

B 6 Summary (Official Form 6 - Summary) (12/13)

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re **ALLONHILL, LLC,**
Debtor

Case No. **14-10663**Chapter **11**

**AMENDED
SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0		
B - Personal Property	Yes	4	\$19,205,062.02		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		\$2,179,046.28	
E - Creditors Holding Unsecured Priority Claims	Yes	3		\$24,548.65	
Amended F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$30,715,960.24	
Amended G - Executory Contracts and Unexpired Leases	Yes	21			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtors(s)	No	0			N/A
TOTAL		35	\$19,205,062.02	\$32,919,555.17	

B 6F (Official Form 6F) (12/07)

In re Allonhill, LLC,Case No. 14-10663

Debtor

(If known)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Aurora Bank, FSB 10350 Park Meadows Drive Littleton, CO 80124			3.5.2014, Judgment Allonhill, LLC v. Aurora Bank, FSB, 2012CV6381, Denver District Court, Colorado			X	\$25,845,329.00
ACCOUNT NO. Client No. 45693 Client No. 46027			1.8.2014, 2.6.2014, Law firm, legal services				\$945,571.15
Williams & Connolly, LLLP 725 Twelfth St., N.W.. Washington, D.C. 20005							
ACCOUNT NO. Stewart Lender Services, Inc. Jason Nadeau, President 9700 Bissonet, Suite 1500 Houston, TX 77036			Misdirected deposits				\$675,474.75
ACCOUNT NO. Guardian/DCC, LLC c/o Hamilton Partners Attn: Ronald Lunt 300 Park Boulevard, Suite 500 Itasca, IL 60143-2636			April rent, 4700 S. Syracuse location				\$52,678.00
Subtotal→							\$27,519,052.90
Total→ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data.)							\$

2 continuation sheets attached

B 6F (Official Form 6F) (12/07) - Cont.

In re Allonhill, LLC,
DebtorCase No. 14-10663
(If known)**AMENDED**
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DC201420000018 DC201420000019			2.28.2014, 3.31.2014, e-discovery service provider				\$44,703.91
Complete Discovery Source, Inc. 345 Park Avenue New York, NY 10154							
ACCOUNT NO. 35479			11.26.2013, Professional networking and recruiting website.				\$4,375.00
LinkedIn Corporation 62228 Collections Center Drive Chicago, IL 60693-0622							
ACCOUNT NO. CNT Group, Inc. 6750 E. Exposition Ave. Denver, CO 80224			2.28.2014, IT support services				\$3,996.96
ACCOUNT NO. 5004-00			2.22.2014, Compliance audit and financial accounting services				\$3,000.00
Ehrhardt, Keefe, Steiner & Hottman, P.C. 7979 E. Tufts Ave. Suite 400 Denver, CO 80237							
ACCOUNT NO. 461635			2.21.2014, 3.14.2014, Payroll and benefits management system provider				\$1,100.00
ADP, Inc. One ADP Boulevard Roseland, NJ 07068							
ACCOUNT NO. 3791-107718-21006			2.28.2014, 3.14.2014, Corporate credit card provider				\$2,648.57
American Express Company Corporate Services Operations AESC-OP 20022 North 31 st Ave. Mail Code AZ-08-03-11 Phoenix, AZ 85027							
Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal →
							\$59,824.44
							Total →
							\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data.)							

B 6F (Official Form 6F) (12/07) - Cont.

In re Allonhill, LLC,
DebtorCase No. 14-10663
(If known)**AMENDED**
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO. 19074-000M Davis & Ceriani, P.C. 1350 17 th Street Suite 400 Denver, CO 80202			2.28.2014, 3.31.2014, Law firm, legal services				\$3,219.80	
ACCOUNT NO. 0514449 Husch Blackwell, LLP Wells Fargo Center 1700 Lincoln Street Suite 4700 Denver, CO 80203			2.19.2014, Law firm, legal services				\$123.00	
ACCOUNT NO. 4444-4898-9 FedEx P.O. Box 94515 Palatine, IL 60094			3.6.2014, 3.20.2014, 4.3.2014, Express shipping services				\$102.06	
ACCOUNT NO. ELU 124726-12 XL Specialty Insurance Company 100 Constitution Plaza, 14 th Floor Hartford, CT 06103			Professional liability insurer, payment of defense costs in litigation	X		X	\$2,904,977.83	
ACCOUNT NO. 170941000 Microsoft Licensing, GP 995 Dalton Avenue Cincinnati, OH 45203			Licensing agreement for Microsoft Software				\$226,971.60	
ACCOUNT NO. 7676191 Corporation Service Company 2711 Centerville Rd. #400 Wilmington, DE 19808			4.8.2014, Registered agent and corporate legal services				\$428.25	
ACCOUNT NO. 85242096 CenturyLink P.O. Box 29040 Phoenix, AZ 85038-9040			9.19.2013, telecommunication services				\$1260.36	
Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal→	\$3,137,082.90
							Total→	\$30,715,960.24
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data.)								

