

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALLONHILL, LLC,

Debtor.

Chapter 11

Case No. 14-10663 (KG)

**SECOND~~THIRD~~ AMENDED CHAPTER 11 PLAN OF REORGANIZATION FOR
ALLONHILL, LLC**

THIS SECOND~~THIRD~~ AMENDED CHAPTER 11 PLAN IS BEING SUBMITTED FOR APPROVAL BY THE BANKRUPTCY COURT. THIS CHAPTER 11 PLAN HAS NOT BEEN APPROVED BY THE BANKRUPTCY COURT. ACCORDINGLY, THIS IS NOT A SOLICITATION OF AN ACCEPTANCE OR REJECTION OF THE CHAPTER 11 PLAN WITHIN THE MEANING OF SECTION 1125 OF THE BANKRUPTCY CODE, 11 U.S.C. § 1125. ACCEPTANCES OR REJECTIONS MAY NOT BE SOLICITED UNTIL A DISCLOSURE STATEMENT HAS BEEN APPROVED BY THE BANKRUPTCY COURT

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**SECOND~~THIRD~~ AMENDED CHAPTER 11 PLAN OF REORGANIZATION
FOR ALLONHILL, LLC**

INTRODUCTION¹

Allonhill, LLC, as a debtor and debtor-in-possession (the “Debtor” or “Allonhill”), hereby proposes this Plan for the resolution of the outstanding Claims against and Interests in the Debtor. Reference is made to the Disclosure Statement for a discussion of (i) the Debtor’s history, businesses, properties, results of operations, and projections for future operations, (ii) a summary and analysis of this Plan, and (iii) certain related matters, including risk factors relating to the consummation of this Plan and Distributions to be made under this Plan.

ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTOR ARE ENCOURAGED TO READ THE PLAN AND THE DISCLOSURE STATEMENT IN THEIR ENTIRETY BEFORE VOTING TO ACCEPT OR REJECT THE PLAN. SUBJECT TO CERTAIN RESTRICTIONS AND REQUIREMENTS SET FORTH IN SECTION 1127 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 3019, AND IN THE PLAN, THE PLAN PROPONENT RESERVES THE RIGHT TO ALTER, AMEND, MODIFY, REVOKE OR WITHDRAW THE PLAN, OR ANY PART THEREOF, ON NOTICE TO ALL PARTIES HAVING REQUESTED NOTICES IN THE BANKRUPTCY CASE, PRIOR TO ITS SUBSTANTIAL CONSUMMATION.

The Debtor is the proponent of the Plan within the meaning of section 1129 of the Bankruptcy Code.

ARTICLE I

DEFINED TERMS AND RULES OF INTERPRETATION

For purposes of the Plan, except as expressly provided or unless the context otherwise requires, (a) all capitalized terms used in the Plan and not otherwise defined in the Plan shall have the meanings ascribed to them in the Disclosure Statement (or any exhibit hereto or thereto), (b) any capitalized term used in the Plan that is not defined in the Plan, but is defined in the Bankruptcy Code or the Bankruptcy Rules, shall have the meaning ascribed to that term in the Bankruptcy Code or the Bankruptcy Rules, as applicable, (c) whenever the context requires, each term stated in either the singular or the plural shall include the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and the neuter, (d) any reference in the Plan to a contract, instrument, release, indenture, or other agreement or document being in a particular form or on particular terms and conditions means that such document shall be substantially in such form or substantially on such terms and conditions, (e) any reference in the Plan to an existing document or exhibit means such document or exhibit as it may be amended, modified, or supplemented from time to time, (f) unless otherwise specified, all references in the Plan to sections, articles, schedules, and exhibits

¹ All capitalized terms used in the Plan and not otherwise defined in Article I of the Plan shall have the meanings ascribed to them in the Disclosure Statement (or any exhibit hereto).

are references to sections, articles, schedules, and exhibits of or to the Plan, (g) the words “herein,” “hereof,” “hereto,” “hereunder,” and other words of similar import refer to the Plan in its entirety rather than to any particular paragraph, subparagraph, or clause contained in the Plan, (h) captions and headings to articles and sections are inserted for convenience of reference only and shall not limit or otherwise affect the provisions hereof or the interpretation of the Plan, and (i) the rules of construction set forth in section 102 of the Bankruptcy Code and in the Bankruptcy Rules shall apply.

1.1 “Administrative Claim” means a Claim for any costs or expenses of administration of the Estate under sections 503(b), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation, for: (a) any actual and necessary costs and expenses incurred after the Petition Date of preserving the Estate and operating the businesses of the Debtor; (b) any payment to be made under the Plan to cure a default on an assumed Executory Contract or assumed Unexpired Lease; (c) any ~~postpetition~~post-petition cost, indebtedness or contractual obligation duly and validly incurred or assumed by the Debtor in the ordinary course of its business; (d) any Allowed Claims that are entitled to be treated as Administrative Claims pursuant to a Final Order under section 546(c)(2)(A) of the Bankruptcy Code; (e) any Allowed Claims of Professionals in the Chapter 11 Case; and (f) any fees and charges assessed against the Estate under chapter 123 of title 28 of the United States Code, 28 U.S.C. §§ 1911-1930.

1.2 “Administrative Claims Bar Date” means the deadline for filing all requests for payment of Administrative Claims, which shall be forty-five days after the Effective Date, unless otherwise ordered by the Bankruptcy Court, ~~except with respect to Professional Fee Claims, which shall be 60 days after the Effective Date.~~

1.3 “Administrative Claims Reserve” means the reserve of Cash established and maintained by the Debtor and Reorganized Debtor to pay Allowed Administrative Claims, including Claims under section 503(b)(9) of the Bankruptcy Code and all Claims for rent under section 503(b) of the Bankruptcy Code and lease payments under section 365(d)(5) of the Bankruptcy Code.

1.4 “Administrative Expense Request” means a request for the payment of an Administrative Claim.

1.5 “Affiliate” means “affiliate” as defined in section 101(2) of the Bankruptcy Code.

1.6 “Allowed” means with respect to any Claim (including any Administrative Claim) or portion thereof (to the extent such Claim is not Disputed or Disallowed) or any Interest (a) any Claim or Interest, proof of which: (i) was timely Filed with the Bankruptcy Court or its duly appointed claims agent, (ii) was deemed timely Filed pursuant to section 1111(a) of the Bankruptcy Code, (iii) by a Final Order was not required to be Filed; (b) any Claim or Interest that has been, or hereafter is, listed in the Schedules as liquidated in an amount other than zero or unknown and not Disputed or Contingent (or as to which the applicable Proof of Claim has been withdrawn or Disallowed); and (c) any Claim or Interest which has been allowed (whether in whole or

in part) by a Final Order (but only to the extent so allowed), and, in (a), (b) and (c) above, as to which no objection to the allowance thereof, or action to subordinate, avoid, classify, reclassify, expunge, estimate or otherwise limit recovery with respect thereto, has been Filed within the applicable period of limitation fixed by the Plan, the Bankruptcy Code, the Bankruptcy Rules or a Final Order; (d) any Claim or Interest allowed under or pursuant to the terms of the Plan; (e) any Claim arising from the recovery of property under sections 550 or 553 of the Bankruptcy Code which has been allowed in accordance with section 503(h) of the Bankruptcy Code; (f) a Claim relating to a rejected Executory Contract or Unexpired Lease that either (i) is not a Disputed Claim or (ii) has been allowed by a Final Order, in either case only if a Proof of Claim has been Filed by the applicable Bar Date or has otherwise been deemed timely Filed under applicable law; or (g) which is a Professional Claim for which a fee award amount has been approved by order of the Bankruptcy Court; provided, however, that Claims or Interests allowed solely for the purpose of voting to accept or reject the Plan pursuant to an order of the Bankruptcy Court shall not be considered “Allowed” hereunder.

1.7 “Allowed Claim” means an Allowed Claim of the particular type or Class described.

1.8 “Allowed __ Claim” means, with respect to any specified Class or type of Claim, whether classified or unclassified, that the referenced Claim is an Allowed Claim.

1.9 “Aurora” means Aurora Commercial Corporation, f/k/a Aurora F.S.B., formerly a “savings association” within the meaning of 12 U.S.C. §§ 1462(4) and 1813(b), that was chartered by the Office of the Controller of Currency of the United States.

1.10 “Aurora Litigation” means *Allonhill, LLC v. Aurora Bank, FSB* (Case No. 12CV6381) in the District Court for the City and County of Denver, Colorado, and any related proceedings in appellate courts of the State of Colorado or the United States.

1.11 “Avoidance Actions” means any and all Causes of Action (other than those which are released or dismissed as part of and pursuant to the Plan) which a trustee, debtor-in-possession, the estate or other appropriate party in interest may assert under sections 502(d), 510, 541, 542, 543, 544, 545, 547, 548, 549, 550, 551, or 553 of the Bankruptcy Code or under related state or federal statutes and common law, including, without limitation, fraudulent transfer laws (whether or not litigation is commenced to prosecute such Causes of Action) and including the Debtor’s rights of setoff, recoupment, contribution, reimbursement, subrogation or indemnity (as those terms are defined by the non-bankruptcy law of any relevant jurisdiction) and any other indirect claim of any kind whatsoever, whenever and wherever arising or asserted.

1.12 “Ballot” means each of the ballot forms, other than a master ballot form, distributed to each Holder of a Claim or Interest entitled to vote to accept or reject this Plan.

1.13 “Bankruptcy Code” means the Bankruptcy Reform Act of 1978, as codified in title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as in effect on the Petition Date, together with all amendments and modifications thereto that were subsequently made applicable to the Chapter 11 Case.

1.14 “Bankruptcy Court” means the United States Bankruptcy Court for the District of Delaware or such other court as may have jurisdiction over the Chapter 11 Case or any aspect thereof.

1.15 “Bankruptcy Rules” means (i) the Federal Rules of Bankruptcy Procedure and the Official Bankruptcy Forms, as amended and promulgated under section 2075 of title 28 of the United States Code, (ii) the applicable Federal Rules of Civil Procedure, as amended and promulgated under section 2072 of title 28 of the United States Code, (iii) the applicable Local Rules of Bankruptcy Practice and Procedure for the Bankruptcy Court, and (iv) any standing orders governing practice and procedure issued by the Bankruptcy Court, each as in effect on the Petition Date, together with all amendments and modifications thereto that were subsequently made applicable to the Chapter 11 Case or proceedings therein, as the case may be.

1.16 “Bar Date” means January 20, 2015, the date set by the Bankruptcy Court as the last day for Filing a Proof of Claim or Proof of Interest against the Debtor in the Chapter 11 Case.

1.17 “Business Day” means any day, excluding Saturdays, Sundays, or “legal holidays” (as defined in Bankruptcy Rule 9006(a)), on which commercial banks are open for business in Wilmington, Delaware.

1.18 “Cash or \$” means legal tender of the United States of America or the equivalent thereof, including bank deposits, checks and cash equivalents.

1.19 “Causes of Action” means any and all actions, causes of action, Claims, rights, defenses, liabilities, obligations, executions, choses in action, controversies, rights (including rights to legal remedies, rights to equitable remedies, rights to payment), suits, debts, damages, judgments, remedies, demands, setoffs, defenses, recoupments, crossclaims, counterclaims, third-party claims, indemnity claims, contribution claims or any other claims whatsoever, whether known or unknown, reduced to judgment or not reduced to judgment, liquidated or unliquidated, fixed or contingent, matured or unmatured, disputed or undisputed, secured or unsecured, choate or inchoate, existing or hereafter arising, suspected or unsuspected, foreseen or unforeseen, and whether asserted or assertable directly, indirectly or derivatively, at law, in equity or otherwise, based on whole or in part upon any act or omission or other event occurring prior to the Petition Date or during the course of the Chapter 11 Case, including through the Effective Date; and, for avoidance of doubt, includes, but is not limited to, Avoidance Actions, Litigation Rights and actions belonging to the Debtor or the Estate to recover on or under any contract, including for breach, indemnification or any other damages, to recover damages and losses due to torts or fraud (in all cases, regardless of intent) or to recover damages, losses and/or amounts due under any statute, regulation, act or law (whether legislative,

judicially-made or agency- or regulator-promulgated) of any State or the United States. Any reference to Cause of Action shall include all of the above-specified items.

1.20 “Chapter 11 Case” means chapter 11 case number 14-10663 (KG) commenced by the Debtor in the Bankruptcy Court.

1.21 “Claim” means any “claim” against the Debtor as defined in Bankruptcy Code section 101(5).

1.22 “Claims Objection Bar Date” means the date that is one hundred and eighty (180) days after the Effective Date or such later date as may be extended by order of the Bankruptcy Court.

1.23 “Class” means a category of Holders of Claims or Interests in the Debtor pursuant to section 1122(a) of the Bankruptcy Code, as described in Articles II and III of the Plan.

1.24 “Collateral” means any property or interest in property of the Estate which shall be subject to a Lien to secure the payment or performance of a Claim, which Lien is not subject to avoidance under the Bankruptcy Code or otherwise invalid under the Bankruptcy Code or applicable state law, including the Class 5 Collateral.

1.25 “Colorado Court” means the District Court for the City and County of Denver, Colorado, and, as the case may be or context requires, such superior courts of the State of Colorado as may have jurisdiction over appeals of decisions and judgments rendered in the Aurora Litigation.

1.26 “Confirmation” means the entry of the Confirmation Order on the docket of the Chapter 11 Case, subject to all conditions specified having been (a) satisfied, or (b) waived.

1.27 “Confirmation Date” means the date upon which the Bankruptcy Court enters the Confirmation Order on the docket of the Chapter 11 Case, within the meaning of Bankruptcy Rules 5003 and 9021.

1.28 “Confirmation Hearing” means the hearing held by the Bankruptcy Court to consider Confirmation of the Plan, as such hearing may be adjourned or continued from time to time.

1.29 “Confirmation Order” means the order of the Bankruptcy Court confirming the Plan pursuant to, among others, section 1129 of the Bankruptcy Code.

1.30 “Consummation” means the occurrence of the Effective Date as set forth in the Plan.

1.31 “Contingent” means, with reference to a Claim, a Claim that has not accrued or is not otherwise payable and the accrual of which, or the obligation to make payment on which, is dependent upon a future event that may or may not occur.

1.32 “Contribution” means \$150,000 to be paid to the Debtor by the Debtor’s Principals as a condition, and upon acceptance of the sufficiency of the releases, injunctions and exculpations to be granted by this Plan on the Effective Date.

1.33 “Creditor” means any Holder of a Claim.

1.34 “Cure” means the Distribution of Cash, or such other property as may be agreed upon by the parties or ordered by the Bankruptcy Court, with respect to the assumption or assumption and assignment of an Executory Contract or Unexpired Lease, pursuant to Bankruptcy Code section 365(b), in an amount equal to all unpaid monetary obligations, without interest, or such other amount as may be agreed upon by the parties, under such Executory Contract or Unexpired Lease, to the extent such obligations are enforceable under the Bankruptcy Code and applicable bankruptcy law.

1.35 “Debtor” has the meaning ascribed to it in the Introduction to this Plan.

1.36 “Debtor’s Principals” means Margaret Sue Allon, BHC Allonhill, LLC and Harvey B. Allon.

1.37 “Disbursement Procedures” means the procedures, obligations, requirements and limitations set forth in sections 5.16 through 5.22 of this Plan.

~~1.37~~**1.38 “Direct Contractual Obligation”** means an obligation under a written and enforceable contract to take or to refrain from taking prospective action, other than to pay money, non-compliance with which would cause material damage or loss to the other contract party, or give rise to rights of indemnification under the contract, and for avoidance of doubt, shall include the obligations of the Debtor set forth in sections 6.1, 6.3 and 6.39 of Article VI of, and in Article IX of, the SLS APA.

~~1.38~~**1.39 “Disallowed”** means, with respect to any Claim or Interest or portion thereof, any Claim against or Interest in the Debtor which: (i) has been disallowed, in whole or part, by a Final Order; (ii) has been withdrawn by agreement of the Holder thereof and the Debtor, in whole or in part; (iii) has been withdrawn, in whole or in part, by the Holder thereof; (iv) if listed in the Schedules as zero or as Disputed, contingent or unliquidated and in respect of which a Proof of Claim or a Proof of Interest, as applicable, has not been timely Filed or deemed timely Filed pursuant to the Plan, the Bankruptcy Code or any Final Order or other applicable law; (v) has been reclassified, expunged, subordinated or estimated to the extent that such reclassification, expungement, subordination or estimation results in a reduction in the Filed amount of any Proof of Claim or Proof of Interest; (vi) is evidenced by a Proof of Claim or a Proof of Interest which has been Filed, or which has been deemed to be Filed under applicable law or order of the Bankruptcy Court or which is required to be Filed by order of the Bankruptcy Court but as to which such Proof of Claim or Proof of Interest was not timely or properly Filed; (vii) is unenforceable to the extent provided in section 502(b) of the Bankruptcy Code; (viii) where the Holder of a Claim is a Person or Entity from which property is recoverable under sections 542, 543, 550, or 553 of the Bankruptcy Code or that is a transferee of a transfer avoidable under sections 522(f), 522(h), 544, 545, 547,

548, 549, or 724(a) of the Bankruptcy Code, unless such Person, Entity or transferee has paid the amount, or turned over any such Property, for which such Person, Entity or transferee is liable under section 522(i), 542, 543, 550, or 553 of the Bankruptcy Code; or (ix) is for reimbursement or contribution that is contingent as of the time of allowance or disallowance of such claim. In each case a Disallowed Claim or a Disallowed Interest is disallowed only to the extent of disallowance, withdrawal, reclassification, expungement, subordination or estimation.

