	
Utilities	656				656		273,683	
Repairs & Maintenance	2,116				2,116		461,405	
Insurance							564,574	
Veterinary/Feed Costs							71,178	
Truck Wash	23,718				23,718		65,091	
Business Meals/Travel	71,052				71,052		257,326	
Misc/Supplies							657,603	
Total Operating Disbursements	2,464,882				2,464,882		49,001,087	
Net Operating Cash Flow	(2,170,095)				(2,170,095)		83,552,174	
Non Operating Disbursements								
Principal Payment							68,374,030	
Interest Payment - FCSA Revolver							1,383,502	
Interest Payment Other Debt (RC + HM)							38,111	
Capital Expenditures							738	
Professional Fees	93,565				93,565		3,024,324	
Total Non-Operating Disbursements	93,565				93,565		72,820,706	
Total Disbursements	2,558,447				2,558,447		121,821,793	
Net Cash Flow	(2,263,661)				(2,263,661)		10,731,468	
Cash End of Month	\$ 11,365,379				\$ 11,365,379		\$ 11,365,379	
Disbursement for Calculating U.S. Trustee Quarterly Fees								
Total Disbursements							\$ 2,558,447	
Less: Transfers to Debtor In Possession Accounts							1,862,806	
Plus: Estate Disbursements Made by Outside Sources								
Total Disbursements for Calculating U.S. Trustee Quarterly Fees							695,641	

Notes:
 (1) All of the Debtors' accounts are considered operating accounts. Because of its employment of ADP, the Debtors do not maintain payroll accounts. The Debtors shares one benefits account with Agfeed Industries, Inc., and the average balance is approximately \$15,000. This account was funded each pay period from the Debtors' primary operating accounts.
 (2) The Debtors have provided projections to its secured lender and this Court previously when filing cash collateral motions. These orders are incorporated by reference herein.
 (3) Beginning cash balance (Current Month and Cumulative Filing to Date) has been adjusted to reflect actual cash as of 1/3/2014 and is consistent with bank balances.

In re AgFeed USA, LLC, et al.
Debtors

Case No. 13-11761 (BLS)
Reporting Period: _____ Period 1 (January) _____

BANK RECONCILIATIONS
Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The Debtor's bank reconciliation may be substituted for this page.

The following accounts are included in the enclosed bank reconciliations:

Bank Account Name	Bank Account Number
Cobank / Invesco Operating Account ⁽¹⁾	XXX1887
Wachovia Operating Account ⁽¹⁾	XXX0740
Wells Fargo Benefits I Account	XXX0315
Wells Fargo Benefits II Account ⁽¹⁾	XXX0570
Cobank / Invesco Utility Deposit Account ⁽¹⁾	XXX1008
Bank of The West Restricted Cash Accounts	XXX8154 / XXX9251
Bank of The West Operating Account	XXX2187

(1) Accounts were closed during January, 2014

AGFEED USA BOTW OPERATING ACCOUNT
 Bank of the West Account 032-432187 Analyzed Checking

Bank balance 1/31/14			10,824,515
Deposits in Transit			-
Outstanding checks			
Check	2,265.50	Check	461.00
Check	1,605.80	Check	837.90
Check	2,360.00	Check	1,317.60
Check	3,716.84	Check	409.50
Check	3,541.67	Check	3,963.00
Check	4,531.00	Check	1,408.80
Check	4,578.00	Check	410.20
Check	1,399.20	Check	1,664.60
Check	1,626.10	Check	418.20
Check	1,729.70	Check	474.80
Check	1,428.60	Check	3,917.80
Check	1,362.00	Check	854.00
Check	1,353.60	Check	5,238.30
Check	1,615.60	Check	5,187.40
Check	806.05	Check	694.40
Check	1,605.80	Check	342.30
Check	380.40	Check	1,343.40
Check	813.75	Check	488.20
Check	1,369.80	Check	3,886.00
Check	1,706.60	Check	1,384.20
Check	2,278.00	Check	1,439.40
Check	1,307.40	Check	4,660.00
Check	1,362.60	Check	465.80
Check	463.60	Check	1,265.45
Check	456.80	Check	472.80
Check	331.10	Check	1,203.65
Check	806.75	Check	4,446.00
Check	477.40	Check	6,454.00
Check	473.00	Check	1,599.00
Check	4,720.00	Check	11,078.00
Check	845.25	Check	1,960.00
Check	227.80	Check	34,204.50
Check	227.80	Check	1,880.00
Check	412.30	Total o/s checks	<u>160,867</u>
Check	851.20		
Register balance as of 1/31/2014			<u><u>10,663,647</u></u>

BOTW Utility Escrow Account
 Bank of the West Account 032-238154 Money Market Plus

Bank balance 1/31/14		526,677
Deposits in Transit		-
Outstanding checks		<u>-</u>
Register balance as of 1/31/2014		<u><u>526,677</u></u>

WELLS FARGO BENEFITS I ACCOUNT

Wells Fargo Account 9839570315 Analyzed Business Checking

Bank balance 1/31/14			14,187
Deposits in Transit			
	1/9/2012		13.00
	3/7/2012		86.00
	3/7/2012		91.00
	9/17/2012		145.00
	6/11/2013		45.00
			<hr/>
			380
Outstanding checks			
			49.00
	12/5/2011	4234243	277.13
	12/5/2011	4234244	82.00
	12/27/2011	4234288	45.00
	7/8/2013	4235068	45.00
	7/8/2013	4235069	364.00
	7/22/2013	4235094	114.00
			<hr/>
			976
Register balance as of 1/31/2014			<u><u>13,591</u></u>

bk balance all cash 11,365,379

Bank of The West Restricted Cash Accounts



P.O. Box 2830, Omaha, NE 68103-2830

Account Statement

January 1, 2014 - January 31, 2014

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>004668 3899655 0001 008230 10Z

AG FEED USA LLC
 RESTRICTED DEPOSIT ACCOUNT
 1920 PHILADELPHIA ST, STE 107
 AMES IA 50010-8197

At your service

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1-800-488-2265



Thank you for banking with Bank of the West. We appreciate your business and look forward to continuing to serve your banking needs.

04968 3899655 009169 018337 0001/0002

MONEY MARKET PLUS - BUS 032-238154

AG FEED USA LLC
 RESTRICTED DEPOSIT ACCOUNT

ACCOUNT SUMMARY

Beginning Balance	\$1,014,237.69
1 Credits	66.36
0 Deposits	0.00
1 Withdrawals	-487,626.99
0 Checks	0.00
Ending Balance	\$526,677.06

EARNINGS SUMMARY

Interest this statement period	\$66.36
Interest credited year-to-date	\$66.36
Interest credited prior year	\$458.21
Annual percentage yield earned	0.14%
Average monthly balance	\$558,070.50

For your protection:

Examine this statement promptly. Any discrepancy must be reported within 30 days. Consumer customers: A discrepancy regarding an electronic payment or line of credit must be reported within 60 days.

In South Dakota, Bank of the West operates under the name of Bank of the West California.





Account Statement

January 1, 2014 - January 31, 2014

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MONEY MARKET PLUS - BUS xxx-xx8154 (continued)

ACCOUNT DETAIL

Credits

<i>Date</i>	<i>Amount</i>	<i>Description</i>
01/31	\$66.36	INTEREST PAID

1 credit for a total of \$66.36

Withdrawals

<i>Date</i>	<i>Amount</i>	<i>Description</i>
01/03	\$487,626.99	ACCT TRNSFR DR REFERENCE # 140103007122 ACCT TRNSF DB SENDING BANK REFERENCE # AT20140103807734

1 withdrawal for a total of \$487,626.99





Account Statement

January 1, 2014 - January 31, 2014

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IMPORTANT INFORMATION

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS (For accounts that are maintained primarily for personal, family or household purposes.)



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1. Tell us your name and account number (if any).
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3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 business days for transactions involving new accounts) to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

04668 3699655 009170 018339 0002/0002

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Account Statement

January 1, 2014 - January 31, 2014

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BANK OF THE WEST
 P.O. Box 2830, Omaha, NE 68103-2830

Account Statement

January 1, 2014 - January 31, 2014

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>001095 3899655 0001 008230 10Z

AG FEED USA LLC
 1920 PHILADELPHIA ST, STE 107
 AMES IA 50010-8197

At your service

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1-800-488-2265



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01095 3899655 002023 004045 0001/0002

MONEY MARKET SELECT BUSINESS 032-159251

AG FEED USA LLC

ACCOUNT SUMMARY

Beginning Balance	\$50,048.50
1 Credits	12.75
0 Deposits	0.00
0 Withdrawals	0.00
0 Checks	0.00
Ending Balance	\$50,061.25

EARNINGS SUMMARY

Interest this statement period	\$12.75
Interest credited year-to-date	\$12.75
Interest credited prior year	\$48.50
Annual percentage yield earned	0.30%
Average monthly balance	\$50,048.50

For your protection:

Examine this statement promptly. Any discrepancy must be reported within 30 days. Consumer customers: A discrepancy regarding an electronic payment or line of credit must be reported within 60 days.

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Account Statement

January 1, 2014 - January 31, 2014

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MONEY MARKET SELECT BUSINESS xxx-xx9251 *(continued)*

ACCOUNT DETAIL

Credits

<i>Date</i>	<i>Amount</i>	<i>Description</i>
01/31	\$12.75	INTEREST PAID

1 credit for a total of \$12.75



Account Statement

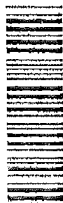
January 1, 2014 - January 31, 2014

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IMPORTANT INFORMATION

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

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01095 3899655 002024 004047 0002/0002

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Account Statement

January 1, 2014 - January 31, 2014

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Bank of the West Operating Account



P.O. Box 2830, Omaha, NE 68103-2830

Account Statement

January 1, 2014 - January 31, 2014

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>007243 3899655 0001 008230 10Z

AGFEED USA LLC
 OPERATING ACCOUNT
 1920 PHILADELPHIA ST, SUITE 107
 AMES IA 50010-8197

At your service

bankofthewest.com

1-800-488-2265

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07243 3899655 01 4319 028637 0001 /0002

ANALYZED CHECKING 032-432187

AGFEED USA LLC
 OPERATING ACCOUNT

ACCOUNT SUMMARY

Beginning Balance	\$11,605,891.46
14 Credits	1,938,896.75
0 Deposits	0.00
13 Withdrawals	-2,270,205.72
49 Checks	-450,067.94
Ending Balance	\$10,824,514.55

EARNINGS SUMMARY

Interest this statement period	\$0.00
Interest credited year-to-date	\$0.00
Interest credited prior year	\$0.00
Annual percentage yield earned	0.00%
Average monthly balance	\$11,346,588.18

For your protection:

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Account Statement

January 1, 2014 - January 31, 2014

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ANALYZED CHECKING xxx-xx2187 (continued)