B 6G (Official Form 6G) (12/07)

In re **ALLONHILL, LLC,**

Debtor

Case No. **14-10663**

(If known)

AMENDED**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
2 Catalyze, Inc. d/b/a Rypple d/b/a Work.com 20 Eglinton Ave. West Suite 1900 Toronto, ON M4R1K7 CANADA	Online performance management system.
Adecco USA, Inc. Attn: Paul Bichler 5700 Granite Pkwy Suite 370 Plano, TX 75024	Recruiting and staffing agency services.
ADP, Inc. One ADP Boulevard Roseland, NJ 07068	Payroll and benefits management service.
AirWatch, LLC Airwatch Headquarters 1155 Perimeter Center West Suite 100 Atlanta, GA 30338	Mobile device management software.
Ally Bank Attn: Legal Staff 6985 Union Park Center Suite 435 Midvale, UT 84047-4176	Client contract for mortgage loan due diligence services.

B 6G (Official Form 6G) (12/07) – Cont.

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(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Alpine Bank 2200 Grand Avenue Glenwood Springs, CO 81601	Client contract for mortgage loan due diligence services.
American Express Company Corporate Services Operations AESC-P 20022 North 31st Ave. Mail Code AZ-08-03-11 Phoenix, AZ 85027	Corporate credit card account provider.
Aramark Refreshment Services, Inc. P.O Box 13477 Philadelphia, PA 19107	Beverage services provider for office.
Bank of America Attn: Mark Tucker and Agreement #CW99003 525 North Tryon Street, 9th Floor NC1-023-09-01 Charlotte, NC 28255	Client contract for mortgage loan due diligence services.
BankUnited Attn: Contract Management MC: CORPRO-535 7815 NW 148th St. Miami Lakes, FL 33016	Client contract for mortgage loan due diligence services.
Barclays Bank PLC Attn: Whole Loan Trading 745 Seventh Avenue 4th Floor New York, NY 10019	Client contract for mortgage loan due diligence services.

B 6G (Official Form 6G) (12/07) – Cont.

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Beeline.com, Inc. 12724 Gran Bay Parkway West Suite 200 Jacksonville, FL 32258	Supplier access and services agreement for to provide services for MetLife. Beeline is the vendor management system.
Berkadia Commercial Mortgage LLC Attn: General Counsel/Asst. General Counsel 118 Welsh Road Horsham, PA 19044	Client contract for mortgage loan due diligence services.
Blake St. Management, LLC Attn: Ken Glickstein 1200 17th Street Suite 880 Denver, CO 80202	Client contract for mortgage loan due diligence services.
Braddock Financial Corporation Attn: Tom Plisko, CFO 1200 17th Street Suite 880 Denver, CO 80202	Office space and administrative services provider.
BridgeView IT, Inc. 700 17th Street Suite 1150 Denver, CO 80202	Recruiting and staffing agency services.
Brown Kaplan Gold LLC 1512 Larimer St. Suite 600 Denver, CO 80202	Law firm, engaged for corporate matters.

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Caliber Funding LLC Attn: CEO 1320 Greenway Drive Suite 300 Irving, TX 75038	Client contract for mortgage loan due diligence services.
CenturyLink P.O. Box 29040 Phoenix, AZ 85038-9040	Telecommunications services.
Cherry Creek Mortgage Co. Attn: Compliance Dept. 7600 E. Orchard Rd. #250-N Greenwood Village, CO 80111	Client contract for mortgage loan due diligence services.
Chimera Investment Corporation Attn: Chief Legal Officer 1211 Avenue of the Americas Suite 2902 New York, NY 10036	Client contract for mortgage loan due diligence services.
Citadel Investment Group, L.L.C. 153 East 53rd Street 45th Floor New York, NY 10022	Client contract for mortgage loan due diligence services.
ClearCapital.com, Inc. Attn: Duane Andrews and Kevin Marshall 10875 Pioneer Trail Truckee, CA 96161	Property valuation services provider.

B 6G (Official Form 6G) (12/07) – Cont.

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CNT Group, Inc. 6750 E. Exposition Ave. Denver, CO 80224	Information technology support services provider.
Code, LLC 2927 Champa Street Denver, CO 80205	Recruiting and staffing agency services.
Complete Discovery Source, Inc. Attn: Krista Connelly Mayer 1050 Connecticut Avenue, NW Washington, DC 80036	e-Discovery service provider for litigation.
Corporate Transportation Group Ltd. 335 Bond Street Brooklyn, NY 11231	Car/Transportation service.
Corporation Service Company 2711 Centerville Road, Suite 400 Wilmington, DE 19808	Corporate legal service provider and registered agent.
Davis and Ceriani, P.C. 1350 Seventeenth Street Market Center, Suite 400 Denver, CO 80202	Law firm, engaged as local counsel for litigation.