~~1.39~~1.40 **“Disallowed Claim”** means a Claim, or any portion thereof, that is Disallowed.

~~1.40~~1.41 **“Disallowed Interest”** means an Interest, or any portion thereof, that is Disallowed.

~~1.41~~1.42 **“Disbursing Agent”** means the Reorganized Debtor or any Person or Persons designated by the Debtor or the Reorganized Debtor, in its discretion, to serve as disbursing agent under, in accordance with and pursuant to the Plan.

~~1.42~~1.43 **“Disclosure Statement”** means the disclosure statement for the Plan, as amended, supplemented or modified from time to time, describing the Plan, which is prepared and distributed in accordance with, among others, sections 1125, 1126(b) and 1145 of the Bankruptcy Code, Bankruptcy Rule 3018 and other applicable law.

~~1.43~~1.44 **“Disputed Claim”** means (a) if no Proof of Claim has been Filed by the applicable Bar Date or has otherwise been deemed timely Filed under applicable law: (i) a Claim that is listed on the Debtor’s Schedules as other than disputed, contingent or unliquidated, but as to which the Debtor or Reorganized Debtor or, prior to the Confirmation Date, any other party in interest, has Filed an objection by the Claims Objection Bar Date, and such objection has not been withdrawn or denied by a Final Order; or (ii) a Claim that is listed on the Debtor’s Schedules as disputed, contingent or unliquidated; or (b) if a Proof of Claim or request for payment of an Administrative Claim has been Filed by the applicable Bar Date or has otherwise been deemed timely Filed under applicable law: (i) a Claim for which no corresponding Claim is listed on the Debtor’s Schedules and as to which an objection has been filed; (ii) a Claim for which a corresponding Claim is listed on the Debtor’s Schedules as other than disputed, contingent or unliquidated, but the nature or amount of the Claim as asserted in the Proof of Claim varies from the nature and amount of such Claim as it is listed on the Schedules; (iii) a Claim for which a corresponding Claim is listed on the Debtor’s Schedules as disputed, contingent or unliquidated; (iv) a Claim for which an objection has been Filed by the Debtor or Reorganized Debtor or, prior to the Confirmation Date, any other party-in-interest, by the Claims Objection Bar Date, and such objection has not been withdrawn or denied by a Final Order; or (v) a Claim which asserts it is contingent or unliquidated in whole or in part.

~~1.44~~1.45 **“Disputed Claim Amount”** means (a) if a liquidated amount is set forth in the Proof of Claim relating to a Disputed Claim, (i) the liquidated amount set

forth in the Proof of Claim relating to the Disputed Claim; (ii) an amount agreed to by the Debtor or the Reorganized Debtor, as applicable, and the Holder of such Disputed Claim; or (iii) if a request for estimation is Filed by any party, the amount at which such Disputed Claim is estimated by the Bankruptcy Court; (b) if no liquidated amount is set forth in the Proof of Claim relating to a Disputed Claim, (i) an amount agreed to by the Debtor or the Reorganized Debtor, as applicable, and the Holder of such Disputed Claim or (ii) the amount estimated by the Bankruptcy Court with respect to such Disputed Claim; or (c) zero, if the Disputed Claim was listed on the Schedules as unliquidated, contingent or disputed and no Proof of Claim was Filed, or deemed to have been Filed, by the applicable Bar Date and the Claim has not been resolved by written agreement of the parties or an order of the Court.

1.451.46 **“Disputed Claims Reserve”** means the reserve of Cash established and maintained by the Debtor prior to the Effective Date, or the Reorganized Debtor after the Effective Date, to pay Disputed Claims upon allowance by the Bankruptcy Court.

1.461.47 **“Distributable Cash”** means all Cash held by the ~~Debtor~~Disbursing Agent on the Effective Date or a Distribution Date, (as the case may be) less (i) the Reserves set forth in Section 8.03 of the Plan, and (2) the amount of Cash on hand the Debtor or Reorganized Debtor (as the case may be) is authorized to retain on such date.

1.471.48 **“Distribution”** means any distribution pursuant to the Plan to the Holders of Allowed Claims against or Interests in the Debtor.

1.481.49 **“Distribution Date”** means, (i) when used with respect to an Allowed Claim or an Allowed Interest, the Initial Distribution Date and any Subsequent Distribution Date upon which a Distribution is made by the Disbursing Agent in accordance with the Plan which is the latest to occur of: (a) the Initial Distribution Date; (b) the date that is ten (10) Business Days after the date after such Claim or Interest becomes an Allowed Claim or an Allowed Interest by a Final Order; or (c) the date that such Claim becomes payable under any agreement between the Debtor and the Holder of such Claim.

1.491.50 **“Distribution Record Date”** means the date which is the earlier of 180 days after a final and non-appealable judgment is rendered in the Aurora Litigation or [] years from the Effective Date, the record date for determining entitlement to receive Distributions under the Plan on account of Allowed Claims and/or Allowed Interests and for closing of the claims registers for all Claims pursuant to Section 7.08 of the Plan.

1.501.51 **“Effective Date”** means the first Business Day following the date on which all conditions to Consummation set forth in Section 9.02 of the Plan have been satisfied or, if capable of being duly and expressly waived, as provided in Section 9.04 of the Plan, any conditions to the occurrence of consummation set forth in the Plan has been satisfied or waived.

~~1.51~~1.52 **“Entity”** means a Person, estate, trust, governmental unit, and U.S. Trustee, within the meaning of Bankruptcy Code section 101(15).

~~1.52~~1.53 **“Escrow Agent”** shall mean Wells Fargo Bank, N.A., as escrow agent with respect to the SLS Account.

~~1.53~~1.54 **“Estate”** means the estate of the Debtor in the Chapter 11 Case, created pursuant to section 541 of the Bankruptcy Code.

~~1.54~~1.55 **“Estate Assets”** means any and all assets, property, interests and rights of the Estate.

~~1.55~~1.56 **“Estate Representative”** means the Reorganized Debtor and its successors, as appointed by section 5.09(a) of this Plan.

~~1.56~~1.57 **“Excess Cash”** means (i) all cash held by the Debtor on the Effective Date; minus (x) Distributions due under the Plan on the Effective Date, (y) the Reserves set forth in Section 8.03 of the Plan, and (z) the amount of Cash on hand the Debtor is authorized to retain on the Effective Date; plus (v) any funds in the Disputed Claims Reserve at any time after the Effective Date in excess of the Disputed Claims Amount. The Debtor will provide an estimate of Excess Cash and Withheld Excess Cash in the Plan Supplement.

~~1.57~~1.58 **“Exculpated Parties”** means the (a) Debtor; (b) Reorganized Debtor; (c) the Debtor Principals, (d) the Disbursing Agent and (e) each Indemnified Person.

~~1.58~~1.59 **“Executory Contract”** means a contract to which the Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

~~1.59~~1.60 **“Exhibit Filing Date”** means the date on which exhibits to the Plan or the Disclosure Statement shall be Filed with the Bankruptcy Court, which date shall be not later than ten (10) days prior to the Voting Deadline or such later date as may be established by order of the Bankruptcy Court.

~~1.60~~1.61 **“Face Amount”** means (a) when used in reference to a Disputed Claim, the Disputed Claim Amount and (b) when used in reference to an Allowed Claim, the Allowed Claim amount.

~~1.61~~1.62 **“File, Filed or Filing”** means file, filed or filing with the Bankruptcy Court in the Chapter 11 Case; provided, however, that with respect to Proofs of Claim and Proofs of Interest only, “Filed” shall mean delivered and received in the manner provided in any order approving the Bar Date or the Administrative Claims Bar Date.

~~1.62~~1.63 **“Final Order”** means an order, ruling, judgment, the operation or effect of a judgment or other decree issued and entered by the Bankruptcy Court or by any state or other federal court or other court of competent jurisdiction which has not

been reversed, vacated, stayed, modified or amended and as to which (i) the time to appeal or petition for review, rehearing, certiorari, reargument or retrial has expired and as to which no appeal or petition for review, rehearing, certiorari, reargument or retrial is pending or (ii) any appeal or petition for review, rehearing, certiorari, reargument or retrial has been finally decided and no further appeal or petition for review, rehearing, certiorari, reargument or retrial can be taken or granted; provided, however, that the possibility that a motion under Rule 59 or Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be Filed with respect to such order or judgment shall not cause such order or judgment not to be a Final Order.

~~1.631.64~~ **“General Unsecured Claim”** means any Unsecured Claim against the Debtor that is not an Administrative Claim, a Priority Tax Claim, an Other Priority Claim, a Secured Claim or a Common Equity Interest.

~~1.641.65~~ **“Holder”** means the legal or beneficial holder of a Claim or Interest (and, when used in conjunction with a Class or type of Claim or Interest, means a Holder of a Claim or Interest in such Class or of such type).

~~1.651.66~~ **“Impaired”** means, when used with reference to a Claim or Interest, a Claim or Interest that is impaired within the meaning of section 1124 of the Bankruptcy Code.

~~1.661.67~~ **“Impaired Class”** means a Class of Claims or Interests that are Impaired.

~~1.671.68~~ **“Indemnification Obligation”** means any obligation of the Debtor to indemnify, reimburse, advance expenses or provide contribution to or with respect to any Indemnified Person, pursuant to by-laws, articles of incorporation, agreements, contracts, common law or otherwise, to the extent permitted under applicable state law, as of immediately prior to the Petition Date.

~~1.681.69~~ **“Indemnified Person”** means all financial advisors, accountants, investment bankers, agents, professionals and representatives of the Debtor as of the Petition Date and through the Effective Date (in each case in his, her or its capacity as such).

~~1.691.70~~ **“Initial Distribution Date”** means the Effective Date when used with respect to a Claim that is an Allowed Claim or an Allowed Interest as of the Effective Date, or as soon as reasonably practicable after the Effective Date, but in any event not later than ten (10) days after the Effective Date.

~~1.701.71~~ **“Insider”** shall have the same meaning set forth in section 101(31) of the Bankruptcy Code, 11 U.S.C. § 101(31).

~~1.711.72~~ **“Insured Claim”** means any Allowed Claim or portion of an Allowed Claim that is insured under the Debtor’s insurance policies, but only to the extent of such coverage.

1.721.73 “**Interest**” means the legal interests, equitable interests, contractual interests, equity interests or ownership interests, or other rights of any Person in any other Person including all capital stock, stock certificates, common stock, preferred stock, partnership interests, limited liability company or membership interests, rights, treasury stock, options, warrants, contingent warrants, convertible or exchangeable securities, investment securities, subscriptions or other agreements and contractual rights to acquire or obtain such an interest or share in any other Person, partnership interests in any other Person’s stock appreciation rights, conversion rights, repurchase rights, redemption rights, dividend rights, preemptive rights, subscription rights and liquidation preferences, puts, calls, awards or commitments of any character whatsoever relating to any such equity, common stock, preferred stock, ownership interests or other shares of capital stock in any other Person or obligating such other Person to issue, transfer or sell any shares of capital stock whether or not certificated, transferable, voting or denominated “stock” or a similar security.

1.731.74 “**Lien**” means, with respect to any asset or Property (or the rents, revenues, income, profits or proceeds therefrom), and in each case, whether the same is consensual or nonconsensual or arises by contract, operation of law, legal process or otherwise: (a) any and all mortgages or hypothecation to secure payment of a debt or performance of an obligation, liens, pledges, attachments, charges, leases evidencing a capitalizable lease obligation, conditional sale or other title retention agreement, or other security interest or encumbrance or other legally cognizable security devices of any kind in respect of any asset or Property, or upon the rents, revenues, income, profits or proceeds therefrom; or (b) any arrangement, express or implied, under which any Property is transferred, sequestered or otherwise identified for the purpose of subjecting or making available the same for the payment of debt or performance of any other obligation in priority to the payment of general unsecured creditors; provided, however, that a lien that has or may be avoided pursuant to any Avoidance Action shall not constitute a lien hereunder.

1.741.75 “**Litigation Rights**” means the Causes of Action, including the Aurora Litigation and the SLS Claims, that the Debtor or the Estate may hold against any Person or Entity (except to the extent expressly released under the Plan), including, without limitation, Avoidance Actions (except with respect to the Avoidance Actions, if any, waived under the Plan).

1.751.76 “**New Common LLC Interests**” means the common limited liability company interests in the Reorganized Debtor issued by the Reorganized Debtor on the Distribution Date to the Holders of Allowed Class 5 Interests.

1.761.77 “**New Governance Documents**” means the (i) the certificate of formation of the Reorganized Debtor substantially in the form set forth in the Plan Supplement, and (ii) the Operating Agreement.

1.771.78 “**New Manager**” means the Manager of the Reorganized Debtor, to be appointed as of the Effective Date pursuant to Section 5.05 of the Plan and the Operating Agreement.

~~1.78~~1.79 **“Notice of Intention”** means a notice in substantially the form annexed to the Plan Supplement, given by the Reorganized Debtor to the Disbursing Agent of termination of the Disbursement Account.

~~1.79~~1.80 **“Old Class C Interests”** means any membership interest or share of common stock or other instrument evidencing an ownership interest in the Debtor, whether or not transferable, and any option, warrant or right, contractual or otherwise, ~~to acquire any such interest in the Debtor~~ that existed immediately prior to the Effective Date ~~including the Class A Interests, the Class B Interests and the~~ to acquire any Old Class C Interests Interest.

~~1.80~~1.81 **“Old Class A Interests”** means any Class A membership interests or other instrument evidencing Class A membership interests in the Debtor, whether or not transferable, and any option, warrant or right, contractual or otherwise ~~to acquire a Class A membership interest in the Debtor~~, that existed immediately prior to the Effective Date ~~including the~~ to acquire any Old Class ~~Interests~~ A Interest.

~~1.81~~1.82 **“Old Operating Agreement”** means that certain Amended and Restated Limited Liability Company Agreement of Allonhill, LLC, dated March 18, 2013.

~~1.82~~1.83 **“Operating Agreement”** means the limited liability company agreement of the Reorganized Debtor, to be Filed as part of the Plan Supplement, as the same may be amended pursuant to the Plan or otherwise from time to time.

~~1.83~~1.84 **“Other Priority Claims”** means any and all Allowed Claims accorded priority in right of payment under section 507(a) of the Bankruptcy Code, other than a Priority Tax Claim.

~~1.84~~1.85 **“Person”** means and includes a natural person, individual, partnership, corporation (as defined in section 101(a) of the Bankruptcy Code), or organization including, without limitation, corporations, limited partnerships, limited liability companies, general partnerships, joint ventures, joint stock companies, trusts, land trusts, business trusts, unincorporated organizations or associations, any ad hoc committee, or other organizations, irrespective of whether they are legal entities, governmental bodies (or any agency, instrumentality or political subdivision thereof), or any other form of legal entities; provided, however, the term “Person” does not include governmental units, except that a governmental unit that (a) acquires an asset from a Person (i) as a result of the operation of a loan guarantee agreement or (ii) as receiver or liquidating agent of a Person; (b) is a guarantor of a pension benefit payable by or on behalf of the Debtor or an Affiliate of the Debtor; or (c) is the legal or beneficial owner of an asset of (i) an employee pension benefit plan that is a governmental plan, as defined in section 414(d) of the Internal Revenue Code of 1986 or (ii) an eligible deferred compensation plan, as defined in section 457(b) of the Internal Revenue Code of 1986, shall be considered for purposes of section 1102 of the Bankruptcy Code to be a Person with respect to such asset or such benefit.

~~1.85~~1.86 **“Petition Date”** means March 26, 2014, the date on which the Debtor Filed its petition for relief commencing the Chapter 11 Case.

~~1.86~~1.87 **“Plan”** means this plan of reorganization under chapter 11 of the Bankruptcy Code, as it may be altered, amended, modified or supplemented from time to time including in accordance with any Plan Supplement and the Bankruptcy Code or the Bankruptcy Rules.

~~1.87~~1.88 **“Plan Proponent”** means the Debtor.

~~1.88~~1.89 **“Plan Supplement”** means the supplement to the Plan to be Filed as provided in Section 11.16 of this Plan.

~~1.89~~1.90 **“Priority Tax Claim”** means any and all Claims of a governmental unit of the kind specified in section 507(a)(8) of the Bankruptcy Code.

~~1.90~~1.91 **“Professional”** means any professional employed in this Chapter 11 Case pursuant to Bankruptcy Code sections 327, 328, or 1103.

~~1.91~~1.92 **“Professional Fee Claim”** means a Claim of a Professional for compensation for services rendered or reimbursement of costs, expenses, or other charges incurred after the Petition Date and on or before the Effective Date.

~~1.92~~1.93 **“Professional Fee Reserve”** means the reserve of Cash established and maintained by the Debtor or the Reorganized Debtor to pay Allowed Professional Fee Claims.

~~1.93~~1.94 **“Proof of Claim”** means a proof of claim Filed with the Bankruptcy Court or its duly appointed claims agent in connection with the Chapter 11 Case.

~~1.94~~1.95 **“Proof of Interest”** means a proof of interest Filed with the Bankruptcy Court or its duly appointed claims agent in connection with the Chapter 11 Case.