ACCOUNT DETAIL

Credits

Date	Amount	Description
01/02	\$82,140.35	ELECTRONIC DEP HORMEL FOODS EDI PYMT 010214 408894CCD
01/02	159,539.22	ELECTRONIC DEP HORMEL FOODS EDI PYMT 010214 408897CCD
01/02	184,662.25	ELECTRONIC DEP HORMEL FREMONT EDI PYMT 010214 466092CCD
01/03	67,723.78	ELECTRONIC DEP HORMEL FOODS EDI PYMT 010314 409162CCD
01/03	104,680.40	ELECTRONIC DEP HORMEL FOODS EDI PYMT 010314 409160CCD
01/03	487,626.99	ACCT TRNSFR CR REFERENCE # 140103007122 ACCT TRNSF CR SENDING BANK REFERENCE # AT20140103807734
01/03	116,129.04	E-DEPOSIT 0000001
01/09	454,944.60	E-DEPOSIT 0000001
01/10	103,500.46	E-DEPOSIT 0000001
01/16	22,358.18	ELECTRONIC DEP OK TAX COMMISSN OTC REPAY 011614PPD
01/16	31,079.09	ELECTRONIC DEP OK TAX COMMISSN OTC REPAY 011614PPD
01/23	103,054.39	ELECTRONIC DEP AGFEED IND AgFeed USA 012314PPD
01/29	32,993.21	ELECTRONIC DEP FIVE STAR AG FEEDUSA 012914 AGFEED USA CCD
01/29	8,464.79	E-DEPOSIT 0000001
14 credits for a total of \$1,938,896.75		

Withdrawals

Date	Amount	Description
01/03	\$52,251.29	ACH SETTLEMENT AG FEED USA MISC 010314
01/07	1,862,806.00	OUTGOING WIRE REFERENCE # 140107001309 WIRE DEBIT SENDING BANK REFERENCE # WT14010703392211
01/09	15,202.19	ACH SETTLEMENT AG FEED USA MISC 010914
01/15	6,325.00	ACH SETTLEMENT AG FEED USA MISC 011514
01/15	54,012.20	ACH SETTLEMENT AG FEED USA MISC 011514
01/15	62,909.67	ACH SETTLEMENT AG FEED USA MISC 011514
01/15	69,739.35	ACH SETTLEMENT AG FEED USA MISC 011514
01/17	24,297.70	OUTGOING WIRE REFERENCE # 140117005700 WIRE DEBIT SENDING BANK REFERENCE # WT14011703403789
01/17	114,132.39	OUTGOING WIRE REFERENCE # 140117005582 WIRE DEBIT SENDING BANK REFERENCE # WT14011703403768
01/17	4,658.00	ACH SETTLEMENT AG FEED USA MISC 011714
01/21	468.23	CASH MANAGEMENT CHG -ACCOUNT ANALYSIS CHARGES
01/24	3,287.38	OUTGOING WIRE REFERENCE # 140124006975 WIRE DEBIT SENDING BANK REFERENCE # WT14012403410225
01/30	116.32	ACH SETTLEMENT AG FEED USA MISC 013014
13 withdrawals for a total of \$2,270,205.72		





Account Statement

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IMPORTANT INFORMATION

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1-800-488-2265



Account Statement

January 1, 2014 - January 31, 2014

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ANALYZED CHECKING xxx-xx2187 (continued)

ACCOUNT DETAIL

Checks Paid

Number	Date paid	Amount	Number	Date paid	Amount	Number	Date paid	Amount
10229	01/07	75.00	10257*	01/21	4,512.00	10275	01/27	1,613.50
10233*	01/02	35,431.00	10258	01/22	4,554.00	10276	01/21	1,800.75
10236*	01/02	6,471.00	10259	01/29	1,902.00	10277	01/23	1,520.40
10237	01/02	53.19	10260	01/22	2,208.50	10278	01/24	4,348.00
10240*	01/08	269.42	10261	01/24	1,627.50	10279	01/22	1,655.50
10243*	01/07	3,760.00	10262	01/23	3,643.20	10280	01/31	965.80
10244	01/08	800.00	10263	01/27	12,910.00	10281	01/23	1,491.00
10245	01/07	1,457.75	10264	01/23	2,681.80	10282	01/28	344.43
10246	01/09	597.60	10265	01/22	4,172.10	10284*	01/28	1,880.00
10247	01/10	750.00	10266	01/22	813.40	10285	01/27	775.00
10249*	01/14	1,433.50	10267	01/21	4,462.00	10286	01/31	39.60
10250	01/13	14,511.71	10268	01/21	2,445.30	10288*	01/30	225,745.17
10251	01/14	2,695.00	10269	01/27	4,542.00	10289	01/27	9,166.57
10252	01/14	1,727.25	10270	01/22	2,115.61	10290	01/28	1,960.00
10253	01/21	1,410.00	10271	01/21	1,586.20	10292*	01/24	21,468.00
10254	01/22	1,697.50	10272	01/22	386.59			
10255	01/23	4,332.00	10274*	01/24	43,260.00			

49 checks paid for a total of \$450,067.94

* Break in check number sequence.

07243 3899655 014320 028639 0002/0002



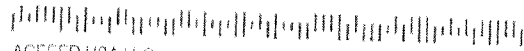
Cobank/ Invesco Operating Account



Invesco Investment Services, Inc.
PO Box 219319
Kansas City, MO 64121-9319

Monthly Statement
January 1, 2014 - January 31, 2014

MB 01 000920 06928 B 7 A



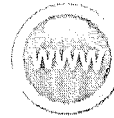
AGFEED USA LLC
ATTN ANDREW FORBES
510 S 17TH ST STE 104
AMES IA 50010-8197



Your Financial Professional

COBANK

Contact Invesco



invesco.com/us



800-659-1005
M-F, 7:30am-5:00pm, CT

Portfolio Summary

Current Portfolio Value **\$0.00**

Fund Name	Account Number	Shares Owned	X	Share Price	=	Current Value
Liquid Assets -Personal	00051887	0.000		\$1.00		\$0.00

Important: This account statement reflects financial transactions for the period indicated. Carefully review all of the information to verify the accuracy of the transactions, including the financial advisor information. Please notify us immediately if there is an error. Any verbal communication regarding an error should be followed by written notification. If you fail to notify us of an error within 30 days of this statement, you will be deemed to have ratified each transaction.

Account Activity

Trade Date	Settle Date	Description	Dollar Amount	Share Price	Shares	Share Balance
Liquid Assets -Personal: 00051887						
		Beginning Balance				3.360
01/02/2014	01/02/2014	Redemption	\$-3.36	\$1.00	-3.360	0.000
		Ending Balance				0.000

Income & Capital Gain Summary (Year-To-Date)

Fund Name	Account Number	Dividends and Short Term Capital Gains	+	Long Term Capital Gains	=	Total Distributions
Liquid Assets -Personal	00051887	\$0.00		\$0.00		\$0.00
Total Year-To-Date Portfolio Distributions		\$0.00		\$0.00		\$0.00

GENERAL INFORMATION

Important: This account statement reflects financial transactions for the period indicated. Carefully review all of the information to verify the accuracy of transactions. Please notify us immediately if there is an error. If you fail to notify us of an error within 30 days of this statement, you will be deemed to have ratified each transaction.

CONFIRMATION OF PURCHASE

If you purchase shares, this confirmation acknowledges receipt and execution of your order by Invesco Distributors, Inc. as Underwriter and Distributor of Fund shares and as agent for your securities dealer.

The Funds' shares are not deposits or obligations of, or guaranteed or endorsed by any bank, and the Funds' shares are not federally insured or guaranteed by the U.S. government, the Federal Deposit Insurance Corporation, the Federal Reserve Board or any other agency. There can be no assurance that the shares of the Fund will be able to maintain a stable net asset value of \$1.00 per share. Shares of the Fund involve investment risks, including the possible loss of principal.

Please contact your intermediary or Authorized Agent for updates to your account information.



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Wachovia Operating Account

WELLS FARGO

STATEMENT OF ACCOUNT

1

PRINTED: 01-09-14 PAGE 1

P.O. BOX 63020
SAN FRANCISCO, CA 94163

AGFRED USA LLC
1920 PHILADELPHIA ST

TREASURY MANAGEMENT CLIENT SERVICES
1-800-AT-WELLS OPTION #2

ACCOUNT: 2079900570740

BANK: 00165

PERIOD: 1-01-14 TO 1-08-14

REPORT NAME	TYPE	MEDIA	DELIVERY CYCLE	CONTENT DESCRIPTION
DETAIL CREDITS	STANDARD		WEEKLY/FISCAL	REPORTS ALL CREDIT TRANSACTIONS
RECONCILEMENT DETAIL	STANDARD		WEEKLY/FISCAL	REPORTS ALL STOPS, CANCELS,VOIDS AND EXCEPTION CHECK ACTIVITY
DETAIL CHECKS	STANDARD		WEEKLY/FISCAL	REPORTS ALL POSTED CHECKS, REVERSED CHECKS AND STOP PAYMENTS
DETAIL OTHER DEBITS	STANDARD		WEEKLY/FISCAL	REPORTS ALL DEBIT TRANSACTIONS
BALANCE BY DATE	STANDARD		WEEKLY/FISCAL	SUMMARIZES POSTED TRANSACTIONS AND BALANCES BY DAY
ISSUE BY DATE	STANDARD		WEEKLY/FISCAL	SUMMARIZES REGISTER TRANSACTIONS BY PROCESSING DAY
INPUT NOT ACCEPTED	STANDARD		WEEKLY/FISCAL	SUMMARIZES REGISTER TRANSACTIONS NOT ACCEPTED IN THE PERIOD
RECONCILEMENT	STANDARD		WEEKLY/FISCAL	SUMMARIZES POSTED TRANSACTIONS FOR THE PERIOD
RECAP	STANDARD		WEEKLY/FISCAL	REPORTS ALL STOP PAYMENTS
STOP PAYMENTS	OPTIONAL		WITH STATEMENT	REPORTS ALL POSTED CHECKS AND REVERSED CHECKS
PAID CHECKS	OPTIONAL		WITH STATEMENT	REPORTS ALL OUTSTANDING, STOPS, VOID, & CANCELS
UNPAID CHECKS	OPTIONAL		WITH STATEMENT	REPORTS ALL POSITIVE PAY EXCEPTION CHECKS
POSITIVE PAY EXCEPTIONS	STANDARD	ELECTRONIC RPTS	DAILY	REPORTS ALL POSITIVE PAY EXCEPTION CHECKS

