UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re Allonhill, LLC

Case No. 14-10663 (KG)
Reporting Period: October 2014

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements		X		
Cash disbursements journals		X		
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt		N/A		
Copies of tax returns filed during reporting period		X		
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	N/A		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Margaret Sue Allon
Signature of Authorized Individual*

11/19/2014
Date

M. Sue Allon
Printed Name of Authorized Individual

Manager
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re Allonhill, LLC **Case No. 14-10663 (KG)**

Debtor **Reporting Period: October 2014**

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1) . Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	$ 59,688.37	N/A	N/A	$ 8,768,546.84	$ 8,828,235.21	$ 5,302,364.57		
RECEIPTS								
CASH SALES	$ -			$ -	$ -	$ -	$ -	$ -
ACCOUNTS RECEIVABLE	$ -			$ -	$ -	$ -	$ -	$ -
LOANS AND ADVANCES	$ -			$ -	$ -	$ -	$ -	$ -
SALE OF ASSETS	$ -			$ -	$ -	$ -	$ -	$ -
OTHER (ATTACH LIST)	$ 245,468.70			$ 236.78	$ 245,705.48	$ 100.00	$ 5,128,650.76	$ 2,785,629.66
TRANSFERS (FROM DIP ACCTS)	$ -			$ -	$ -	$ -	$ 6,749,170.20	$ -
TOTAL RECEIPTS	$ 245,468.70			$ 236.78	$ 245,705.48	$ 100.00	$ 11,877,820.96	$ 2,785,629.66
DISBURSEMENTS								
NET PAYROLL	$ -			$ -	$ -	$ -	$ -	$ -
PAYROLL TAXES	$ -			$ -	$ -	$ -	$ -	$ -
SALES, USE, & OTHER TAXES	$ 4.00			$ -	$ 4.00	$ -	$ 5,844.98	$ 4,140.00
INVENTORY PURCHASES	$ -			$ -	$ -	$ -	$ -	$ -
SECURED/ RENTAL/ LEASES	$ -			$ -	$ -	$ -	$ -	$ -
INSURANCE	$ -			$ -	$ -	$ -	$ -	$ -
ADMINISTRATIVE	$ -			$ -	$ -	$ -	$ -	$ -
SELLING	$ -			$ -	$ -	$ -	$ -	$ -
OTHER (ATTACH LIST)	$ 13,045.14				$ 13,045.14	$ 11,500.00	$ 92,212.31	$ 115,600.00
OWNER DRAW *	$ -			$ -	$ -	$ -	$ -	$ -
TRANSFERS (TO DIP ACCTS)	$ -				$ -	$ -	$ 6,749,170.20	$ -
PROFESSIONAL FEES	$ 141,286.20			$ -	$ 141,286.20	$ 38,500.00	$ 1,397,429.26	$ 695,145.33
U.S. TRUSTEE QUARTERLY FEES	$ 6,500.00			$ -	$ 6,500.00	$ 1,950.00	$ 7,475.00	$ 7,150.00
COURT COSTS	$ -			$ -	$ -	$ -	$ -	$ -
TOTAL DISBURSEMENTS	$ 160,835.34			$ -	$ 160,835.34	$ 51,950.00	$ 8,252,131.75	$ 822,035.33
NET CASH FLOW	$ 84,633.36			$ 236.78	$ 84,870.14	$ (51,850.00)	$ 3,625,689.21	$ 1,963,594.33
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	$ 144,321.73			$ 8,768,783.62	$ 8,913,105.35	$ 5,250,514.57		

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	$ 160,835.34
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	$ -
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	$ 160,835.34

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BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	WF Operating		Other - WF Savings		Other - WF Escrow	
	#XXXXXX9442		#XXXXXX6156		# XXXX9500	
BALANCE PER BOOKS		$ 144,321.73		$ 6,768,129.20		$ 2,000,654.42
BANK BALANCE		$ 144,345.73		$ 6,768,129.20		$ 2,000,654.42
(+) DEPOSITS IN TRANSIT (ATTACH LIST)						
(-) OUTSTANDING CHECKS (ATTACH LIST)		$ (24.00)				
OTHER (ATTACH EXPLANATION)						
ADJUSTED BANK BALANCE *		$ 144,321.73		$ 6,768,129.20		$ 2,000,654.42
* Adjusted bank balance must equal						
balance per books						
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount				
Check #1054, Kendra Stevens	1054	$ 24.00				
OTHER						
Deposit, William Gallagher Associates, Insurance Premium Refund		$ 9,098.00				
Deposit, UMB Bank, Refund of Overpayment on L/C Fees		$ 10,253.89				
Deposit, Texas Comptroller of Public Accounts, Franchise Tax Refund		$ 563.67				
Depsoit, State of Illinois, Illinois Tax Refund		$ 61.00				
Deposit, XL Insurance, Reimbursement 3.2014 - 9.2014		$ 225,492.14				
Check #1047, Braddock Financial Corporation		$ 9,925.00				
Check #1048, CNT Group, Inc.		$ 1,362.50				
Check #1049, Tennessee Secretary of State		$ 20.00				
Check #1050, UpShot Services, LLC		$ 1,713.64				
Check #1051, Bayard, P.A.		$ 14,900.69				
Check #1052, Haddon, Morgan & Foreman, PC		$ 2,949.39				
Check #1053, Hogan Lovells US LLP		$ 67,597.00				
Check #1054, Kendra Stevens		$ 24.00				
Check #1055, Denver Manager of Finance (OPT)		$ 4.00				
Check #1056, Williams & Connolly, LLP		$ 55,839.12				
Check #1057, US Trustee		$ 6,500.00				
Wells Fargo Interest Income				$ 172.45		
Wells Fargo Transfer Service Charge reversal				$ 15.00		
Wells Fargo Escrow Account Interest						$ 49.33

*Allonhill, LLC does not currently maintain Payroll or Tax accounts.

