UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re Allied Systems Holdings, Inc., *et al.*

Case No. 12-11564 (CSS) (lead Debtor)
Reporting Period 03/1/2013-03/31/2013

Federal Tax I.D.# 58-0360550 (lead Debtor)

CORPORATE MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month and submit a copy of the report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CON'T)	X	X
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Post-petition Taxes	MOR-4		X
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4	X	
Listing of aged accounts payable		X	
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Taxes Reconciliation and Aging	MOR-5		X (See explanation attached re: Status of Post-petition Taxes)
Payments to Insiders and Professional	MOR-6	X	
Post Petition Status of Secured Notes, Leases Payable	MOR-6	X	
Debtor Questionnaire	MOR-7	X	X

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor — Date

Signature of Authorized Individual* — 04/30/2013 Date

Scott D. Macaulay — Printed Name of Authorized Individual

SVP/CFO — Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Allied Systems Holding, Inc., *et al.*
12-11564 (CSS)
Schedule of Cash Receipts and Disbursements MOR-1
March 1 - March 31, 2013

Debtor #	Allied Systems Ltd. LP 12-11565	Allied Systems (Canada) Company 12-11773	Allied Automotive Group Inc. 12-11768	Axis Group Inc 12-11770	Axis Canada Company 12-11783	CT Services Inc 12-11782	Cordin Transport 12-11781	Terminal Services LLC 12-11780	Tansport Support LLC 12-11776	Allied Systems Holdings, Inc. 12-11564	Logistic Systems LLC 12-11772	Logistic Technology LLC 12-11771	Axis Areta LLC 12-11774	GACS Incorporated 12-11777	Commercial Carriers Inc. 12-11775	Allied Freight Broker 12-11769	QAT Inc 12-11779	RMX LLC 12-11778	F.J. Boutell Driveaway LLC 12-11767	Total
AR Receipts	$ 13,796,564	$ 7,088,162	$ -	$ 2,385,623	$ 6,470	$ 979,935	$ 33,966	$ -	$ 286,832	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 106,131	$ 24,683,66[illegible]
Non AR Receipts	$ -	$ 71,139	$ 105,453	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 176,59[illegible]
Total Deposits	$ 13,796,564	$ 7,159,301	$ 105,453	$ 2,385,623	$ 6,470	$ 979,935	$ 33,966	$ -	$ 286,832	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 106,131	$ 24,860,225
AP Disbursements	$ 10,114,450	$ 5,320,426	$ 182,581	$ 1,310,428	$ 5,241	$ 354,173	$ 44,044	$ 300,041	$ 6,253	$ 1,998,669	$ -	$ -	$ -	$ -	$ -	$ -	$ 235	$ -	$ 800	$ 19,637,34[illegible]
Net Payroll Disbursements	$ 4,216,133	$ 2,373,693	$ 196,259	$ 63,773	$ 12,816	$ 227,460	$ 97,894	$ -	$ 7,194	$ 155,734	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 7,350,95[illegible]
Drafts	$ 78,289	$ 26,366	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 104,65[illegible]
Total Disbursements	$ 14,408,871	$ 7,720,485	$ 378,840	$ 1,374,201	$ 18,057	$ 581,633	$ 141,938	$ 300,041	$ 13,447	$ 2,154,403	$ -	$ -	$ -	$ -	$ -	$ -	$ 235	$ -	$ 800	$ 27,092,95[illegible]

AP Disbursements include Payroll Taxes, Utilities, Insurance and Administrative amounts.

Allied Systems Holdings, Inc., *et al.*
12-11564 (CSS)
MOR-1 (Cont'd)

Bank Reconciliations

The above-captioned debtor and its debtor subsidiaries (collectively, the "Debtors") hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

I attest that each of the Debtor's bank statements is reconciled to monthly bank statements. The Debtors' standard practice is to ensure that each bank account is reconciled to bank statements as received within 30 days of receipt. For the main operating accounts this is done on a monthly basis while some of the convenience account statements are received on a quarterly basis.

Scott D. Macaulay
Allied Systems Holdings, Inc.
SVP/CFO

April 30, 2013

MOR 1 a US Bank Accounts 0313

Allied Systems Holdings, Inc., *et al.*
12-11564 (CSS)
MOR-1a
US Bank Accounts
3/31/2013

		Consolidated Totals	AS - Fifth Third Operating 7460551919	AH - Fifth Third Drafts 7481609936	Axis-BofA Brooklyn Rent 8666286023	AH-BofA Prof Svcs 8666286066	AH-BofA Utilities Esc 8666286080	AH-BofA AP 5590056569	AH-BofA PR 5590056577	AH-BofA AH-Concentration 5800299454
Balance Per Bank Stmt.	02/28/13	6,851,201.59	10,938.46	0.00	182,396.64	1,867,013.36	150,000.00	5,000.00	5,000.00	2,071,417.97
Deposits (see supp schedule)		17,672,098.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	690.00
Transfers (see Supp schedule)		(25,000.00)	5,044.14	78,288.71	0.00	192,170.70	0.00	3,982,261.45	151,715.70	(1,509,349.63)
Bank Debits (see supp. schedule)		(18,733,833.55)	(884.91)	(78,288.71)	0.00	0.00	0.00	(3,982,261.45)	(151,715.70)	(16,164.42)
Overnight Invest. Activity (see supp sch)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
DIP Loan Activity		2,000,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,000,000.00
Swing Line Activity (see Supp Schedule)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Balance Per Bank Stmt.	03/31/13	7,764,466.63	15,097.69	0.00	182,396.64	2,059,184.06	150,000.00	5,000.00	5,000.00	2,546,593.92