CODE	DEFINITION	CODE	DEFINITION
BLANK	MATCH PAID CHECK	REV/CK	REVERSED CHECK UNPAID
AGED	OUTSTANDING ISSUE ON FILE PAST SPECIFIED PERIOD	STOP/EXP	STOP PAYMENT EXPIRED
CANCL/I	ISSUE CANCELED THIS PERIOD	STOP/I	STOP PAYMENT RECEIVED WITH ISSUE
CANCL/NI	CANCELED THIS PERIOD WITHOUT ISSUE	STOP/NI	STOP PAYMENT RECEIVED WITHOUT ISSUE
INNR	CHECK PAID WITHOUT ISSUE	STOP/R	STOP PAYMENT RELEASED
O	OUTSTANDING ISSUE	VOID	CHECK NUMBER NOT ISSUED THIS PERIOD
PRIORPAY	ISSUE RECEIVED FOR CHECK PAID IN PREVIOUS PERIOD		
D	DEPOSIT	R	REVERSAL (DEPOSIT OR CHECK)
BC	BANK CREDIT	RBC	REVERSAL OF BANK CREDIT
BD	BANK DEBIT	RBD	REVERSAL OF BANK DEBIT
ZBC	ZERO BALANCE CREDIT	ZBD	ZERO BALANCE DEBIT
DCC	DEPOSIT CORRECTION CREDIT	RCC	REVERSAL OF DEPOSIT CORRECTION CREDIT
DCD	DEPOSIT CORRECTION DEBIT	RCD	REVERSAL OF DEPOSIT CORRECTION DEBIT

WELLS FARGO | STATEMENT OF ACCOUNT | PRINTED: 01-09-14 PAGE 2
ACCOUNT: 2079900570740 BANK: 00165 | PERIOD: 1-01-14 TO 1-08-14

REFERENCE POSTED AS/OF AMOUNT TRANSACTION DESCRIPTION

0 0.00 TOTAL CREDITS POSTED

WELLS FARGO | STATEMENT OF ACCOUNT | PRINTED: 01-09-14 PAGE 3
 ACCOUNT: 2079900570740 BANK: 00165 | RECONCILEMENT DETAIL | PERIOD: 1-01-14 TO 1-08-14

SERIAL	ISSUE	POSTED	AMOUNT	CODE	OPTIONAL INFO	SERIAL	ISSUE	POSTED	AMOUNT	CODE	OPTIONAL INFO
100491	1-23-09	2-03-09	5,437.92	STOP/I	FARM CREDIT	133845	6-27-13	7-17-13	2,250.00	STOP/I	000000000000
100683	1-29-09	2-20-09	500.00	STOP/I	000000000000	133849	6-27-13	7-17-13	8,525.00	STOP/I	000000000000
102184	3-19-09	7-14-09	9,225.00	STOP/I	000000000000	133918	7-03-13	7-17-13	159.33	STOP/I	000000000000
103763	5-14-09	6-03-09	530.65	STOP/I	000000000000	133932	7-03-13	7-17-13	1,105.00	STOP/I	GREAT PLAINS
103962	5-21-09	6-11-09	5,171.01	STOP/I	FARM CREDIT	133952	7-03-13	7-17-13	340.00	STOP/I	LAMAR HIGH S
105349	7-16-09	7-20-09	36,109.03	STOP/I	000000000000	133964	7-03-13	7-17-13	488.00	STOP/I	Phelps Heati
105364	7-23-09	9-23-09	3,612.04	STOP/I	0000ADM ALLI	133984	7-05-13	7-17-13	19,600.00	STOP/I	OLIGUID WAST
105382	7-23-09	7-30-09	500.00	STOP/I	000000000000	133992	7-19-13	7-23-13	27,554.02	STOP/I	COOPERATIVE
105834	8-06-09	8-20-09	427,725.33	STOP/I	000000000000	133993	7-19-13	7-23-13	57,197.80	STOP/I	COOPERATIVE
107634	10-22-09	11-12-09	135.75	STOP/I	0000000000AL	134567	9-12-13	10-16-13	1,164.66	STOP/I	000000000000
108354	11-06-09	12-28-09	161.22	STOP/I	000000000000C	134625	9-20-13	10-16-13	1,263.39	STOP/I	000000000000
109122	12-11-09	12-18-09	320.00	STOP/I	000000000000	134731	10-04-13	10-14-13	195,145.27	STOP/I	FARM CREDIT
109555	12-23-09	8-30-10	519.44	STOP/I	000000000000	134733	10-04-13	10-16-13	1,917.84	STOP/I	0000000000BI
109917	1-14-10	3-04-10	292.69	STOP/I	000000000000	134762	10-11-13	11-14-13	339.80	STOP/I	0000000000MID
112380	4-29-10	5-11-10	21,981.00	STOP/I	000000000000	134799	10-17-13	10-24-13	20,071.23	STOP/I	0000000000SOUTHE
112721	5-21-10	8-10-10	2,250.00	STOP/I	000000000000	400378	9-11-08	9-19-08	30,946.41	STOP/I	OSWAIN CONSU
112779	5-21-10	8-10-10	144.00	STOP/I	TWIN LAKES E	600284	8-28-08	9-02-08	669.00	STOP/I	000000000000
113482	6-17-10	7-13-10	972.76	STOP/I	000000000000	801903	12-23-08	12-31-08	7,726.67	STOP/I	000000000000
113606	6-24-10	7-15-10	2,270.19	STOP/I	000000000000	801910	12-23-08	1-15-09	11,600.00	STOP/I	000000000000
115141	9-02-10	10-01-10	1,038.52	STOP/I	000000000000	802022	12-31-08	1-22-09	7,072.53	STOP/I	000000000000
115176	9-02-10	9-22-10	3,200.00	STOP/I	000000000000	900170	9-20-13	10-03-13	325.20	STOP/I	David Garcia
115548	9-11-10	11-04-10	7,017.64	STOP/I	000000000000	900187	9-04-08	9-08-08	2,575.86	STOP/I	000000000000
115650	9-23-10	10-19-10	223.17	STOP/I	000000000000	1827553	10-22-13	10-28-13	164,702.38	STOP/I	000000000000
115787	9-23-10	10-07-10	11,400.00	STOP/I	0000000000KL	10310	6-30-09	6-30-09	4,032.50	STOP/NI	000000000000
119089	1-27-11	2-25-11	3,819.12	STOP/I	000000000000	100139	12-17-08	12-17-08	1,500.00	STOP/NI	000000000000
124888	11-17-11	1-20-12	91.29	STOP/I	0000000000Fos	115816	10-08-10	10-08-10	1,388.07	STOP/NI	000000000000
126464	2-09-12	3-09-12	5,352.00	STOP/I	000000000000	119563	2-23-11	2-23-11	11,400.00	STOP/NI	000000000000
127461	4-09-12	4-10-12	17,536.00	STOP/I	000000000000	122108	8-10-10	8-10-10	941.26	STOP/NI	000000000000
129101	7-19-12	7-23-12	3,511.20	STOP/I	SEWARD COUNT	126995	5-11-12	5-11-12	638.00	STOP/NI	000000000000
129706	8-30-12	9-10-12	455,125.91	STOP/I	000000000000	134111	7-29-13	7-29-13	13,433.34	STOP/NI	000000000000
132529	3-15-13	4-09-13	117,799.82	STOP/I	000000000000IV						

WELLS FARGO | STATEMENT OF ACCOUNT | PRINTED: 01-09-14 PAGE 6
 ACCOUNT: 2079900570740 BANK: 00165 | DETAIL CHECKS | PERIOD: 1-01-14 TO 1-08-14

SERIAL	ISSUE	POSTED	AMOUNT	CODE	OPTIONAL INFO	SERIAL	ISSUE	POSTED	AMOUNT	CODE	OPTIONAL INFO
900170	9-20-13	10-03-13	325.20	STOP/I	David Garcia	1827553	10-22-13	10-28-13	164,702.38	STOP/I	0000000000000
900187	9-04-08	9-08-08	2,575.86	STOP/I	00000STORESB						

* * * * *

WELLS FARGO | STATEMENT OF ACCOUNT | PRINTED: 01-09-14 PAGE 7
 ACCOUNT: 2079900570740 BANK: 00165 | PERIOD: 1-01-14 TO 1-08-14

	COUNT	AMOUNT		COUNT	AMOUNT
BLANK	0	0.00	REV/CHK	0	0.00
AGED	0	0.00	STOP/EXP	0	0.00
CANCL/I	0	0.00	STOP/I	54	1,706,712.09
CANCL/NI	0	0.00	STOP/NI	7	33,333.17
INNR	0	0.00	STOP/R	0	0.00
O	24	101,256.30	VOID	0	0.00
PRIORPAY	0	0.00			

WELLS FARGO		STATEMENT OF ACCOUNT		PRINTED: 01-09-14	PAGE	10
ACCOUNT: 2079900570740	BANK: 00165	ISSUE BY DATE		PERIOD: 1-01-14 TO	1-08-14	
POSTED						
TOTALS						

- - - - -	C O U N T	- - - - -	A M O U N T
	0		0.00

- - - - -	C O U N T	- - - - -	A M O U N T
	0		0.00

- - - - -	C O U N T	- - - - -	A M O U N T
	0		0.00

- - - - -	C O U N T	- - - - -	A M O U N T
	0		0.00

WELLS FARGO | STATEMENT OF ACCOUNT | PRINTED: 01-09-14 PAGE 11
 ACCOUNT: 2079900570740 BANK: 00165 | RECONCILEMENT | PERIOD: 1-01-14 TO 1-08-14

	-----ACTIVITY-----	-----BALANCE-----
	COUNT AMOUNT	COUNT AMOUNT
PREVIOUS OUTSTANDING CHECKS	24 101,256.30	
ISSUES THIS CYCLE	0 0.00	
ISSUES CANCELLED	<0> <0.00>	
MATCH PAYS THIS CYCLE	<0> <0.00>	
PRIOR PAYMENTS	<0> <0.00>	
PRIOR STOP/NIS	<0> <0.00>	
STOP/IS THIS CYCLE	<0> <0.00>	
STOP/IS EXPIRED	0 0.00	
STOP/IS RELEASED	0 0.00	
ENDING OUTSTANDING CHECKS		24 101,256.30

PREVIOUS STOP PAYMENTS	61 1,740,045.26	
STOP/IS THIS CYCLE	0 0.00	
STOP/IS EXPIRED	<0> <0.00>	
STOP/IS RELEASED	<0> <0.00>	
STOP/NIS THIS CYCLE	0 0.00	
STOP/NIS EXPIRED	<0> <0.00>	
STOP/NIS RELEASED	<0> <0.00>	
ENDING STOP PAYMENTS		61 1,740,045.26
PREVIOUS INNRS	0 0.00	
INNRS THIS CYCLE	0 0.00	
PRIOR PAYMENTS	<0> <0.00>	
INNRS DELETED	<0> <0.00>	
INNRS REVERSED	<0> <0.00>	
ENDING INNRS		0 0.00
CHECKS THIS CYCLE	0 0.00	
REVERSED CHECKS	0 0.00	
VOIDS THIS CYCLE	0 0.00	
CANCELS WITHOUT ISSUES	0 0.00	

WELLS FARGO | STATEMENT OF ACCOUNT | PRINTED: 01-09-14 PAGE 12
 P.O. BOX 63020 | AGFEED USA LLC | TREASURY MANAGEMENT CLIENT SERVICES
 SAN FRANCISCO, CA 94163 | RECAP | 1-800-AT-WELLS OPTION #2
 ACCOUNT: 2079900570740 BANK: 00165 | PERIOD: 1-01-14 TO 1-08-14

	COUNT	AMOUNT
BEGINNING STATEMENT BALANCE		363,139.69
DEPOSITS POSTED	0	0.00
OTHER CREDITS	0	0.00
CHECKS POSTED	<0>	<0.00>
OTHER DEBITS	<3>	<363,139.69>
ENDING STATEMENT BALANCE		0.00
ENDING OUTSTANDING CHECKS		<101,256.30>
ENDING RECONCILED BALANCE		<101,256.30>

THANK YOU FOR BANKING WITH WELLS FARGO

WHY WAIT FOR SNAIL MAIL? ARP STATEMENTS AND OPTIONAL REPORTS ARRIVE ONLINE THROUGH THE COMMERCIAL ELECTRONIC OFFICE PORTAL 3 TO 6 DAYS AHEAD OF MAILED STATEMENTS. CONTACT YOUR WELLS FARGO REPRESENTATIVE TO SIGN UP TODAY!