B 6G (Official Form 6G) (12/07) – Cont.

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DLJ Mortgage Capital, Inc. Attn: RMBS Structuring Group Eleven Madison Avenue 4th Floor New York, NY 10010	Client contract for mortgage loan due diligence services.
Dubuque Bank & Trust Company Attn: President/CEO & Sr. General Counsel Michael Coyle and Doug Horstmann 1398 Central Avenue Dubuque, IA 52001	Client contract for mortgage loan due diligence services.
Ehrhardt, Keefe, Steiner & Hottman, P.C. 7979 E. Tufts Ave. Suite 400 Denver, CO 80237	Financial and accounting firm for taxes and compliance audits.
eMASON, Inc. 11339 16th Ct. N. #100 St. Petersburg, FL 33716	Software service provider required to provide services to Fannie Mae.
Equifax Information Services LLC Attn: General Counsel 1550 Peachtree Street, NW Atlanta, GA 30309	Credit information service provider required to provide services to Fannie Mae.
Excel Mortgage Servicing, Inc. Attn: General Counsel 19500 Jamboree Road Irvine, CA 92612	Client contract for mortgage loan due diligence services.

B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

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Exclusive Resorts, LLC Attn: Controller 1515 Arapahoe Street Tower 3, Suite 300 Denver, CO 80202	Lease for Nonresidential Real Property at 1515 Arapahoe Street, Tower 3 Suite 400, Denver, CO 80202. Expires 4/30/2014.
Execution Specialists Group, LLC Attn: Contracts 1490 Lafayette Street Suite 201 Denver, CO 80218	Customization consultation for salesforce.com.
First Advantage Credco, LLC d/b/a First American Credco and CredStar Corporate Headquarters 1 Concourse Parkway NE Suite 200 Atlanta, GA 33716	Credit report information service provider.
First American CoreLogic, Inc. Attn: Richard Lombardi, VP 4 First American Way Santa Ana, CA 92707	Property valuation services provider.
First American Subordinate Lein Outsourcing Services, a division of First American Default Information Services, LLC 1 First American Way Westlake, TX 75262	Lien monitoring and reporting and related services.
First Financial Network, Inc. Attn: Sherry Dale or John Monis 9211 Lake Hefner Parkway Suite 200 Oklahoma City, OK 73120	Client contract for mortgage loan due diligence services.

B 6G (Official Form 6G) (12/07) – Cont.

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Freedom Mortgage Corporation Attn: David Altman 907 Pleasant Valley Avenue Suite 3 Mount Laurel, NJ 08054	Client contract for mortgage loan due diligence services.
Galena Street Fund, L.P. Attn: General Counsel 1200 17th Street Suite 880 Denver, CO 80202	Client contract for mortgage loan due diligence services.
Gibson Arnold & Associates, Inc. 518 Seventeenth Street Suite 1125 Denver, CO 80202	Legal staffing provider.
GMAC Mortgage, LLC Attn: Chief Procurement Officer I MC: 190-FTW-M96 1100 Virginia Drive Fort Washington, PA 19034	Client contract for mortgage loan due diligence services.
Great-West Life & Annuity Insurance Company 8515 East Orchard Road Greenwood Village, CO 80111	401(k) provider.
GreatAmerica Financial Services Corporation P.O. Box 609 Cedar Rapids, IA 52406-0609	Reseller of commercial scanner/copier/printer equipment.

B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

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Guardian/DCC, LLC c/o Hamilton Partners Attn: Ronald Lunt 300 Park Boulevard, Suite 500 Itasca, IL 60143-2636	Lease for Nonresidential Real Property at 4700 S. Syracuse St., Suite 700, Denver, CO 80237. Expires 9.30.2016.
HireRight, Inc. 5151 California Avenue Irvine, CA 92617	Employee background verification service provider.
Home Loan Center d/b/a LendingTree Loans Attn: Michael Barrett 163 Technology Drive Irvine, CA 92618	Client contract for mortgage loan due diligence services.
Husch Blackwell LLP Wells Fargo Center 1700 Lincoln Street Suite 4700 Denver, CO 80203	Law firm, engaged for litigation and corporate matters.
IBERIABANK Attn: Francesca M. Sedini, SVP 1718 Main Street Sarasota, FL 34236	Client contract for mortgage loan due diligence services.
InfoCubic, LLC 9250 E. Costilla Ave. Suite 525 Greenwood Village, CO 80112	Drug testing service provider.

B 6G (Official Form 6G) (12/07) – Cont.

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Intellisource, LLC Attn: President & CEO 1899 Wynkoop Street Suite 900 Denver, CO 80202	Recruiting and staffing services.
International Valuation Group, LLC Attn: Fred Ernst, Doug Thacker, or John Davis 501 W. Broadway Suite 800 San Diego, CA 92101	Property valuation services provider.
Kelly Services, Inc. 999 W. Big Beaver Road Troy, MI 48084	Recruiting and staffing services.
Kforce, Inc. Attn: Contracts Management 1001 East Palm Avenue Tampa, FL 33605	Recruiting and staffing services.
LexisNexis Risk Solutions FL Inc. 1000 Alderman Drive Alpharetta, GA 30005	Consumer report service provider.
Lincoln Abstract & Settlement Services, LLC Attn: Jennifer S. Johnson, Esq. PO Box 6761 Providence, RI 02940	Title abstracting and reporting services.