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SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Bayard, P.A.	3/26/2014 - 4/30/2014	$ 94,482.83	Allonhill, LLC	1009	7/21/2014	$ 92,595.20	$ 1,887.63	$ 92,595.20	$ 1,887.63
Bayard, P.A.	5/1/2014 - 5/31/2014	$ 15,430.43	Allonhill, LLC	1009	7/21/2014	$ 15,153.20	$ 277.23	$ 107,748.40	$ 2,164.86
Haddon, Morgan and Foreman, PC	3/26/2014 - 4/30/2014	$ 5,201.60	Allonhill, LLC	1010	7/21/2014	$ 5,201.60	$ -	$ 5,201.60	$ -
Haddon, Morgan and Foreman, PC	5/1/2014 - 5/31/2014	$ 3,764.00	Allonhill, LLC	1010	7/21/2014	$ 3,236.00	$ 528.00	$ 8,437.60	$ 528.00
Hogan Lovells US LLP	3/26/2014 - 4/30/2014	$ 317,067.06	Allonhill, LLC	1011	7/21/2014	$ 313,408.40	$ 3,658.66	$ 313,408.40	$ 3,658.66
Hogan Lovells US LLP	5/1/2014 - 5/31/2014	$ 109,181.36	Allonhill, LLC	1011	7/21/2014	$ 109,091.60	$ 89.76	$ 422,500.00	$ 3,748.42
Williams & Connolly LLP	3/26/2014 - 4/30/2014	$ 73,975.55	Allonhill, LLC	1016	7/21/2014	$ 68,362.40	$ 5,613.15	$ 68,362.40	$ 5,613.15
Williams & Connolly LLP	5/1/2014 - 5/31/2014	$ 37,868.81	Allonhill, LLC	1016	7/21/2014	$ 34,321.20	$ 3,547.61	$ 102,683.60	$ 9,160.76
Bayard, P.A.	6/1/2014 - 6/30/2014	$ 24,532.01	Allonhill, LLC	1020	8/28/2014	$ 24,116.00	$ 406.01	$ 131,864.40	$ 2,570.87
Haddon, Morgan and Foreman, PC	6/1/2014 - 6/30/2014	$ 7,416.00	Allonhill, LLC	1022	8/28/2014	$ 7,416.00	$ -	$ 8,437.60	$ 528.00
Hogan Lovells US LLP	6/1/2014 - 6/30/2014	$ 81,069.00	Allonhill, LLC	1023	8/28/2014	$ 80,992.00	$ 147.00	$ 503,492.00	$ 3,895.42
Williams & Connolly LLP	6/1/2014 - 6/30/2014	$ 93,092.56	Allonhill, LLC	1025	8/28/2014	$ 91,330.00	$ 1,762.56	$ 194,013.60	$ 10,923.32
Bayard, P.A.	3/26/2014 - 6/30/2014	$ 32,966.10	Allonhill, LLC	1034	9/15/2014	$ 32,966.00	$ -	$ 164,830.40	$ 2,570.87
Haddon, Morgan and Foreman, PC	3/26/2014 - 6/30/2014	$ 3,963.40	Allonhill, LLC	1037	9/15/2014	$ 3,963.40	$ -	$ 12,401.00	$ 528.00
Hogan Lovells US LLP	3/26/2014 - 6/30/2014	$ 125,855.50	Allonhill, LLC	1038	9/15/2014	$ 125,855.50	$ -	$ 629,347.50	$ 3,895.42
Williams & Connolly LLP	3/26/2014 - 6/30/2014	$ 48,503.40	Allonhill, LLC	1039	9/15/2014	$ 48,503.40	$ -	$ 242,517.00	$ 10,923.32
Bayard, P.A.	7/1/2014 - 7/31/2014	$ 18,003.68	Allonhill, LLC	1034	9/15/2014	$ 17,835.20	$ 168.48	$ 182,665.60	$ 2,739.35
EKS&H LLLP	3/26/2014 - 7/31/2014	$ 15,280.00	Allonhill, LLC	1036	9/15/2014	$ 15,280.00	$ -	$ 15,280.00	$ -
Haddon, Morgan and Foreman, PC	7/1/2014 - 7/31/2014	$ 4,390.87	Allonhill, LLC	1037	9/15/2014	$ 4,158.00	$ 232.87	$ 16,559.00	$ 760.87
Hogan Lovells US LLP	7/1/2014 - 7/31/2014	$ 51,736.80	Allonhill, LLC	1038	9/15/2014	$ 51,585.20	$ 151.60	$ 680,932.70	$ 4,047.02
Williams & Connolly LLP	7/1/2014 - 7/31/2014	$ 92,362.10	Allonhill, LLC	1039	9/15/2014	$ 89,423.60	$ 2,938.50	$ 331,940.60	$ 13,861.82
Bayard, P.A.	8/1/2014 - 8/30/2014	$ 14,900.69	Allonhill, LLC	1051	10/21/2014	$ 14,809.20	$ 94.49	$ 197,474.80	$ 2,833.84
Haddon, Morgan and Foreman, PC	8/1/2014 - 8/30/2014	$ 2,949.39	Allonhill, LLC	1052	10/21/2014	$ 2,916.80	$ 32.59	$ 19,475.80	$ 793.46
Hogan Lovells US LLP	8/1/2014 - 8/30/2014	$ 67,597.00	Allonhill, LLC	1053	10/21/2014	$ 67,533.20	$ 63.80	$ 748,465.90	$ 4,110.82
Williams & Connolly LLP	8/1/2014 - 8/30/2014	$ 55,839.12	Allonhill, LLC	1056	10/21/2014	$ 53,298.00	$ 2,541.12	$ 385,238.60	$ 16,402.94

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STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	$ -	$ -
Less: Returns and Allowances	$ -	$ -
Net Revenue	$ -	$ -
COST OF GOODS SOLD		
Beginning Inventory	$ -	$ -
Add: Purchases	$ -	$ -
Add: Cost of Labor	$ -	$ -
Add: Other Costs (attach schedule)	$ -	$ -
Less: Ending Inventory	$ -	$ -
Cost of Goods Sold	$ -	$ -
Gross Profit	$ -	$ -
OPERATING EXPENSES		
Advertising	$ -	$ -
Auto and Truck Expense	$ -	$ -
Bad Debts	$ -	$ -
Contributions	$ -	$ -
Employee Benefits Programs	$ -	$ -
Insider Compensation*	$ -	$ -
Insurance	$ 1,822.22	$ (2,360.69)
Management Fees/Bonuses	$ -	$ -
Office Expense	$ 525.00	$ 3,675.00
Pension & Profit-Sharing Plans	$ -	$ -
Repairs and Maintenance	$ -	$ -
Rent and Lease Expense	$ 1,000.00	$ 7,000.00
Salaries/Commissions/Fees	$ -	$ -
Supplies	$ -	$ -
Taxes - Payroll	$ 4.00	$ (254.02)
Taxes - Real Estate	$ -	$ -
Taxes - Other	$ (624.67)	$ 4,906.33
Travel and Entertainment	$ -	$ 2,516.19
Utilities	$ -	$ -
Other (attach schedule)	$ (8,280.25)	$ 3,208.94
Total Operating Expenses Before Depreciation	$ (5,553.70)	$ 18,691.75
Depreciation/Depletion/Amortization	$ 813.09	$ 5,691.63
Net Profit (Loss) Before Other Income & Expenses	$ 4,740.61	$ (24,383.38)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	$ 9,098.00	$ 56,103.69
Interest Expense	$ -	$ -
Other Expense (attach schedule)	$ -	$ -
Net Profit (Loss) Before Reorganization Items	$ 13,838.61	$ 31,720.31
REORGANIZATION ITEMS		
Professional Fees (includes insurance reimbursement)	$ (74,642.30)	$ 1,257,467.86
U. S. Trustee Quarterly Fees	$ 6,500.00	$ 7,475.00
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	$ (221.78)	$ (6,921.18)
Gain (Loss) from Sale of Equipment	$ -	$ -
Other Reorganization Expenses (attach schedule)	$ -	$ -
Total Reorganization Expenses	$ (68,364.08)	$ 1,258,021.68
Income Taxes	$ -	$ -
Net Profit (Loss)	$ 82,202.69	$ (1,226,301.37)

*"Insider" is defined in 11 U.S.C. Section 101(31).