MOR 1 a US Bank Accounts 0313

Allied Systems Holdings, Inc., *et al.*
12-11564 (CSS)
MOR-1a
US Bank Accounts
3/31/2013

		AX-BofA AP 5590056627	AX-BofA PR 5590056635	AAG-BofA AP 5590056585	AAG-BofA PR Cks 5990056601	AAG-BofA PR -DD 5800299520	CLOSED AAG-BofA Claims 5590056593	AAG- JPMC G/L Lockbox 363653384	AAG - JPMC A/R Lockbox 363653464	Axis- JPMC Lockbox 363653534	Cordin-JPMC Lockbox 363653794
Balance Per Bank Stmt.	02/28/13	10,000.00	10,000.00	5,000.00	10,000.00	1,000.00	0.00	2,721.00	47,672.19	57,212.32	0.00
Deposits (see supp schedule)		0.00	0.00	0.00	0.00	0.00	0.00	105,452.52	447,519.20	896,462.82	891.00
Transfers (see Supp schedule)		1,830,862.55	329,838.86	8,551,233.09	864,051.44	2,903,355.42	0.00	(98,664.52)	(450,654.76)	(763,742.28)	(891.00)
Bank Debits (see supp. schedule)		(1,830,862.55)	(329,838.86)	(8,551,233.09)	(864,051.44)	(2,903,355.42)	0.00	0.00	(6,629.23)	0.00	0.00
Overnight Invest. Activity (see supp sch)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
DIP Loan Activity		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Swing Line Activity (see Supp Schedule)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Balance Per Bank Stmt.	03/31/13	10,000.00	10,000.00	5,000.00	10,000.00	1,000.00	0.00	9,509.00	37,907.40	189,932.86	0.00

MOR 1 a US Bank Accounts 0313

Allied Systems Holdings, Inc., *et al.*
12-11564 (CSS)
MOR-1a
US Bank Accounts
3/31/2013

		CT- JPMC Lockbox 363653614	Axis -JPMorgan EFT 904123561	AAG-JPMorgan EFT 904123596	AH-JPMorgan EFT 904123677	JPMorgan Axis ARETA 976480384	JPMorgan Logistic Sys 976480392	JPMorgan Logistic Tech 976480400	AH - BofA Administar 5801012450	AH-Commerce MO Treas Bond 880361019	AH-Fidelity Florida LOC 20063861038
Balance Per Bank Stmt.	02/28/13	3,571.37	44,243.94	0.00	(0.00)	0.00	0.00	0.00	301,410.07	552,369.84	991,848.48
Deposits (see supp schedule)		164,375.52	2,430,198.29	13,612,673.21	0.00					690.00	
Transfers (see Supp schedule)		(167,946.89)	(2,384,236.21)	(13,538,336.77)	0.00						
Bank Debits (see supp. schedule)		0.00	0.00	(3,118.19)	0.00					(690.00)	
Overnight Invest. Activity (see supp sch)		0.00	0.00	0.00	0.00						
DIP Loan Activity		0.00	0.00	0.00	0.00						
Swing Line Activity (see Supp Schedule)		0.00	0.00	0.00	0.00						
Balance Per Bank Stmt.	03/31/13	0.00	90,206.02	71,218.25	(0.00)	**0.00**	**0.00**	**0.00**	**301,410.07**	**552,369.84**	**991,848.48**

MOR 1 a US Bank Accounts 0313

Allied Systems Holdings, Inc., *et al.*
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MOR-1a
US Bank Accounts
3/31/2013

		AH-Renasant Bank CDA -Dir Reimb 4010801933	ASL-Wells Fargo Indemnity Trust 83852600
Balance Per Bank Stmt.	02/28/13	21,579.90	500,806.05
Deposits (see supp schedule)		13,088.40	57.63
Transfers (see Supp schedule)			
Bank Debits (see supp. schedule)		(14,739.58)	
Overnight Invest. Activity (see supp sch)			
DIP Loan Activity			
Swing Line Activity (see Supp Schedule)			
Balance Per Bank Stmt.	03/31/13	**19,928.72**	**500,863.68**

Allied Systems Holdings, Inc., *et al.*
12-11564 (CSS)
MOR-1a
Canadian Bank Accounts
3/31/2013

		Consolidated Totals CAD	Consolidated Totals **USD**	AS- Scotia CAD Operating 59782 00611-15	AXIS - Scotia CAD Operating 59782-00101-11	AS- Scotia **USD Operating** 86627-11	AS- Scotia **USD Imprest** 87456-17	AS- Scotia CAD Imprest 191-19,737-17,871-15	AXIS - Scotia CAD payroll 0010510
Balance per Bank Stmt.	02/28/13	1,087,694.57	59,631.02	1,002,987.63	8,970.94	32,210.40	3,940.44	63,698.05	0.00
Deposits (see supp schedule)		7,010,029.49	120,390.92	7,003,509.24	6,472.11	0.00	0.00	11.89	0.00
Transfers (see Supp schedule)		40,991.00	(15,000.00)	(2,382,671.87)	(1,635.09)	102,717.08	58.00	29,679.18	1,635.09
Swing Line Activity		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Bank Debits (see supp. schedule)		(7,076,289.20)	(38,171.26)	(4,642,149.18)	(1,829.04)	(37,817.66)	(353.60)	(26,012.27)	(1,635.09)
Balance per Bank Stmt.	03/31/13	1,062,425.86	126,850.68	981,675.82	11,978.92	97,109.82	3,644.84	67,376.85	0.00