WELLS FARGO | STATEMENT OF ACCOUNT | PRINTED: 01-09-14 PAGE 1
 ACCOUNT: 2079900570740 BANK: 00165 | STOP PAYMENTS REPORT | PERIOD: 0-00-00 TO 1-08-14

SERIAL	STOP	REL/EXPIRE	AMOUNT	CODE	OPTIONAL INFO	SERIAL	STOP	REL/EXPIRE	AMOUNT	CODE	OPTIONAL INFO
133845	7-17-13	1-16-14	2,250.00	STOP/I	000000000000	802022	1-22-09	1-22-19	7,072.53	STOP/I	000000000000
133849	7-17-13	1-16-14	8,525.00	STOP/I	000000000000	100491	2-03-09	2-03-19	5,437.92	STOP/I	FARM CREDIT
133918	7-17-13	1-16-14	159.33	STOP/I	000000000000	100683	2-20-09	2-20-19	500.00	STOP/I	000000000000
133932	7-17-13	1-16-14	1,105.00	STOP/I	000000000000	103763	6-03-09	6-03-19	530.65	STOP/I	000000000000
133952	7-17-13	1-16-14	340.00	STOP/I	GREAT PLAINS	103962	6-11-09	6-11-19	5,171.01	STOP/I	FARM CREDIT
133964	7-17-13	1-16-14	488.00	STOP/I	LAMAR HIGH S	10310	6-30-09	6-30-19	4,032.50	STOP/NI	000000000000
133984	7-17-13	1-16-14	19,600.00	STOP/I	Phelps Heati	102184	7-14-09	7-14-19	9,225.00	STOP/I	000000000000
134888	1-20-12	1-21-14	91.29	STOP/I	OLIOQUID WAST	105349	7-20-09	7-20-19	36,109.03	STOP/I	000000000000
129101	7-23-12	1-22-14	3,511.20	STOP/I	00000000Fos	105382	7-30-09	7-30-19	500.00	STOP/I	000000000000
133992	7-23-13	1-22-14	27,554.02	STOP/I	SEWARD COUNT	105834	8-20-09	8-20-19	427,725.33	STOP/I	000000000000
133993	7-23-13	1-22-14	57,197.80	STOP/I	COOPERATIVE	105364	9-23-09	9-23-19	3,612.04	STOP/I	000ADM ALLI
134111	7-29-13	1-28-14	13,433.34	STOP/NI	COOPERATIVE	107634	11-12-09	11-12-19	135.75	STOP/I	000000000000
129706	9-10-12	3-12-14	455,125.91	STOP/I	000000000000	109122	12-18-09	12-18-19	320.00	STOP/I	000000000000
900170	10-03-13	4-04-14	325.20	STOP/I	David Garcia	108354	12-28-09	12-28-19	161.22	STOP/I	000000000000
134731	10-14-13	4-15-14	195,145.27	STOP/I	FARM CREDIT	109817	3-04-10	3-04-20	292.69	STOP/I	000000000000
134567	10-16-13	4-17-14	1,164.66	STOP/I	000000000000	112380	5-11-10	5-11-20	21,981.00	STOP/I	000000000000
134625	10-16-13	4-17-14	1,263.39	STOP/I	000000000000	113482	7-13-10	7-13-20	972.76	STOP/I	000000000000
134733	10-16-13	4-17-14	1,917.84	STOP/I	000000000000	113606	7-15-10	7-15-20	2,270.19	STOP/I	000000000000
134799	10-24-13	4-25-14	20,071.23	STOP/I	000000000000	112721	8-10-10	8-10-20	2,250.00	STOP/I	000000000000
1827553	10-28-13	4-29-14	164,702.38	STOP/I	000000000000	112779	8-10-10	8-10-20	144.00	STOP/I	TWIN LAKES E
134762	11-14-13	5-16-14	339.80	STOP/I	000000000000	122108	8-10-10	8-10-20	941.26	STOP/NI	000000000000
126464	3-09-12	9-08-14	5,352.00	STOP/I	000000000000	109555	8-30-10	8-30-20	519.44	STOP/I	000000000000
132529	4-09-13	10-09-14	117,799.82	STOP/I	000000000000	115176	9-22-10	9-22-20	3,200.00	STOP/I	000000000000
127461	4-10-12	10-10-14	17,536.00	STOP/I	000000000000	115141	10-01-10	10-01-20	1,038.52	STOP/I	000000000000
126995	5-11-12	11-10-14	638.00	STOP/NI	000000000000	115787	10-07-10	10-07-20	11,400.00	STOP/I	000000000000
600284	9-02-08	9-02-18	669.00	STOP/I	OSWAIN CONSU	115816	10-08-10	10-08-20	1,388.07	STOP/NI	000000000000
900187	9-08-08	9-08-18	2,575.86	STOP/I	000000000000	115650	10-19-10	10-19-20	223.17	STOP/I	000000000000
400378	9-19-08	9-19-18	30,946.41	STOP/I	000000000000	115598	11-04-10	11-04-20	7,017.64	STOP/NI	000000000000
100139	12-17-08	12-17-18	1,500.00	STOP/NI	000000000000	119563	2-23-11	2-23-21	11,400.00	STOP/NI	000000000000
801903	12-31-08	12-31-18	7,726.67	STOP/I	000000000000	119089	2-25-11	2-25-21	3,819.12	STOP/I	000000000000
801910	1-15-09	1-15-19	11,600.00	STOP/I	000000000000						

0 0.00 TOTAL NEW STOP PAYMENTS
 61 1,740,045.26 TOTAL STOP PAYMENTS
 0 0.00 TOTAL STOP PAY REL & EXP

WELLS FARGO | STATEMENT OF ACCOUNT | PRINTED: 01-09-14 PAGE 1
ACCOUNT: 2079900570740 BANK: 00165 | PAID CHECKS REPORT | PERIOD: 1-01-14 TO 1-08-14
SERIAL ISSUE POSTED AMOUNT CODE SERIAL ISSUE POSTED AMOUNT CODE OPTIONAL INFO

0 0.00 TOTAL

WELLS FARGO | STATEMENT OF ACCOUNT | PRINTED: 01-09-14 PAGE 1
 ACCOUNT: 2079900570740 BANK: 00165 | UNPAID CHECKS REPORT | PERIOD: 1-01-14 TO 1-08-14

SERIAL	ISSUE	STOP	AMOUNT	CODE	OPTIONAL INFO	SERIAL	ISSUE	STOP	AMOUNT	CODE	OPTIONAL INFO
10310			4,032.50	STOP/NI		124888	11-17-11	1-20-12	91.29	STOP/I	000000000000Fos
100139	6-30-09		1,500.00	STOP/NI		125200	12-01-11		20.00	O	000000000000
100491	12-17-08		5,437.92	STOP/I	FARM CREDIT	126464	2-09-12	3-09-12	5,352.00	STOP/I	000000000000
100683	1-22-09		500.00	STOP/I		126629	2-16-12		16.66	O	000000000000
102184	1-29-09		9,225.00	STOP/I		126995	4-05-12	5-11-12	638.00	STOP/NI	000000000000
103763	3-19-09		530.65	STOP/I		127461	6-28-12	4-10-12	17,536.00	STOP/I	COLORADO DEP
103962	5-14-09		5,171.01	STOP/I	FARM CREDIT	128742	7-12-12		112.67	O	000000000000
104539	6-18-09		50.00	O		128989	7-12-12		33.30	O	000000000000
105349	7-16-09		36,109.03	STOP/I		129101	7-19-12	7-23-12	3,511.20	STOP/I	SEWARD COUNT
105364	7-23-09		3,612.04	STOP/I	000000000000	129706	8-30-12	9-10-12	455,125.91	STOP/I	000000000000
105382	7-23-09		500.00	STOP/I	000000000000	131624	1-04-13		33.30	O	000000000000
105834	8-06-09		427,725.33	STOP/I	000000000000	132105	2-14-13		10.00	O	000000000000
107634	10-22-09		135.75	STOP/I	000000000000	132529	3-15-13	4-09-13	117,799.82	STOP/I	000000000000
108354	11-06-09		161.22	STOP/I	000000000000	132891	4-18-13		62.29	O	000000000000
109122	12-11-09		320.00	STOP/I	000000000000	133845	6-27-13	7-17-13	2,250.00	STOP/I	000000000000
109555	12-23-09		519.44	STOP/I	000000000000	133849	7-03-13	7-17-13	8,525.00	STOP/I	000000000000
109917	1-14-10		292.69	STOP/I	000000000000	133918	7-03-13	7-17-13	159.33	STOP/I	000000000000
110931	2-25-10		398.00	O	AgFeed Prote	133932	7-03-13	7-17-13	1,105.00	STOP/I	GREAT PLAINS
112380	4-29-10		21,981.00	STOP/I	000000000000	133952	7-03-13	7-17-13	340.00	STOP/I	LAMAR HIGH S
112721	5-21-10		2,250.00	STOP/I	000000000000	133964	7-03-13	7-17-13	488.00	STOP/I	Phelps Heat
112779	5-21-10		144.00	STOP/I	000000000000	133984	7-05-13	7-17-13	19,600.00	STOP/I	LIQUID WAST
113482	6-17-10		2,272.76	STOP/I	000000000000	133992	7-19-13	7-23-13	27,554.02	STOP/I	COOPERATIVE
113606	6-24-10		2,970.19	STOP/I	000000000000	133993	7-19-13	7-23-13	57,197.80	STOP/I	COOPERATIVE
115124	9-02-10		354.50	O	000000000000	134111	8-23-13	7-29-13	13,433.34	STOP/NI	000000000000
115141	9-02-10		1,038.52	STOP/I	000000000000	134346	8-23-13		226.80	O	000000000000
115176	9-02-10		3,200.00	STOP/I	000000000000	134393	8-26-13		48,595.00	O	000000000000
115548	9-11-10		7,017.64	STOP/I	000000000000	134541	9-06-13		3.03	O	000000000000
115650	9-23-10		223.17	STOP/I	000000000000	134567	9-12-13	10-16-13	1,164.66	STOP/I	000000000000
115787	9-23-10		11,400.00	STOP/I	000000000000	134625	9-20-13	10-16-13	1,263.39	STOP/I	000000000000
115816	10-07-10		1,388.07	STOP/NI	000000000000	134731	10-04-13	10-14-13	195,145.27	STOP/I	FARM CREDIT
119075	1-27-11		90.49	O	000000000000	134733	10-04-13	10-16-13	1,917.84	STOP/I	000000000000
119089	1-27-11		3,819.12	STOP/I	000000000000	134762	10-11-13	11-14-13	339.80	STOP/I	000000000000
119563	2-23-11		11,400.00	STOP/NI	000000000000	134799	10-17-13	10-24-13	20,071.23	STOP/I	000000000000
119752	3-03-11		215.85	O	000000000000	134811	10-21-13		46,853.50	O	000000000000
119755	3-03-11		100.00	O	000000000000	400378	9-11-08	9-19-08	30,946.41	STOP/I	000000SOUTHE
120474	4-07-11		395.00	O	000000IDAHO	600284	8-28-08	9-02-08	669.00	STOP/I	OSWAIN CONSU
121588	6-09-11		210.00	O	000000000000	801903	12-23-08	12-31-08	7,726.67	STOP/I	000000000000
122108	8-10-10		941.26	STOP/NI	000000000000	801910	12-23-08	1-15-09	11,600.00	STOP/I	000000000000
122454	7-14-11		191.50	O	000000000000	802022	12-31-08	1-22-09	7,072.53	STOP/I	000000000000
123015	8-11-11		102.72	O	000000000000	900170	9-20-13	10-03-13	325.20	STOP/I	David Garcia
124483	10-27-11		2,811.68	O	000000000000	900187	9-04-08	9-08-08	2,575.86	STOP/I	000000STOKESB
124759	11-10-11		45.00	O	000000000000	1827553	10-22-13	10-28-13	164,702.38	STOP/I	000000000000
124777	11-10-11		325.01	O	000000000000						