~~1.95~~1.96 **“Pro Rata”** means with respect to any Distribution to a Class under the Plan, the ratio (expressed as a percentage) of the amount of an Allowed Claim in such Class to the aggregate amount of all Allowed Claims plus the Disputed Claim Amount of all Disputed Claims in the same Class.

~~1.96~~1.97 **“Released Claim” or “Released Claims”** means ~~from~~ **“any and all claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action (including Litigation Rights and Avoidance Actions), and liabilities whatsoever in connection with or related to the Debtor, the conduct of the Debtor’s business, the Chapter 11 Case, or the Plan, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity, or otherwise, that are based in whole or part on any act, omission, transaction, event, or other occurrence**

taking place on or prior to the Effective Date in any way relating to the Debtor, the conduct of the Debtor's business, the Reorganized Debtor, the Chapter 11 Case, the Disclosure Statement or the Plan, and that may be asserted by or on behalf of the Debtor, the Estate, or the Reorganized Debtor against any of the shareholders, directors, officers, employees or advisors of the Debtor, as of the Petition Date and through the Effective Date, excluding any claims arising from fraud, gross negligence, or willful misconduct, (other than the rights of the Debtor, the Reorganized Debtor or a Creditor holding an Allowed Claim to enforce the obligations under the Confirmation Order and the Plan and the contracts, instruments, releases, indentures, and other agreements or documents assumed or delivered thereunder).”

1.971.98 “Released Third Party Claim” means “any and all Claims, Interests, Causes of Action, [Litigation Rights](#) or Avoidance Actions that an Entity that opts in favor of the release set forth in section 11.10(b) hereof would have been legally entitled to assert (whether individually or collectively or directly, indirectly or derivatively, at law, in equity or otherwise), based on or relating to, or in any manner arising from, in whole or in part, the Debtor, the Debtor's restructuring, the conduct of the Debtor's business, the Chapter 11 Case, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Releasee and/or [Third Party Releasee and](#) the Debtor, the restructuring of Claims and Interests prior to or in the Chapter 11 Case, the negotiation, formulation or preparation of the Plan and Disclosure Statement, or related agreements, instruments, or other documents, upon any other act or omission, transaction, agreement, event or other occurrence taking place on or before the Effective Date, other than Claims or liabilities arising out of fraud, willful misconduct or gross negligence AND other than the rights of the Debtor, the Reorganized Debtor or a Creditor Holding an Allowed Claim to enforce the obligations under the Plan and Avoidance Actions, [Litigation Rights](#) and Causes of Action preserved by the Plan, the Confirmation Order and the Plan (and the contracts, instruments, releases, indentures, and other agreements or documents delivered thereunder).”

1.981.99 “Releasee” has the meaning ascribed to such term in Section 11.10(b) of the Plan.

1.991.100 “Reinstated” means (i) leaving unaltered the legal, equitable and contractual rights to which a Claim or Interest entitles the Holder so as to leave such Claim or Interest Unimpaired in accordance with Bankruptcy Code section 1124; or (ii) notwithstanding any contractual provision or applicable law that entitles the Holder of such Claim or Interest to demand or receive accelerated payment of such Claim or Interest after the occurrence of a default (a) curing any such default that occurred before or after the Petition Date, other than a default of a kind specified in Bankruptcy Code section 365(b)(2); (b) reinstating the maturity of such Claim or Interest as such maturity existed before such default; (c) compensating the Holder of such Claim or Interest for any damages incurred as a result of any reasonable reliance by such Holder on such contractual provision or such applicable law; and (d) not otherwise altering the legal,

equitable, or contractual rights to which such Claim or Interest entitles the Holder of such Claim or Interest; provided, however, that any contractual right that does not pertain to the payment when due of principal and interest on the obligation on which such Claim or Interest is based, including, but not limited to, financial covenant ratios, negative pledge covenants, covenants or restrictions on merger or consolidation and affirmative covenants regarding corporate existence prohibiting certain transactions or actions contemplated by the Plan, or conditioning such transactions or actions on certain factors, shall not be required to be reinstated in order to accomplish reinstatement.

1.1001.101 “**Reorganized Debtor**” means the Debtor as reorganized upon the Effective Date pursuant to this Plan including Section 5.12(b) of this Plan.

1.1011.102 “**Reorganized Debtor Withdrawal Notice**” means a notice in the form provided in the Plan Supplement.

1.1021.103 “**Schedules**” means the schedules of assets and liabilities, schedules of Executory Contracts and Unexpired Leases and statements of financial affairs Filed by the Debtor pursuant to section 521 of the Bankruptcy Code and in substantial accordance with the Official Bankruptcy Forms, as the same may have been amended, modified or supplemented from time to time.

1.1031.104 “**Secured Claim**” means a Claim that is secured by a Lien which is not subject to avoidance under the Bankruptcy Code or otherwise invalid under the Bankruptcy Code or applicable state law, on property in which the Estate has an interest, or a Claim that is subject to setoff under section 553 of the Bankruptcy Code; to the extent of the value of the Holder’s interest in the Estate’s interest in such property or to the extent of the amount subject to setoff, as applicable; as determined by a Final Order pursuant to section 506(a) of the Bankruptcy Code, or in the case of setoff, pursuant to section 553 of the Bankruptcy Code, or in either case as otherwise agreed upon in writing by the Debtor or the Reorganized Debtor and the Holder of such Claim. The amount of any Claim that exceeds the value of the Holder’s interest in the Estate’s interest in property or the amount subject to setoff shall be treated as a General Unsecured Claim.

1.1041.105 “**SLS**” means Stewart Lenders Services, Inc., a company incorporated in Texas with its registered office at 1980 Post Oak Blvd., Ste. 800, Houston, TX 77056.

1.1051.106 “**SLS APA**” means the Asset Purchase Agreement dated August 28, 2013 by and between the Debtor and SLS.

1.1061.107 “**SLS Claims**” means claims held by the Debtor against SLS for amounts due under, related to or in respect of the SLS APA, and includes claims arising from events occurring at any time in relation to the execution of the SLS APA.

1.1071.108 “**SLS Escrow**” means the escrowed funds in the amount of \$2,000,554.11, together with any interest having accrued thereon as of the Effective Date, being held in account #46609500 by Wells Fargo Bank, N.A.

~~1.108~~1.109 “**SLS Jurisdiction Agreement**” means the Agreement to Bankruptcy Court Jurisdiction, dated February 12, 2015, by and between the Debtor and Stewart.

~~1.109~~1.110 “**Solicitation Procedures Order**” means Order [____], dated [____], 2015 [Docket No. ____].

~~1.110~~1.111 “**Subsequent Distribution Date**” means a date not more than sixty (60) business days from the date on which the Reorganized Debtor realizes, by the collection of Cash, proceeds from the liquidation of an asset or from pursuit of any Avoidance Action, Litigations Right and Cause of Action.

~~1.111~~1.112 “**Termination Notice**” means the form of written notification provided in the Plan Supplement, pursuant to which the Disbursing Agent shall give written notification to the Reorganized Debtor of the date on which the Disbursement Account shall terminate.

1.113 “**Third Party Releasee**” shall have the meaning ascribed to such term in [section 11.10\(b\) hereof](#).

~~1.112~~1.114 “**UCC**” means the Uniform Commercial Code as adopted by the State of New York, NY UCC §§ 1-101, *et seq.*

~~1.113~~1.115 “**Unexpired Lease**” means a lease of non-residential real property to which the Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

~~1.114~~1.116 “**Unimpaired**” means Claims in an Unimpaired Class.

~~1.115~~1.117 “**Unimpaired Class**” means an unimpaired Class within the meaning of section 1124 of the Bankruptcy Code.

~~1.116~~1.118 “**Unsecured Claim**” means a Claim arising prior to the Petition Date against the Debtor that is neither a Secured Claim nor entitled to priority under section 507 of the Bankruptcy Code or any order of the Bankruptcy Court, which Claim may be a General Unsecured Claim.

~~1.117~~1.119 “**U.S. Trustee**” means the Office of the United States Trustee for the District of Delaware.

~~1.118~~1.120 “**Voting Deadline**” means [date], 2015 at 5:00 p.m. Eastern Time, the date and time by which all Ballots to accept or reject the Plan must be received in order to be counted, as set forth by the Solicitation Procedures Order.

~~1.119~~1.121 “**Withheld Excess Cash**” shall have the meaning set forth in the definition of Excess Cash hereinabove.

~~1.120~~1.122 “**XL**” means XL Specialty Insurance Company.

~~1.1211.123~~ **“XL Policy”** means the Financial Services Liability Policy, No. ELU 124726-12 issued to the Debtor by XL.

ARTICLE II

CLASSIFICATION OF CLAIMS AND INTERESTS IN THE DEBTOR

Section 2.01. Introduction

(a) All Claims and Interests in the Debtor, except Administrative Claims and Priority Tax Claims, are placed in the Classes set forth below. In accordance with Bankruptcy Code section 1123(a)(1), Administrative Claims and Priority Tax Claims have not been classified, and the respective treatment of such unclassified Claims is set forth below in Section 3.01 of the Plan.

(b) A Claim or Interest is placed in a particular Class only to the extent that the Claim or Interest falls within the description of that Class, and is classified in other Classes to the extent that any portion of the Claim or Interest falls within the description of such other Classes. A Claim is also placed in a particular Class for the purpose of receiving Distributions pursuant to the Plan only to the extent that such Claim is an Allowed Claim in that Class and such Claim has not been paid, released, or otherwise settled prior to the Effective Date.

Section 2.02. Unclassified Claims (not entitled to vote on the Plan)

- (a) Administrative Claims
- (b) Priority Tax Claims

Section 2.03. Unimpaired Classes of Claims and Interests in the Debtor (deemed to have accepted the Plan and, therefore, not entitled to vote on the Plan)

- (a) Class 1. Other Priority Claims
- (b) Class 2. Secured Claims

Section 2.04. Impaired/Voting Classes of Claims

- (a) Class 3. General Unsecured Claims
- (b) Class 4: Old Class A Interests – not voting/deemed to accept.
- (c) Class 5: Old Class C Interests

ARTICLE III

TREATMENT OF CLAIMS AND INTERESTS IN THE DEBTOR

Section 3.01. Unclassified Claims

(a) Administrative Claims

Except to the extent that an Allowed Administrative Claim has been paid prior to the Initial Distribution Date, except as otherwise provided for herein (including Section 11.02 with respect to Professional Fee Claims) or unless otherwise agreed to by the Debtor and the Holder of an Allowed Administrative Claim, each Holder of an Allowed Administrative Claim shall be entitled to receive in full and complete settlement, release, and discharge of such Claim, payment in full in Cash of the unpaid portion of an Allowed Administrative Claim on the Distribution Date.

(b) Priority Tax Claims

Except to the extent that an Allowed Priority Tax Claim has been paid prior to the Initial Distribution Date or unless otherwise agreed to by the Debtor and the Holder of an Allowed Priority Tax Claim, each Holder of an Allowed Priority Tax Claim shall be entitled to receive in full and complete settlement, release, and discharge of such Claim, payment in Cash of the unpaid portion of an Allowed Priority Tax Claim on the Distribution Date.

Section 3.02. Unimpaired Classes of Claims and Interests in the Debtor

(a) Class 1: Other Priority Claims

Classification: Class 1 consists of Other Priority Claims against the Debtor.

Treatment: The legal, equitable and contractual rights of the Holders of Allowed Class 1 Claims will be unaltered by the Plan. Unless otherwise agreed to by the Holders of the Allowed Class 1 Claims and the Debtor, each Holder of an Allowed Class 1 Claim shall receive in full, final and complete satisfaction, settlement, release, and discharge of such Allowed Class 1 Claim, payment of the Allowed Class 1 Claim in full in Cash on the Distribution Date.

Voting: Class 1 is Unimpaired, and the Holders of Class 1 Claims will be conclusively deemed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Class 1 Claims will not be entitled to vote to accept or reject the Plan.

(b) Class 2: Secured Claims

Classification: Class 2 consists of Secured Claims against the Debtor.

Treatment: Each holder of an Allowed Class 2 Secured Claim shall receive, in the sole discretion of the Debtor or the Reorganized Debtor, one of the four following forms of treatment:

(a) an amount equal to the unpaid amount of such Allowed Claim in Cash commencing on the later of (i) the Effective Date, (ii) the date that is ten (10) Business Days after such Claim becomes an Allowed Class 2 Claim by a Final Order; or

(b) the Debtor shall abandon the Property that secures the Allowed Class 2 Claim to the Holder of such Claim on or as soon as practicable after the later of (i) the Effective Date and (ii) the date that is ten (10) Business Days after the date on which such Claim becomes an Allowed Class 2 Claim by a Final Order; or

(c) such other treatment as the Holder and the Debtor or the Reorganized Debtor shall have agreed upon in writing; or

(d) (i) such holder shall retain its Lien securing its Allowed Class 2 Secured Claim to the extent of the Allowed Amount of its Secured Claim; and (ii) on or as soon as practicable after the later of (x) the Effective Date and (y) the date that is ten (10) Business Days after such Claim becomes an Allowed Secured Claim by a Final Order:

(A) the Reorganized Debtor will cure any default other than a default of the kind specified in section 365(b)(2) of the Bankruptcy Code;

(B) the maturity of such Claim shall be Reinstated as the maturity existed before any default;

(C) the Holder of such Claim shall be compensated for any damages which occurred as the result of any reasonable reliance by the Holder on any provision that entitled the Holder to accelerate the maturing of such Claim; and

(D) the other legal, equitable and contractual rights to which such Claim entitles the Holder shall not otherwise be altered.

Voting: Class 2 is Unimpaired, and the Holders of Class 2 Claims will be conclusively deemed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Class 2 Claims will not be entitled to vote to accept or reject the Plan.

Section 3.03. Impaired/Voting Classes of Claims and Interests in the Debtor

(a) Class 3: General Unsecured Claims

Classification: Class 3 consists of General Unsecured Claims against the Debtor.

Treatment: Each Holder of an Allowed Class 3 Claim shall be paid a *pro rata* percentage of the Allowed amount of its Class 3 Claim, in Cash (i) on the Initial Distribution Date, from the Debtor's available assets, less (y) the Reserves set forth in Section 8.03 of the Plan, and (z) the amount of Cash on hand that the Debtor is authorized to retain on the Effective Date, and (ii) on Subsequent Distribution Dates from the available assets held in the Disbursement Account, less (y) the Reserves set forth in Section 8.03 of the Plan, in full, final and complete satisfaction, settlement, release, and discharge of such Allowed Class 3 Claim. In the event that Excess Cash exists in sufficient amount to pay 100% of the Allowed amount of Class 3 Claims, each Holder thereof shall be paid simple interest on the Allowed amount of its Class 3 Claim at the post-judgment interest rate provided for in 28 U.S.C. § 1961 (on the Petition Date) on the unpaid principal amount of such Allowed Claim from the Petition Date to and including the Effective Date.

Voting: Class 3 is Impaired, and the Holder of Class 3 Interests will be entitled to vote to accept or reject the Plan.

(b) Class 4—: Old Class A Interests

Classification: Class 4 consists of the Old Class A Interests in the Debtor held by Debtor Principals as of the Petition Date.

Treatment: The Holders of the Allowed Class 4, Old Class A Interests shall receive 100% of the New Common LLC Interests in the Reorganized Debtor.

Voting: Class 4 is Impaired, and because the holders of such interests are insiders of the Debtor, they are not entitled to vote thereon. Class 4 is deemed to accept the Plan, although such acceptance shall not constitute acceptance by an impaired class for purposes of confirmation of the Plan under section 1129 of the Bankruptcy Code over the rejection of the Plan by another impaired class.

(c) Class 5—: Old Class C Interests

Classification: Class 5 consists of the Old Class C Interests in the Debtor held by former employees of the Debtor as of the Petition Date.

Treatment: The Old Class C Interests in the Debtor shall be cancelled and Holders of the Allowed Class 5, Old Class C Interests shall receive a *pro rata* percentage of the Allowed amount of its Class 5 Interest, in accordance with the terms of the Debtor's Operating Agreement as if the Old Class A Interests were not cancelled by this Plan, subject to the prior payment in full of Claims in Classes 1 through 4, in Cash (i) on the Initial Distribution Date, from the Debtor's available assets, less (y) the Reserves set forth in Section 8.03 of the Plan, and (z) the amount of Cash on hand the Debtor is authorized to retain on the Effective Date, and (ii) on Subsequent Distribution Dates from the Debtor's available assets, less (y) the Reserves set forth in Section 8.03 of the Plan, in full, final and complete satisfaction, settlement, release, and discharge of such Allowed Class 5 Interest. For the avoidance of doubt, the Holder of Class 5 Interests will be entitled to payment of their Interests only in the event that the Reorganized Debtor is able to pay all Claims of Classes 1, 2, 3, and 4 in accordance with the treatment afforded to those Classes under the Plan, and in the event such Claims of these prior Classes are paid in full, then the Holder of Class 5 Interests will be entitled to payment of their Interests in accordance with the terms of the Debtor's Operating Agreement as if the Interests of Old Class C Interests are not cancelled by the Plan.

Voting: Class 5 is Impaired, and the Holders of Class 5 Interests will be entitled to vote to accept or reject the Plan.