Allied Systems Holdings, Inc., *et al.*
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Canadian Bank Accounts
3/31/2013

		AS- Scotia CAD payroll DD 0036412	AS- Scotia CAD payroll Cks 0073210	AS-JPMorgan **USD Lockbox** 958303
Balance per Bank Stmt.	02/28/13	12,037.95	0.00	23,480.18
Deposits (see supp schedule)		36.25	0.00	120,390.92
Transfers (see Supp schedule)		2,340,000.00	53,983.69	(117,775.08)
Swing Line Activity		0.00	0.00	0.00
Bank Debits (see supp. schedule)		(2,350,679.93)	(53,983.69)	0.00
Balance per Bank Stmt.	03/31/13	1,394.27	0.00	26,096.02

Allied Systems Holdings, Inc. - DEBTORS-IN-POSSESSION (UNAUDITED)
Statement of Operations - Monthly MOR 2
Mar 31, 2013

	ALLIED SYSTEMS LTD (L.P.) 12-11565	ALLIED AUTOMOTIVE GROUP, INC. 12-11768	ALLIED SYSTEMS (CANADA) COMPANY 12-11773	GACS INCORPORATED 12-11777	COMMERCIAL CARRIERS, INC. 12-11775	ALLIED FREIGHT BROKER LLC 12-11769	QAT, INC. 12-11779	RMX LLC 12-11778	F.J. BOUTELL DRIVEAWAY LLC 12-11767	TRANSPORT SUPPORT, LLC 12-11776	LOGISTIC SYSTEMS, LLC 12-11772	LOGISTIC TECHNOLOGY, LLC 12-11771	AXIS ARETA, LLC 12-11774	AXIS GROUP, INC. 12-11770	AXIS CANADA COMPANY 12-11783	CT SERVICES, INC. 12-11782	CORDIN TRANSPORT, LLC 12-11781	TERMINAL SERVICES, LLC 12-11780	ALLIED SYSTEMS HOLDINGS, INC. 12-11564	D-I-P COMPANIES TOTAL
	04	51	20	78	79	81	82	83	84	85	45	46	48	52	59	61	62	77	90	
Revenues	16,087,132	-	8,217,911	-	-	-	-	-	77,068	-	-	-	-	399,639	4,292	462,495	217,970	187,302	-	$ 25,653,810
Operating expenses:																				
Salaries, wages & fringe	8,121,492	319,370	3,917,585	-	-	-	-	-	-	11,280	-	-	-	90,025	12,096	329,030	147,491	17,601	406,734	$ 13,372,894
Operating supplies & exp.	3,979,692	107,716	2,038,554	-	-	-	-	-	-	105	-	-	-	22,694	2,312	77,624	3,647	13,074	812,705	$ 6,858,124
Operating taxes & licenses	526,457	2,613	305,303	-	-	-	-	-	739	-	-	-	-	2,677	1,368	41,980	(41,288)	35,968	(15,945)	$ 861,870
Insurance & claims	867,607	325	388,025	-	-	-	-	-	-	-	-	-	-	32,560	-	-	-	-	-	$ 1,288,517
Communications & utilities	106,183	2,241	86,782	-	-	-	-	-	-	-	-	-	-	1,658	1,487	11,541	2,343	3,392	83,300	$ 298,928
Depr. & Amort.	1,197,477	628	284,438	-	-	-	-	-	-	31	-	-	-	53,841	2,970	5,265	556	745	217,665	$ 1,763,413
Purch Transp	861,013	-	839,269	-	-	-	-	-	79,452	-	-	-	-	-	-	-	-	-	-	$ 1,779,734
Rents	98,264	178	106,609	-	-	-	-	-	-	-	-	-	-	7,415	-	17,806	2,000	248,720	52,123	$ 533,116
Other operating expenses	1,776,138	(430,456)	169,167	-	-	-	-	-	6,533	-	-	-	-	180,088	-	2,820	-	38,282	(1,401,021)	$ 344,551
Impairment of goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	$ -
Gain on sale of assets, net	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	$ -
Total operating expenses	17,536,314	2,613	8,135,732	-	-	-	-	-	86,725	11,416	-	-	-	390,759	20,233	486,067	114,749	357,979	(44,439)	$ 27,098,148
Operating (income)loss	(1,449,182)	(2,613)	82,179	-	-	-	-	-	(9,657)	(11,416)	-	-	-	8,881	(15,940)	(23,572)	103,221	(170,677)	44,439	$ (1,444,338)
Other (income) expense:																				
(Gain) loss on sale of assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	$ -
Interest expense	27,338	9,747	7,342	-	-	-	-	-	-	-	-	-	-	-	(19)	-	-	-	332,423	$ 376,831
Unrealized loss (gain) on swap agreements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	$ -
Investment income	(9)	-	(341)	-	-	-	-	-	-	-	-	-	-	-	(2)	-	-	-	(690)	$ (1,042)
Other, net	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	$ -
(Gain)/loss on early extinguishment of debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	$ -
(Gain)/loss on currency exchange	(89)	-	(669,923)	-	-	-	-	-	-	-	-	-	-	-	(631)	-	-	-	-	$ (670,643)
Total other (income) expense	27,240	9,747	(662,922)	-	-	-	-	-	-	-	-	-	-	-	(652)	-	-	-	331,733	$ (294,853)
(Income) loss before taxes and reorganization items	(1,476,422)	(12,360)	745,100	-	-	-	-	-	(9,657)	(11,416)	-	-	-	8,881	(15,289)	(23,572)	103,221	(170,677)	(287,294)	$ (1,149,484)
Income tax expense (benefit)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8,724	-	-	-	-	$ 8,724
(Income) loss before reorganization items	(1,476,422)	(12,360)	745,100	-	-	-	-	-	(9,657)	(11,416)	-	-	-	8,881	(24,012)	(23,572)	103,221	(170,677)	(287,294)	$ (1,158,208)
Reorganization items	36,149	14,515	170,539	-	-	-	-	-	-	-	-	-	-	3,678	-	8,412	-	-	985,344	$ 1,218,636
Income tax benefit																				$
Net (income) loss	$ (1,512,570)	$ (26,875)	$ 574,562	$ -	$ -	$ -	$ -	$ -	$ (9,657)	$ (11,416)	$ -	$ -	$ -	$ 5,203	$ (24,012)	$ (31,984)	$ 103,221	$ (170,677)	$ (1,272,638)	$ (2,376,844)