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STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Operational Expenses		
Administrative Support	$ 550.00	$ 3,850.00
Bank Service Charges - refund of LOC fee	$ (10,268.89)	$ (8,637.66)
Business Licenses & Permits		$ 148.00
Dues and Subscriptions	$ 20.00	$ 20.00
Computer & Internet Expenses	$ 1,394.64	$ 6,085.47
Postage & Delivery	$ 24.00	$ 1,256.85
Office Supplies		$ 126.27
Miscellaneous Expense		$ 0.01
Consulting		$ 360.00
Other Income		
Gain on Investment		$ 47,005.69
Worker's Compensation Refund	$ 9,098.00	$ 9,098.00
Other Expenses		
Other Reorganization Expenses		
Professional Fees	$ 7,850.00	$ 70,230.00
Legal Expense	$ (82,492.30)	$ 1,187,237.86

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

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BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	$ 6,912,450.93	$ 3,286,920.24
Restricted Cash and Cash Equivalents (see continuation sheet)	$ 2,000,654.42	$ 2,000,302.53
Accounts Receivable (Net)	$ -	$ -
Notes Receivable	$ -	$ -
Inventories	$ -	$ -
Prepaid Expenses	$ 51,022.94	$ 63,778.48
Professional Retainers	$ -	
Other Current Assets (attach schedule)	$ -	$ -
TOTAL CURRENT ASSETS	$ 8,964,128.29	$ 5,351,001.25
PROPERTY AND EQUIPMENT		
Real Property and Improvements	$ -	$ -
Machinery and Equipment	$ -	$ -
Furniture, Fixtures and Office Equipment	$ 22,489.68	$ 22,489.68
Leasehold Improvements	$ -	$ -
Vehicles	$ -	$ -
Less Accumulated Depreciation	$ (16,854.61)	$ (11,162.98)
TOTAL PROPERTY & EQUIPMENT	$ 5,635.07	$ 11,326.70
OTHER ASSETS		
Loans to Insiders*	$ -	$ -
Other Assets (attach schedule)	$ 15,000.00	$ 4,828,133.81
TOTAL OTHER ASSETS	$ 15,000.00	$ 4,828,133.81
TOTAL ASSETS	$ 8,984,763.36	$ 10,190,461.76

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	$ 11,319.64	$ -
Taxes Payable (refer to FORM MOR-4)	$ 4.00	$ -
Wages Payable	$ -	$ -
Notes Payable	$ -	$ -
Rent / Leases - Building/Equipment	$ -	$ -
Secured Debt / Adequate Protection Payments	$ -	$ -
Professional Fees		$ -
Amounts Due to Insiders*	$ -	$ -
Other Postpetition Liabilities (attach schedule)	$ -	$ -
TOTAL POSTPETITION LIABILITIES	$ 11,323.64	$ -
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	$ 2,179,046.28	$ 2,179,046.28
Priority Debt	$ 24,548.65	$ 24,548.65
Unsecured Debt	$ 30,715,960.24	$ 30,715,960.24
TOTAL PRE-PETITION LIABILITIES	$ 32,919,555.17	$ 32,919,555.17
TOTAL LIABILITIES	$ 32,930,878.81	$ 32,919,555.17
OWNER EQUITY		
Capital Stock	$ -	$ -
Additional Paid-In Capital	$ -	$ -
Partners' Capital Account	$ 7,449,939.47	$ 7,449,939.47
Owner's Equity Account	$ -	$ -
Retained Earnings - Pre-Petition	$ -	$ 9,301,655.67
Retained Earnings - Postpetition	$ 9,301,655.67	$ -
Adjustments to Owner Equity (attach schedule)	$ (40,697,710.59)	$ (39,480,688.55)
Postpetition Contributions (Distributions) (Draws) (attach schedule)	$ -	$ -
NET OWNER EQUITY	$ (23,946,115.45)	$ (22,729,093.41)
TOTAL LIABILITIES AND OWNERS' EQUITY	$ 8,984,763.36	$ 10,190,461.76

*"Insider" is defined in 11 U.S.C. Section 101(31).

NOTE: Actual Petition Date is 3/26/2014. The Book Value on Petition Date used was 3/31/2014 to be inclusive of the expected receivable noted in the Declaration of Margaret Sue Allon.

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BALANCE SHEET - continuation sheet

	ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets			
	Deposits - LT	$ 15,000.00	$ 2,173,209.81
	Investment Braddock Structured Opportunities Fund Series A	$ -	$ 2,654,924.00

	LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Postpetition Liabilities			
Adjustments to Owner Equity			
	Net Income/Loss	$ (40,697,710.59)	$ (39,480,058.34)
Postpetition Contributions (Distributions) (Draws)			

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

NOTE: Actual Petition Date is 3/26/2014. The Book Value on Petition Date used was 3/31/2014 to be inclusive of the expected receivable noted in the Declaration of Margaret Sue Allon.

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STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	$ -	$ -	$ -			$ -
FICA-Employee	$ -	$ -	$ -			$ -
FICA-Employer	$ -	$ -	$ -			$ -
Unemployment	$ -	$ -	$ -			$ -
Income	$ -	$ -	$ -			$ -
Other:_________________	$ -	$ -	$ -			$ -
Total Federal Taxes	$ -	$ -	$ -			$ -
State and Local						
Withholding	$ -	$ -	$ -			$ -
Sales	$ -	$ -	$ -			$ -
Excise	$ -	$ -	$ -			$ -
Unemployment	$ -	$ -	$ -			$ -
Real Property	$ -	$ -	$ -			$ -
Personal Property	$ -	$ -	$ -			$ -
Other:_________________	$ -	$ -	$ -			$ -
Denver Occupational Privilege Tax	$ 4.00	$ -	$ 4.00	10/21/2014	1055	$ -
Total State and Local	$ 4.00	$ -	$ 4.00			$ -
Total Taxes	$ 4.00	$ -	$ 4.00			$ -

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

		Number of Days Past Due				
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable* (Detail provided below)	$ 11,319.64	$ -	$ -	$ -	$ -	$ 11,319.64
Wages Payable	$ -	$ -	$ -	$ -	$ -	$ -
Taxes Payable	$ -	$ -	$ -	$ -	$ -	$ -
Rent/Leases-Building	$ -	$ -	$ -	$ -	$ -	$ -
Rent/Leases-Equipment	$ -	$ -	$ -	$ -	$ -	$ -
Secured Debt/Adequate Protection Payments	$ -	$ -	$ -	$ -	$ -	$ -
Professional Fees	$ 11,319.64	$ -	$ -	$ -	$ -	$ 11,319.64
Amounts Due to Insiders*	$ -	$ -	$ -	$ -	$ -	$ -
Other:	$ -	$ -	$ -	$ -	$ -	$ -
Other:__________________________	$ -	$ -	$ -	$ -	$ -	$ -
Total Postpetition Debts	$ 11,319.64					$ 11,319.64

Explain how and when the Debtor intends to pay any past-due postpetition debts.

