

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re Allonhill, LLC.
Debtor

Case No. 14-10663 (KG)

INITIAL MONTHLY OPERATING REPORT

File report and attachments with Court and submit copy to United States Trustee within 15 days after order for relief.

Certificates of insurance must name United States Trustee as a party to be notified in the event of policy cancellation.
Bank accounts and checks must bear the name of the debtor, the case number, and the designation "Debtor in Possession."
Examples of acceptable evidence of Debtor in Possession Bank accounts include voided checks, copy of bank deposit agreement/certificate of authority, signature card, and/or corporate checking resolution.

REQUIRED DOCUMENTS	Document Attached	Explanation Attached
12-Month Cash Flow Projection (Form IR-1)	X	
Certificates of Insurance		
General Liability/Auto/Umbrella/Workers' Compensation		
Property		
Stock Throughput		
Other: Directors & Officers Equipment Breakdown		
Evidence of Debtor in Possession Bank Accounts		
Disbursement		
Depository		
Outgoing Wires/ACH		
Money Market Account pursuant to Local Rule 4001-3. Refer to http://www.deb.uscourts.gov/		
Other: Line of Credit Sweep		
Retainers Paid (Form IR-2)	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

M. Sue Allon
Signature of Authorized Individual*

4-8-14
Date

M. Sue Allon
Printed Name of Authorized Individual

Manager
Title of Authorized Individual

* Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor

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SCHEDULE OF RETAINERS PAID TO PROFESSIONALS
(This schedule is to include each Professional paid a retainer¹)

Payee	Check Date, Number	Name of Payor	Amount	Amount Applied to Date	Balance
Bayard, P.A.	3.20.2014, Wire	Allonhill, LLC	\$150,000.00	\$85,218.30	\$55,000.00
Hogan Lovells US, LLP	3.20.2014, Wire	Allonhill, LLC	\$250,000.00	\$250,000.00	\$0.00
UpShot Services, LLC	3.20.2014, Wire	Allonhill, LLC	\$5,000.00	\$1,207.00	\$3,793.00

¹ Identify all Evergreen Retainers

List of Debtor's Bank Accounts

<u>Bank</u>	<u>Description</u>	<u>Account Numbers (last four digits)</u>
UMB Bank NA 1670 Broadway Denver, CO 80202	Operating Account	XXXXXXXX4717
UMB Bank NA 1670 Broadway Denver, CO 80202	Money Market Account	XXXXXXXX01-01

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CASH FLOW PROJECTIONS FOR THE 12 MONTH PERIOD: April 2014 through May 2015

This schedule must be filed with the Court and a copy submitted to the United States Trustee within 15 days after the order of relief. Amended cash flow projections should be submitted as necessary

	Month April	Month May	Month June	Month July	Month August	Month September	Month October	Month November	Month December	Month January	Month February	Month March	Total
Cash Beginning of Month	\$3,286,920.24	\$2,957,084.91	\$2,882,289.57	\$2,828,464.57	\$2,772,864.57	\$2,738,139.57	\$2,703,414.57	\$2,666,739.57	\$2,632,014.57	\$2,597,289.57	\$2,560,614.57	\$2,525,889.57	
Receipts													
Cash Sales	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Accounts Receivable	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00	\$1,800.00
Loans and Advances	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Sale of Assets	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other													
UMB Money Market Account Interest	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00	\$900.00
BSOF Series A Investment Account Interest	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$180,000.00
Wells Fargo Escrow Account Interest	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$600.00
Release of Exclusive Resorts LOC	\$0.00	\$94,929.66	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$94,929.66
Total Receipts	\$15,275.00	\$110,204.66	\$15,275.00	\$15,275.00	\$15,275.00	\$15,275.00	\$15,275.00	\$15,275.00	\$15,275.00	\$15,275.00	\$15,275.00	\$15,275.00	\$278,229.66
Disbursements													
Net Payroll	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Payroll Taxes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Sales, Use and Other Taxes	\$4,140.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,140.00
Inventory Purchases	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Secured/Rental/Leases	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Insurance	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Administrative & Selling	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other													
Braddock Financial Corporation Services	\$11,000.00	\$11,000.00	\$11,000.00	\$11,000.00	\$11,000.00	\$11,000.00	\$11,000.00	\$11,000.00	\$11,000.00	\$11,000.00	\$11,000.00	\$11,000.00	\$132,000.00
CNT Services	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$6,000.00
EKS&H Services	\$0.00	\$0.00	\$19,100.00	\$16,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$35,100.00
Professional Fees													
Hogan Lovells	\$200,000.00	\$100,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$550,000.00
Bayard	\$125,000.00	\$70,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$295,000.00
UpShot Services	\$4,145.33	\$3,500.00	\$3,500.00	\$3,500.00	\$3,500.00	\$3,500.00	\$3,500.00	\$3,500.00	\$3,500.00	\$3,500.00	\$3,500.00	\$3,500.00	\$42,645.33
US Trustee Fees	\$325.00	\$0.00	\$0.00	\$4,875.00	\$0.00	\$0.00	\$1,950.00	\$0.00	\$0.00	\$1,950.00	\$0.00	\$0.00	\$9,100.00
Court Costs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Disbursements	\$345,110.33	\$185,000.00	\$69,100.00	\$70,875.00	\$50,000.00	\$50,000.00	\$51,950.00	\$50,000.00	\$50,000.00	\$51,950.00	\$50,000.00	\$50,000.00	\$1,073,985.33
Net Cash Flow	-\$329,835.33	-\$74,795.34	-\$53,825.00	-\$55,600.00	-\$34,725.00	-\$34,725.00	-\$36,675.00	-\$34,725.00	-\$34,725.00	-\$36,675.00	-\$34,725.00	-\$34,725.00	
(Receipts Less Disbursements)													
Cash End of Month	\$2,957,084.91	\$2,882,289.57	\$2,828,464.57	\$2,772,864.57	\$2,738,139.57	\$2,703,414.57	\$2,666,739.57	\$2,632,014.57	\$2,597,289.57	\$2,560,614.57	\$2,525,889.57	\$2,491,164.57	