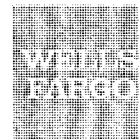
WELLS FARGO | STATEMENT OF ACCOUNT | PRINTED: 01-09-14 PAGE 2
 ACCOUNT: 2079900570740 BANK: 00165 | UNPAID CHECKS REPORT | PERIOD: 1-01-14 TO 1-08-14

SERIAL	ISSUE	STOP	AMOUNT CODE	OPTIONAL INFO	SERIAL	ISSUE	STOP	AMOUNT CODE	OPTIONAL INFO
24			101,256.30	TOTAL OUTSTANDINGS					
0			0.00	TOTAL CANCELS & VOIDS					
61			1,740,045.26	TOTAL STOP PAYMENTS					

Wells Fargo Benefits I Account

Analyzed Business Checking

Account number: 9839570315 ■ January 1, 2014 - January 31, 2014 ■ Page 1 of 2



AGFEED USA, LLC
 1920 PHILADELPHIA ST STE 107
 AMES IA 50010-8786

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (163)
 Grand Junction Downtown Business Banking
 PO Box 5247
 Denver, CO 80274



IMPORTANT ACCOUNT INFORMATION

Getting ready for tax season can be a challenge! Creating a checklist, and preparing in advance will set you up for a successful meeting with your tax preparer. Remember to bring your deposit routing and account number when preparing your taxes and you may be able to take advantage of using direct deposit for your tax refund into one of your Wells Fargo checking or savings accounts.

Account summary

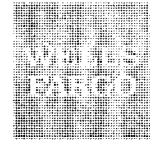
Analyzed Business Checking

Account number	Beginning balance	Total credits	Total debits	Ending balance
9839570315	\$12,433.23	\$3,655.84	-\$1,902.01	\$14,187.06

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	01/07	320.00	Online Transfer From Agfeed USA, LLC Ref #lbe2Lc6Flx Business Checking Weekly Claims Funding
	01/09	3,335.84	Online Transfer From Agfeed USA, LLC Ref #lbe8Dgncq8 Business Checking Supplemental Transfer
		\$3,655.84	Total electronic deposits/bank credits
		\$3,655.84	Total credits



Debits

Electronic debits/bank debits

<i>Effective date</i>	<i>Posted date</i>	<i>Amount</i>	<i>Transaction detail</i>
	01/13	16.01	Client Analysis Srvc Chrg 140110 Svc Chge 1213 000009839570315
		\$16.01	Total electronic debits/bank debits

Checks paid

<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>
4235236	115.00	01/03	4235241 *	142.00	01/03	4235244	292.00	01/06
4235237	228.00	01/03	4235242	130.00	01/03	4235245	115.00	01/10
4235238	178.00	01/03	4235243	145.00	01/28	4235246	205.00	01/10
4235239	336.00	01/02						
			\$1,886.00	Total checks paid				

* Gap in check sequence.

\$1,902.01 Total debits

Daily ledger balance summary

<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>
12/31	12,433.23	01/06	11,012.23	01/10	14,348.07
01/02	12,097.23	01/07	11,332.23	01/13	14,332.06
01/03	11,304.23	01/09	14,668.07	01/28	14,187.06
Average daily ledger balance		\$13,598.75			



IMPORTANT ACCOUNT INFORMATION

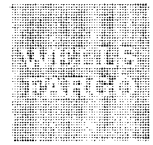
We want to let you know of the following fee change effective April 1, 2014:

- Collections - Domestic: Auto Draft - \$25 per item

If you have questions about these changes, or would like a complimentary financial review to ensure that you have the right accounts to meet your financial goals, please contact your local banker or call the phone number listed at the top of your statement.

NOTICE: Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery PO Box 5058 Portland, OR. 97208-5058. You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Wells Fargo Benefits II Account



Daily ledger balance summary

<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>
12/31	103,655.84	01/09	100,000.00	01/13	0.00
01/07	103,335.84	01/10	0.00		
Average daily ledger balance		\$29,955.05			



IMPORTANT ACCOUNT INFORMATION

We want to let you know of the following fee change effective April 1, 2014:
 - Collections - Domestic: Auto Draft - \$25 per item

If you have questions about these changes, or would like a complimentary financial review to ensure that you have the right accounts to meet your financial goals, please contact your local banker or call the phone number listed at the top of your statement.

NOTICE: Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery PO Box 5058 Portland, OR. 97208-5058. You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

000148



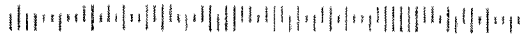
Cobank/ Invesco Utility Deposit Account



Invesco Investment Services, Inc.
 PO Box 219319
 Kansas City, MO 64121-9319

Monthly Statement
 January 1, 2014 - January 31, 2014

MB 01 000832 06928 B 7 A



AGFEED USA LLC
 510 S 17TH ST STE 104
 AMES IA 50010-8197



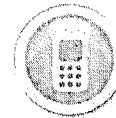
Your Financial Professional

COBANK

Contact Invesco



invesco.com/us



800-659-1005
 M-F, 7:30am-5:00pm, CT

Portfolio Summary

Current Portfolio Value \$0.48

Fund Name	Account Number	Shares Owned	X	Share Price	=	Current Value
Liquid Assets -Personal	00041008	0.480		\$1.00		\$0.48

Important: This account statement reflects financial transactions for the period indicated. Carefully review all of the information to verify the accuracy of the transactions, including the financial advisor information. Please notify us immediately if there is an error. Any verbal communication regarding an error should be followed by written notification. If you fail to notify us of an error within 30 days of this statement, you will be deemed to have ratified each transaction.

Account Activity

Trade Date	Settle Date	Description	Dollar Amount	Share Price	Shares	Share Balance
Liquid Assets -Personal: 00041008						
		Beginning Balance				0.480
		No Activity this Period				
		Ending Balance				0.480

Income & Capital Gain Summary (Year-To-Date)

Fund Name	Account Number	Dividends and Short Term Capital Gains	+	Long Term Capital Gains	=	Total Distributions
Liquid Assets -Personal	00041008	\$0.00		\$0.00		\$0.00
Total Year-To-Date Portfolio Distributions		\$0.00		\$0.00		\$0.00

UPA 01 1014 000832 06928 B 7 A

AGFEED USA LLC
 510 S 17TH ST STE 104
 AMES IA 50010-8197

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GENERAL INFORMATION

Important: This account statement reflects financial transactions for the period indicated. Carefully review all of the information to verify the accuracy of transactions. Please notify us immediately if there is an error. If you fail to notify us of an error within 20 days of this statement, you will be deemed to have ratified each transaction.

CONFIRMATION OF PURCHASE

If you purchase shares, this confirmation acknowledges receipt and execution of your order by Invesco Distributors, Inc. an Underwriter and Distributor of Fund shares and as agent for your securities dealer.

The Funds' shares are not deposits or obligations of, or guaranteed or endorsed by any bank, and the Funds' shares are not federally insured or guaranteed by the U.S. government, the Federal Deposit Insurance Corporation, the Federal Reserve Board or any other agency. There can be no assurance that the shares of the Fund will be able to maintain a stable net asset value of \$1.00 per share. Shares of the Fund involve investment risks, including the possible loss of principal.

Please contact your Intermediary or Authorized Agent for updates to your account information.



100-100



Account Statement Summary of Expenses

All mutual fund investors indirectly incur expenses associated with the operation of the funds in which they invest (referred to in each fund's prospectus as "Operating Expenses"). These expenses include such things as fees paid to the investment advisor, distribution and service fees (also referred to as "12b-1" fees), and the cost of servicing shareholder accounts. Estimates of these expenses are set forth in the Fee Table and Expense Example included in each fund's prospectus. These expenses are aggregated and expressed as a percentage of a fund's net assets expended over the course of a year (referred to below as the fund's "expense ratio").

The following table applies the expense ratio which appears in the most recent published prospectus for each fund in which you invest to your month-end account balance in that fund. The result is an estimated dollar amount of Operating Expenses indirectly borne by your account. These expenses are not deducted from your account, but rather are accounted for when the fund's share price is determined each business day. Thus, you indirectly bear such expenses, because they impact the fund's share price and your corresponding investment returns.