Allonhill has been processing invoices for postpetition debts as they are received.

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Allonhill, LLC
Debtor

Case No. 14-10663 (KG)
Reporting Period: October 2014

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount	
Total Accounts Receivable at the beginning of the reporting period	$ -	$ -
+ Amounts billed during the period	$ -	$ -
- Amounts collected during the period	$ -	$ -
Total Accounts Receivable at the end of the reporting period	$ -	$ -
Accounts Receivable Aging	**Amount**	
0 - 30 days old	$ -	$ -
31 - 60 days old	$ -	$ -
61 - 90 days old	$ -	$ -
91+ days old	$ -	$ -
Total Accounts Receivable	$ -	$ -
Amount considered uncollectible (Bad Debt)	$ -	$ -
Accounts Receivable (Net)	$ -	$ -

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.		X
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

4. As Allonhill no longer has any employees or ongoing business operations, and maintains very little personal property, Allonhill does not have current insurance coverage.

12:37 PM

11/05/14

AllonHill, LLC
Reconciliation Summary
WF Operating Account, Period Ending 10/31/2014

		Oct 31, 14
Beginning Balance		72,430.27
Cleared Transactions		
Checks and Payments - 18 items	-173,553.24	
Deposits and Credits - 4 items	245,468.70	
Total Cleared Transactions	71,915.46	
Cleared Balance		**144,345.73**
Uncleared Transactions		
Checks and Payments - 1 item	-24.00	
Total Uncleared Transactions	-24.00	
Register Balance as of 10/31/2014		**144,321.73**
Ending Balance		144,321.73

12:37 PM
11/05/14

AllonHill, LLC
Reconciliation Detail
WF Operating Account, Period Ending 10/31/2014

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						72,430.27
Cleared Transactions						
Checks and Payments - 18 items						
Bill Pmt -Check	09/10/2014	1030	Braddock Financial ...	X	-9,925.00	-9,925.00
Bill Pmt -Check	09/26/2014	1043	Wells Fargo Bank	X	-1,250.00	-11,175.00
Bill Pmt -Check	09/26/2014	1040	CNT Group, INC	X	-860.00	-12,035.00
Bill Pmt -Check	09/26/2014	1044	Tennessee Depart...	X	-173.00	-12,208.00
Bill Pmt -Check	09/26/2014	1041	Kendra Stevens	X	-19.47	-12,227.47
Bill Pmt -Check	09/26/2014	1042	Manager of Finance...	X	-4.00	-12,231.47
Bill Pmt -Check	09/29/2014	1045	CSC	X	-490.96	-12,722.43
Bill Pmt -Check	09/29/2014	1046	Kendra Stevens	X	-19.47	-12,741.90
Bill Pmt -Check	10/09/2014	1047	Braddock Financial ...	X	-9,925.00	-22,666.90
Bill Pmt -Check	10/09/2014	1050	UpShot Services, L...	X	-1,713.64	-24,380.54
Bill Pmt -Check	10/09/2014	1048	CNT Group, INC	X	-1,362.50	-25,743.04
Bill Pmt -Check	10/09/2014	1049	Tennesse Secretary...	X	-20.00	-25,763.04
Bill Pmt -Check	10/21/2014	1053	Hogan Lovells, LLP	X	-67,597.00	-93,360.04
Bill Pmt -Check	10/21/2014	1056	Williams & Connolly...	X	-55,839.12	-149,199.16
Bill Pmt -Check	10/21/2014	1051	Bayard P.A.	X	-14,900.69	-164,099.85
Bill Pmt -Check	10/21/2014	1052	Haddon Morgan & ...	X	-2,949.39	-167,049.24
Bill Pmt -Check	10/21/2014	1055	Manager of Finance...	X	-4.00	-167,053.24
Bill Pmt -Check	10/23/2014	1057	U.S. Trustee	X	-6,500.00	-173,553.24
Total Checks and Payments					-173,553.24	-173,553.24
Deposits and Credits - 4 items						
Deposit	10/02/2014			X	19,351.89	19,351.89
Deposit	10/06/2014			X	563.67	19,915.56
Deposit	10/07/2014			X	61.00	19,976.56
Deposit	10/14/2014			X	225,492.14	245,468.70
Total Deposits and Credits					245,468.70	245,468.70
Total Cleared Transactions					71,915.46	71,915.46
Cleared Balance					71,915.46	144,345.73
Uncleared Transactions						
Checks and Payments - 1 item						
Bill Pmt -Check	10/21/2014	1054	Kendra Stevens		-24.00	-24.00
Total Checks and Payments					-24.00	-24.00
Total Uncleared Transactions					-24.00	-24.00
Register Balance as of 10/31/2014					71,891.46	144,321.73
Ending Balance					**71,891.46**	**144,321.73**

Business Checking

Account number: [redacted]9442 ■ October 1, 2014 - October 31, 2014 ■ Page 1 of 5

WELLS FARGO

ALLONHILL LLC
DEBTOR IN POSSESSION
CH11 CASE 14-10663 (DE)
1200 17TH ST STE 880
DENVER CO 80202-5826

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (163)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Wells Fargo Works for Small Business website
The Wells Fargo Works site offers free access to business information and advice through videos, articles, and other small business resources. This site offers objective information from industry experts, best practices from real business owners, as well as numerous Wells Fargo solutions that can help you run your business. Learn more about Wells Fargo Works at wellsfargoworks.com

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☑
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 10/1	$72,430.27
Deposits/Credits	245,468.70
Withdrawals/Debits	- 173,553.24
Ending balance on 10/31	**$144,345.73**
Average ledger balance this period	$182,544.21

Account number: [redacted]9442
ALLONHILL LLC
DEBTOR IN POSSESSION
CH11 CASE 14-10663 (DE)
Colorado account terms and conditions apply
For Direct Deposit use
Routing Number (RTN): 102000076
For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection
This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

WELLS FARGO

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/1	1040	Check		860.00	71,570.27
10/2		Deposit Made In A Branch/Store	19,351.89		
10/2	1043	Check		1,250.00	89,672.16
10/3	1044	Check		173.00	89,499.16
10/6		Deposit Made In A Branch/Store	563.67		
10/6	1042	Check		4.00	90,058.83
10/7		Deposit Made In A Branch/Store	61.00		90,119.83
10/8	1041	Cashed Check		19.47	
10/8	1046	Cashed Check		19.47	
10/8	1030	Check		9,925.00	80,155.89
10/14		Deposit Made In A Branch/Store	225,492.14		
10/14	1045	Check		490.96	
10/14	1048	Check		1,362.50	
10/14	1047	Check		9,925.00	
10/14	1049	Check		20.00	293,849.57
10/15	1050	Check		1,713.64	292,135.93
10/27	1053	Check		67,597.00	
10/27	1056	Check		55,839.12	168,699.81
10/28	1051	Check		14,900.69	153,799.12
10/29	1055	Check		4.00	
10/29	1052	Check		2,949.39	150,845.73
10/31	1057	Check		6,500.00	144,345.73
Ending balance on 10/31					**144,345.73**
Totals			**$245,468.70**	**$173,553.24**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1030	10/8	9,925.00	1045	10/14	490.96	1051	10/28	14,900.69
1040 *	10/1	860.00	1046	10/8	19.47	1052	10/29	2,949.39
1041	10/8	19.47	1047	10/14	9,925.00	1053	10/27	67,597.00
1042	10/6	4.00	1048	10/14	1,362.50	1055 *	10/29	4.00
1043	10/2	1,250.00	1049	10/14	20.00	1056	10/27	55,839.12
1044	10/3	173.00	1050	10/15	1,713.64	1057	10/31	6,500.00

* *Gap in check sequence.*

Monthly service fee summary

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq to find answers to common questions about the monthly service fee on your account.