B 6G (Official Form 6G) (12/07) – Cont.

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Litton Loan Servicing, LP Attn: General Counsel 4828 Loop Central Drive Houston, TX 77081	Client contract for mortgage loan due diligence services.
loanDepot.com Attn: Peter MacDonald Mail Stop: LEG 26642 Towne Centre Drive Foothills Ranch, CA 92610	Client contract for mortgage loan due diligence services.
LogicEase Solutions, Inc. One Bay Plaza, Suite LL33 1350 Bayshore Highway Burlingame, CA 94010-1823	Specialized mortgage loan compliance analysis service.
Mahan Consulting, Inc. 1956 Lawrence St. Apt. 302 Denver, CO 80202	Information technology infrastructure consultant.
Marathon Structured Assets Solutions Trust Attn: General Counsel 461 Fifth Avenue 10th Floor New York, NY 10017	Client contract for mortgage loan due diligence services.
Mariners Companies Attn: April Smith 1303 Avocado Ave. Suite 200 Newport Beach, CA 92660	Client contract for mortgage loan due diligence services.

B 6G (Official Form 6G) (12/07) – Cont.

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Marlin Business Bank 2795 E. Cottonwood Pkwy Suite 120 Salt Lake City, UT 84121	Technology equipment leasing/financing group.
MeetingOne.com, Corp. 501 South Cherry Street Suite 1000 Denver, CO 80246	Online conferencing service.
MERSCORP Holdings Attn: General Counsel 1818 Library Street Suite 300 Reston, VA 20190	Mortgage Electronic Registration Service.
Metropolitan Life Insurance Company Attn: Vice President, Corporation Procurement 1 MetLife Plaza 27-01 Queens Plaza North, Area 4C Long Island City, NY 11101	Client contract for mortgage loan due diligence services.
Microsoft Licensing, GP 995 Dalton Avenue Cincinnati, OH 45203	Microsoft software leasing group.
Morgan Stanley Attn: Technology, IP & E-Commerce Law Group 1585 Broadway New York, NY 10036	Client contract for mortgage loan due diligence services.

B 6G (Official Form 6G) (12/07) – Cont.

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AMENDED**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

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Mortgage Resource Center, Inc. d/b/a AllRegs 2975 Lone Oak Drive Suite 140 Eagan, MN 55121	Mortgage industry regulation aggregator.
Nano Technologies, Inc. d/b/a IT Audit Search 1765 Mustang Court Wheaton, IL 60189	Recruiting and staffing services.
Nationstar Mortgage Attn: Douglas Kreuger 350 Highland Drive Lewisville, TX 75067	Client contract for mortgage loan due diligence services.
NeoPost Nationwide Customer Service Center Attn: Customer Assistance 1335 Valwood Pkwy, Suite 111 Carrollton, TX 75006	Postage meter and postage account service.
Northeastern, LLC 22 Wabash Ste LL102 Pittsburgh, PA 15220	Client contract for mortgage loan due diligence services.
Ocwen Loan Servicing, LLC Attn: Secretary 1661 Worthington Road Suite 100 West Palm Beach, FL 33409	Client contract for mortgage loan due diligence services.

B 6G (Official Form 6G) (12/07) – Cont.

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On Q Financial Attn: Nelson DeLeon 4800 N. Scottsdale Rd #5500 Scottsdale, AZ 85251	Client contract for mortgage loan due diligence services.
OneWest Bank, FSB Attn: Rick Lieber 888 East Walnut Street 4th Floor Pasadena, CA 91101	Client contract for mortgage loan due diligence services.
Paralegal Resource Center, Inc. 410 17th Street Suite 1375 Denver, CO 80202	Recruiting and staffing service.
PhoneFactor 7301 W. 129th St. Suite 200 Overland Park, KS 66213	Software license agreement for authentication via phone.
Pinpoint Staffing, LLC 5970 Greenwood Plaza Blvd., #260 Greenwood Village, CO 80111	Recruiting and staffing service.
Points West Financial Group SPE, LLC Attn: Ron Brandenburg 6621 East Pacific Coast Highway Suite 102 Long Beach, CA 90803	Client contract for mortgage loan due diligence services.

B 6G (Official Form 6G) (12/07) – Cont.