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Allied Systems Holdings, Inc. - DEBTORS-IN-POSSESSION (UNAUDITED)
Balance Sheet - MOR 3
Mar 31, 2013

	ALLIED SYSTEMS LTD (L.P.) 12-11565	ALLIED AUTOMOTIVE GROUP, INC. 12-11766	ALLIED SYSTEMS (CANADA) COMPANY 12-11773	GACS INCORPORATED 12-11777	COMMERCIAL CARRIERS, INC. 12-11775	ALLIED FREIGHT BROKER LLC 12-11769	CAT, INC. 12-11779	RMX LLC 12-11778	F.J. BOUTELL DRIVEAWAY LLC 12-11767	TRANSPORT SUPPORT, LLC 12-11776	LOGISTIC SYSTEMS, LLC 12-11772	LOGISTIC TECHNOLOGY, LLC 12-11771	AXIS ARETA, LLC 12-11774	AXIS GROUP, INC. 12-11770	AXIS CANADA COMPANY 12-11783	CT SERVICES, INC. 12-11782	CORDIN TRANSPORT, LLC 12-11781	TERMINAL SERVICES, LLC 12-11780	ALLIED SYSTEMS HOLDINGS, INC. 12-11564	LIABILITIES SUBJECT TO COMPROMISE ADJUSTMENT	D-I-P COMPANIES TOTAL
	04	51	20	78	79	81	82	83	84	85	45	46	48	52	59	61	62	77	90		
Assets:																					
Current Assets:																					
Cash and cash equivalents	375	119,635	441,128	-	-	-	-	-	-	-	-	-	-	280,139	13,371	-	-	162,397	4,775,876		$ 5,812,920
Restricted cash, cash equiv. & other time deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	496,630		$ 496,630
Short term investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Restricted investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Receivables:																					
Trade	5,558,373	-	6,467,619	-	-	-	-	-	115,768	92,436	-	-	-	2,833,462	5,771	1,659,597	19,492	(7,013)	-		$ 16,745,506
Related Parties	(137,113,274)	34,239,453	(87,604,831)	258,030	2,724,815	(2,179,956)	(142,219)	(22,737)	1,147,168	(920,005)	940,125	(2,075)	(2,075)	31,315,171	(104,936)	1,921,017	6,260,346	(217,318)	148,563,691		$ (939,609)
Other	278,802	-	708,159	-	-	-	-	-	-	-	-	-	-	21,976	-	3,671	750	476,362	13,107		$ 1,502,826
Total receivables	(131,276,099)	34,239,453	(80,429,053)	258,030	2,724,815	(2,179,956)	(142,219)	(22,737)	1,262,936	(827,567)	940,125	(2,075)	(2,075)	34,170,609	(99,164)	3,584,284	6,280,588	252,031	148,576,798		$ 17,308,724
Inventories	1,568,870	-	755,044	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ 2,323,913
Deferred income taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	330,712		$ 330,712
Prepayments and other curr assets	8,868,453	13,251	1,444,357	-	-	-	-	-	-	-	-	-	-	-	-	11,034	1,000	352,017	37,435		$ 10,727,547
Total current assets	(120,838,402)	34,372,339	(77,788,525)	258,030	2,724,815	(2,179,956)	(142,219)	(22,737)	1,262,936	(827,567)	940,125	(2,075)	(2,075)	34,450,748	(65,793)	3,595,318	6,281,588	766,444	154,217,451		$ 37,000,447
Property and Equipment	64,169,925	12,712	16,781,752	-	-	-	1,200	-	-	2,043	-	-	-	139	36,422	106,736	15,000	273,083	1,272,700		$ 82,671,713
Investment in related party	(6,663)	(68,300,014)	-	2,780,579	-	-	(4,086,547)	-	-	-	25,234	1,236,467	3,910,341	18,111,763	-	4,311,564	-	-	30,981,528		$ (11,035,748)
Other Assets:																					$ -
Restricted cash, cash equiv. & other time deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,042,825		$ 1,042,825
Restricted investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	6,730,096	-	-	-	-	-		$ 6,730,096
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Notes - related parties	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	60,799,715		$ 60,799,715
Org. & debt issue costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
CSV - life insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Deferred income taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Deposits and other	51,272,422	4,822	1,533,184	-	-	-	3,300	-	-	-	-	-	-	100,000	-	6,837	892	(182,875)	863,384		$ 53,601,965
Total other assets	51,272,422	4,822	1,533,184	-	-	-	3,300	-	-	-	-	-	-	6,830,096	-	6,837	892	(182,875)	62,705,923		$ 122,174,601
Total Assets	$ (5,402,717)	$ (33,910,140)	$ (59,473,590)	$ 3,038,610	$ 2,724,815	$ (2,179,956)	$ (4,224,266)	$ (22,737)	$ 1,262,936	$ (825,524)	$ 965,359	$ 1,234,392	$ 3,908,266	$ 59,392,746	$ (49,371)	$ 8,020,455	$ 6,297,480	$ 876,652	$ 249,177,602	$ -	$ 230,811,012
Liabilities & Stockholders' (Equity) Deficit:																					
Current Liabilities Not Subject to compromise:																					