Fee period 10/01/2014 - 10/31/2014	Standard monthly service fee $12.00	You paid $0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any **ONE** of the following account requirements		
· Minimum daily balance	$3,000.00	$71,570.27 ☑
· Average ledger balance	$6,000.00	$182,544.00 ☑
· Qualifying transaction from a linked Wells Fargo Business Payroll Services account	1	0 ☐

WB/WB

WELLS FARGO

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Transactions	27	150	0	0.50	0.00
Total service charges					**$0.00**

IMPORTANT ACCOUNT INFORMATION

The following provisions are being added to the Business Account Agreement and the Selected Terms and Conditions for Wells Fargo Business Debit Cards, Business ATM Cards and Business Deposit Cards (each, an "Agreement") to clarify the use of a Business Debit Card through a mobile device.

Using your Business Debit Card through a Mobile Device

If you make Card transactions through a Mobile Device using a Business Debit Card, the terms of the Agreement apply with the same effect and coverage, including (i) any limitations the Bank places on the frequency or dollar amount of your Card transactions; and (ii) your rights and responsibilities for unauthorized transactions.

As used in this Agreement, "Mobile Device" means a smartphone, tablet, or any other hand held or wearable communication device that allows you to electronically store or electronically present your Card or Card number ("Electronic Card Information") and use that Electronic Card Information to make Card transactions.

If you use your Card through a Mobile Device, you should secure the Mobile Device the same as you would your cash, checks, credit cards, and other valuable information. The Bank encourages you to password protect or lock your Mobile Device to help prevent an unauthorized person from using it. Please notify the Bank promptly if your Mobile Device containing Electronic Card Information is lost or stolen. You may contact the Bank's National Business Banking Center at the number listed on the statement for reporting a lost or stolen Card (1-800-225-5935). Please note that your mobile carrier may charge you message and data rates, or other fees, when you use your Card through a Mobile Device.

Card transactions made through a Mobile Device may involve the electronic transmission of your Card information across wireless and computer networks. Third parties, such as merchants, card association networks, mobile carriers, mobile wallet operators, mobile device manufacturers, and software application providers may use and receive Electronic Card Information in connection with your Card transaction. Third parties may also receive information about your Mobile Device when you use it to make a Card transaction. When you use your Card through a Mobile Device, information about your Mobile Device may be transmitted to the Bank.

The Bank may, at any time, partially or fully restrict your ability to make Card transactions through a Mobile Device. If you want to remove Electronic Card Information from your Mobile Device, please contact the Bank at 1-800-225-5935.

If you have enrolled in an overdraft protection plan, the terms of that plan will apply to Card transactions made through a Mobile Device. If there are insufficient available funds under the plan to cover the amount of the overdraft, or if you do not have an overdraft protection plan, a Card transaction made through a Mobile Device will be considered to be a one-time debit card transaction. Overdraft fees will apply as provided for in the Agreement and the Business Account Fee and Information Schedule.

We want to let you know that effective November 10, 2014, we are changing the time when we charge your account for Coin Orders and Currency Orders. The fees for Coin Orders and Currency Orders will not change. The period used to calculate and charge these fees will now match the fee period dates listed in the "Monthly service fee summary" section of your statement. As a result of this change, your account could be charged on November 10th for activity in October and again later in the month for activity in November.

As a reminder, there is no fee for the first 15 rolls of coin ordered per month, with a fee of $0.15 for each additional roll. There is no fee for the first $1,000 of currency ordered per month, with a fee of $0.13 for each additional $100 ordered.

Fee changes effective January 1, 2015:
- Deposit correction/adjustment - $7.50 per correction
- Coin deposited per bag - $4 per bag
- Infofax previous day monthly base - $37 per account
- Foreign exchange online wire out - $25 each

The following Treasury Management service fees will appear with updated descriptions on your account statement on or after February 1, 2015 if you use the service:
- Information reporting Infofax monthly base will change to Infofax previous day monthly base
- Wire notification Infofax and email will change to Infofax wire item

If you have any questions about these changes, please contact your local banker or call the phone number listed at the top of your statement .

WELLS FARGO

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.

$ ____________
$ ____________
$ ____________
+ $ ____________

. . . . **TOTAL** $ ____________

CALCULATE THE SUBTOTAL

(Add Parts A and B)

. . . . **TOTAL** $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

12:39 PM

11/05/14

AllonHill, LLC
Reconciliation Summary
WF Savings Account, Period Ending 10/31/2014

	Oct 31, 14
Beginning Balance	6,767,941.75
Cleared Transactions	
Deposits and Credits - 2 items	187.45
Total Cleared Transactions	187.45
Cleared Balance	**6,768,129.20**
Register Balance as of 10/31/2014	6,768,129.20
Ending Balance	6,768,129.20

12:39 PM

11/05/14

AllonHill, LLC
Reconciliation Detail
WF Savings Account, Period Ending 10/31/2014

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						6,767,941.75
Cleared Transactions						
Deposits and Credits - 2 items						
Deposit	10/10/2014			X	15.00	15.00
Deposit	10/31/2014			X	172.45	187.45
Total Deposits and Credits					187.45	187.45
Total Cleared Transactions					187.45	187.45
Cleared Balance					187.45	6,768,129.20
Register Balance as of 10/31/2014					187.45	6,768,129.20
Ending Balance					**187.45**	**6,768,129.20**

Business Market Rate Savings

Account number: [redacted]6156 ■ October 1, 2014 - October 31, 2014 ■ Page 1 of 4

WELLS FARGO

ALLONHILL LLC
DEBTOR IN POSSESSION
CH11 CASE 14-10663 (DE)
1200 17TH ST STE 880
DENVER CO 80202-5826

Questions?