Section 3.04. Special Provisions Regarding Insured Claims

(a) Distributions under the Plan to each Holder of an Allowed Insured Claim shall be in accordance with the treatment provided under the Plan for General Unsecured Claims; provided, however, that the maximum amount of any Distribution under the Plan on account of an Allowed Insured Claim shall be limited to an amount equal to the applicable self-insured retention under the relevant insurance policy; provided, further, however, that, to the extent a Holder has an Allowed Insured Claim, the amount of which exceeds the total coverage available from the relevant insurance policies of the Debtor, such Holder shall have an Allowed General Unsecured Claim in the amount by which such Allowed Insured Claim exceeds the coverage available from the Debtor's insurance policies. Nothing in this section shall constitute a waiver of any Litigation Rights the Debtor may hold against any Person, including the Debtor's insurance carriers; and nothing in this section is intended to, shall, or shall be deemed to preclude any Holder of an Allowed Insured Claim from seeking and/or obtaining a Distribution or other recovery from any insurer of the Debtor in addition to (but not in duplication of) any Distribution such Holder may receive under the Plan; provided, however, that the Debtor does not waive, and

expressly reserves its rights to assert that any insurance coverage is property of the Estate to which it is entitled.

(b) The Plan shall not expand the scope of, or alter in any other way, the rights and obligations of the Debtor's insurers under their policies, and the Debtor's insurers shall retain any and all defenses to coverage that such insurers may have, including the right to contest and/or litigate with any party, including the Debtor, the existence, primacy and/or scope of available coverage under any alleged applicable policy. The Plan shall not operate as a waiver of any other Claims the Debtor's insurers have asserted or may assert in any Proof of Claim or the Debtor's rights and defenses to such Proofs of Claim.

Section 3.05. Reservation of Rights Regarding Claims

Except as otherwise explicitly provided in the Plan, nothing herein shall affect the Debtor's or the Reorganized Debtor's rights and defenses, both legal and equitable, with respect to any Claims, including, but not limited to, all rights with respect to legal and equitable defenses to alleged rights of setoff or recoupment.

ARTICLE IV

ACCEPTANCE OR REJECTION OF THE PLAN

Section 4.01. Impaired Classes of Claims Entitled to Vote

Holders of Allowed Claims and Interests in the Debtor in each Impaired Class of Claims or Interests in the Debtor are entitled to vote as a Class to accept or reject the Plan. Accordingly, only the votes of Holders of Claims and Interests in Classes 3 and 5 shall be solicited with respect to the Plan.

Section 4.02. Acceptance by an Impaired Class

In accordance with section 1126(c) of the Bankruptcy Code, and except as provided in section 1126(e) of the Bankruptcy Code, an Impaired Class of Claims shall have accepted the Plan if the Plan is accepted by the Holders of at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class that have timely and properly voted to accept or reject the Plan. The deemed acceptance of the Plan by Class 4 shall not be considered acceptance for purposes of confirmation of the Plan through "cramdown" of a dissenting class under Bankruptcy Code section 1129(b).

Section 4.03. Presumed Acceptances by Unimpaired Classes

Classes 1 and 2 are Unimpaired under the Plan. Under section 1126(f) of the Bankruptcy Code, Holders of such Unimpaired Claims are conclusively presumed to have accepted the Plan, and the votes of Holders of such Unimpaired Claims shall not be solicited.

Section 4.04. Confirmation Pursuant to Section 1129(b) of the Bankruptcy Code

To the extent that any Impaired Class rejects the Plan or is deemed to have rejected the Plan, the Debtor reserves the right to request Confirmation of the Plan, as it may be modified from time to time, under section 1129(b) of the Bankruptcy Code. The Debtor reserves the right to alter, amend, modify, revoke, or withdraw the Plan, the Plan Supplement, or any schedule or exhibit, including to amend or modify it to satisfy the requirements of section 1129(b) of the Bankruptcy Code, if necessary. Any such action taken by the Debtor under this section 4.04 shall be on notice to the U.S. Trustee and all parties having requested notice in the Bankruptcy Case.

Section 4.05. Elimination of Vacant Classes

Any Class of Claims or Interests in the Debtor that does not contain, as of the date of the commencement of the Confirmation Hearing, a Holder of an Allowed Claim or Interest, or a Holder of a Claim temporarily allowed under Bankruptcy Rule 3018, shall be deemed deleted from the Plan for all purposes, including for purposes of determining acceptance of the Plan by such Class under section 1129(a)(8) of the Bankruptcy Code.

ARTICLE V

MEANS FOR IMPLEMENTATION OF THE PLAN

Section 5.01. Continued Existence

After the Effective Date, the Reorganized Debtor may operate its business and use, acquire, dispose of property and settle and compromise Claims or Interests without the supervision of the Bankruptcy Court, free of any restrictions of the Bankruptcy Code or Bankruptcy Rules, subject to the terms of this Plan and the Plan Supplement and all documents and exhibits thereto implementing the provisions of the Plan, including ~~those relating to the Disbursement Account and Disbursing Agent~~ Procedures.

Section 5.02. Governance

Subject to any requirement of Bankruptcy Court approval pursuant to section 1129(a)(5) of the Bankruptcy Code, on the Effective Date, the Manager will be appointed in the manner set forth in Section 5.05 below and the managers and/or officers of the Reorganized Debtor will be as set forth in Section 5.06 below. Each such officer will serve from and after the Effective Date in accordance with the terms of the New Governance Documents and/or other governance policies of the Reorganized Debtor, as the same may be amended from time to time, pursuant to applicable state law.

The New Governance Documents satisfy the provisions of this Plan and the Bankruptcy Code and shall include, among other things, (a) pursuant to section 1123(a)(6) of the Bankruptcy Code, a provision prohibiting the issuance of non-voting equity securities, but only to the extent required by section 1123(a)(6) of the Bankruptcy Code and (b) officer and director liability exculpation, indemnity and advancement provisions to the fullest extent permitted by Delaware law. After the Effective Date, the Reorganized Debtor may amend and restate the New

Governance Documents and any other certificates or articles of incorporation, by-laws, limited liability company agreements, certificates of formation, partnership agreements and certificates of partnership, as applicable, as permitted by applicable law.

Section 5.03. Cancellation of Old Class A Interests and Old Class C Interests

Except as otherwise provided for herein, or in any contract, instrument or other agreement or document created in connection with the Plan, on the Effective Date and concurrently with the applicable Distributions made pursuant to Article III hereof, the old Class C Interests and Old Class A Interests and any other promissory notes, share certificates, whether for preferred or common stock (including treasury stock), other instruments evidencing any Claims or Interests in the Debtor, other than a Claim that is being Reinstated and rendered Unimpaired, and all options, warrants, calls, rights, puts, awards, commitments or any other agreements of any character to acquire such Interests in the Debtor shall be deemed canceled and of no further force and effect, without any further act or action under any applicable agreement, law, regulation, order or rule, and the obligations of the Debtor under the notes, share certificates and other agreements and instruments governing such Claims and Interests in the Debtor shall be discharged subject to the provisions of the Plan. The Holders of or parties to such canceled notes, shares, share certificates and other agreements and instruments shall have no rights arising from or relating to such notes, shares, share certificates and other agreements and instruments or the cancellation thereof, except the rights provided pursuant to the Plan.

Section 5.04. Authorization and Issuance of New Common LLC Interests

(a) On the Effective Date, the Reorganized Debtor shall be authorized to issue, execute, deliver and perform under: (i) the New Governance Documents; (ii) the New Common LLC Interests; and (iii) any other documents incidental thereto as necessary to implement the terms of the Plan.

(b) The issuance of the New Common LLC Interests and all other instruments, certificates and other documents required to be issued or distributed pursuant to the Plan shall be authorized under section 1145 of the Bankruptcy Code as of the Effective Date without further act or action, except as may be required by the New Governance Documents, or applicable law, regulation, order or rule; and all documents evidencing same shall be executed and delivered as provided for in the Plan or the Plan Supplement.

Section 5.05. New Manager of the Reorganized Debtor

Pursuant to the Operating Agreement, on the Effective Date the New Manager shall initially be Margaret Sue Allon. As designated by the Debtor. The initial Manager shall serve from the Effective Date and thereafter in accordance with the New Governance Documents.

Section 5.06. Managers, Officers, Directors and Key Employees of Reorganized Debtor; Indemnification

(a) The initial officers of the Reorganized Debtor shall be named in the Operating Agreement, and disclosed in the Plan Supplement.

(b) Upon the Effective Date, the New Governance Documents of the Reorganized Debtor, shall contain provisions which (i) indemnify the Debtor's and the Reorganized Debtor's then present and future managers, directors and officers for post-emergence monetary damages resulting from breaches of their fiduciary duties on or after the Effective Date to the fullest extent permitted by applicable state law; and (ii) require such Reorganized Debtor, subject to appropriate procedures, to indemnify and advance expenses to the Debtor's and the Reorganized Debtor's managers, directors, officers, and other key employees (as such key employees are identified by the Chief Executive Officer of the Reorganized Debtor and the New Board) serving on or after the Effective Date for all claims and actions relating to ~~post-petition~~post-petition service to the fullest extent permitted by applicable state law.

(c) All indemnification or advancement provisions currently in place (whether in the by-laws, operating agreement, board resolutions, agreements or employment contracts) for the directors or managers of the Debtor who were in place as of the Petition Date and current managers, officers, employees, attorneys, other professionals and agents of the Debtor shall be assumed through the Effective Date, subject to replacement by the foregoing provisions in section 5.06(b), if applicable, for the period on and after the Effective Date. All indemnification or advancement provisions in place on and prior to the Effective Date for those parties set forth in the preceding sentence, not replaced pursuant to the provisions of section 5.06(b), shall survive the Effective Date for Claims related to or in connection with any actions, omissions or transactions occurring prior to the Effective Date.

(d) Upon and after the Effective Date, and for six (6) years thereafter, the Debtor or the Reorganized Debtor, as the case may be, shall obtain reasonably sufficient tail coverage under a director and officer liability insurance policy for the current and former directors and officers of the Reorganized Debtor and its Affiliates. As of the Effective Date, the Debtor shall assume all obligations owing under ~~the~~all director and officer insurance policies, including the XL Policy, pursuant to section 365(a) of the Bankruptcy Code. Entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtor's foregoing assumption of each of the director and officer liability insurance policies. Notwithstanding anything to the contrary contained in the Plan, Confirmation of the Plan shall not discharge, impair or otherwise modify any indemnity or advancement obligations assumed by the foregoing assumption of the director and officer liability insurance policies, and each such indemnity or advancement obligation will be deemed and treated as an Executory Contract that has been assumed by the Debtor under the Plan as to which no Proof of Claim need be Filed.

Section 5.07. Delivery of the Contribution.

As consideration for the sufficiency of the releases, injunctions and exculpations to be granted hereunder, if upon conclusion of the investigation required under section 11.10(a) of this Plan, the Debtor's Principals determine that such releases, injunctions and exculpations are acceptable, the Debtor's Principals shall deliver the Contribution to the Reorganized Debtor, to be held and administered by the Disbursing Agent as set forth herein. All of the Debtor's right, title and interest in and to the Contribution shall automatically be vested in the Reorganized Debtor, subject to the provisions of Article V hereof.

Section 5.08. Release of the SLS Escrow.

In consideration of the Releases set forth in Section 11.10 hereof and in the Confirmation Order, the effects of which are deemed by this Plan and the Confirmation Order to be an Aurora Resolution Event as defined by the SLS APA and to satisfy all conditions stated by the SLS APA and any indemnification agreements between SLS and Allonhill for the release by SLS and/or the Escrow Agent of funds held in the SLS Escrow and the termination of SLS's rights under the SLS APA and any indemnification agreements between SLS and Allonhill to be indemnified for Aurora Losses or any other indemnified claims, all funds held in the SLS Escrow shall be delivered to the Debtor. The Confirmation Order shall constitute a direction to the Escrow Agent to deliver the funds held in the SLS Escrow to the Debtor. On the Effective Date, all of the Debtor's right, title and interest in and to the funds received from the release of the SLS Escrow shall automatically be vested in the Reorganized Debtor.

Section 5.09. Revesting of Assets; Preservation of Causes of Action, Litigation Rights and Avoidance Actions; Release of Liens; Resulting Claim Treatment

(a) Except as otherwise provided herein, or in the Confirmation Order, and pursuant to section 1123(b)(3) and section 1141(b) and (c) of the Bankruptcy Code, on the Effective Date, all of the property and assets of the Debtor and all Causes of Action and Litigation Rights, including the Avoidance Actions, the Aurora Litigation and the SLS Claims ~~(including, without limitation, those potential claims and causes of action identified on Schedule ___ to the Plan Supplement)~~, shall be preserved by the Plan and shall automatically revert in the Reorganized Debtor, free and clear of all Claims, Liens and Interests. The Reorganized Debtor shall be appointed representative of the Estate pursuant to Bankruptcy Code section 1123(b) for all purposes related to the Causes of Action, Litigation Rights, and Avoidance Actions, including the Aurora Litigation and the SLS Claims (including, without limitation, those potential claims and causes of action identified on Schedule __ to the Plan Supplement). Except as otherwise provided in the Plan or in any contract, instrument, release or other agreement entered into or delivered in connection with the Plan, in accordance with section 1123(b) of the Bankruptcy Code and to the fullest extent possible under applicable law, on the Effective Date, the Reorganized Debtor shall retain all Causes of Action, Litigation Rights, and Avoidance Actions and may enforce, and shall have the sole right to enforce or prosecute, any claims, demands, rights, and Causes of Action, Litigation Rights, and Avoidance Actions, that the Debtor may hold against any Entity, including, without limitation all Avoidance Actions, the Aurora Litigation and the SLS Claims (including, without limitation, those potential claims and causes of action identified on Schedule __ hereto). The Reorganized Debtor or its successor may pursue such retained claims, demands, rights and Causes of Action, Litigation Rights, and Avoidance Actions, and may exercise any and all rights, including, without limitation, the Aurora Litigation or the SLS Claims, as appropriate, in accordance with the best interests of the Reorganized Debtor or its successor holding such claims, demands, rights, Causes of Action, Litigation Rights, and Avoidance Actions.

(b) The Reorganized Debtor ~~(directly or through, subject to the Disbursing Agent) Disbursement Procedures~~, shall make all Distributions under the Plan. Thereafter, the Reorganized Debtor may operate its business and may use, acquire, and dispose of such property

free of any restrictions of the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Court. As of the Effective Date, all such property of the Reorganized Debtor shall be free and clear of all Claims, Liens and Interests, except as specifically provided in the Plan or the Confirmation Order and the Reorganized Debtor shall receive the benefit of any and all discharges under the Plan.

(c) If, as a result of the pursuit of any Causes of Action, Litigation Rights or Avoidance Actions, a Claim would arise from a recovery pursuant to section 550 of the Bankruptcy Code after Distributions under the Plan have commenced, making it impracticable to treat the Claim in accordance with the applicable provisions of Article VII of the Plan, the Reorganized Debtor shall be permitted to reduce the recovery by an amount that reflects the value of the treatment that would have been accorded to the Claim under the Plan, thereby effectively treating the Claim through the reduction.

Section 5.10. Restructuring Transactions

On, as of, or after the Effective Date, the Reorganized Debtor may enter into such transactions and may take such actions as may be necessary or appropriate, in accordance with any applicable state and federal law, to effect a corporate or operational restructuring of its business, to otherwise simplify the overall corporate or operational structure of the Reorganized Debtor, to achieve tax corporate or operational efficiencies and benefits for the Reorganized Debtor, its Members, the Debtor's Principals or holders of Interests in the Reorganized Debtor, or to otherwise improve financial results; provided that such transactions or actions are not otherwise inconsistent with the Plan, the Distributions to be made under the Plan or the New Governance Documents.

Section 5.11. Effectuating Documents; Further Transactions

The Manager, Chief Financial Officer, or any other appropriate officer of the Reorganized Debtor shall be authorized to execute, deliver, File, or record such contracts, instruments, releases, indentures, and other agreements or documents, and take such actions as may be necessary or appropriate to effectuate and further evidence the terms and conditions of the Plan. In addition, and without limitation of the foregoing, the Secretary or Assistant Secretary of the Reorganized Debtor shall be authorized to certify or attest to any of the foregoing actions.

Section 5.12. Exemption from Certain Transfer Taxes

Pursuant to section 1146(a) of the Bankruptcy Code, the issuance, transfer, or exchange of a security, or the making or delivery of an instrument of transfer from the Debtor to the Reorganized Debtor or any other Person or Entity pursuant to this Plan, the granting or recording of any Lien or mortgage on any property under the Exit Facility, shall not be subject to any document recording tax, stamp tax, conveyance fee, intangibles or similar tax, mortgage tax, stamp act, real estate transfer tax, mortgage recording tax, or other similar tax or governmental assessment. State or local governmental officials or agents are directed to forego the collection of any such tax or governmental assessment and to accept for Filing and recordation any of the

foregoing instruments or other documents without the payment of any such tax or governmental assessment.