Current maturities of l-t debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	291,918,017		$ 291,918,017
Borrowings under revolving credit facility	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Book overdraft	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Accounts and notes payable	4,358,855	1,465,092	4,104,565	-	-	-	-	150	739	346	-	-	-	839,036	9,413	301,524	7,410	385,432	12,960,067	(15,106,760)	$ 9,345,868
Payables to related parties	-	-	60,799,715	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	17,000,000		$ 77,799,715
Accrued wages and benefits	7,039,440	109,475	4,090,822	-	-	-	-	-	-	9,115	-	-	-	32,845	1,960	102,525	23,267	-	42,519		$ 11,446,967
Accrued general taxes	1,064,246	(2,031)	189,542	1,000	(50)	-	616	-	600	(3,930)	-	-	-	38,368	3,627	2,210	3,412	600	85,619		$ 1,375,030
Accrued claims and insurance reserves	11,744,762	-	3,930,074	-	-	-	-	-	-	-	-	-	-	52,026	-	-	-	-	-		$ 15,726,862
Deferred tax liability	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Other accrued liabilities	3,980,428	(101)	894,461	-	(190)	-	(545)	-	(1,400)	(1,400)	-	-	-	(16,509)	(151,843)	(42,524)	-	-	75,052,352	(73,955,268)	$ 5,758,400
Total Current Liabilities Not Subject to Compromis	28,187,762	1,569,375	74,009,179	1,000	(240)	0	71	150	(61)	4,131	-	-	-	946,765	(136,843)	363,734	34,088	386,032	397,078,573	$ (89,062,028)	$ 413,372,876
Non-Current Liabilities Not Subject to Compromise:																					
Minority interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Long term debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Postretirement obligation	1,685,396	-	489,244	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ 2,174,640
Deferred tax liability	-	-	-	-	-	-	-	-	-	-	-	-	-	114,210	-	-	-	-	4,369,662		$ 4,483,872
Insurance and claims	36,817,039	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ 36,817,039
Other long-term liabilities	9,568,057	-	387,676	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,127,437	(6,492,417)	$ 22,590,753
Total Non-Current Liabilities not Subject to Compr	48,070,492	-	876,920	-	-	-	-	-	-	-	-	-	-	114,210	-	-	-	-	23,497,099	(6,492,417)	$ 66,066,304
Total Liabilities Not Subject to Compromise	76,258,244	1,569,375	74,877,100	1,000	(240)	-	71	150	(61)	4,131	-	-	-	1,060,975	(136,843)	363,734	34,088	386,032	420,575,672	$ (95,554,445)	$ 479,439,182
Liabilities Subject to Compromise																				$ 95,554,445	$ 95,554,445
Stockholders' Deficit:																					
Preferred Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	214		$ 214
Common Stock	-	71,572,492	11,936,903	1,000	9,350	1,000	1,000	6,000	12,390	1,000	-	-	-	500	-	-	43,000	5,000	100,000		$ 83,689,635
Additional Paid-In-Capital	132,240,427	(45,853,828)	(54,115,563)	3,130,927	1,466,763	881,013	(4,313,332)	83,257	2,756,912	2,181,333	965,684	1,234,717	3,908,591	32,574,575	(360,705)	7,428,744	1,512,486	(722,542)	(86,886,572)		$ (1,885,116)
Accumulated Deficit / Retained Earnings	(203,172,666)	(61,111,530)	(81,767,019)	(93,993)	1,249,267	(3,061,943)	88,320	(111,810)	(1,483,825)	(2,980,500)	(325)	(325)	(325)	25,658,018	558,485	189,052	4,545,321	1,744,372	(65,612,604)		$ (385,463,736)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Current Year-to-date Income	(7,209,048)	(66,649)	(2,186,597)	(325)	(325)	(325)	(325)	(325)	(24,480)	(31,488)	-	-	-	198,677	(119,685)	38,924	162,585	(536,210)	(3,203,195)		$ (12,998,791)
Foreign Currency Translation	(3,519,674)	-	(8,218,413)	-	-	-	-	-	-	-	-	-	-	-	9,177	-	-	-	(15,785,912)		$ (27,524,823)
Unearned Compensation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		$ -
Total Stockholders' Deficit	(81,660,961)	(35,479,515)	(134,350,689)	3,037,610	2,725,055	(2,179,956)	(4,224,336)	(22,887)	1,262,997	(829,655)	965,359	1,234,392	3,908,266	58,331,771	87,272	7,656,720	6,263,392	490,620	(171,396,070)	$ -	$ (344,162,616)
Total Liabilities & Stockholders' Equity/Deficit	($5,402,717)	($33,910,140)	($59,473,590)	$3,038,610	$2,724,815	($2,179,956)	($4,224,266)	($22,737)	$1,262,936	($825,524)	965,359	1,234,392	3,908,266	59,392,746	(49,371)	8,020,455	6,297,480	876,652	249,177,602	$ -	$ 230,811,012