Available by phone 24 hours a day, 7 days a week:
1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (163)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Wells Fargo Works for Small Business website

The Wells Fargo Works site offers free access to business information and advice through videos, articles, and other small business resources. This site offers objective information from industry experts, best practices from real business owners, as well as numerous Wells Fargo solutions that can help you run your business. Learn more about Wells Fargo Works at wellsfargoworks.com

Activity summary

Beginning balance on 10/1	$6,767,941.75
Deposits/Credits	187.45
Withdrawals/Debits	- 0.00
Ending balance on 10/31	**$6,768,129.20**
Average ledger balance this period	$6,767,956.75

Account number: [redacted]6156
ALLONHILL LLC
DEBTOR IN POSSESSION
CH11 CASE 14-10663 (DE)
Colorado account terms and conditions apply
For Direct Deposit use
Routing Number (RTN): 102000076
For Wire Transfers use
Routing Number (RTN): 121000248

Interest summary

Interest paid this statement	$172.45
Average collected balance	$6,767,956.75
Annual percentage yield earned	0.03%
Interest earned this statement period	$172.45
Interest paid this year	$593.75

WELLS FARGO

Transaction history

Date	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/10	Wire Trans Svc Charge Reversal	15.00		6,767,956.75
10/31	Interest Payment	172.45		6,768,129.20
Ending balance on 10/31				**6,768,129.20**
Totals		**$187.45**	**$0.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq to find answers to common questions about the monthly service fee on your account.

Fee period 10/01/2014 - 10/31/2014	Standard monthly service fee $6.00	You paid $0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any **ONE** of the following account requirements		
· Average collected balance	$500.00	$6,767,957.00 ☑
· Automatic transfer from an eligible Wells Fargo business checking account	$100.00	$0.00 ☐

YC/YC

IMPORTANT ACCOUNT INFORMATION

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Card transaction. Third parties may also receive information about your Mobile Device when you use it to make a Card transaction. When you use your Card through a Mobile Device, information about your Mobile Device may be transmitted to the Bank.

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- Wire notification Infofax and email will change to Infofax wire item

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WELLS FARGO

General statement policies for Wells Fargo Bank

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You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

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1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . $ ____________

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ ____________
$ ____________
$ ____________
+ $ ____________

. . . . TOTAL $ ____________

CALCULATE THE SUBTOTAL

(Add Parts A and B)

. . . . TOTAL $ ____________

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . - $ ____________

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . $ ____________

Number	Items Outstanding	Amount
	Total amount $	

2:00 PM

11/10/14

AllonHill, LLC
Reconciliation Summary
WF - Escrow related to APA, Period Ending 10/31/2014

	Oct 31, 14
Beginning Balance	2,000,605.09
Cleared Transactions	
Deposits and Credits - 1 item	49.33
Total Cleared Transactions	49.33
Cleared Balance	**2,000,654.42**
Register Balance as of 10/31/2014	2,000,654.42
Ending Balance	2,000,654.42

2:00 PM

11/10/14

AllonHill, LLC
Reconciliation Detail
WF - Escrow related to APA, Period Ending 10/31/2014

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						2,000,605.09
Cleared Transactions						
Deposits and Credits - 1 item						
General Journal	10/31/2014			X	49.33	49.33
Total Deposits and Credits					49.33	49.33
Total Cleared Transactions					49.33	49.33
Cleared Balance					49.33	2,000,654.42
Register Balance as of 10/31/2014					49.33	2,000,654.42
Ending Balance					**49.33**	**2,000,654.42**

WELLS FARGO

CTS CMES DENVER CO
CORPORATE TRUST SERVICES
MAC C7300-107
1740 BROADWAY, 10TH FLOOR
DENVER, CO 80274-0001

ALLONHILL, LLC AND
STEWART LENDER SERVICES, INC.
INITIAL ESCROW ACCOUNT

ACCOUNT NUMBER [redacted]9500
MONTHLY STATEMENT
OCTOBER 1, 2014 THROUGH OCTOBER 31, 2014

ACCOUNT MANAGER: MICHAEL W. MCGUIRE
TELEPHONE NUMBER: 303-863-6425

ALLONHILL, LLC
ATTN: MARGARET SUE ALLON
1200 17TH STREET, SUITE 880
DENVER, CO 80202

ADMINISTRATOR: BRUCE KRAMLICH
TELEPHONE NUMBER: 303-863-6029

30514 S2

WELLS FARGO

TABLE OF CONTENTS
FOR THE PERIOD OCTOBER 1, 2014 THROUGH OCTOBER 31, 2014

ALLONHILL - STEWART INITIAL ESCROW
ACCOUNT NUMBER [redacted]9500

WELLS FARGO

ASSET SUMMARY
AS OF OCTOBER 31, 2014

ALLONHILL - STEWART INITIAL ESCROW
ACCOUNT NUMBER [redacted] 9500

ASSET SUMMARY

INVESTMENT CATEGORY	COST VALUE	MARKET VALUE	UNREALIZED GAIN/LOSS	ACCRUED INCOME
CASH	0.00	0.00		
CASH EQUIVALENTS	2,000,654.42	2,000,654.42	0.00	50.98
TOTAL INVESTMENTS	**2,000,654.42**	**2,000,654.42**	**0.00**	**50.98**

WELLS FARGO

STATEMENT OF ASSETS
AS OF OCTOBER 31, 2014

ALLONHILL - STEWART INITIAL ESCROW
ACCOUNT NUMBER [redacted]9500

STATEMENT OF ASSETS

PAR VALUE/SHARES	DESCRIPTION	COST VALUE / UNIT COST	MARKET VALUE / UNIT PRICE	UNREALIZED GAIN/LOSS	ACCRUED INCOME
CASH EQUIVALENTS					
2,000,654.42	WFB MONEY MARKET DEPOSIT ACCOUNT CUSIP 999491905	2,000,654.42 1.000	2,000,654.42 1.000	0.00	50.98
TOTAL CASH EQUIVALENTS		2,000,654.42	2,000,654.42	0.00	50.98
TOTAL INVESTMENTS		**2,000,654.42**	**2,000,654.42**	**0.00**	**50.98**

Values reflected for publicly-traded assets are from unaffiliated financial industry sources believed to be reliable. Values for non-publicly traded assets may be determined from other unaffiliated sources. Assets for which a current value is unavailable may be reflected at the last reported price, at par, or may be shown as having nominal or no value. Reported values may not be the price at which an asset may be sold. Asset values are updated as pricing becomes available from external sources, and may be updated less frequently than statements are generated.