Section 5.13. Limited Liability Company Action

On the Effective Date, the adoption and/or filing of the New Governance Documents, as applicable, the appointment of managers and/or officers of the Reorganized Debtor, and all actions contemplated hereby shall be authorized and approved in all respects pursuant to the Plan. All matters provided for herein involving the corporate structure of the Debtor or Reorganized Debtor, and any legal, identity, organization and action required by the Debtor or Reorganized Debtor in connection with the Plan, shall be deemed to have occurred and shall be in effect, without any requirement of further action by the members or managers of the Debtor or Reorganized Debtor, except that the Debtor shall take affirmative steps to File the documents necessary to implement the Restructuring Transactions set forth in Section 5.12 (b) of the Plan. On the Effective Date, and pursuant to Section 303 of the General Corporation Law of the State of Delaware, the appropriate officers or managers of the Reorganized Debtor are authorized and directed to issue, execute, and deliver the agreements, documents, securities, and instruments contemplated by the Plan in the name of and on behalf of the Reorganized Debtor without the need for any required approvals, authorizations, or consents, except for any express consents required under the Plan.

Section 5.14. Reorganized Debtor's Obligations Under the Plan

From and after the Effective Date, the Reorganized Debtor shall exercise its reasonable discretion and business judgment to perform the corresponding obligations under the Plan of its predecessor or predecessor-in-interest. The Plan will be administered and actions will be taken in the name of the Debtor and the Reorganized Debtor. From and after the Effective Date, the Reorganized Debtor shall conduct, among other things, the following tasks, [in all cases subject to the Disbursement Procedures](#):

- (a) Administer the Plan and take all steps and execute all instruments and documents necessary to effectuate the terms of the Plan;
- (b) Implement the governance provisions including without limitation the following, which shall be set forth in more detail in the New Governance Documents;
- (c) Accept appointment as Estate Representative and in that capacity pursue (including, as it determines through the exercise of its business judgment, investing, conducting discovery, prosecuting, enforcing, objecting to, litigating, reconciling, settling, abandoning, and resolving) all of the rights (including Litigation Rights), Claims, Causes of Action, defenses, and counterclaims retained by the Debtor or the Reorganized Debtor;
- (d) Reconcile Claims and resolve Disputed Claims, and administer the Claims allowance and disallowance processes as set forth in the Plan, including objecting to, prosecuting, litigating, reconciling, settling, and resolving Claims and Disputed Claims in accordance with the Plan;

(e) Make decisions regarding the retention, engagement, payment, and replacement of professionals, employees and consultants;

(f) Subject to ~~sections 5.16 through 5.21 of this Plan~~ the Disbursement Procedures, taking such actions as may be necessary to administer the Distributions under the Plan;

(g) Exercise such other powers as necessary or prudent to carry out the provisions of the Plan;

(h) File appropriate tax returns; and

(i) Take such other action as may be necessary or appropriate to effectuate the Plan.

(j) The Reorganized Debtor shall have the power and authority to perform the following acts: (a) secure its right title and interest in the assets revested in it by the Plan; (b) acquire possession of all such assets; (c) manage, operate and protect such assets pending their prosecution or sale and the conversion to Cash; (d) pay costs, expenses and fees deemed necessary to preserve such assets; (c) employ professionals, including attorneys, accountants, engineers, agents, brokers, tax specialist, appraisers and clerical and stenographic assistance that may be deemed necessary; (f) exercise Litigation Rights and prosecute and settle or compromise any Cause(s) of Action; (g) prepare and file tax returns and make elections allowed under tax laws; (h) sell or auction such assets for such purchase price and for Cash as deemed appropriate; (i) exchange such assets for other real or personal property; (j) convey title to the such assets; (k) authorize and make interim distributions to holders of Allowed Claims under the Plan; (l) invest proceeds from the sale of such assets in certain limited, conservative investments as specified under the Plan; (m) abandon assets deemed burdensome or of inconsequential value to the Creditors; (n) initiate objections to claims, or File causes of action which could be brought by a Trustee or debtor-in-possession under the Bankruptcy Code; (o) prepare and File with the Bankruptcy Court the Final Report and seek the entry of a Final Decree closing the Debtor's cases; and (p) pay U.S. Trustee fees or File any reports with the U.S. Trustee, without further Court order; provided however, that the Reorganized Debtor's power and authority shall be ~~limited to those powers and authorities that are not granted~~ subject to the Disbursing Agent by this Plan Disbursement Procedures.

Section 5.15. Transactions on Business Days

If the date on which a transaction may occur under this Plan shall occur on a day that is not a Business Day, then such transaction shall instead occur on the next succeeding Business Day.

Section 5.16. Appointment of Disbursing Agent and Deposit of Assets to the Disbursement Account

(a) On the Effective Date, the Disbursing Agent shall be appointed as representative the Holders of Allowed Claims and Interests hereunder for the purposes of and as

authorized by this Article 5.16 through 5.22. The Disbursing Agent's appointment shall be effective until all Allowed Claims in Class 3 are paid in full, and thereafter shall be terminated.

(b) The Reorganized Debtor shall establish with the Disbursing Agent, a segregated interest bearing account (the "Disbursement Account") to be held for the benefit of the Holders of Allowed Claims and Interests pursuant to and in accordance with the Plan. The contents of the Disbursement Account shall consist of all assets of the Estate, including all proceeds of any Cause of Action, and shall be subject to withdrawal solely as provided herein.

(c) Alfred T. GiulianoGuilliano, CPA, CIRA, CFE, CBV shall be appointed to serve as the Disbursement Agent as of the Effective Date. Mr. Giuliano'sGuilliano's term shall continue until his resignation or removal as provided in Section 5.19 hereof or Termination of the DisbursementDisbursement Account, as provided in section 5.20 hereof.

(d) On the Effective Date, to fund the Disbursement Account as required by the Plan, the Reorganized Debtor shall transfer to the Disbursing Agent, for deposit to the Disbursement Account, all Estate Assets. From time to time, and not more than 20 business days after the realization by the Reorganized Debtor of proceeds of any Cause of Action, the Reorganized Debtor shall transfer such proceeds to the Disbursing Agent, for deposit to the Disbursement Account, and the failure of the Reorganized Debtor to so deliver proceeds as required hereunder shall be a default under the Plan, and the amount of such proceeds that are not delivered as required hereunder shall be recoverable from any responsible party notwithstanding the granting of any releases or injunctions hereunder.

(e) The Disbursing Agent is authorized and shall have the power to receive the Assets from the Reorganized Debtor and to hold, invest, reinvest and dispose of the same for the uses and purposes of and according to the provisions herein set forth. All Assets shall be maintained by the Disbursing Agent in the Disbursement Account separate and distinct from all other assets on the books of the Disbursing Agent and shall be continuously kept in a safe place at the Disbursing Agent's office or at the office of the Disbursing Agent's intermediary, bank or financial institution in the United States.

(f) The Disbursing Agent agrees to provide or make available electronically an activity report (the "Disbursing Agent Activity Report") to the U.S. Trustee and all Parties in Interest upon creation of the Disbursement Account and within ten (10) Business Days following each calendar month showing, in reasonable detail, (1) all deposits and withdrawals effected during such calendar month, (2) a listing of securities and other assets (other than cash or cash equivalents) held in the Disbursement Account as of the last day of such calendar month; and (3) the amount of cash and cash equivalents held in the Disbursement Account as of the last day of such calendar month.

Section 5.17. Withdrawal of Assets from the Disbursement Account

(a) The signatures of both DepositorDebtor and the Disbursing Agent shall be required to draw from the Disbursing Account.

(b) Subject to the requirement of the Disbursing Agent's countersignature, which will signify the Disbursing Agent's approval and which shall not be unreasonably

withheld, the Reorganized Debtor may withdraw from the Disbursement Account any amounts required for the purpose of paying fees and expenses associated with prosecution of Causes of Action as permitted by the Plan. The Reorganized Debtor shall make each request for the Disbursing Agent's countersignature in writing substantially in the form of a Reorganized Debtor Withdrawal Notice, which shall be executed by an officer of the Reorganized. Upon the Disbursing Agent's receipt and approval of a Reorganized Debtor Withdrawal Notice, the Disbursing Agent shall countersign the documents necessary to effect the withdrawal by the Reorganized Debtor. Except in the case of an order of Bankruptcy Court approving such request, the Disbursing Agent shall not countersign such documents if, in its absolute discretion, it does not approve the requested withdrawal to be in the best interests of holders of Allowed Claims and Interests. The Disbursing Agent shall not unreasonably withhold its consent to any properly made Reorganized Debtor Withdrawal Notice.

(c) In the event that the Reorganized Debtor disagrees with the Disbursing Agent's action in respect of a Reorganized Debtor Withdrawal Notice, the Reorganized Debtor may seek an order of the Bankruptcy Court approving the withdrawal and directing the Disbursing Agent to countersign such documents as may be necessary to effect the withdrawal. The Disbursing Agent shall comply with such an order of the Bankruptcy Court within the shorter of the time period specified therein, or three (3) business days.

(d) The Disbursing Agent, in the administration of the Disbursement Account, is to be bound solely by the express provisions of this Plan, and such further written and signed directions as the appropriate party or parties may, under the conditions herein provided, deliver to the Disbursing Agent, and no implied duties or obligations shall be read into this Plan against the Disbursing Agent. Without limiting the generality of the foregoing, the Disbursing Agent shall not be considered to have any duties under any other agreement, and no such agreement is incorporated by reference into this Plan. The Disbursing Agent shall be under no obligation to enforce the Reorganized Debtor's obligations under this Plan, except as otherwise expressly provided herein. The Disbursing Agent shall be restricted to the holding, operation and collection of the Assets held in the Plan and the payment and distribution thereof as set forth in this Plan and to the administration of thereof in accordance with the provisions of this Plan, and the Disbursing Agent shall be liable only for its own negligence, willful misconduct or lack of good faith.

(e) The Disbursing Agent shall not be required to take any action which, in the Disbursing Agent's reasonable judgment, would result in any violation of this Plan or any provision of law. The Disbursing Agent may obtain the advice of counsel and the Disbursing Agent shall be fully protected with respect to anything done or omitted by it in good faith in conformity with such advice.

(f) In no event shall the Disbursing Agent be liable under or in connection with this Plan for indirect, special, incidental, punitive or consequential losses or damages of any kind whatsoever, including but not limited to lost profits, whether or not foreseeable, even if the Disbursing Agent has been advised of the possibility thereof and regardless of the form of action in which such damages are sought.

(g) The Disbursing Agent shall not be responsible for the existence, genuineness or value of any of the Assets deposited in the Disbursement Account or for the validity, perfection, priority or enforceability of the liens in any of such Assets, whether impaired by operation of law or by reason of any action or omission to act on its part hereunder, except to the extent such action or omission constitutes negligence, bad faith or willful misconduct on the part of the Disbursing Agent, for the validity of title to the Assets, for insuring the Assets or for the payment of taxes, charges, assessments or liens upon the Assets.

(h) In performing its duties hereunder, the Disbursing Agent shall exercise the same care and diligence that a trustee appointed under the Bankruptcy Code would observe in these affairs.

(i) The Disbursing Agent shall not be required to risk or expend its own funds in performing its obligations under this Plan.

Section 5.18. Disbursing Agent's Compensation, Expenses, Indemnification, etc.

(a) The Disbursing Agent shall be paid, as compensation for its services, a fee computed at rates determined by the Disbursing Agent from time to time noticed to the U.S. Trustee, the Bankruptcy Court, Reorganized Debtor, and all parties having requested notices in the Bankruptcy Case, provided that no objection is received by any notified party within 30 days after delivery of notice. For avoidance of doubt, delivery of such notice is sufficient if made by U.S. mail to the last known address of each such party. The Disbursing Agent shall be entitled to deduct its compensation and expenses from the Assets held in the Disbursement Account, including but not limited to, payments of dividends, interest and other income in respect of such Assets.

(b) Assets shall be withdrawn from the Disbursement Account for the purpose of paying compensation to, or reimbursement or indemnification of, the Disbursing Agent, only as allowed by an order of the Bankruptcy Court.

(c) The Disbursing Agent shall be indemnified, and held harmless from any and all liability, loss, damage and expenses (including attorney fees) that the Disbursing Agent may incur or suffer as the result of claims, demands, costs or judgments made or instituted against the Disbursing Agent by reason of the performance of the activities, obligations and duties to be carried out by the Disbursing Agent pursuant to this Plan; provided, however, that the Disbursing Agent is not entitled to indemnification, defense and is not held harmless from any such liability, loss, damage or expense resulting from (i) a failure to adhere to the terms of this Plan, or (ii) gross negligence or willful malfeasance by the Disbursing Agent..

Section 5.19. Resignation or Removal of the Disbursing Agent

(a) The Disbursing Agent may resign at any time by giving not less than ninety (90) days' written notice thereof to the Bankruptcy Court, all Parties in Interest and to the Reorganized Debtor. The Disbursing Agent may be removed and replaced only upon an appropriate order of the Bankruptcy Court, after motion on notice to all parties having requested notice in this case. Removal of the Disbursing Agent by the Reorganized Debtor may be accomplished on an expedited basis provided that all parties having requested notices in this case

concur and a successor Disbursing Agent is appointed who is acceptable to the Reorganized Debtor and all such parties; *and for avoidance of doubt*, failure of any party to object in a timely fashion to a motion to remove and replace the Disbursing Agent shall be deemed to be consent. Such resignation or removal shall become effective on the acceptance of appointment by a successor Disbursing Agent and the transfer to such successor Disbursing Agent of all Assets in the Disbursement Account in accordance with paragraph (b) of this Section 5.19.

(b) Upon receipt by the proper Parties of the Disbursing Agent's notice of resignation, an Order of the Bankruptcy Court or the Reorganized Debtor's uncontested motion for removal, each as described in Section 5.19(a), the Reorganized Debtor and the prior Disbursing Agent, or the Bankruptcy Court, shall appoint a successor Disbursing Agent. Thereupon, such successor Disbursing Agent shall succeed to and become vested with all the rights, powers, privileges and duties of the resigning or removed Disbursing Agent, and the resigning or removed Disbursing Agent shall be discharged from any future duties and obligations under this Plan, but the resigning or removed Disbursing Agent shall continue after such resignation or removal to be entitled to the benefits of the indemnities provided herein for the Disbursing Agent.

Section 5.20. Termination of the Disbursement Account

(a) The Disbursement Account, except for the indemnities provided herein, may be terminated at the sole discretion of the Reorganized Debtor upon payment in full of all Allowed Claims in accordance with the terms of the Plan; provided that termination pursuant to this clause (A) shall be effected pursuant to the delivery by the Reorganized Debtor to the Disbursing Agent of written Notice of Intention to terminate, which termination shall be effective as described herein.

(b) Within three (3) Business Days following receipt by the Disbursing Agent of the Notice of Intention, the Disbursing Agent shall provide a Termination Notice to the Reorganized Debtor of the date (the "Termination Date") on which the Disbursement Account shall terminate. The Termination Date shall be (a) at least five (5) days but no more than fifteen (15) days subsequent to the date the Termination Notice is given; or (b) such other date mutually agreeable to the Parties.

Section 5.21. Dispute Resolution

In the event of any conflict, disagreement, dispute, or conflicting claims, by or between the Reorganized Debtor and the Disbursing Agent and/or any other person or entity with respect to the Disbursement Account or any element thereof, the affected party(ies) shall be entitled to refuse to comply with any and all claims, demands or instructions so long as such dispute or conflict shall continue, and shall not be or become liable in any way for failure or refusal to comply with such conflicting claims, demands or instructions (but only such claims, demands or instructions), and shall be entitled to refuse to act until, in its sole discretion, either (i) it has received evidence reasonably satisfactory to it that such dispute has been resolved (such as by receipt of a final order, judgment or decree of the Bankruptcy Court or a subsequent appellate court of competent jurisdiction, which order, judgment or decree is not subject to appeal), or written agreement between the conflicting parties evidencing the resolution of such dispute. The

Disbursing Agent may, in addition, elect, in its sole discretion, to commence in the Bankruptcy Court an interpleader action or seek other judicial relief or orders from the Bankruptcy Court as it may deem, in its sole discretion, necessary. The costs and expenses (including reasonable attorneys' fees and expenses) incurred in connection with such proceeding shall be paid from the Disbursement Account. The Bankruptcy Court shall retain jurisdiction, and shall have exclusive jurisdiction, to resolve any disputes involving the Disbursing Agent or interpretation of application of the provisions of the Plan pertaining to the Disbursing Agent.

Section 5.22. Disbursing Agent Authority to Accept Settlement or Other Resolution of Causes of Action

The Reorganized Debtor shall notify the Disbursing Agent within five (5) business days of receipt of any settlement offer in respect of a Cause of Action, other than the Aurora Litigation, and the Disbursing Agent shall have the power and authority to accept such Cause of Action, if it determines the settlement offer to be in the best interests of the holders of Claims and Interests. The Disbursing Agent shall notify the Reorganized Debtor in writing, in a manner intended to be received by the Reorganized Debtor most expediently, within one (1) business day of its decision regarding a settlement offer, and not longer than five (5) business days from its receipt of notice thereof. Upon receipt of notice of a decision by the Disbursing Agent to accept a settlement offer, the Reorganized Debtor may seek an order of the Bankruptcy Court authorizing rejection of such offer and confirmation of the Cause of Action, which order shall be binding on the Disbursing Agent.