Allied Systems, Holdings, Inc., *et al.*
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Tax Reconciliations and Aging

I hereby certify that to the best of my knowledge all state and federal post-petition tax returns and/or tax payments due and owing for the period ending March 31, 2013 have been filed or paid and the Debtors are current on all taxes owed.

Scott D. Macaulay April 30, 2013
Allied Systems Holdings, Inc.
SVP/CFO

Allied Systems Holdings, Inc., *et al.*
12-11564 (CSS)
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March 31, 2013

Debtor	31-Mar-13				
12-11565	0-30	31-60	61-90	90+	Total
Accounts Payable	$ 414,434	$ 284,359	$ 41,815	$ 40,141	$ 780,748

Debtor	31-Mar-13				
12-11773	0-30	31-60	61-90	90+	Total
Accounts Payable	784,075	96,305	49,809	2,826	$ 933,015

Debtor	31-Mar-13				
12-11768	0-30	31-60	61-90	90+	Total
Accounts Payable	$ 1,543	$ 5,663	$ -	$ -	$ 7,207

Debtor	31-Mar-13				
12-11770	0-30	31-60	61-90	90+	Total
Accounts Payable	$ 215,305	$ 3,600	$ -	$ 10,536	$ 229,441

Debtor	31-Mar-13				
12-11782	0-30	31-60	61-90	90+	Total
Accounts Payable	$ 39,828	$ 2,068	$ -	$ (53)	$ 41,843

Debtor	31-Mar-13				
12-11780	0-30	31-60	61-90	90+	Total
Accounts Payable	$ -	$ -	$ -	$ -	$ -

Debtor	31-Mar-13				
12-11781	0-30	31-60	61-90	90+	Total
Accounts Payable	$ 9	$ -	$ -	$ -	$ 9

Debtor	31-Mar-13				
12-11776	0-30	31-60	61-90	90+	Total
Accounts Payable	$ 208	$ -	$ -	$ -	$ 208

Debtor	31-Mar-13				
12-11783	0-30	31-60	61-90	90+	Total
Accounts Payable	$ -	$ -	$ -	$ -	$ -

Debtor	31-Mar-13				
12-11564	0-30	31-60	61-90	90+	Total
Accounts Payable	$ 926,017	$ 402,025	$ 78,099	$ 139,604	$ 1,545,745
DIP Financing	$18,000,000				$ 18,000,000

No Other Debtors have Accounts Payable.
Aging is based on Invoice date. In some instances we have terms with Vendors beyond 30 days

Allied Systems Holdings, Inc. et al.
12-11564 (CSS)
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	Allies Systems Ltd. LP **12-11565**	CDN$ Allied Systems Canada **12-11773**	F.J. Boutell Driveaway LLC **12-11767**	Transport Support LLC **12-11776**	Axis Group Inc **12-11770**	CDN$ Axis Canada Company **12-11783**	CT Services Inc **12-11782**	Cordin Transport **12-11781**
Beg. Balance Per Rollforward	4,044,470.24	4,504,243.71	137,944.89	53,628.55	3,306,647.21	603.80	1,330,345.93	39,022.09
Billings	15,355,155.45	9,234,066.34	83,105.46	324,507.61	1,835,861.98	6,311.50	832,204.05	14,436.10
Receipts and Adjustments	(13,796,564.00)	(7,088,161.98)	(106,130.65)	(286,831.84)	(2,385,622.72)	(6,470.28)	(979,935.25)	(33,966.00)
Ending Balance Per AR Aging	5,603,061.69	6,650,148.07	114,919.70	91,304.32	2,756,886.47	445.02	1,182,614.73	19,492.19
Accruals	(31,317.77)	65,027.87	848.00	1,133.63	87,286.57	5,430.21	478,193.67	-
Reserve for Bad Debt	(13,370.59)	(131,151.73)	-	-	(10,711.28)	-	(1,211.79)	-
Ending GL Balance	5,558,373.33	6,584,024.21	115,767.70	92,437.95	2,833,461.76	5,875.23	1,659,596.61	19,492.19