WELLS FARGO

CASH SUMMARY
FOR THE PERIOD OCTOBER 1, 2014 THROUGH OCTOBER 31, 2014

ALLONHILL - STEWART INITIAL ESCROW
ACCOUNT NUMBER [redacted] 9500

CASH SUMMARY

DESCRIPTION	PRINCIPAL CASH
BEGINNING BALANCE	**0.00**
RECEIPTS	
NET INTEREST COLLECTED	49.33
TOTAL CASH RECEIPTS	49.33
DISBURSEMENTS	
CASH MANAGEMENT PURCHASES	49.33-
TOTAL CASH DISBURSEMENTS	49.33-
ENDING BALANCE	**0.00**

WELLS FARGO

STATEMENT OF TRANSACTIONS
FOR THE PERIOD OCTOBER 1, 2014 THROUGH OCTOBER 31, 2014

ALLONHILL - STEWART INITIAL ESCROW
ACCOUNT NUMBER [redacted] 9500

STATEMENT OF TRANSACTIONS

DATE	PAR VALUE/SHARES	DESCRIPTION	PRINCIPAL CASH	COST VALUE	REALIZED GAIN/LOSS
		BEGINNING BALANCE	0.00	2,000,605.09	
10/01/14		INTEREST RECEIVED WFB MONEY MARKET DEPOSIT ACCOUNT CUSIP 999491905 INTEREST FROM 9/1/14 TO 9/30/14	49.33		
10/31/14	49.33	CASH SWEEP PURCHASES FOR STMT PERIOD WFB MONEY MARKET DEPOSIT ACCOUNT CUSIP 999491905 1 TRANSACTION	49.33-	49.33	
		ENDING BALANCE	0.00	2,000,654.42	

WELLS FARGO

CASH MANAGEMENT TRANSACTION JOURNAL
FOR THE PERIOD OCTOBER 1, 2014 THROUGH OCTOBER 31, 2014

ALLONHILL - STEWART INITIAL ESCROW
ACCOUNT NUMBER [redacted]9500

CASH MANAGEMENT TRANSACTION JOURNAL

DATE	PAR VALUE/SHARES	DESCRIPTION	PRINCIPAL CASH	INCOME CASH
10/01/14	49.33	PURCHASED WFB MONEY MARKET DEPOSIT ACCOUNT	49.33-	
WFB MONEY MARKET DEPOSIT ACCOUNT				
		TOTAL PURCHASES/DEPOSITS	49.33-	0.00
		TOTAL SALES/WITHDRAWALS	0.00	0.00

AllonHill, LLC
Check Detail
October 2014

	Type	Num	Date	Name	Item	Account	Paid Amount	Original Amount
	Bill Pmt -Check	**1047**	**10/09/2014**	**Braddock Financial Corp**		**WF Operating Account**		**-9,925.00**
	Bill	Sept 2014	09/30/2014			Rent Expense	-1,000.00	1,000.00
						Professional Fees	-7,850.00	7,850.00
						Office Expense	-525.00	525.00
						Administrative Support	-550.00	550.00
TOTAL							-9,925.00	9,925.00
	Bill Pmt -Check	**1048**	**10/09/2014**	**CNT Group, INC**		**WF Operating Account**		**-1,362.50**
	Bill	20414	09/30/2014			Computer and Internet Expenses	-1,362.50	1,362.50
TOTAL							-1,362.50	1,362.50
	Bill Pmt -Check	**1049**	**10/09/2014**	**Tennesse Secretary of State**		**WF Operating Account**		**-20.00**
	Bill		10/06/2014			Dues and Subscriptions	-20.00	20.00
TOTAL							-20.00	20.00
	Bill Pmt -Check	**1050**	**10/09/2014**	**UpShot Services, LLC**		**WF Operating Account**		**-1,713.64**
	Bill	1186	10/06/2014			Legal Fees	-1,713.64	1,713.64
TOTAL							-1,713.64	1,713.64
	Bill Pmt -Check	**1051**	**10/21/2014**	**Bayard P.A.**		**WF Operating Account**		**-14,900.69**
	Bill		10/14/2014			Legal Fees	-14,900.69	14,900.69
TOTAL							-14,900.69	14,900.69
	Bill Pmt -Check	**1052**	**10/21/2014**	**Haddon Morgan & Foreman, PC.**		**WF Operating Account**		**-2,949.39**
	Bill		10/14/2014			Legal Fees	-2,949.39	2,949.39
TOTAL							-2,949.39	2,949.39
	Bill Pmt -Check	**1053**	**10/21/2014**	**Hogan Lovells, LLP**		**WF Operating Account**		**-67,597.00**
	Bill		10/14/2014			Legal Fees	-67,597.00	67,597.00
TOTAL							-67,597.00	67,597.00
	Bill Pmt -Check	**1054**	**10/21/2014**	**Kendra Stevens**		**WF Operating Account**		**-24.00**
	Bill		10/15/2014			Postage and Delivery	-24.00	24.00
TOTAL							-24.00	24.00
	Bill Pmt -Check	**1055**	**10/21/2014**	**Manager of Finance - OPT**		**WF Operating Account**		**-4.00**
	Bill		10/31/2014			Employer Taxes	-4.00	4.00
TOTAL							-4.00	4.00
	Bill Pmt -Check	**1056**	**10/21/2014**	**Williams & Connolly, LLP**		**WF Operating Account**		**-55,839.12**
	Bill		10/14/2014			Legal Fees	-55,839.12	55,839.12
TOTAL							-55,839.12	55,839.12
	Bill Pmt -Check	**1057**	**10/23/2014**	**U.S. Trustee**		**WF Operating Account**		**-6,500.00**
	Bill		10/07/2014			Trustee Fees	-6,500.00	6,500.00
TOTAL							-6,500.00	6,500.00

Denver Occupational Privilege Tax Return
Monthly

City and County of Denver
Department of Finance, Treasury Division
P.O. Box 660859
Dallas, TX 75266-0859
www.DenverGov.org/eBizTax

Business Name: Allonhill, LLC
Account Number: 275066-030051
Phone Number: 303-308-6407
Primary Business Location: 1200 17th Street, Suite 880 Denver, CO 80202
Period End Date: October 31, 2014

YOU MUST FILE A RETURN EVEN IF YOU HAVE DETERMINED NO TAX IS DUE

IMPORTANT INFORMATION IS ON THE BACK

If the number of employees for which the business is liable (Line 2) is different from the number of employees from whom the tax was withheld (Line 3) or if no tax is due, you must attach an explanation.

I. BUSINESS OCCUPATIONAL PRIVILEGE TAX

Line 1. Enter the number of self-employed individuals, owners, partners or managers. Multiply this number by $4.00 and enter the total.

NOTE: This line is for self-employed proprietors, partners, or managers of the business. There is no minimum level of monthly earnings required for self-employed proprietors, partners, or managers to be liable.

NOTE: All businesses located in Denver or performing work in Denver, regardless of the length or duration, are required to pay the minimum $4.00 Business Occupational Privilege Tax (OPT) for each month even when there are no taxable employees.

Line 2. Enter the number of employees for which the business is liable. Multiply this number by $4.00 and enter the total.

Liable employees are those who worked all or part of their time in Denver and received gross compensation of at least $500 for the month for services performed in Denver. Include all qualifying employees, even if some have another employer that is withholding this tax. The business is still liable for the business portion if the compensation was $500 or more. In the case of corporations for purposes of this tax, everyone, including all corporate officers, are considered employees.

II. EMPLOYEE OCCUPATIONAL PRIVILEGE TAX

Line 3. Enter the number of employees liable for this tax. Multiply this number by $5.75 and enter the total.

This line is for all employees who received gross compensation of at least $500 for the month for services performed in Denver. Corporations under the Business OPT ordinance are considered to only have employees, not owners. Therefore all corporate officers meeting the earnings requirement in Denver, should be included here. If any employee has another employer who is withholding this tax, Form TD-269 must be furnished to the secondary employer verifying the primary employer is withholding the tax.