Section 5.23. Compromise and Settlement Under the Plan

NOTWITHSTANDING ANYTHING CONTAINED IN THE PLAN TO THE CONTRARY, THE ALLOWANCE, CLASSIFICATION AND TREATMENT OF ALL ALLOWED CLAIMS AND ALLOWED INTERESTS AND THEIR RESPECTIVE DISTRIBUTIONS AND TREATMENTS HEREUNDER TAKE INTO ACCOUNT FOR AND CONFORM TO THE RELATIVE PRIORITY AND RIGHTS OF THE CLAIMS AND INTERESTS IN EACH CLASS IN CONNECTION WITH ANY CONTRACTUAL, LEGAL AND EQUITABLE SUBORDINATION RIGHTS RELATING THERETO. AS OF THE EFFECTIVE DATE, ANY AND ALL SUCH RIGHTS DESCRIBED IN THE PRECEDING SENTENCE ARE SETTLED, COMPROMISED AND RELEASED PURSUANT TO THE PLAN. THE CONFIRMATION ORDER SHALL CONSTITUTE THE BANKRUPTCY COURT'S FINDING AND DETERMINATION THAT THE SETTLEMENTS REFLECTED IN THE PLAN ARE (1) IN THE BEST INTERESTS OF THE DEBTOR AND ITS ESTATE, (2) FAIR, EQUITABLE AND REASONABLE, (3) MADE IN GOOD FAITH AND (4) APPROVED BY THE BANKRUPTCY COURT PURSUANT TO SECTION 363 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9019. IN ADDITION, THE ALLOWANCE, CLASSIFICATION AND TREATMENT OF ALLOWED CLAIMS TAKES INTO ACCOUNT ANY CAUSES OF ACTION, CLAIMS OR COUNTERCLAIMS, WHETHER UNDER THE BANKRUPTCY CODE OR OTHERWISE UNDER APPLICABLE LAW, THAT MAY EXIST BETWEEN THE DEBTOR AND THE RELEASING PARTIES; AND AS BETWEEN THE RELEASING PARTIES AND THE RELEASEES. AS OF THE EFFECTIVE DATE, ANY AND ALL SUCH CAUSES OF ACTION, CLAIMS AND

COUNTERCLAIMS ARE SETTLED, COMPROMISED AND RELEASED PURSUANT TO THE PLAN AND THE CONFIRMATION ORDER.

ARTICLE VI

TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Section 6.01. Assumption of Executory Contracts and Unexpired Leases

(a) The Disclosure Statement shall set forth a Schedule of Unexpired Executory Contracts and Unexpired Leases to Be Assumed as of the Effective Date~~-,~~ [including as described in section 5.06, all policies of insurance providing director an officer liability coverage.](#) The Confirmation Order shall constitute an order of the Bankruptcy Court approving the assumption or assumption and assignment, of such contracts as contemplated herein pursuant to section 365 of the Bankruptcy Code.

(b) Notwithstanding anything to the contrary in the Plan, the Debtor and the Reorganized Debtor reserve the right to assert that any license, franchise and partially performed contract is a property right and not an Executory Contract. Contracts or leases entered into after the Petition Date will be performed by the Reorganized Debtor in the ordinary course of business.

(c) Notwithstanding anything to the contrary in any contract, agreement or lease to which the Reorganized Debtor is a party, (a) the transactions contemplated by the Plan and (b) the consequences of the Plan's implementation shall not trigger any change of control or similar provisions and shall not be voided by any restraints against assignment in any contract, agreement or lease governed by the Plan.

Section 6.02. Rejection of Executory Contracts and Unexpired Leases

(a) Except as otherwise provided in the Plan, or in any contract, instrument, release, indenture, or other agreement or document entered into by the Debtor in connection with the Plan, as of the Effective Date, the Debtor shall be deemed to have rejected each prepetition written Executory Contract and Unexpired Lease to which it is a party unless such Executory Contract or Unexpired Lease (a) is expressly assumed or rejected pursuant to a Final Order prior to the Confirmation Date, (b) previously expired or terminated pursuant to its own terms, (c) is listed on the Schedule of Unexpired Executory Contracts and Unexpired Leases To Be Assumed Filed with the Plan Supplement, (d) is the subject of any pending motion, including to assume, to assume on modified terms, to reject or to make any other disposition Filed by the Debtor on or before ten (10) days prior to the Confirmation Date.

(b) The Confirmation Order shall constitute an order of the Bankruptcy Court approving the rejection of executory contracts as contemplated herein pursuant to section 365 of the Bankruptcy Code.

Section 6.03. Assignment of Executory Contracts and Unexpired Leases

To the extent provided under the Bankruptcy Code or other applicable law, any Executory Contract or Unexpired Lease transferred and assigned pursuant to this Plan shall remain in full force and effect for the benefit of the transferee or assignee in accordance with its terms, notwithstanding any provision in such Executory Contract or Unexpired Lease (including those of the type described in section 365(b)(2) of the Bankruptcy Code) that prohibits, restricts or conditions such transfer or assignment. To the extent provided under the Bankruptcy Code or other applicable law, any provision that prohibits, restricts or conditions the assignment or transfer of any such Executory Contract or Unexpired Lease or that terminates or modifies such Executory Contract or Unexpired Lease or allows the counterparty to such Executory Contract or Unexpired Lease to terminate, modify, recapture, impose any penalty, condition renewal or extension or modify any term or condition upon any such transfer and assignment constitutes an unenforceable anti-assignment provision and is void and of no force or effect.

Section 6.04. Cure Rights for Executory Contracts and Unexpired Leases Assumed Under the Plan

Any monetary amounts by which each Executory Contract and Unexpired Lease to be assumed pursuant to the Plan is in default shall be satisfied, under section 365(b)(1) of the Bankruptcy Code, by Cure. If there is a dispute regarding (a) the nature or amount of any Cure, (b) the ability of any Reorganized Debtor or any assignee to provide “adequate assurance of future performance” (within the meaning of section 365 of the Bankruptcy Code) under the contract or lease to be assumed, or (c) any other matter pertaining to assumption, Cure shall occur following the entry of a Final Order by the Bankruptcy Court resolving the dispute and approving the assumption or assumption and assignment, as the case may be; provided, however, that the Debtor or Reorganized Debtor, as applicable, shall be authorized to reject any Executory Contract or Unexpired Lease to the extent the Debtor or Reorganized Debtor, in the exercise of its sound business judgment, concludes that the amount of the Cure obligation as determined by such Final Order, renders assumption of such Executory Contract or Unexpired Lease unfavorable to the Debtor or Reorganized Debtor. Cure amounts are listed in the Plan Supplement, which shall be Filed at least ten (10) days prior to the Confirmation Hearing as part of the Plan Supplement. If no Cure amount for an assumed Executory Contract or Unexpired Lease is listed in the Plan Supplement, the Cure amount shall be deemed to be \$0.

Section 6.05. Rejection Damages Bar Date for Rejections Pursuant to Plan

If the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan results in a Claim, then such Claim shall be forever barred and shall not be enforceable against the Debtor, its Estate, the Reorganized Debtor or any of its properties unless a Proof of Claim is Filed with the claims agent and served upon counsel to the Reorganized Debtor within thirty (30) days after entry of the Confirmation Order. The foregoing applies only to Claims arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan; any other Claims held by a party to a rejected contract or lease shall have been evidenced by a Proof of Claim Filed by earlier applicable Bar Dates or shall be barred and unenforceable.

Section 6.06. Continuing Obligations Owed to Debtor

(a) Any confidentiality agreement entered into between the Debtor and any other Person requiring the parties to maintain the confidentiality of each other's proprietary information shall be deemed to be, and shall be treated as though it is, an Executory Contract that is assumed and assigned pursuant to section 365 of the Bankruptcy Code and Section 6.01 of the Plan, except as otherwise provided in the Plan.

(b) Any indemnity agreement entered into between the Debtor and any other Person requiring the supplier to provide insurance in favor of the Debtor, to warrant or guarantee such supplier's goods or services, or to indemnify the Debtor for claims arising from the goods or services shall be deemed to be, and shall be treated as though it is, an Executory Contract that is assumed and assigned pursuant to section 365 of the Bankruptcy Code and Section 6.01 of the Plan; provided, however, that if any party thereto asserts any Cure, at the election of the Debtor such agreement shall not be deemed assumed, and shall instead be rejected pursuant to section 365 of the Bankruptcy Code under the Plan.

(c) Continuing obligations of third parties to the Debtor under insurance policies, contracts, or leases that have otherwise ceased to be executory or have otherwise expired on or prior to the Effective Date, including, without limitation, continuing obligations to pay insured claims, to defend against and process claims, to refund premiums or overpayments, to provide indemnification, contribution or reimbursement, to grant rights of first refusal, to maintain confidentiality, or to honor releases, shall continue and shall be binding on such third parties notwithstanding any provision to the contrary in the Plan, unless otherwise specifically terminated by the Debtor or by order of Bankruptcy Court.

(d) To the extent any insurance policy under which the insurer has a continuing obligation to pay the Debtor or a third party on behalf of the Debtor is held by the Bankruptcy Court to be an Executory Contract, such insurance policy shall be treated as though it is an Executory Contract that is assumed pursuant to section 365 of the Bankruptcy Code and Section 6.01 of the Plan. Any and all Claims (including Cure) arising under or related to any insurance policies or related insurance agreements that are assumed by the Debtor prior to or as of the Effective Date: (i) shall not be discharged; (ii) shall be Allowed Administrative Claims; and (iii) shall be paid in full in the ordinary course of business of the Reorganized Debtor as set forth in Section 3.01(a) of the Plan.

Section 6.07. Limited Extension of Time to Assume or Reject

In the event of a dispute as to whether a contract or lease between the Debtor and a Person that is not an Insider is executory or unexpired, the right of the Debtor or the Reorganized Debtor to move to assume or reject such contract or lease shall be extended until the date that is thirty (30) days after entry of a Final Order by the Bankruptcy Court determining that the contract or lease is executory or unexpired, provided such dispute is pending as of the Confirmation Date.

Section 6.08. ~~Postpetition~~Post-petition Contracts and Leases

The Debtor shall not be required to assume or reject any contract or lease entered into by the Debtor after the Petition Date. Any such contract or lease shall continue in effect in accordance with its terms after the Effective Date, unless the Reorganized Debtor has obtained a Final Order of the Bankruptcy Court approving termination of such contract or lease. Contracts or leases entered into after the Petition Date will be performed by the Reorganized Debtor in the ordinary course of its business.

Section 6.09. Treatment of Claims Arising from Assumption or Rejection

All Allowed Claims for Cure arising from the assumption of any Executory Contract or Unexpired Lease shall be treated as Administrative Claims pursuant to Section 2.02 of the Plan; all Allowed Claims arising from the rejection of an Executory Contract or Unexpired Lease shall be treated, to the extent applicable, as General Unsecured Claims, unless otherwise ordered by Final Order of the Bankruptcy Court; and all other Allowed Claims relating to an Executory Contract or Unexpired Lease shall have such status as they may be entitled to under the Bankruptcy Code as determined by Final Order of the Bankruptcy Court.

ARTICLE VII

PROVISIONS GOVERNING DISTRIBUTIONS

Section 7.01. Distributions for Allowed Claims

(a) Except as otherwise provided herein or as ordered by the Bankruptcy Court, all Distributions to Holders of Allowed Claims as of the applicable Distribution Date shall be made on or as soon as practicable after the applicable Distribution Date ~~and in accordance with the Disbursement Procedures.~~ Distributions on account of Claims that first become Allowed Claims after the applicable Distribution Date shall be made pursuant to Section 8.02 of the Plan and on such day as selected by the Reorganized Debtor, in its sole discretion, subject to approval of such date by the Disbursing Agent.

(b) The Reorganized Debtor shall have the right, in its sole and absolute discretion, subject to notice to the Disbursement Agent, to accelerate any Distribution Date occurring after the Effective Date if the facts and circumstances so warrant.

Section 7.02. Interest on Claims

Unless otherwise specifically provided for in the Plan or the Confirmation Order, ~~postpetition~~post-petition interest shall not accrue or be paid on Claims, and no Holder of a Claim shall be entitled to interest accruing on or after the Petition Date on any Claim. Unless otherwise specifically provided for in the Plan or the Confirmation Order, interest shall not accrue or be paid upon any Claim in respect of the period from the Petition Date to the date a final Distribution is made thereon if and after such Claim becomes an Allowed Claim.

Section 7.03. Means of Cash Payment

(a) Cash payments under this Plan shall be in U.S. funds, and shall be made, subject to the Disbursement Procedures at the option, ~~and in the sole discretion,~~ of the Reorganized Debtor, by (i) checks drawn on or (ii) wire transfers from a domestic bank selected by the Reorganized Debtor. Cash payments to foreign Creditors may be made, at the option, ~~and in the sole discretion,~~ of the Reorganized Debtor, (subject to the Disbursement Procedures), in such funds and by such means as are necessary or customary in a particular foreign jurisdiction. Cash payments made pursuant to this Plan in the form of checks issued by the ~~Reorganized Debtor~~ Disbursing Agent shall be null and void if not cashed within 120 days of the date of the issuance thereof. Requests for reissuance of any check shall be made directly to the ~~Reorganized Debtor~~ Disbursing Agent.

(b) For purposes of effectuating Distributions under the Plan, any Claim denominated in foreign currency shall be converted to U.S. Dollars pursuant to the applicable published exchange rate in effect on the Petition Date.

Section 7.04. Fractional Distributions

Notwithstanding any other provision of the Plan to the contrary, no cash payments of fractions of cents will be made. Fractional cents shall be rounded to the nearest whole cent (with .5 cent or less to be rounded down).

Section 7.05. *De Minimis* Distributions

Notwithstanding anything to the contrary contained in the Plan, Cash or other property shall not be required to be, and shall not be, distributed to the Holder of any Allowed Claim if the amount of Cash or other property to be distributed on account of such Claim is less than \$50. Any Cash or other property not distributed pursuant to this provision shall be the property of the Reorganized Debtor, free of any restrictions thereon.

Section 7.06. Delivery of Distributions

Distributions to Holders of Allowed Claims shall be made by the Disbursing Agent in accordance with the Disbursement Procedures, (a) at the addresses set forth on the Proofs of Claim Filed by such Holders, (b) at the addresses reflected in the Schedules if no Proof of Claim has been Filed, or (c) at the addresses set forth in any written notices of address changes delivered to the Debtor, the Reorganized Debtor or the Disbursing Agent after the date of any related Proof of Claim or after the date of the Schedules if no Proof of Claim was Filed. If any Holder's Distribution is returned as undeliverable, a reasonable effort shall be made to determine the current address of such Holder, but no further Distributions to such Holder shall be made unless and until the Disbursing Agent is notified of such Holder's then current address, at which time all missed Distributions shall be made to such Holder without interest. Unless otherwise agreed between the Reorganized Debtor and the Disbursing Agent, amounts in respect of undeliverable Distributions made by the Disbursing Agent shall be returned to the Reorganized Debtor, and held in trust by the Reorganized Debtor, until such Distributions are claimed, at which time the applicable amounts shall be returned to the Disbursing Agent for distribution pursuant to the Plan. All claims for undeliverable Distributions must be made on or before the

second (2nd) anniversary of the Initial Distribution Date, after which date all unclaimed property shall revert to the Reorganized Debtor free of any restrictions thereon and the claims of any Holder or successor to such Holder with respect to such property shall be discharged and forever barred, notwithstanding any federal or state escheat laws to the contrary. Nothing contained in the Plan shall require the Debtor, the Reorganized Debtor or any Disbursing Agent to attempt to locate any Holder of an Allowed Claim.

Section 7.07. Application of Distribution Record Date

At the close of business on the Distribution Record Date, the claims registers for all Claims shall be closed, and there shall be no further changes in the record Holders of such Claims. Except as provided herein, the Reorganized Debtor, the Disbursing Agent, and each of their respective agents, successors, and assigns shall have no obligation to recognize any transfer of Claims occurring after the Distribution Record Date and shall be entitled instead to recognize and deal for all purposes hereunder with only those record Holders stated on the claims registers as of the close of business on the Distribution Record Date irrespective of the number of Distributions to be made under the Plan to such Persons or the date of such Distributions.

Section 7.08. Withholding, Payment and Reporting Requirements

In connection with the Plan and all Distributions under the Plan, the Disbursing Agent shall, to the extent applicable, comply with all tax withholding, payment, and reporting requirements imposed by any federal, state, provincial, local, or foreign taxing authority, and all Distributions under the Plan shall be subject to any such withholding, payment, and reporting requirements. The Disbursing Agent shall be authorized to take any and all actions that may be necessary or appropriate to comply with such withholding, payment, and reporting requirements. Notwithstanding any other provision of the Plan, (a) each Holder of an Allowed Claim that is to receive a Distribution pursuant to the Plan shall have sole and exclusive responsibility for the satisfaction and payment of any tax obligations imposed by any governmental unit, including income, withholding, and other tax obligations, on account of such Distribution, and including, in the case of any Holder of a Disputed General Unsecured Claim that has become an Allowed General Unsecured Claim, any tax obligation that would be imposed upon the Reorganized Debtor in connection with such Distribution, and (b) no Distribution shall be made to or on behalf of such Holder pursuant to the Plan unless and until such Holder has made arrangements satisfactory to the Disbursing Agent for the payment and satisfaction of such withholding tax obligations or such tax obligation that would be imposed upon the Reorganized Debtor in connection with such Distribution. Any property to be distributed pursuant to the Plan shall, pending the implementation of such arrangements, be treated as an undeliverable Distribution pursuant to Section 7.06 of the Plan.