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AMENDED**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
PrinceRidge Holdings, LP Attn: General Counsel 623 Fifth Avenue 19th Floor New York, NY 10022	Client contract for mortgage loan due diligence services.
Promontory Financial Group, LLC Attn: General Counsel 1201 Pennsylvania Avenue, N.W. Suite 617 Washington, DC 20004	Client contract for mortgage loan due diligence services.
Prospect Mortgage, LLC 15301 Ventura Blvd Suite D300 Sherman Oaks, CA 91403	Client contract for mortgage loan due diligence services.
ProTeck Services Ltd. Attn: Thomas O'Grady 307 Waverley Oaks Road Suite 305 Waltham, MA 02452	Property valuation services.
Quantix Consulting, Inc. 1777 S. Harrison St. Denver, CO 80210	Recruiting and staffing services.
Quicken Loans, Inc. Attn: Mark Lanschulz 1050 Woodward Avenue Detroit, MI 48226	Client contract for mortgage loan due diligence services.

B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

Debtor

Case No. 14-10663

(If known)

AMENDED**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Redwood Trust, Inc. One Belvedere Place Suite #300 Mill Valley, CA 94941	Client contract for mortgage loan due diligence services.
Reilly Pozner LLP Attn: Michael Rollin or Matthew Spohn 511 Sixteenth Street Suite 700 Denver, CO 80202	Client contract for mortgage loan due diligence services.
Remy Corporation Attn: Kevin Doran 1660 17th Street, #400 Denver, CO 80202	Recruiting and staffing services.
RPM Mortgage, Inc. 3240 Stone Valley Road West Alamo, CA 94507	Client contract for mortgage loan due diligence services.
Sales Optimizer, LLC 385 Douglas Ave. Suite 3350 Altamonte Springs, FL 32714	Salesforce.com consulting services.
salesforce.com, inc. VP, Worldwide Sales Operations The Landmark at One Market Suite 300 San Francisco, CA 94105	Web-based customer records management system.

B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

Debtor

Case No. 14-10663

(If known)

AMENDED**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SerVertis REO, LLC Attn: Nicholas Smith 345 St. Peter Street 1100 Landmark Towers St. Paul, MN 55102	Client contract for mortgage loan due diligence services.
Shareholder InSite, Inc. 521 8th Avenue South Suite 307 Nashville, TN 37203	Membership interest valuation and analysis for tax reporting.
Sierra Pacific Mortgage Co., Inc. Attn: Maria Dean 50 Iron Point Circle Suite 200 Folsom, CA 95630	Client contract for mortgage loan due diligence services.
Slingshot Information Delivery Services 2400 Market Street Suite 423 Philadelphia, PA 19103	Fax and email services.
SoundPath Conferencing 1760 Reston Pkwy #208 Reston, VA 20190	Telephone conference call lines.
Statebridge Company, LLC Attn: General Counsel 4600 S. Syracuse Street Suite 700 Denver, CO 80237	Client contract for mortgage loan due diligence services.

B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

Debtor

Case No. 14-10663

(If known)

AMENDED**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Stearns Lending, Inc. Attn: Laurie Mandir 4 Hutton Centre Drive Suite 500 Santa Ana, CA 92707	Client contract for mortgage loan due diligence services.
Stewart Lender Services, Inc. Attn: Jim Pyle 9700 Bissonet Street Suite 1500 Houston, TX 77036	Sold substantially all assets pursuant to an asset purchase agreement. *Provisions subject to confidentiality obligations.
Stewart Lender Services, Inc. Attn: Jim Pyle 9700 Bissonet Street Suite 1500 Houston, TX 77036	Client contract for transition services related to transaction.
Stout Street Funding, LLC Attn: Ken Glickstein 1200 17th Street Suite 880 Denver, CO 80202	Client contract for mortgage loan due diligence services.
Systems Technology Associates, Inc. Corporate Headquarters 3002 Dow Ave. Suite 126 Tustin, CA 92780	Information technology services installation and support.
TALX Corporation 11432 Lackland Road St. Louis, MO 63146	Employment verification information service provider required to provide services to JP Morgan Chase Bank National Association.

B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

Debtor

Case No. 14-10663

(If known)

AMENDED**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Tenrox, Inc. Attn: Ara Israilian, COO 600 Armand-Frappier Laval, QC H7V4B4 CANADA	Time keeping, records management system.
The Collingwood Group, LLC 1331 L Street, NW Suite 320 Washington, DC 20005	Strategic business planning and consultation.
The Pepsi Beverages Company PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Indemnity agreement for installation of soda fountain.
Toshiba Financial Services PO Box 660831 Dallas, TX 75266-0831	Lessor of Toshiba commercial scanner/copier/printer equipment.
Turning the Corner, LLC 4797 Briar Ridge Trail Boulder, CO 80301	Recruiting and staffing services.
Two Harbors Investment Corp. Attn: Rebecca B. Sandberg 601 Carlson Parkway Suite 601 Minnetonka, MN 55305	Client contract for mortgage loan due diligence services.