Line 4. Total Tax: Add the tax totals from Lines 1, 2, and 3. Enter that amount here.

Line 5a. If the return is filed or paid after the due date, enter 15% of Line 4, or $25.00, whichever is greater.

Line 5b. If the return is filed or paid after the due date enter 1% of Line 4 for each month or part of a month past due.

Line 6. If you have an approved credit enter the amount here. Documentation MUST be attached.

Line 7. Add Line 4, Line 5a, Line 5b, deduct Line 6 (if applicable). Enter the total. This is the total amount owed. Include a check or money order made payable to Manager of Finance.

RETURN LOWER PORTION - DETACH HERE

DENVER OCCUPATIONAL PRIVILEGE TAX RETURN

ACCOUNT NUMBER	Tax Type	Period End	Due Date	Media #
275066-030051	Occupational Privilege Tax	Oct 31, 2014	Nov. 30, 2014	000000000005

000000000005

NAME Allonhill, LLC
PRIMARY BUSINESS LOCATION 1200 17th Street, Suite 880, Denver CO 80202

I hereby certify, under penalty of perjury, that the statements made herein are to the best of my knowledge true and correct.

Signature (Required) [signature] Title Mgr. Date 10-16-14

BUSINESS OCCUPATIONAL PRIVILEGE TAX						
1 Enter the number of liable self-employed individuals, owners, partners or managers for this period.			Total			
XXXX	XXXX	XXXX	Ø	Multiply Total by $4.00	Ø	
2 Enter the number of employees the business is liable for this period.			Total			
XXXX	XXXX	XXXX	Ø	Multiply Total by $4.00	Ø	
EMPLOYEE OCCUPATIONAL PRIVILEGE TAX						
3 Enter the number of liable employees for this period.			Total			
XXXX	XXXX	XXXX	Ø	Multiply Total by $5.75	Ø	
4 **Total Tax: Add Lines 1, 2 and 3**					4	00
5 Late Filing - if return is filed after the due date - Add:	a Penalty: the greater of 15% of Line 4 or $25.00					
	b Interest: 1% of Line 4 for each month that the return is late					
6 Credit: If you have an approved credit enter that amount here (Documentation MUST be attached)						
7 TOTAL DUE AND PAYABLE: Add Lines 4, 5a, 5b and deduct Line 6 (if applicable). This is the total due. Include a check or money order payable to **MANAGER OF FINANCE**					4	00

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Denver Use Tax Return Monthly

City and County of Denver
Department of Finance, Treasury Division
P.O. Box 660860
Dallas, TX 75266-0860
www.DenverGov.org/eBizTax

Business Name	Account Number	Phone Number
Allonhill, LLC	275066-020063	303-308-6407

Primary Business Location
1200 17th Street, Suite 880
Denver, CO 80202

Period End Date
October 31, 2014

YOU MUST FILE A RETURN EVEN IF YOU HAVE DETERMINED THAT NO TAX IS DUE

IMPORTANT INFORMATION IS ON THE BACK

Consumer use tax is imposed upon the privilege of using, storing, distributing or otherwise consuming tangible personal property or taxable services purchased, rented or leased, unless specifically exempt, when Denver's Sales Tax has not been paid on that purchase. If goods have been purchased tax free, such as supplies, fixtures, furniture, equipment, etc., for personal or business use or consumption, the applicable tax is due thereon. This would also include any goods drawn from inventory for personal or business use.

** All entries on this use tax return must be rounded to the nearest dollar. You will still collect and keep track of exact amounts of use tax. Books, records, and statements or invoices to buyers must reflect actual tax amounts. It is only when you fill out the return that you will round the numbers you are reporting. Round amounts under 50 cents down to 0 (zero) cents. Increase amounts from 50 to 99 cents to the next dollar. **

Line 1 Enter the number of gallons of Aviation and Railway fuel purchased and multiply by 4 cents per gallon.
Line 2 Enter the total purchases of short-term (30 days or less) automotive vehicle rentals and multiply by 7.25%.
Line 3 Enter the total purchases of taxable food and beverage and multiply by 4.00%.
Line 4 Enter the total of all other purchases and multiply by 3.62%.
Line 5 Enter any incremental tax due. If tax was properly paid to another jurisdiction at a tax rate less than Denver's combined rate (7.62% non-food, 8.0% food), incremental tax due is the difference between the tax charged and Denver's combined rate. No credit is given for tax rates in excess of the Denver combined rate. See Tax Guide Topic "Reduction Allowed for Previously Paid Sales or Use Taxes" for more detailed information.
Line 6 Total lines 1 thru 5, this is the tax due.
Line 7A If the return is filed or paid after the due date, enter 15% of Line 6 or $25.00, whichever is greater.
Line 7B If the return is filed or paid after the due date, enter 1% of Line 6 for each month or part of a month late.
Line 8 Add lines 6, 7A, and 7B. This is the total tax, penalty, and interest due.
Line 9 Enter any credits claimed. Attach a detailed explanation, documentation, and the reasons and methods of computation. You must attach documented proof.
Line 10 Subtract line 9 (if applicable) from line 8. This is the total due and payable. Include a check or money order payable to **MANAGER OF FINANCE.**

RETURN LOWER PORTION - DETACH HERE

DENVER USE TAX RETURN

Account Number	Tax Type	Due Date	Period End	Media #
275066-020063	Use Tax	Nov. 20, 2014	October 31, 2014	000000000007

000000000007

NAME Allonhill, LLC
PRIMARY BUSINESS LOCATION 1200 17th Street, Suite 880, Denver CO 80202
PHONE NUMBER 303-308-6407

I hereby certify, under penalty of perjury, that the statements made herein are to the best of my knowledge true and correct.

Signature (Required) M Sumner **Title** Mgr **Date** 10/16/14

1	Gallons of Aviation / Rail Fuel Purchased ------------->			x 4 ¢ / gallon	Ø	00
2	Short Term Vehicle Rentals or Purchases ------------->		00	x 7.25%	Ø	00
3	Purchases of Taxable Food and Beverage ------------>		00	x 4.00%	Ø	00
4	Other Taxable Purchases ------------------------->		00	x 3.62%	Ø	00
5	Add Incremental Tax Due (See instructions above)------------------------------------->				Ø	00
6	**Total Tax Due:** (Total of lines 1 thru 5)------------------------------------->				Ø	00
7	Late Filing - if return is filed after due date - Add:	A. Penalty: The greater of 15% of Line 6 or $25.00 ------------------>				00
		B. Interest: 1% of Line 6 for each month that the return is late ------------>				00
8	Tax, Penalty, and Interest Due (add Lines 6, 7A and 7B) ------------------------------->					00
9	Credit (Documentation MUST be attached) ------------------------------------->					00
10	**Total Due and Payable:** Include a check or money order made payable to **MANAGER OF FINANCE**				Ø	00

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