Accounts Receivable Aging

Debtor	0-30	31-60	61-90	91-360	360+	Grand Total	
12-11565	5,493,219.46	79,610.17	6,972.65	23,259.41	-	5,603,061.69	
12-11773	5,706,593.85	805,712.07	29,411.82	67,697.24	40,733.09	6,650,148.07	CDN$
12-11767	55,669.22	59,883.58	(633.10)	-	-	114,919.70	
12-11776	91,267.63	36.69	-	-	-	91,304.32	
12-11770	1,766,426.93	761,303.26	45,498.17	135,304.61	48,353.50	2,756,886.47	
12-11783	445.02	-	-	-	-	445.02	CDN$
12-11782	727,147.04	407,778.14	45,287.75	2,401.80	-	1,182,614.73	
12-11781	16,622.18	2,831.01	39.00	-	-	19,492.19	
Grand Total	13,857,391.33	2,117,154.92	126,576.29	228,663.06	89,086.59	16,418,872.19	

Allied Systems Holdings, Inc., *et al.*
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Payments to Professionals
March 1, 2013 - March 31, 2013

Company	Debtor	Name	Date of Court order Authorizing Payment	Amount Approved	Total	Total Incurred & Unpaid
Allied Systems Holdings, Inc.	12-11564	Richards, Layton & Finger LLP	3/22/2013	$ 62,475.99	$ 75,325.69	$ 12,849.70
Allied Systems Holdings, Inc.	12-11564	Troutman Sanders, LLP	2/28/2013	$ 174,654.86	$ 216,526.21	$ 41,871.35
Allied Systems Holdings, Inc.	12-11564	Sidley Austin LLP	3/12/2013	$ 80,332.93	$ 99,928.18	$ 19,595.25
Allied Systems Holdings, Inc.	12-11564	Conway MacKenzie Inc.	3/21/2013	$ 41,146.08	$ 51,424.71	$ 10,278.63
Allied Systems Holdings, Inc.	12-11564	Troutman Sanders, LLP	3/20/2013	$ 193,359.70	$ 240,599.10	$ 47,239.40
Allied Systems Holdings, Inc.	12-11564	Sullivan Hazeltine Allison LLC	3/20/2013	$ 13,963.75	$ 17,373.85	$ 3,410.10
Allied Systems Holdings, Inc.	12-11564	PricewaterhouseCoopers LLP	3/25/2013	$ 21,601.60	$ 27,002.00	$ 5,400.40
Allied Systems Holdings, Inc.	12-11564	Direct Fee Review LLC	3/8/2013	$ 7,660.80	$ 9,576.00	$ 1,915.20
Allied Systems Holdings, Inc.	12-11564	Rothschild, Inc.	3/6/2013	$ 122,913.12	$ 152,913.12	$ 30,000.00
Allied Systems Holdings, Inc.	12-11564	Rothschild, Inc.	3/6/2013	$ 144,708.26	$ 174,708.26	$ 30,000.00

Allied Systems Holdings, Inc., *et al,*
12-11564 (CSS)
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Payments to Insiders
March 1, 2013 - March 31, 2013