Expense Estimator - Last Month's Calculations				
Fund Name	Account Number	Annual Expense Ratio	Your Month End Balance	Estimated Monthly Expenses
Liquid Assets -Personal	00041008	0.69%	\$0.48	\$0.00
		Totals	\$0.48	\$0.00

The illustrations below are intended to reflect the annual and cumulative impact of fund's expenses on the fund's return over 10-year period on a hypothetical \$10,000 investment held for 10 years assuming a 5% return per year before expenses. Each Portfolio's current annual expense ratio includes any applicable contractual fee waiver or expense reimbursement for the period committed.

Liquid Assets -Personal	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Annual Expense Ratio	0.69%	0.92%	0.92%	0.92%	0.92%	0.92%	0.92%	0.92%	0.92%	0.92%
Cumulative Return Before Expenses	5.00%	10.25%	15.76%	21.55%	27.63%	34.01%	40.71%	47.75%	55.13%	62.89%
Cumulative Return After Expenses	4.31%	8.57%	13.00%	17.61%	22.40%	27.40%	32.60%	38.01%	43.64%	49.50%
End of Year Balance	\$10,431.00	\$10,856.58	\$11,299.53	\$11,760.55	\$12,240.39	\$12,739.79	\$13,259.58	\$13,800.57	\$14,363.63	\$14,949.67
Estimated Annual Expenses	\$70.49	\$97.92	\$101.92	\$106.08	\$110.40	\$114.91	\$119.60	\$124.48	\$129.56	\$134.84

Additional information regarding the illustrations above:

- Estimated Monthly Expenses are calculated by multiplying your ending account balance for the period by the annual expense ratio of the fund (as shown in its most recent prospectus) and dividing by 12 to obtain an estimate of fund expenses indirectly incurred in your account during one month.
- Estimated Monthly Expenses assume that you held shares of the fund for the entire month and that your balance remained constant throughout the month.
- Estimated Monthly Expenses do not account for fluctuations in the value of your account due to purchases, redemptions or market fluctuations which occurred over the course of the month.
- Expense ratios are reflected net of contractual fee waivers and applicable fee reduction agreements, where applicable. To the extent that the advisor makes any additional fee waivers and/or expense reimbursements pursuant to a voluntary arrangement, your actual expenses will be lower.
- The illustrations above do not take into account any initial or contingent deferred sales charges.
- You should understand that the illustrations above set forth only a hypothetical presentation of what expenses and returns would be under the above scenarios; your actual expenses and returns likely will differ (higher or lower) than those shown above.

Remember that selecting a mutual fund involves more than just comparing fund expenses and fees. You should consider the investment objectives, strategies and risks in addition to the fund expenses before investing. For information on any of the funds, please contact your financial advisor, visit us on the web at invesco.com/us or call us toll free at 1-800-659-1005 for a free prospectus summary.

In re AgFeed USA, LLC, et al.
Debtors

Case No. 13-11761 (BLS)
Reporting Period: _____ Period 1 (January) _____

STATEMENT OF OPERATIONS
(Consolidated Statements of Income)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

Revenue	Month	Cumulative Filing to Date ⁽³⁾
Net Market Hog Sales ⁽¹⁾	\$ -	\$ 73,542,483
Other Hog Sales ⁽²⁾	-	77,355
External Feed Sales & Misc.	-	-
Net Revenue	\$ -	\$ 73,619,838
Cost of sales	\$ 247,213	\$ 69,522,782
Gross profit	\$ (247,213)	\$ 4,097,056
Other (expense)		
General and Administrative	\$ 530,127	\$ 5,765,164
Interest Expense	-	1,092,584
Extraordinary Items	-	27,653
Total Other Expenses	\$ 530,127	\$ 6,885,401
Net income (loss) Before Reorganization Items	\$ (777,340)	\$ (2,788,344)
Reorganization Items		
Restructuring Professional Fees	\$ 178,330	\$ 2,723,831
CRO and Other Restructuring Management Expense	65,010	852,049
U. S. Trustee Quarterly Fees	11,517	80,617
Interest Earned on Accumulated Cash from Chapter 11	-	-
Loss (Gain) from Sale of Assets ⁽⁴⁾	-	11,193,899
Other Reorganization Expenses	-	-
Total Reorganization Expenses	\$ 254,857	\$ 14,850,396
Income Taxes	-	-
Net Profit (Loss)	\$ (1,032,197)	\$ (17,638,740)

Notes:
 (1) Consistent with GAAP and historical accounting practices, sow and finishing cull sales are recognized as offsets to Cost of Goods Sold.
 (2) Consistent with GAAP and historical accounting practices, gilt cull sales are recognized as revenue.
 (3) Reflects postpetition time period from July 15, 2013 through period end.
 (4) Effective September 12, 2013, AgFeed USA, LLC, completed their sale of the Sellers' farrowing and feed operations in Colorado, Oklahoma and North Carolina, the Sellers' finishing operations in Iowa and approximately 41% of the Sellers' finishing herd to Murphy-Brown LLC and entities owned by TriOak Foods, Inc. (Cohoma Pork, LLC and High Plains Pork, LLC). On October 12, 2013, the Debtors concluded a bulk sale of 64,000 additional pigs to the same Buyers for approximately \$5.9 million in gross proceeds.

In re AgFeed USA, LLC, et al.
 Debtor

Case No. 13-11761 (BLS)
 Reporting Period: January

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	Book Value on Current Report	Book Value on Petition Date ⁽¹⁾
Current Assets		
Unrestricted Cash	10,677,238	298,952
Restricted Cash	526,677	
Total Cash ⁽²⁾	11,203,915	298,952
Accounts Receivable	24,618	2,462,280
Intercompany Receivables	176,047	176,047
Finishing Inventories	-	57,664,348
Farrowing Inventories	-	9,429,898
Feed & Grain Inventories	-	547,339
Other Inventories	-	163,299
Prepaid Expenses	731,393	2,960,503
Other Current Assets	932,058	14,200
Total Other Current Assets	932,058	73,418,014
Total Current Assets	12,135,973	73,716,966
Fixed Assets		
Fixed Assets	-	20,164,082
Less Accumulated Depreciation	-	(5,451,395)
Breeding Stock	-	7,934,190
Net Fixed Assets	-	22,646,877
Other Non-Current Assets		
Intangible Assets, Net of Amortization	2,840,434	6,597,203
Deferred Loan Origination Fees, Net of Amortization	-	41,833
Other Assets	-	246,110
Net Other Non-Current Assets	2,840,434	6,885,146
Total Assets	\$ 14,976,407	\$ 103,248,989
Liabilities Not Subject to Compromise (Post-petition)		
Drafts Outstanding	-	-
Accounts Payable	67,585	-
Accrued Payroll & Benefits	-	-
Accrued Interest Payable	-	-
Other Accrued Liabilities	187,740	-
Intercompany Payables	391,290	-
CFO and Other Restructuring Management Expense	65,015	-
Restructuring Professional Fees	1,233,504	-
Total Post Petition Liabilities	1,945,134	-

In re AgFeed USA, LLC, et al. Debtor

Case No. 13-11761 (BLS)
 Reporting Period: _____ Period 1 (January) _____

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	Book Value on Current Report	Book Value on Petition Date ⁽¹⁾
Liabilities Subject to Compromise (Pre-petition)		
Drafts Outstanding	-	3,587,945
Accounts Payable	534,956	2,869,532
Accrued Payroll & Benefits	-	953,257
Accrued Interest Payable	-	115,199
Other Accrued Liabilities	-	297,332
Intercompany Payables	-	437,466
Line of Credit Balance Outstanding	-	55,394,132
Short Term Loan Payable	-	495,902
Current Portion of Long Term Debt	-	1,861,845
Note Payable- Hormel Finance	2,840,434	2,840,434
Farm Credit Term Loan, Less Current Portion	-	6,561,424
Total Pre-petition Liabilities	3,375,390	75,414,468
Total Liabilities	\$ 5,320,524	\$ 75,414,468
Equity		
Retained Earnings	(10,262,221)	2,093,284
Common Stock	24,250,301	24,250,301
Member Distributions	(3,300,000)	(3,300,000)
Year to Date Income	(1,032,197)	4,790,937
Total Equity	9,655,883	27,834,522
Total Liabilities and Equity	\$ 14,976,407	\$ 103,248,990

Notes:

- (1) The most recent month end closing prior to the Petition Date was July 6, 2013. The books and records of the Debtors from that closing are used as a proxy for the Petition Date for purposes of this MOR submission.
- (2) The balance sheet above reflects book balance cash, the cash receipts and disbursements submitted in MOR 1 reflects bank balance cash.

In re AgFeed USA, LLC, et al.
Debtor

Case No. 13-11761 (BLS)
Reporting Period: _____ Period 1 (January) _____

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	-					-
FICA-Employee	-					-
FICA-Employer	-					-
Social Security - Employee	-					-
Social Security - Employer	-					-
Medicare - Employee	-					-
Medicare - Employer	-					-
Unemployment	-					-
Income	-					-
Other:	-					-
Total Federal Taxes	-					-
State and Local						
Withholding	-					-
Sales	-					-
Excise	-					-
Unemployment Insurance	-					-
Unemployment Disability	-					-
Real Property	-					-
Personal Property	-					-
Other:	-					-
Total State and Local	-					-
Total Taxes	-					-

In re AgFeed USA, LLC, et al.
 Debtor

Case No. 13-11761 (BLS)
 Reporting Period: _____ Period 1 (January) _____

STATUS OF POSTPETITION TAXES

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due				Total
	Current	0-30	31-60	61-90	
Accounts Payable	\$ 63,014				
Wages Payable					
Taxes Payable					
Rent/Leases-Building					
Rent/Leases-Equipment					
Secured Debt/Adequate Protection Payments					
Professional Fees	4,571				
Amounts Due to Insiders*	-				
Other:					
Other:					
Total Postpetition Debts	\$ 67,585				

Explain how and when the Debtor intends to pay any past-due postpetition debts.

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re AgFeed USA, LLC, et al.
 Debtor

Case No. 13-11761 (BLS)
 Reporting Period: _____ Period 1 (January) _____

SUMMARY OF UNPAID POSTPETITION DEBTS

Vendor ID	Vendor Name	Amount
Accounts Payable		
	Advantage FS	51
	Bankcard Center	1,228
	Coeco for Rocky Mount	804
	Dominion Power	46,854
	Inform Decisions	77
	Nationwide Agribusiness	1,702
	Nutrablend LLC	(67)
	Perdue Cure Payment	7,597
	Trioak Foods West	4,759
	Wells Fargo Bank	9
		<u>63,014</u>
Professional fees payable		
	Accountemps	1,880
	Holland & Hart LLP	731
	Robert Half Management Resources	1,960
		<u>4,571</u>
	Total Postpetition Debts	<u><u>67,585</u></u>

Notes:
 - All postpetition debts are current excepting professional fees which remain subject to court approval.