B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

Debtor

Case No. 14-10663

(If known)

AMENDED**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
UMB Bank, NA 1670 Broadway Denver, CO 80202	Bank and commercial banking services.
UPF Services LLC 12410 E. Mirabeau Parkway Suite 100 Spokane Valley, WA 99216	Property valuation and fraud reporting service.
Urban Financial Group, Inc. Attn: Brian Hendershot 8909 South Yale Ave. Tulsa, OK 74137	Client contract for mortgage loan due diligence services.
ViewPoint Bank, N.A. Attn: General Counsel 1309 West 15th Street Suite 400 Plano, TX 75075	Client contract for mortgage loan due diligence services.
Virtual Enterprises, Inc. d/b/a Advances Systems Group 12405 North Grant Street Thornton, CO 80241	Information technology hardware sales and support.
Virtus Medical Staffing, Inc. d/b/a Gold In People Attn: Sean Garcia 1635 Foxtail Drive Suite 312 Loveland, CO 80538	Recruiting and staffing services.

B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

Debtor

Case No. 14-10663

(If known)

AMENDED**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Vivalta, Inc. 1400 16th Street Mall #400 Denver, CO 80202	Recruiting and staffing services.
Waterfall Asset Management 1185 Avenue of the Americas New York, NY 10036	Client contract for mortgage loan due diligence services.
West Publishing Corporation d/b/a Practical Law 747 Third Avenue 36th Floor New York, NY 10017	Online legal information resource service.
Williams & Connolly, LLP 725 Twelfth St. N.W. Washington, DC 20005	Law firm, engaged for litigation matters.
ZAIS I TRS, Inc. c/o Zais Group, LLC Attn: General Counsel 2 Bridge Avenue Suite 322 Red Bank, NJ 07701	Client contract for mortgage loan due diligence services.

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re ALLONHILL, LLC
DebtorCase No. 14-10663
(if known)**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____ Signature: _____
Debtor

Date _____ Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

ss

X
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing Amended Summary of Schedules, Amended Schedule F and Amended Schedule G, consisting of 26 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: May 12, 2014

Signature:
M. Sue Allon, Manager

M. Sue Allon
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re ALLONHILL, LLC,
Debtor

Case No. 14-10663
(if known)

**AMENDED
STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

\$16,732.50
\$19,979,504.55
\$62,740,303

1.1.2014 – 3.26.2014, business operations
1.1.2013 – 12.31.2013, business operations
1.1.2012 – 12.31.2012, business operations

2. Income other than from employment or operation of business

None

☐

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,073,238.17	1.1.2014 – 3.26.2014, insurance proceeds
\$295.45	1.1.2014 – 3.26.2014, interest on money market account
\$46,485.00	1.1.2014 – 3.26.2014, interest on BSOF investment
\$101.94	1.1.2014 – 3.26.2014, interest on escrow account
\$15,000,000.00	8.28.2013, Sale of Assets to Stewart Lender Services, Inc.
\$1,831,739.66	1.1.2013 – 12.31.2013, insurance proceeds

3. Payments to creditors*Complete a. or b., as appropriate, and c.*

None

☒

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

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b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Bayard, P.A. 222 Delaware Avenue Suite 9100 Wilmington, DE 19801	3.20.2014	\$150,000.00	
Braddock Financial Corporation 1200 17 th Street Suite 880 Denver, CO 80202	1.9.2014 2.5.2014 3.4.2014	\$10,925.00 \$10,425.00 \$25,924.68	
Capital Legal Solutions, LLC 10521 Rosehaven Street	1.16.2014	\$85,893.43	

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Suite 300
Fairfax, VA 22030

CareerBuilder, LLC 200 N. LaSalle St. Suite 1100 Chicago, IL 60601	12.31.2013	\$7,500.00	
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Complete Discovery Source, Inc. 345 Park Avenue New York, NY 10154	12.31.2013 2.13.2014 2.27.2014	\$44,219.21 \$23,09.76 \$27,855.61	\$21,876.08
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Davis & Ceriani, P.C. 1350 17 th Street Suite 400 Denver, CO 80203	12.31.2013 1.16.2014 2.13.2014	\$3,560.09 \$22,567.59 \$11,439.91	\$346.30
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Ehrhardt, Keefe, Steiner & Hottman, P.C. 7979 E. Tufts Ave. Suite 400 Denver, CO 80237	2.13.2014	\$10,000.00	\$3,000.00
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Hogan Lovells US, LLP 1200 17 th Street Suite 1500 Denver, CO 80202	2.27.2014 3.20.2014	\$12,084.00 \$250,000.00	
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William Gallagher Associates 470 Atlantic Avenue Boston, MA 02210	2.27.2014	\$121,250.70	
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Williams & Connolly, LLP 725 Twelfth Street, N.W. Washington, D.C. 20005	12.11.2013	\$546,725.47	\$945,574.15
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** Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