Company	Debtor	Name	Check Dt	Earn Type	Total	Cumulative to March 31st
Allied Systems Holdings, Inc.	12-11564	BLOUNT,JOHN	3/14/2013	Salary	$ 12,500.00	$ 12,500.00
Allied Systems Holdings, Inc.	12-11564	BLOUNT,JOHN	3/15/2013	Air	$ 848.80	$ 13,348.80
Allied Systems Holdings, Inc.	12-11564	BLOUNT,JOHN	3/15/2013	Car Allowance	$ 350.00	$ 13,698.80
Allied Systems Holdings, Inc.	12-11564	BLOUNT,JOHN	3/15/2013	Hotel	$ 242.77	$ 13,941.57
Allied Systems Holdings, Inc.	12-11564	BLOUNT,JOHN	3/15/2013	Meals	$ 15.38	$ 13,956.95
Allied Systems Holdings, Inc.	12-11564	BLOUNT,JOHN	3/15/2013	Other	$ 73.00	$ 14,029.95
Allied Systems Holdings, Inc.	12-11564	BLOUNT,JOHN	3/15/2013	Phone	$ 117.64	$ 14,147.59
Allied Systems Holdings, Inc.	12-11564	BLOUNT,JOHN	3/28/2013	Salary	$ 12,500.00	$ 26,647.59
Allied Systems Holdings, Inc.	12-11564	BLOUNT,JOHN	3/29/2013	Car Allowance	$ 350.00	$ 26,997.59
Allied Systems Holdings, Inc.	12-11564	GENDREGSKE,MARK J	3/14/2013	Salary	$ 25,000.00	$ 25,000.00
Allied Systems Holdings, Inc.	12-11564	GENDREGSKE,MARK J	3/15/2013	Air	$ 1,227.80	$ 26,227.80
Allied Systems Holdings, Inc.	12-11564	GENDREGSKE,MARK J	3/15/2013	Car Allowance	$ 500.00	$ 26,727.80
Allied Systems Holdings, Inc.	12-11564	GENDREGSKE,MARK J	3/15/2013	Hotel	$ 537.22	$ 27,265.02
Allied Systems Holdings, Inc.	12-11564	GENDREGSKE,MARK J	3/15/2013	Meals	$ 254.38	$ 27,519.40
Allied Systems Holdings, Inc.	12-11564	GENDREGSKE,MARK J	3/15/2013	Other	$ 495.93	$ 28,015.33
Allied Systems Holdings, Inc.	12-11564	GENDREGSKE,MARK J	3/15/2013	Phone	$ 188.79	$ 28,204.12
Allied Systems Holdings, Inc.	12-11564	GENDREGSKE,MARK J	3/28/2013	Salary	$ 25,000.00	$ 53,204.12
Allied Systems Holdings, Inc.	12-11564	GENDREGSKE,MARK J	3/29/2013	Car Allowance	$ 500.00	$ 53,704.12
Allied Systems Holdings, Inc.	12-11564	MACAULAY,SCOTT D	3/14/2013	Salary	$ 8,854.17	$ 8,854.17
Allied Systems Holdings, Inc.	12-11564	MACAULAY,SCOTT D	3/15/2013	Car Allowance	$ 325.00	$ 9,179.17
Allied Systems Holdings, Inc.	12-11564	MACAULAY,SCOTT D	3/28/2013	Salary	$ 8,854.17	$ 18,033.34
Allied Systems Holdings, Inc.	12-11564	MACAULAY,SCOTT D	3/29/2013	Air	$ 660.00	$ 18,693.34
Allied Systems Holdings, Inc.	12-11564	MACAULAY,SCOTT D	3/29/2013	Car Allowance	$ 325.00	$ 19,018.34
Allied Systems Holdings, Inc.	12-11564	MACAULAY,SCOTT D	3/29/2013	Meals	$ 232.29	$ 19,250.63
Allied Systems Holdings, Inc.	12-11564	MACAULAY,SCOTT D	3/29/2013	Other	$ 32.00	$ 19,282.63
Allied Systems Holdings, Inc.	12-11564	MACAULAY,SCOTT D	3/29/2013	Phone	$ 119.94	$ 19,402.57
Allied Automotive Group, Inc	12-11768	FERRELL,ROBERT	3/14/2013	Salary	$ 9,583.33	$ 9,583.33
Allied Automotive Group, Inc	12-11768	FERRELL,ROBERT	3/15/2013	Air	$ 1,044.60	$ 10,627.93
Allied Automotive Group, Inc	12-11768	FERRELL,ROBERT	3/15/2013	Car Allowance	$ 350.00	$ 10,977.93
Allied Automotive Group, Inc	12-11768	FERRELL,ROBERT	3/15/2013	Hotel	$ 848.34	$ 11,826.27
Allied Automotive Group, Inc	12-11768	FERRELL,ROBERT	3/15/2013	Meals	$ 293.28	$ 12,119.55
Allied Automotive Group, Inc	12-11768	FERRELL,ROBERT	3/15/2013	Other	$ 223.00	$ 12,342.55
Allied Automotive Group, Inc	12-11768	FERRELL,ROBERT	3/15/2013	Phone	$ 161.01	$ 12,503.56
Allied Automotive Group, Inc	12-11768	FERRELL,ROBERT	3/15/2013	Car Rental	$ 634.61	$ 13,138.17
Allied Automotive Group, Inc	12-11768	FERRELL,ROBERT	3/28/2013	Salary	$ 9,583.33	$ 22,721.50
Allied Automotive Group, Inc	12-11768	FERRELL,ROBERT	3/29/2013	Car Allowance	$ 350.00	$ 23,071.50
Allied Systems (Canada) Company	12-11773	JANSEN,JOHN	3/14/2013	Car Allowance	$ 325.00	$ 325.00
Allied Systems (Canada) Company	12-11773	JANSEN,JOHN	3/14/2013	Hotel	$ 1,047.37	$ 1,372.37
Allied Systems (Canada) Company	12-11773	JANSEN,JOHN	3/14/2013	Meals	$ 769.19	$ 2,141.56
Allied Systems (Canada) Company	12-11773	JANSEN,JOHN	3/14/2013	Other	$ 979.77	$ 3,121.33
Allied Systems (Canada) Company	12-11773	JANSEN,JOHN	3/14/2013	Salary	$ 8,072.92	$ 11,194.25
Allied Systems (Canada) Company	12-11773	JANSEN,JOHN	3/28/2013	Car Allowance	$ 325.00	$ 11,519.25
Allied Systems (Canada) Company	12-11773	JANSEN,JOHN	3/28/2013	Salary	$ 8,072.92	$ 19,592.17

Allied Systems Holdings, Inc., *et al.*
12-11564 (CSS)
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Post-Petition Status of Secured Notes, Leases Payable

The Debtors are current on (a) payments due under the terms of the DIP credit facility and (b) post-petition payments on their leases.

Scott D. Macaulay
Allied Systems Holdings, Inc.
SVP/CFO

April 30, 2013

In re Allied Systems Holdings, Inc., *et al.*
Debtor

Case No. 12-11564 (CSS)
Reporting Period: March 31, 2013

DEBTOR QUESTIONNAIRE

	Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary	**Yes**	**No**
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?	X	
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes pas due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?	X	
15	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X

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Debtor Questionnaire Explanations

6. The Debtors have made payments pursuant to first day orders permitting payments of certain pre-petition liabilities.

15. The Debtors have received total DIP Loan proceeds of $18,000,000 as of March 31, 2013.

Scott D. Macaulay
Allied Systems Holdings, Inc.
SVP/CFO

April 30, 2013