In re AgFeed USA, LLC, et al.
Debtors

Case No. 13-11761 (BLS)
Reporting Period: _____ Period 1 (January) _____

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ 845,956
Amounts billed during the period	(921,140)
Amounts collected during the period	99,802
Adjustments	-
Total Accounts Receivable at the end of the reporting period	\$ 24,618

Accounts Receivable Aging	Amount
0 - 30 days old	1,826
31 - 60 days old	3,874
61 - 90 days old	18,918
91+ days old	-
Total Accounts Receivable	\$ 24,618

Amount considered uncollectible (Bad Debt)	-
Accounts Receivable (Net)	\$24,618

In re AgFeed USA, LLC, et al.
Debtors

Case No. 13-11761 (BLS)
Reporting Period: _____ Period 1 (January) _____

DEBTOR QUESTIONNAIRE

	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re AgFeed USA, LLC, et al.

Case No. 13-11762 (BLS)

Reporting Period: _____ Period 1 (January) 2014

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

/s/ Keith A. Maib
Signature of Authorized Individual*

2/28/2014
Date

Keith A. Maib
Printed Name of Authorized Individual

Chief Restructuring Officer
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re AgFeed Industries, Inc.
Debtors

Case No. 13-11762 (BLS)
Reporting Period: _____ Period 1 (January) _____

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	OPER ⁽¹⁾	PAYROLL	TAX	OTHER	CURRENT MONTH		CUMULATIVE FILING TO DATE	
					ACTUAL	PROJECTED	ACTUAL ⁽²⁾	PROJECTED
Cash beginning of period ⁽³⁾	\$ 44,123,602				\$ 44,123,602		\$ 69,178	
RECEIPTS								
Technical Services Fee							\$ 234,260	
Management Services Fee	1,862,806				1,862,806		3,147,185	
Miscellaneous							4,178	
China Sale Transaction							45,804,503	
Total Receipts	1,862,806				1,862,806		49,190,126	
DISBURSEMENTS								
Payroll and Related	31,108				31,108		227,967	
Temporary Accounting Services	5,783				5,783		132,787	
Rent	939				939		34,698	
IT / Technology	7,009				7,009		10,509	
Other	56,250				56,250		11,435	
Board of Directors							168,750	
D&O Installments							91,211	
SunTrust Bank Fees							1,019	
Insurance							229,624	
Business Meals/Travel							18,454	
CRO and Restructuring Management	379,224				379,224		657,681	
Bankruptcy / Transaction							145,961	
Tax returns							50,000	
Bankruptcy Professional Fees							1,973,114	
Total Disbursements	480,313				480,313		3,753,211	
Net Cash Flow	\$ 1,382,493				\$ 1,382,493		\$ 45,436,916	
Cash End of Month	\$ 45,506,095				\$ 45,506,095		\$ 45,506,094	
Disbursement for Calculating U.S. Trustee Quarterly Fees								
Total Disbursements					\$ 480,313			
Less: Transfers to Debtor in Possession Accounts								
Plus: Estate Disbursements Made by Outside Sources								
Total Disbursements for Calculating U.S. Trustee Quarterly Fees					\$ 480,313			

Notes:

- (1) All of the Debtors' accounts are considered operating accounts. Because of its employment of ADP, the Debtors do not maintain payroll accounts. The Debtors share one benefits accounts with AgFeed USA, LLC, and the average balance is approximately \$14,000. This account is funded each pay period from the Debtors' primary operating account at SunTrust.
- (2) Petition Date through period end.
- (3) Beginning cash balance (Current Month and Cumulative Filing to Date) have been adjusted to reflect actual cash as of 1/3/2014 and is consistent with bank balances.

In re AgFeed Industries, Inc.
Debtors

Case No. 13-11762 (BLS)
Reporting Period: _____ Period 1 (January) _____

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The Debtor's bank reconciliation may be substituted for this page.

The following account is included in the enclosed bank reconciliation:

Bank Account Name	Bank Account Number
SunTrust	XXX3958
Wells Fargo Benefits I Account ⁽¹⁾	XXX0315
Wells Fargo Benefits II Account ⁽¹⁾	XXX0570

Notes:

(1) AgFeed Industries, Inc. utilizes the same health benefits accounts at Wells Fargo as AgFeed USA, LLC. Please reference the AgFeed USA, LLC MOR for bank reconciliation associated with these two accounts. In January, 2014 Wells Fargo Benefits II account was closed.

SUNTRUST BANK
 PO BOX 305183
 NASHVILLE TN 37230-5183

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 1000103433958
 01/31/2014
 0000



Account Statement

AGFEED INDUSTRIES INC -DIP-
 US CHECKING ACCOUNT
 CASE NO 13-11761
 ED PASDRO
 100 BLUEGRASS COMMONS BLVD
 HENDERSONVILLE TN 37075

Questions? Please call
 1-800-786-8787

HOW CAN WE HELP YOU MAKE THE RIGHT FINANCIAL CHOICES FOR TODAY AND TOMORROW?
 WITH OUR VARIETY OF SOLUTIONS AND FINANCIAL GUIDANCE.
 WE VALUE YOU AS A CLIENT AND WANT TO HELP YOU BANK THE WAY THAT FITS YOUR LIFE.
 LEARN MORE AT SUNTRUST.COM.

Account Summary	Account Type	Account Number	Statement Period
	ANALYZED BUSINESS CHECKING	1000103433958	01/01/2014 - 01/31/2014

Description	Amount	Description	Amount
Beginning Balance	\$44,123,601.55	Average Balance	\$45,268,030.44
Deposits/Credits	\$2,069,750.23	Average Collected Balance	\$45,268,030.44
Checks	\$44,838.40	Number of Days in Statement Period	31
Withdrawals/Debits	\$1,060,268.09		
Ending Balance	\$45,088,245.29		

Deposits/Credits	Date	Amount	Serial #	Description
	01/07	1,862,806.00		INCOMING FEDWIRE CR TRN #002814
	01/24	77,313.44		ELECTRONIC/ACH CREDIT
	01/28	129,630.79		RETURN SETTLE ACH RETURN -SETT-A.CHARGE
				ELECTRONIC/ACH CREDIT
				RETURN SETTLE ACH RETURN -SETT-A.CHARGE
Deposits/Credits: 3		Total Items Deposited: 0		

Checks	Check Number	Amount	Date Paid	Check Number	Amount	Date Paid	Check Number	Amount	Date Paid
	10658	845.20	01/17	10660	1,046.30	01/13	10662	5,962.50	01/28
	10659	93.96	01/17	10661	31,107.50	01/21	*10668	5,782.94	01/30
Checks: 6		*Break in check sequence							

Withdrawals/Debits	Date Paid	Amount	Serial #	Description
	01/17	470,849.94		ACH PREFUNDING SETTLEMENT
	01/21	103,054.39		AGFEED IND ACH PRFUND -SETT-A.OTMCORP
	01/22	279,419.53		ACH PREFUNDING SETTLEMENT
	01/28	206,944.23		AGFEED IND ACH PRFUND -SETT-A.OTMCORP
				ACH PREFUNDING SETTLEMENT
				AGFEED IND ACH PRFUND -SETT-A.OTMCORP
Withdrawals/Debits: 4				

Balance Activity History	Date	Balance	Collected Balance	Date	Balance	Collected Balance
	01/01	44,123,601.55	44,123,601.55	01/22	45,099,990.73	45,099,990.73
	01/07	45,986,407.55	45,986,407.55	01/24	45,177,304.17	45,177,304.17
	01/13	45,985,361.25	45,985,361.25	01/28	45,094,028.23	45,094,028.23
	01/17	45,513,572.15	45,513,572.15	01/30	45,088,245.29	45,088,245.29
	01/21	45,379,410.26	45,379,410.26			

SUNTRUST BANK
PO BOX 305183
NASHVILLE TN 37230-5183

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1000103433958
01/31/2014



Account Statement

To change your address, please call 1-800-SUNTRUST (1-800-786-8787). Business clients call 1-800-752-2515.

Complete this section to balance this statement to your transaction register.

Month _____ Year _____

Bank Balance Shown on statement \$ _____

Add (+) \$ _____
Deposits not shown on this statement (if any). _____

Total (+) \$ _____

Subtract (-)
Checks and other items outstanding but not paid on this statement (if any).

	\$		\$

Total (-) \$ _____

Balance \$ _____

These balances should agree ↑

Your Transaction Register Balance \$ _____

Add (+) \$ _____
Other credits shown on this statement but not in transaction register. _____

Add (+) \$ _____
Interest paid (for use in balancing interest-bearing accounts only). _____
Total (+) \$ _____

Subtract (-) Other debits shown on this statement but not in transaction register.

Service Fees (if any)	\$

Total (-) \$ _____

Balance \$ _____

In Case Of Errors Or Questions About Your Electronic Transfers:
If you think your statement or receipt is wrong or if you need more information about an electronic transfer, please contact us at the telephone number or address on this statement within 60 days of the statement on which the problem first appeared. Please give us your name and account number, describe the transaction (date, place/type, amount), and explain your concern. We will investigate and correct any error promptly. For your convenience, we will provisionally credit your account for the amount in question if we take more than 10 business days for point-of-sale transactions or foreign-initiated transfers; 5 business days for SunTrust Check Card Visa merchant transactions, or 20 business days for errors that occur within the first 30 days the account is open to complete our investigation.