None



c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
M. Sue Allon 171 S. Glencoe St. Denver, CO 80246 CEO, Manager and Class A Member	July 2013	\$18,000.00	
M. Sue Allon 171 S. Glencoe St. Denver, CO 80246 CEO, Manager and Class A Member	3.29.2013 – 8.31.2013	\$45,833.37	
David Kaplan 206 S. Ivy St. Denver, CO 80224 President, General Counsel & COO	3.29.2013 – 8.31.2013	\$143,229.13	

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Lorie Helms 3100 Rockbridge Dr. Highlands Ranch, CO 80129 CTO	3.29.2013 – 8.31.2013	\$96,354.24
Lorie Helms 3100 Rockbridge Dr. Highlands Ranch, CO 80129 CTO	3.31.2013	.25% Membership Interest in Allonhill
Jeff Billat 27134 Silver Jade Ct. Spring, TX 77368 CFO	3.29.2013 – 8.31.2013	\$114,583.37
Jeff Billat 27134 Silver Jade Ct. Spring, TX 77368 CFO	3.26.2013	.25% Membership Interest in Allonhill, relinquished 12.26.2013
Dan Reynolds 5359 W. Hoover Littleton, CO 80123 COO	7.15.2013	\$21,583.34
Dan Reynolds 5359 W. Hoover Littleton, CO 80123 COO	4.22.2013 – 6.20.2013	\$39,522.74
Dan Reynolds 5359 W. Hoover Littleton, CO 80123 COO	4.22.2013	.25% Membership Interest in Allonhill, relinquished 6.28.2013

4. Suits and administrative proceedings, executions, garnishments and attachments

None

☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Andesite Finance Company, LLC v. Allonhill, LLC, 2012CV5582	Civil case for breach of contract	District Court, Denver, CO 1437 Bannock Street Denver, CO 80202	Summary judgment in favor of Allonhill
Allonhill, LLC v. Aurora Bank, FSB, 2012CV6381	Civil case for breach of contract	District Court, Denver, CO 1437 Bannock Street Denver, CO 80202	Judgment in favor of Aurora

None

☐

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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NAME AND ADDRESS
OF PERSON FOR WHOSE
BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION
AND VALUE
OF PROPERTY

5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITOR OR SELLER

DATE OF REPOSSESSION,
FORECLOSURE SALE,
TRANSFER OR RETURN

DESCRIPTION
AND VALUE
OF PROPERTY

6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF ASSIGNEE

DATE OF
ASSIGNMENT

TERMS OF
ASSIGNMENT
OR SETTLEMENT

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CUSTODIAN

NAME AND LOCATION
OF COURT
CASE TITLE & NUMBER

DATE OF
ORDER

DESCRIPTION
AND VALUE
OF PROPERTY

7. Gifts

None



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF PERSON
OR ORGANIZATION

RELATIONSHIP
TO DEBTOR,
IF ANY

DATE
OF GIFT

DESCRIPTION
AND VALUE
OF GIFT

Zim Consulting, Inc.
3600 S. Yosemite Street
Suite 600
Denver, CO 80237

N/A

7.19.2013

\$1000.00 for
Colorado Jewish
Professional
Women's
Sponsorship

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8. Losses

None



List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION
AND VALUE
OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF
LOSS WAS COVERED IN WHOLE OR IN PART
BY INSURANCE, GIVE PARTICULARS

DATE
OF LOSS

9. Payments related to debt counseling or bankruptcy

None



None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS
OF PAYEE

DATE OF PAYMENT,
NAME OF PAYER IF
OTHER THAN DEBTOR

AMOUNT OF MONEY OR
DESCRIPTION AND
VALUE OF PROPERTY

Hogan Lovells US, LLP
1200 17th Street
Suite 1500
Denver, CO 80202

3.20.2014

\$250,000.00 Retainer

Bayard, P.A.
222 Delaware Avenue
Suite 9100
Wilmington, DE 19801

3.20.2014

\$150,000.00 Retainer

UpShot Services LLC
7808 Cherry Creek South Drive
Suite 112
Denver, CO 80231

3.20.2014

\$5,000.00 Retainer

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
TRANSFeree, RELATIONSHIP
TO DEBTOR

DATE

DESCRIBE PROPERTY
TRANSFERRED AND
VALUE RECEIVED

Stewart Lender Services, Inc.
1980 Post Oak Blvd.
Suite 500
Houston, TX 77056

8.28.2013

Substantially all assets, including business operations, client lists, vendor lists, and technology. Statement of value pending resolution of confidentiality obligations.