Section 7.09. Setoffs

The Reorganized Debtor may, but shall not be required to, set off against any Claim or any Allowed Claim, and the payments or other Distributions to be made pursuant to the Plan in respect of such Claim, claims of any nature whatsoever that the Debtor or the Reorganized Debtor has against the Holder of such Claim; provided, however, that neither the failure to do so

nor the allowance of any Claim hereunder shall constitute a waiver or release by the Reorganized Debtor of any such claim that the Debtor or the Reorganized Debtor has against such Holder.

Section 7.10. Pre-Payment

Except as otherwise provided in the Plan, including ~~sections 5.16 through 5.22 of the Plan~~ the Disbursement Procedures, and any ancillary documents entered into in connection with the Plan, or the Confirmation Order, the Reorganized Debtor shall have the right to pre-pay, without penalty, all or any portion of an Allowed Claim entitled to payment in Cash at any time.

Section 7.11. No Distribution in Excess of Allowed Amounts

Notwithstanding anything to the contrary herein, no Holder of an Allowed Claim shall receive in respect of such Claim any Distribution of a value as of the Effective Date in excess of the Allowed amount of such Claim (excluding payments on account of interest due and payable from and after the Petition Date pursuant to the Plan, if any).

Section 7.12. Allocation of Distributions

All Distributions received under the Plan by Holders of Claims shall be deemed to be allocated first to the principal amount of such Claim as determined for United States federal income tax purposes and then to accrued interest, if any, with respect to such Claim.

ARTICLE VIII

PROCEDURES FOR RESOLVING DISPUTED, CONTINGENT, AND UNLIQUIDATED CLAIMS AND DISTRIBUTIONS WITH RESPECT THERETO

Section 8.01. Prosecution of Objections to Claims

(a) Objections to Claims; Estimation Proceedings

Except as set forth in the Plan or any applicable Bankruptcy Court order, all objections to Claims must be Filed and served on the Holders of such Claims by the Claims Objection Bar Date, as the same may be extended by the Bankruptcy Court upon motion by the Debtor, the Reorganized Debtor or any other party-in-interest. If a timely objection has not been Filed to a Proof of Claim or the Schedules have not been amended with respect to a Claim that (i) was Scheduled by the Debtor but (ii) was not Scheduled as contingent, unliquidated, and/or disputed, the Claim to which the Proof of Claim or Scheduled Claim relates will be treated as an Allowed Claim if such Claim has not been Allowed earlier. No payments or Distributions shall be made on account of a Claim until such Claim becomes an Allowed Claim. Notice of any motion for an order extending any Claims Objection Bar Date shall be required to be given only to those Persons or Entities that have requested notice in the Chapter 11 Case, or to such Persons as the Bankruptcy Court shall order.

The Debtor (prior to the Effective Date) or Reorganized Debtor may, at any time, request that the Bankruptcy Court estimate any contingent or unliquidated Claim pursuant to section 502(c) of the Bankruptcy Code, regardless of whether the Debtor or the Reorganized Debtor has

previously objected to such Claim or whether the Bankruptcy Court has ruled on any such objection, and the Bankruptcy Court shall retain jurisdiction to estimate any Claim at any time during litigation concerning any objection to any Claim, including during the pendency of any appeal relating to any such objection. In the event the Bankruptcy Court so estimates any contingent or unliquidated Claim, that estimated amount shall constitute either the Allowed amount of such Claim or a maximum limitation on such Claim, as determined by the Bankruptcy Court, as applicable. If the estimated amount constitutes a maximum limitation on such Claim, the Reorganized Debtor may elect to pursue any supplemental proceedings to object to any ultimate payment on such Claim. All of the aforementioned Claims objection, estimation, and resolution procedures are cumulative and are not necessarily exclusive of one another. Claims may be estimated and thereafter resolved by any permitted mechanisms.

The Reorganized Debtor will have no obligation to review and/or respond to any Claim that is not Filed by the applicable Bar Date unless: (i) the filer has obtained an order from the Bankruptcy Court authorizing it to File such Claim; or (ii) the Reorganized Debtor has consented to the Filing of such Claim in writing.

(b) Authority to Prosecute Objections

After the Effective Date, only the Reorganized Debtor shall have the authority to File objections to Claims and to settle, compromise, withdraw, or litigate to judgment objections to Claims, including, without limitation, Claims for reclamation under section 546(c) of the Bankruptcy Code. The Reorganized Debtor may settle or compromise any Disputed Claim without approval of the Bankruptcy Court.

Section 8.02. Treatment of Disputed Claims

(a) No Distribution Pending Allowance

Notwithstanding any other provisions of the Plan, no payments or Distributions will be made on account of a Disputed Claim or, if less than the entire Claim is a Disputed Claim, the portion of a Claim that is Disputed, until such Disputed Claim becomes an Allowed Claim.

(b) Distributions on Accounts of Disputed Claims Once They are Allowed

The Disbursing Agent shall, on the Distribution Date and on each Subsequent Distribution Date, make Distributions on account of any Disputed Claim that has become an Allowed Claim. Such Distributions shall be made pursuant to the provisions of the Plan governing the applicable Class. Such Distributions shall be based upon the Distributions that would have been made to the Holder of such Claim under the Plan if the Disputed Claim had been an Allowed Claim on the Effective Date in the amount ultimately Allowed.

Section 8.03. Accounts; Escrows; Reserves

The Debtor and Reorganized Debtor shall, subject to and in accordance with the provisions of this Plan ~~(a), including the Disbursement Procedures,~~ establish one or more general accounts into which shall be deposited all funds not required to be deposited into any other account, reserve or escrow, ~~(b). The Reorganized Debtor may also~~ create, fund and withdraw

funds from, as appropriate, ~~the and subject to the Disbursement Procedures, an~~ Administrative Claims Reserve, and the Professional Fee Reserve ~~and (e) if~~ (each as described below). If practicable, the Disbursing Agent will invest any Cash that is withheld as the applicable claims reserve in an appropriate manner to ensure the safety of the investment. Nothing in this Plan or the Disclosure Statement shall be deemed to entitle the Holder of a Disputed Claim to ~~postpetition~~ post-petition interest on such Claim, however.

(a) Administrative Claims Reserve

On the Effective Date (or as soon thereafter as is practicable), the Debtor or Reorganized Debtor ~~shall~~ may create, and subject to the disbursement Procedures, fund the Administrative Claims Reserve in the amount budgeted to be used by the Reorganized Debtor to pay Distributions on account of Allowed Administrative Claims, including Claims under section 503(b)(9) of the Bankruptcy Code and lease payments under section 365(d)(5) of the Bankruptcy Code. To the extent necessary to fund payments to Allowed Claims thereunder and subject to the Disbursement Procedures, the funds in the Administrative Claims Reserve shall be periodically replenished by the Reorganized Debtor in such amounts as may be determined by the Reorganized Debtor in its sole discretion. The Reorganized Debtor shall be obligated to pay all Allowed Administrative Claims designated to be paid from the proceeds of the Administrative Claims Reserve thereunder in excess of the amounts actually deposited in the Administrative Claims Reserve. In the event that any Cash remains in the Administrative Claims Reserve after payment of all Allowed Administrative Claims to be paid thereunder, such Cash shall be distributed to the Reorganized Debtor as provided in Section 7.060 hereof.

(b) Professional Fee Reserve

The Debtor or Reorganized Debtor ~~shall~~ may create, and subject to the disbursement Procedures, fund the Professional Fee Reserve on the Effective Date (or as soon thereafter as is practicable) in the amount of the budgeted but unpaid Professional fees projected through the Effective Date, which amount shall be used to pay Allowed Professional Fee Claims held by any professionals working on behalf of the Debtor. The Reorganized Debtor shall be obligated to pay all Allowed Professional Fee Claims even if in excess of the amounts actually deposited in the Professional Fee Reserve. In the event that any Cash remains in the Professional Fee Reserve after payment of all Allowed Professional Fee Claims, such Cash will be distributed to the Reorganized Debtor as provided by Section 7.07 hereof.

(c) Disputed Claims Reserve

On the Effective Date and on each subsequent Distribution Date, the ~~Debtor or Reorganized Debtor~~ Disbursing Agent shall withhold on a Pro Rata basis from property that would otherwise be distributed to Classes of Claims entitled to Distributions under the Plan on such date, in a separate Disputed Claims Reserve, such amounts or property as may be necessary to equal one hundred percent (100%) of Distributions to which Holders of such Disputed Claims would be entitled under this Plan if such Disputed Claims were allowed in their Disputed Claim Amount. The Debtor or Reorganized Debtor may request, if necessary, estimation for any Disputed Claim that is contingent or unliquidated, or for which the Debtor or Reorganized Debtor determine to reserve less than the Face Amount. The ~~Debtor or Reorganized~~

~~Debtor~~ Disbursing Agent shall withhold the applicable portion of the Disputed Claims Reserve with respect to such Claims based upon the estimated amount of each such Claim as estimated by the Bankruptcy Court. If the Debtor or Reorganized Debtor ~~elects~~ elects not to request such ~~an~~ estimation from the Bankruptcy Court with respect to a Disputed Claim that is contingent or unliquidated, the ~~Debtor or Reorganized Debtor~~ Disbursing Agent shall withhold the applicable Disputed Claims Amount based upon the good faith estimate of the amount of such Claim by the Debtor or the Reorganized Debtor after the Effective Date. If practicable, the ~~Debtor or Reorganized Debtor~~ Disbursing Agent will invest any Cash that is withheld as the applicable Disputed Claims Reserve in an appropriate manner to ensure the safety of the investment. Nothing in this Plan or the Disclosure Statement shall be deemed to entitle the Holder of a Disputed Claim to post-petition interest on such Claim, however, except as otherwise provided in the Plan.

ARTICLE IX

CONDITIONS PRECEDENT TO CONFIRMATION AND CONSUMMATION OF THE PLAN

Section 9.01. Conditions to Confirmation

The following conditions precedent to the occurrence of the Confirmation Date must be satisfied unless any such condition shall have been waived by the Debtor:

(a) The Confirmation Order shall have been entered in form and substance satisfactory to the Debtor, and shall, among other things:

(i) provide that the Debtor and the Reorganized Debtor are authorized and directed to take all actions necessary or appropriate to enter into, implement, and consummate the Plan and all related contracts, instruments, releases, leases, indentures and other agreements or documents created in connection with the Plan or necessary to implement the Plan;

(ii) authorize the issuance of the New Common LLC Interests;

(iii) deem the releases in favor of SLS by Aurora pursuant to Section 11.10 to be an Aurora Resolution Event, as defined by the SLS APA, and direct the Escrow Agent to release all funds held in the SLS Escrow to Debtor; and

(iv) appoint the Disbursing Agent; and

(v) direct the Debtor's Principals to make the Contribution, as required by the Plan.

(b) The Bankruptcy Court finds that adequate information and sufficient notice of the Disclosure Statement, the Plan and the Confirmation Hearing, along with all deadlines for voting on or objecting to the Plan have been given to all relevant parties in accordance with the solicitation procedures governing such service and in substantial compliance with Bankruptcy Rules 2002(b), 3017, 9019, and 3020(b); and

(c) The Plan and all Plan Supplement documents, including any exhibits, schedules, amendments, modifications or supplements thereto, shall be acceptable to the Debtor.

Section 9.02. Conditions to the Effective Date

The following conditions precedent to the occurrence of the Effective Date must be satisfied or waived by the Debtor on or prior to the Effective Date in accordance with Section 9.04 of the Plan:

(a) Each of the exhibits to the Plan and any other necessary documents shall be fully executed and delivered to the Debtor, shall be in form and substance reasonably acceptable to the Debtor, and shall be fully enforceable in accordance with their terms—;

(b) The Disbursing Agent shall have accepted appointment pursuant to the Confirmation Order; and

~~(b)~~(c) The Escrow Agent shall have released all funds in SLS Escrow to Debtor, in accordance with the terms of the Confirmation Order.

Section 9.03. Notice of Occurrence of the Effective Date

The Debtor or Reorganized Debtor shall File a notice of the occurrence of the Effective Date within five (5) business days thereafter.

Section 9.04. Waiver of Conditions

The conditions set forth in Section 9.02(a) may be waived in whole or in part by the Debtor without any notice to parties-in-interest or the Bankruptcy Court and without a hearing.

Section 9.05. Consequences of Non-Occurrence of Effective Date

If the Confirmation Order is vacated, (a) the Plan shall be null and void in all respects; (b) any settlement of Claims or Interests in the Debtor provided for hereby shall be null and void without further order of the Bankruptcy Court; and (c) to the extent permitted under the Bankruptcy Code, the time within which the Debtor may assume and assign or reject all Executory Contracts and Unexpired Leases shall be extended for a period of one hundred twenty (120) days after the date the Confirmation Order is vacated.

ARTICLE X

RETENTION OF JURISDICTION

Section 10.01. Scope of Retention of Jurisdiction

Under sections 105(a) and 1142 of the Bankruptcy Code, and notwithstanding entry of the Confirmation Order and occurrence of the Effective Date, and except as otherwise ordered by the Bankruptcy Court, the Bankruptcy Court shall retain exclusive jurisdiction over all matters arising out of, and related to, this Chapter 11 Case and the Plan to the fullest extent permitted by

law (provided, however, that notwithstanding the foregoing, with respect to all civil proceedings arising in or related to the Chapter 11 Case and the Plan, the Bankruptcy Court shall have original but not exclusive jurisdiction, in accordance with section 1334(b) of title 28 of the United States Code), including, among other things, jurisdiction to:

(a) allow, disallow, determine, liquidate, classify, estimate, or establish the priority, secured, or unsecured status of any Claim or Interest not otherwise Allowed under the Plan (other than personal injury or wrongful death Claims, unless agreed by the Holder), including the resolution of any request for payment of any Administrative Claim and the resolution of any objections to the allowance or priority of Claims or Interests in the Debtor;

(b) hear and determine all applications for compensation and reimbursement of expenses of Professionals under the Plan or under sections 327, 328, 330, 331, 503(b), 1103, and 1129(a)(4) of the Bankruptcy Code; provided, however, that from and after the Effective Date, the payment of the fees and expenses of the Professionals of the Reorganized Debtor shall be made in the ordinary course of business and shall not be subject to the approval of the Bankruptcy Court;

(c) hear and determine all matters with respect to the assumption or rejection of any Executory Contract or Unexpired Lease to which the Debtor is a party or with respect to which the Debtor may be liable, including, if necessary, the nature or amount of any required Cure or the liquidation or allowance of any Claims arising therefrom;

(d) effectuate performance of and payments under the provisions of the Plan and enforce remedies upon any default under the Plan;

(e) hear and determine any and all adversary proceedings, motions, applications, and contested or litigated matters arising out of, under, or related to, the Chapter 11 Case (including pursuant to the SLS Jurisdiction Agreement), the Avoidance Actions, the Aurora Litigation, the Litigation Rights, the Causes of Action, actions by and against the Disbursing Agent or otherwise arising in connection with the [provisions of sections 5.16 through 5.22 of the Plan Disbursement Procedures](#), or the Plan in general, including without limitation the enforcement of the injunction provisions contained in Section 11.12 of the Plan;

(f) enter such orders as may be necessary or appropriate to execute, implement, or consummate the provisions of the Plan and all contracts, instruments, releases, and other agreements or documents created in connection with the Plan, the Disclosure Statement or the Confirmation Order;

(g) hear and determine disputes arising in connection with the interpretation, implementation, consummation, or enforcement of the Plan, including disputes arising under agreements, documents, or instruments executed in connection with the Plan;

(h) consider any modifications of the Plan, cure any defect or omission, or reconcile any inconsistency in any order of the Bankruptcy Court, including, without limitation, the Confirmation Order;

(i) issue injunctions, enter and implement other orders, or take such other actions as may be necessary or appropriate to restrain interference by any Person or Entity with the implementation, consummation, or enforcement of the Plan or the Confirmation Order;

(j) enter and implement such orders as may be necessary or appropriate if the Confirmation Order is for any reason reversed, stayed, revoked, modified, or vacated;

(k) hear and determine any matters arising in connection with or relating to the Plan, the Plan Supplement, the schedules to the Plan, the Disclosure Statement, the Confirmation Order, or any contract, instrument, release, or other agreement or document created in connection with the Plan, the Plan Supplement, the schedules to the Plan, the Disclosure Statement, or the Confirmation Order;

(l) enforce, interpret, and determine any disputes arising in connection with any stipulations, orders, judgments, injunctions, releases, exculpations, indemnifications, and rulings entered in connection with the Chapter 11 Case (whether or not the Chapter 11 Case has been closed);

(m) except as otherwise limited herein, [hear and determine all actions to recover all assets of the Debtor and property of the Estate, wherever located, including by hearing and determining Causes of Action belonging to the Debtor and vested in the Reorganized Debtor under this Plan, and all matters relating to this Plan's preservation of such Causes of Action and the Reorganized Debtor's rights with respect thereto;](#)

(n) hear and determine matters concerning state, local, and federal taxes in accordance with sections 346, 505, and 1146 of the Bankruptcy Code;

(o) hear and determine all disputes involving the existence, nature, or scope of the Debtor's discharge;

(p) hear and determine such other matters as may be provided in the Confirmation Order or as may be authorized under, or not inconsistent with, the provisions of the Bankruptcy Code; and

(q) enter a final decree closing the Chapter 11 Case.