SUNTRUST BANK
PO BOX 305183
NASHVILLE TN 37230-5183

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1000103433958
01/31/2014



Account Statement

AgFeed AGFEED INDUSTRIES, INC.
100 BLUEGRASS COMMONS BLVD.
SUITE 310
HENDERSONVILLE, TN 37075

10658

Jan 17, 2014 \$845.20

PAY TO THE ORDER OF Lightview Solutions, Inc.
311 17th Street
SUN 500
Chattanooga, TN 37402

10658
⑆010658⑆ ⑆064000046⑆ ⑆1000103433958⑆

Ck # 10658 01/17 \$845.20

AgFeed AGFEED INDUSTRIES, INC.
100 BLUEGRASS COMMONS BLVD.
SUITE 310
HENDERSONVILLE, TN 37075

10661

Jan 21, 2014 \$31,107.50

PAY TO THE ORDER OF Voco, LLC
5420 Woodloch Forest
Brentwood, TN 37027

10661
⑆010661⑆ ⑆064000046⑆ ⑆1000103433958⑆

Ck # 10661 01/21 \$31,107.50

AgFeed AGFEED INDUSTRIES, INC.
100 BLUEGRASS COMMONS BLVD.
SUITE 310
HENDERSONVILLE, TN 37075

10659

Jan 19, 2014 \$93.96

PAY TO THE ORDER OF RJ Young
608 Dayton
PO Box 4023
Arlington, TN 37204

10659
⑆010659⑆ ⑆064000046⑆ ⑆1000103433958⑆

Ck # 10659 01/17 \$93.96

AgFeed AGFEED INDUSTRIES, INC.
100 BLUEGRASS COMMONS BLVD.
SUITE 310
HENDERSONVILLE, TN 37075

10662

Jan 28, 2014 \$5,962.50

PAY TO THE ORDER OF JAMS, INC.
400 West Street
Los Angeles, CA 90013-2010

10662
⑆010662⑆ ⑆064000046⑆ ⑆1000103433958⑆

Ck # 10662 01/28 \$5,962.50

AgFeed AGFEED INDUSTRIES, INC.
100 BLUEGRASS COMMONS BLVD.
SUITE 310
HENDERSONVILLE, TN 37075

10660

Jan 20, 2014 \$1,046.30

PAY TO THE ORDER OF T3 Oak Woods
1028 Fritchfield Street, Suite 107
New, GA 30052

10660
⑆010660⑆ ⑆064000046⑆ ⑆1000103433958⑆

Ck # 10660 01/13 \$1,046.30

AgFeed AGFEED INDUSTRIES, INC.
100 BLUEGRASS COMMONS BLVD.
SUITE 310
HENDERSONVILLE, TN 37075

10668

Jan 20, 2014 \$5,782.94

PAY TO THE ORDER OF The Memorial Foundation
100 Bluegrass Commons Blvd
Suite 310
Hendersonville, TN 37075

10668
⑆010668⑆ ⑆064000046⑆ ⑆1000103433958⑆

Ck # 10668 01/30 \$5,782.94



In re AgFeed Industries, Inc.
Debtors

Case No. 13-11762 (BLS)
Reporting Period: Period 1 (January)

STATEMENT OF OPERATIONS
(Consolidated Statements of Income)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	Month	Cumulative Filing to Date ⁽¹⁾
Revenue		
Management Services Revenue	\$ 468,750	\$ 2,812,669
Technical Services Revenue ⁽²⁾	-	134,943
Gross profit	468,750	2,947,012

General and administrative		
Payroll	-	231,125
Contract Labor/Service	5,813	163,186
Travel & Entertainment	-	7,429
Facility	5,763	48,795
Insurance	76,710	623,491
Depreciation & Amortization	-	42,771
Professional Fees	-	525,784
Board & Director Expenses	56,250	240,585
Other	5,001	17,554
Bank Charges	89	1,630
Total general and administrative expenses	149,646	1,902,360

Income from Operations	\$ 319,104	\$ 1,044,653
Non-operating		
Interest Income	-	-
Interest Expense	-	275,114
Financing Costs	-	-
Foreign Currency	-	-
Change in Derivative Liability	-	(1,000)
Other	-	274,114
Total non-operating income (expense)	-	274,114

Income before income taxes	\$ 319,104	\$ 770,538
Provision for taxes	-	-
Net Income (Before Reorganization Items)	\$ 319,104	770,538

Minority Interest	-	-
Reorganization Items		
Restructuring Professional Fees	73,553	3,443,922
CRO and Other Restructuring Management Expense	138,279	656,872
U.S. Trustee Quarterly Fees	2,167	40,292
Interest Earned on Accumulated Cash from Chapter 11	-	-
Write down on Assets / Stock Held for Sale ⁽³⁾	-	23,139,913
Other Reorganization Expenses	-	-
Total Reorganization Expenses	\$ 877,999	\$ 27,280,998
Net Profit (Loss)	\$ (558,895)	\$ (26,510,460)

Notes:
 (1) Reflects post-transaction time period from July 15, 2013 through August 30, 2013.
 (2) Management Services Revenue was errantly misclassified in the July AOR as Technical Services Revenue. Cash received from China (Technical Services Revenue) is booked at the time of invoicing (not activity occurred pre-transaction) and receipt of the cash reduces the Intercompany Accounts Receivable. In September, cash was received that exceeded the previously booked receivable, thus the reclassification of revenue.

SUNTRUST BANK - OPERATING ACCOUNT
ANALYZED BUSINESS CHECKING ACCOUNT 1000103433958

Bank balance 1/31/14 45,088,245

Deposits in Transit -

Outstanding checks

U S Trustee 4826

Minnesota Revenue 5000

Oklahoma Tax Commission 125

(9,951)

Register balance 1/31/14 45,078,294

In re AgFeed Industries, Inc.
Debtors

Case No. 13-11762 (BLS)
Reporting Period: _____ Period 1 (January) _____

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	Book Value on Current Report ⁽⁷⁾	Book Value on Petition Date ^{(1),(7)}
Current Assets		
Cash and Cash Equivalents ⁽²⁾	45,078,294	\$ 77,766
Other receivables	558,432	(4,894)
Prepaid expense	60,000	327,617
Total Current Assets	45,696,726	400,489
Long-Term Assets		
Intercompany Receivable ⁽³⁾	391,289	9,964,228
Property & Equipment	7,433	7,433
Accumulated depreciation	(7,433)	(6,132)
Intangible assets	-	119,783
Deferred Tax Asset	8,517,314	9,141,688
Investment in Subsidiaries ⁽⁴⁾	10,715,267	136,510,577
Total Long-Term Assets	19,623,870	155,737,578
Total Assets	\$ 65,320,596	\$ 156,138,067
Liabilities Not Subject to Compromise (Post-petition)		
Accounts payable	29,706	-
Accrued expenses	328,244	-
Premium Financing	75,664	-
Accrued Payroll	-	-
CRO and Other Restructuring Management Expense	138,279	-
Restructuring Professional Fees	3,522,334	-
Total Post Petition Liabilities	4,094,227	-

In re AgFeed Industries, Inc.
Debtors

Case No. 13-11762 (BLS)
Reporting Period: _____ Period 1 (January) _____

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	Book Value on Current Report (7)	Book Value on Petition Date (b)(7)
Liabilities Subject to Compromise (Pre-petition)		
Accounts payable	14,272,451	4,915,853
Accrued Expenses (5)	-	10,199,602
Accrued Payroll	200,000	553,606
Hypothecation	-	-
Tax and Welfare Payable	2,040,221	1,575,669
Acquisition payable (6)	-	2,179,424
Intercompany Payable	-	4,117,036
Convertible Debenture (6)	-	(1,377,677)
LT Debt (6)	8,569,614	7,622,010
Total Pre-petition Liabilities	25,082,286	29,785,522
Total Liabilities	\$ 29,176,513	\$ 29,785,522
Shareholder's Equity		
Common stock	70,139	69,118
Additional paid-in capital	164,960,167	164,960,593
Treasury stock	(1,893,028)	(1,893,028)
Retained Earnings	(126,434,296)	(33,535,993)
Current Year Earnings	(558,895)	(3,248,147)
Total Shareholder's Equity	36,144,087	126,352,543
Total Liabilities and Shareholder's Equity	\$ 65,320,600	\$ 156,138,066

Notes:

- (1) The most recent month end closing prior to the Petition Date was June 30, 2013. The books and records of the Debtors from that closing are used as a proxy for the Petition Date for purposes of this MOR submission.
- (2) The balance sheet above reflects book balance cash, the cash receipts and disbursements submitted in MOR 1 reflects bank balance cash flows.
- (3) Represents management services fees owed from USA to Industries.
- (4) Represents investment in AgFeed USA.
- (5) Pre-petition accrued expenses were recategorized to pre-petition accounts payable after filing.
- (6) AF Sellico Secured Promissory Note was previously recorded in three line items - Acquisition Payable, Convertible Debenture and LT Debt.
- (7) Significant accounting adjustments have occurred since filing.

In re AgFeed Industries, Inc.
Debtors

Case No. 13-11762 (BLS)
Reporting Period: _____ Period 1 (January) _____

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	-					-
FICA-Employee	-					-
FICA-Employer	-					-
Social Security - Employee	-					-
Social Security - Employer	-					-
Medicare - Employee	-					-
Medicare - Employer	-					-
Medicare Surtax - Employee	-					-
Income	-					-
Other: _____	-					-
Total Federal Taxes	-	-	-			-
State and Local						
Withholding	-					-
Sales	-					-
Excise	-					-
Unemployment Insurance	-					-
Unemployment Disability	-					-
Real Property	-					-
Personal Property	-					-
Other: _____	-					-
Total State and Local	-	-	-			-
Total Taxes	-	-	-			-

In re AgFeed Industries, Inc.
Debtors

Case No. 13-11762 (BLS)
Reporting Period: _____ Period 1 (January) _____

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due				Total
	Current	0-30	31-60	61-90	
Accounts Payable	24,568				
Wages Payable	-				
Taxes Payable	-				
Rent/Leases-Building	-				
Rent/Leases-Equipment	-				
Secured Debt/Adequate Protection Payments	-				
Professional Fees	5,138				
Amounts Due to Insiders*	-				
Other:					
Other:					
Total Postpetition Debts	29,706				

Explain how and when the Debtor intends to pay any past-due postpetition debts.

The most significant postpetition payables outstanding at period end are retained professionals, which will only be paid pursuant to court order.

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re AgFeed Industries, Inc.
Debtors

Case No. 13-11762 (BLS)
Reporting Period: _____ Period 1 (January) _____

Vendor ID	Vendor Name	Amount
	Bank of the West	89
	Broadbridge Corporate	22,374
	Intertrust	990
	Lightedge Solutions	138
	Mintz Levin	656
	RJ Young	164
	Vaco LLC	5,138
	Xerox	157
Total		\$ 29,706

Notes:

- All postpetition debts are current, except certain professional fees not yet authorized by the Courts to be paid.

In re AgFeed Industries, Inc.
Debtors

Case No. 13-11762 (BLS)
Reporting Period: _____ Period 1 (January) _____

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ -
Amounts billed during the period	-
Amounts collected during the period	-
Adjustments (write down of workers' compensation receivable)	-
Total Accounts Receivable at the end of the reporting period	\$ -
Accounts Receivable Aging	Amount
0 - 30 days old	\$ -
31 - 60 days old	-
61 - 90 days old	-
91+ days old	-
Total Accounts Receivable	\$ -
Amount considered uncollectible (Bad Debt)	-
Accounts Receivable (Net)	\$ -

Notes:

- AgFeed Industries, Inc's only source of recurring revenue is a Management Services Fee from AgFeed USA, LLC. No Accounts Receivable is recorded and AgFeed USA is current in its payment of the Management Services Fee.

In re AgFeed Industries, Inc.
Debtors

Case No. 13-11762 (BLS)
Reporting Period: _____ Period 1 (January) _____

DEBTOR QUESTIONNAIRE

	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X