None



b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a

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self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None



If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

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ADDRESS	NAME USED	DATES OF OCCUPANCY
1200 17 th Street Suite 880 Denver, CO 80202	Allonhill, LLC	11.1.2013 – Present
4700 S. Syracuse St. Suite 700 Denver, CO 80237	Allonhill, LLC	10.1.2011 – 11.1.2013
1515 Arapahoe Street Tower 3, Suite 400 Denver, CO 80202	Allonhill, LLC	6.24.2009 – 12.31.2013

16. Spouses and Former

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR
DISPOSITION**18. Nature, location and name of business**

None



a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Jeffrey Billat, CFO 27315 Silver Jade Ct. Spring, TX 77368	2.27.2012 – 8.31.2013
Paul Parodi, Accounting Manager 32290 E. 166th St.	9.6.2011 – 12.31.2013

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Hudson, CO 80642

None

☐

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Ehrhardt, Keefe, Steiner & Hottman, P.C.	7979 E. Tufts Ave. Suite 400 Denver, CO 80237	3.4.2011 - Present

None

☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Allonhill, LLC	1200 17 th Street Denver, CO 80202
Ehrhardt, Keefe, Steiner & Hottman, P.C.	7979 E. Tufts Ave. Suite 400 Denver, CO 80237

None

☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Charles Schwab Bank 211 Main Street San Francisco, CA 94105	May 2013
William Gallagher Associates, Inc. 470 Atlantic Ave. Boston, MA 02210	November 2012
PricewaterhouseCoopers LLP 125 High Street Boston, MA 02210	January 2013
Goldman Sachs 6011 Connection Drive Irving, TX 75039	March 2013
TIAA-CREF 730 Third Avenue New York, NY 10017-3206	August 2013
JP Morgan Chase & Co. 1111 Polaris Parkway Suite 1N Columbus, OH 43240-0638	August 2013
PHH Mortgage Co. 3000 Leadenhall Drive Mt. Laurel, NJ 08054	August 2013
Stewart Lender Services, Inc. 1980 Post Oak Blvd.	July 2013

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Suite 500
Houston, TX 77056

Fannie Mae
14221 Dallas Parkway
Suite 1000
Dallas, TX 75254

May 2013

20. Inventories

None



a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None



b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
M. Sue Allon 171 S. Glencoe St. Denver, CO 80246	Manager, CEO and Class A Member	Class A Interests, 47.28054%
BHC Allonhill, LLC 1200 17 th Street Suite 880 Denver, CO 801202	Class A Member	Class A Interests, 41.58420%

22. Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None



b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

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NAME AND ADDRESS	TITLE	DATE OF TERMINATION
M. Sue Allon 171 S. Glencoe St. Denver, CO 80246	CEO	8.31.2013, still acts as Manager
David Kaplan 206 S. Ivy St. Denver, CO 80224	President, General Counsel, COO	8.31.2013
Lorie Helms 3100 Rockbridge Dr. Highlands Ranch, CO 80129	CTO	8.31.2013
Jeffrey Billat 27134 Silver Jade Ct. Spring, TX 77368	CFO	8.31.2013
Dan Reynolds 5359 W. Hoover Littleton, CO 80123	COO	6.20.2013

23. Withdrawals from a partnership or distributions by a corporation

None



a. If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
M. Sue Allon 171 S. Glencoe St. Denver, CO 80246 CEO, Manager and Class A Member	July 2013, Allonhill purchased a personal item for Ms. Allon which she elected to take as a distribution.	\$18,000.00
M. Sue Allon 171 S. Glencoe St. Denver, CO 80246 CEO, Manager and Class A Member	3.29.2013 – 8.31.2013, Wages	\$45,833.37
David Kaplan 206 S. Ivy St. Denver, CO 80224 President, General Counsel & COO	3.29.2013 – 8.31.2013, Wages	\$143,229.13
Lorie Helms 3100 Rockbridge Dr. Highlands Ranch, CO 80129 CTO	3.29.2013 – 8.31.2013, Wages	\$96,354.24
Lorie Helms 3100 Rockbridge Dr. Highlands Ranch, CO 80129 CTO	3.31.2013,	.25% Membership Interest in Allonhill
Jeff Billat 27134 Silver Jade Ct. Spring, TX 77368	3.29.2013 – 8.31.2013, Wages	\$114,583.37

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CFO

Jeff Billat 27134 Silver Jade Ct. Spring, TX 77368 CFO	3.26.2013	.25% Membership Interest in Allonhill, relinquished 12.26.2013
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Dan Reynolds 5359 W. Hoover Littleton, CO 80123 COO	7.15.2013, Severance Pay	\$21,583.34
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Dan Reynolds 5359 W. Hoover Littleton, CO 80123 COO	4.22.2013 – 6.20.2013, Wages	\$39,522.74
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Dan Reynolds 5359 W. Hoover Littleton, CO 80123 COO	4.22.2013	.25% Membership Interest in Allonhill, relinquished 6.28.2013
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24. Tax Consolidation Group.

None



a. If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None



a. If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * *

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____ Signature of Debtor _____
 Date _____ Signature of Joint Debtor (if any) _____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing amended statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **May 8**, 2014 Signature of Debtor M. Sue Allon
 Print Name and Title **M. Sue Allon, Manager**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

___ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____ Social-Security No. (Required by 11 U.S.C. § 110.) _____

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

Signature of Bankruptcy Petition Preparer _____ Date _____

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.