Section 10.02. Failure of the Bankruptcy Court to Exercise Jurisdiction

If the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Case, including the matters set forth in Section 10.01 of the Plan, the provisions of this Article X shall have no effect upon and shall not control, prohibit, or limit the exercise of jurisdiction by any other court having jurisdiction with respect to such matter.

ARTICLE XI

MISCELLANEOUS PROVISIONS

Section 11.01. Administrative Claims

All Administrative Expense Requests (other than as set forth in Sections 3.01(a), 11.02 or this Section 11.01 of the Plan) must be made by application Filed with the Bankruptcy Court and served on counsel for the Reorganized Debtor **no later than forty-five (45) days after the Effective Date** or their Administrative Claims shall be forever barred. In the event that the Reorganized Debtor objects to an Administrative Claim, the Bankruptcy Court shall determine the Allowed amount of such Administrative Claim. Notwithstanding the foregoing, (a) no application seeking payment of an Administrative Claim need be Filed with respect to an undisputed ~~postpetition~~post-petition obligation which was paid or is payable by the Debtor in the ordinary course of business, including obligations to Insiders as set forth in the monthly budgets attached to the Debtor's monthly operating reports; provided, however, that in no event shall a ~~postpetition~~post-petition obligation that is contingent or disputed and subject to liquidation through pending or prospective litigation, including, but not limited to, alleged obligations arising from personal injury, property damage, products liability, consumer complaints, employment law (excluding claims arising under workers' compensation law), secondary payor liability, or any other disputed legal or equitable claim based on tort, statute, contract, equity, or common law, be considered to be an obligation which is payable in the ordinary course of business; and (b) no application seeking payment of an Administrative Claim need be Filed with respect to Cure owing under an Executory Contract or Unexpired Lease if the amount of Cure is fixed or proposed to be fixed by order of the Bankruptcy Court pursuant to a motion to assume and fix the amount of Cure Filed by the Debtor and a timely objection asserting an increased amount of Cure Filed by the non-Debtor party to the subject contract or lease; provided further, however, that ~~postpetition~~post-petition statutory tax claims shall not be subject to the Administrative Claims Bar Date.

With respect to Administrative Claims, the last day for Filing an objection to any Administrative Expense Claim will be the later of (a) 120 days after the Effective Date, (b) 30 days after the filing of such Administrative Claim or (c) such other date specified in the Plan or ordered by the Bankruptcy Court.

Section 11.02. Professional Fee Claims

(a) All final requests for payment of Professional Fee Claims pursuant to sections 327, 328, 330, 331, 503(b), or 1103 of the Bankruptcy Code must be made by application Filed with the Bankruptcy Court and served on the Reorganized Debtor, their counsel, and other necessary parties-in-interest **no later than ~~sixty (60)~~forty-five (45) days after the Effective Date**, unless otherwise ordered by the Bankruptcy Court. Objections to such applications must be Filed and served on the Reorganized Debtor, its counsel, and the requesting Professional or other Entity on or before the date that is thirty (30) days (or such longer period as may be allowed by order of the Bankruptcy Court) after the date on which the applicable application was served.

(b) The Reorganized Debtor may retain professionals on a straight contingency fee basis or on an hourly basis on the condition that hourly compensation to such professionals shall be noticed on a monthly basis in fee statements to the U.S. Trustee, the Bankruptcy Court, Reorganized Debtor, and all parties having requested notices in the Bankruptcy Case, and shall be paid by withdrawal from the Disbursement Account provided that no objection is received by any notified party within 30 days after delivery of each monthly fee statement. For avoidance of doubt, delivery of such notice is sufficient if made by U.S. mail to the last known address of each such party. Professionals retained by the Reorganized Debtor shall submit quarterly fee applications to the Bankruptcy Court detailing the work performed each quarter, hourly rates, and the amounts paid during such quarter from the Disbursement Account. In the event that the Bankruptcy Court does not approve any amount paid to a professional, the amount shall be subject to disgorgement and shall be returned to the Disbursing Agent for deposit in the Disbursement Account.

Section 11.03. Payment of Statutory Fees

All fees payable pursuant to section 1930 of title 28 of the United States Code, as determined by the Bankruptcy Court at the Confirmation Hearing, shall be paid on or before the Effective Date. All such fees that arise after the Effective Date shall be paid by the Reorganized Debtor, [subject to the Disbursement Procedures](#). The obligation of each of the Reorganized Debtor to pay quarterly fees to the Office of the United States Trustee pursuant to section 1930 of title 28 of the United States Code shall continue until such time as the Debtor's case is closed.

Section 11.04. Modifications and Amendments

(a) The Debtor may by mutual agreement alter, amend, or modify the Plan or any exhibits thereto under section 1127(a) of the Bankruptcy Code at any time prior to the Confirmation Date. The Debtor shall provide all parties having requested notices in the Bankruptcy Case with notice of such amendments or modifications as may be required by the Bankruptcy Rules or order of the Bankruptcy Court. A Holder of a Claim or Interest that has accepted the Plan shall be deemed to have accepted the Plan, as altered, amended, modified, or clarified, if the proposed alteration, amendment, modification, or clarification does not materially and adversely change the treatment of the Claim or Interest of such Holder. In the event of any dispute as to whether such proposed alteration, amendment, modification, or clarification materially and adversely changes the treatment of the Claim or Interest of any such Holder, the Debtor shall bear the burden of demonstrating that such proposed alteration, amendment, modification, or clarification does not materially adversely change the treatment of the Claim or Interest of such Holder.

(b) After the Confirmation Date and prior to substantial consummation (as defined in section 1101(2) of the Bankruptcy Code) of the Plan, the Debtor or Reorganized Debtor, as applicable, may, under section 1127(b) of the Bankruptcy Code, institute proceedings in the Bankruptcy Court to remedy any defect or omission or to reconcile any inconsistencies in the Plan, the Disclosure Statement approved with respect to the Plan, or the Confirmation Order, and such matters as may be necessary to carry out the purpose and effect of the Plan so long as such proceedings do not adversely affect the treatment of Holders of Claims or Interests in the Debtor under the Plan; provided, however, that, to the extent required, prior notice of such

proceedings shall be served in accordance with the Bankruptcy Rules or an order of the Bankruptcy Court. A Holder of a Claim or Interest that has accepted the Plan shall be deemed to have accepted the Plan, as altered, amended, modified, or clarified, if the proposed alteration, amendment, modification, or clarification does not materially and adversely change the treatment of the Claim or Interest of such Holder. In the event of any dispute as to whether such proposed alteration, amendment, modification, or clarification materially and adversely changes the treatment of the Claim or Interest of any such Holder, the Debtor or Reorganized Debtor, as the case may be, shall bear the burden of demonstrating that such proposed alteration, amendment, modification, or clarification does not materially adversely change the treatment of the Claim or Interest of such Holder.

Section 11.05. Continuing Exclusivity and Solicitation Period

Subject to further order of the Bankruptcy Court, until the Effective Date, the Debtor shall, pursuant to section 1121 of the Bankruptcy Code, retain the exclusive right to amend the Plan and to solicit acceptances thereof, and any modifications or amendments thereto.

Section 11.06. Severability of Plan Provisions

If, prior to Confirmation, any term or provision of the Plan is held by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court, at the request of the Debtor, shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration, or interpretation, the remainder of the terms and provisions of the Plan shall remain in full force and effect and shall in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of the Plan, as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable pursuant to its terms.

Section 11.07. Successors and Assigns and Binding Effect

The rights, benefits, and obligations of any Person or Entity named or referred to in the Plan shall be binding on, and shall inure to the benefit of, any heir, executor, administrator, personal representative, successor, or assign of such Person or Entity, including, but not limited to, the Reorganized Debtor and all other parties-in-interest in the Chapter 11 Case.

Section 11.08. Compromises and Settlements

From and after the Effective Date, the Reorganized Debtor may compromise and settle various Claims against or Interests in the Debtor, Litigation Rights, and/or Avoidance Actions that they may have against other Persons or Entities without any further approval by the Bankruptcy Court.

Until the Effective Date, the Debtor expressly reserves the right to compromise and settle (subject to the approval of the Bankruptcy Court) Claims against or Interests in the Debtor,

Avoidance Actions, Litigation Rights or other claims that it may have against other Persons or Entities.

Section 11.09. Releases and Satisfaction of Subordination Rights

All Claims against the Debtor and all rights and claims between or among the Holders of Claims relating in any manner whatsoever to any claimed subordination rights shall be deemed satisfied by the Distributions under, described in, contemplated by, and/or implemented in Article III of the Plan. Distributions under, described in, contemplated by, and/or implemented by the Plan to the various Classes of Claims or Interests hereunder shall not be subject to levy, garnishment, attachment, or like legal process by any Holder of a Claim or Interest by reason of any claimed subordination rights or otherwise, so that each Holder of a Claim or Interest shall have and receive the benefit of the Distributions in the manner set forth in the Plan.

Section 11.10. Releases and Related Matters

(a) — Releases by Debtor

(a) Releases of Causes of Action held by the Debtor and Estate against the Debtor Principals and the directors, officers, employees or advisors of the Debtor.

As of the Effective Date, for good and valuable consideration, and to the extent permitted under Delaware law, ~~Holders of Claims and Interests that (i) has held, currently holds or may hold a Released Claim or any Released Third Party Cause of Action (each as defined herein), (ii) is entitled to receive, directly or indirectly, a distribution in satisfaction of its Claim or Equity Interest pursuant to the Plan, and (iii) elects, by not checking or by checking the appropriate box on its Ballot or election form, as the case may be, to grant the releases set forth in this section 11.10, on their own behalf~~ the Debtor and on behalf of anyone claiming through them, shall be deemed to have and hereby does the Estate conclusively, absolutely, unconditionally, irrevocably and forever release and discharge the Debtor, Debtor Principals, the Reorganized Debtor, other Holders of Claims or Interests (except such other Holders of Claims owing obligations under policies of insurance issued to the Debtor's Principals, and the directors, officers, employees or advisors of the Debtor or the Estate) and the directors, officers, employees or advisors of the Debtor as of the Petition Date and through the Effective Date (the "Releasees"), from Released Claims; provided, however, that nothing in this Section 11.10(b) shall be deemed to prohibit any party from asserting or enforcing any Direct Contractual Obligation against any Releasee, with all rights and defenses to such claims being reserved by the Releasees; and further, provided however, that each person or entity that has elected not to grant the releases set forth in this section 11.10 shall not be entitled to, and shall not receive, any payment, distribution or other satisfaction of its claim pursuant to the Plan; provided, however, that nothing in this Section 11.10(a):

(i) shall be deemed to prohibit the Reorganized Debtor from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any employee (including directors and officers) for alleged breach of confidentiality, or any other contractual

obligations owed to the Debtor or the Reorganized Debtor, including non-compete and related agreements or obligations;

(ii) constitutes a waiver of any right of the Reorganized Debtor to: (x) enforce all rights and claims concerning any and all intellectual property (including, without limitation, trademarks, copyrights, patents, customer lists, trade secrets and confidential or proprietary business information), all of which rights are expressly reserved and not released and (y) assert any defense based on whether or not applicable standards have been met; ~~or~~

~~(iii) shall be deemed to prohibit any party from asserting or enforcing against any Releasee any Direct Contractual Obligation, with all rights and defenses to such claims being reserved by the Releasees; and~~

It being further provided that the release effected by ~~this paragraph~~ section 11.10(a) of the Plan shall not be effective as to any holder of a Class A Interest in the Debtor claim against the Debtor's Principals until the earlier of 120 date occurring thirty (30) days after the effective date or the date on which an independent investigator to be appointed by the Bankruptcy Court notifies files with the Bankruptcy Court, on notice to the Reorganized Debtor, the U.S. Trustee and all parties having requested notice in the Bankruptcy Case, a report that evaluates whether the Debtor's estate has no Debtor holds valuable actions Causes of Actions or other rights against such Holder one or more of the Debtor's Principals; it being provided that such report shall be filed no later than 60 days after the effective date (such period from the effective date until the thirty (30) days after the Filing by the investigator of its report being referred to herein as the "Investigation Period"); it being further provided that the Investigation Period will conclude prior to expiration of the period of time (the "Avoidance Action Limitation Period") allowed by Bankruptcy Code section 546(a) for actions under sections 544, 545, 547, 548 and 553 of the Bankruptcy Code, and in the event that the investigation discloses the existence of any right, claim or cause of action with an estimated (aggregate) value above \$7,500 against Debtor's Principals under sections 544, 545, 547, 548 and 553 of the Bankruptcy Code, the Reorganized Debtor shall file a complaint alleging such right(s), claim(s) or cause(s) of action seeking such recovery for the benefit of the Estate prior to expiration of the Avoidance Action Limitation Period.

THE FOREGOING RELEASE IN FAVOR OF ANY RELEASEE IS CONDITIONED UPON AND IN CONSIDERATION OF SUCH ENTITIES' PERSON'S WRITTEN AGREEMENT TO BE BOUND TO THE TERMS OF THIS PLAN, INCLUDING WITHOUT LIMITATION THEIR AN AGREEMENT TO COMPLY WITH THE PROVISIONS OF SECTIONS 5 AND 11.12 OF THIS PLAN, AND IN THE CASE OF THE DEBTORS' PRINCIPALS, THE MAKING OF THE CONTRIBUTION AND PASSAGE OF THE INVESTIGATION PERIOD, AND TO SUBJECT THEMSELVES TO THE JURISDICTION OF THE BANKRUPTCY COURT FOR PURPOSES OF ENFORCEMENT OF THE TERMS OF THIS PLAN, AS SET FORTH IN THE ACKNOWLEDGEMENT AGREEMENT TO BE DELIVERED AS PART OF THE PLAN SUPPLEMENT. For the avoidance of doubt, nothing herein constitutes or shall constitute

a waiver, release, discharge or compromise by the Debtor, its Estate or the Reorganized Debtor with respect to the Aurora Litigation or the SLS Claims.

(b) Releases by Holders of Claims of their Claims against the Debtor, the Debtor's Principals, the Reorganized Debtor and Other Holders of Claims or Interests.

As of the Effective Date, for good and valuable consideration, and to the extent permitted under Delaware law, Holders of Claims and Interests that (i) ~~has~~have held, currently ~~hold~~hold or may hold a Released Claim or any Released Third Party Cause of Action (each as defined herein), (ii) is entitled to receive, directly or indirectly, a distribution in satisfaction of its Claim or Equity Interest pursuant to the Plan, and (iii) elects, by not checking or by checking the appropriate box on its Ballot or election form, as the case may be, to grant the releases set forth in this section 11.10~~(b)~~, on their own behalf and on behalf of anyone claiming through them, shall be deemed to have and hereby does conclusively, absolutely, unconditionally, irrevocably and forever release and discharge the Debtor, ~~Debtor~~Debtor's Principals, the Reorganized Debtor, other Holders of Claims or Interests (except such other Holders of Claims owing obligations under policies of insurance issued to the Debtor or the Estate) and the directors, officers, employees or advisors of the Debtor as of the Petition Date and through the Effective Date (the "Third Party Releasees"), from Third Party Released Claims; provided, however, that nothing in this Section 11.10(b) shall be deemed to prohibit any party from asserting or enforcing any Direct Contractual Obligation against any Releasee or Third Party Releasee, with all rights and defenses to such claims based on Direct Contractual Obligations being reserved by the Releasees or Third Party Releasee; and further, provided however, that each person or entity that has elected not to grant the releases set forth in this section 11.10(b) shall not be entitled to, and shall not receive, any payment, distribution or other satisfaction of its claim pursuant to the Plan.

THE FOREGOING RELEASE IN FAVOR OF ANY RELEASEE IS CONDITIONED UPON AND IN CONSIDERATION OF SUCH ENTITIES' WRITTEN AGREEMENT TO BE BOUND TO THE TERMS OF THIS PLAN, INCLUDING WITHOUT LIMITATION THEIR AGREEMENT TO COMPLY WITH THE PROVISIONS OF SECTIONS 5 AND 11.12 OF THIS PLAN, AND IN THE CASE OF THE ~~DEBTOR~~DEBTOR'S PRINCIPALS THE MAKING OF THE CONTRIBUTION, AND TO SUBJECT THEMSELVES TO THE JURISDICTION OF THE BANKRUPTCY COURT FOR PURPOSES OF ENFORCEMENT OF THE TERMS OF THIS PLAN, AS SET FORTH IN THE ACKNOWLEDGEMENT AGREEMENT TO BE DELIVERED AS PART OF THE PLAN SUPPLEMENT. For the avoidance of doubt, nothing herein constitutes or shall constitute: (i) a waiver, release, or discharge by Aurora of the Debtor or compromise by Aurora of rights against the Debtor with respect to the Aurora Litigation; or (ii) a waiver or alteration of any of the rights and obligations of XL Specialty or the insureds under the XL Specialty Policy, all of which are reserved as specified above in Section 3.04(b).

Section 11.11. Release of Liens

Except as otherwise provided in the Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to the Plan, all mortgages, deeds, trusts, Liens, pledges, or

other security interests, if any, against any property of the Estate shall be fully released and discharged, and all of the right, title, and interest of any Holder of such mortgages, deeds, trusts, Liens, pledges, or other security interests shall revert to the Reorganized Debtor.

Section 11.12. Discharge of Claims

In accordance with section 1141(d)(3) of the Bankruptcy Code, Confirmation will not discharge Claims against and Interests in the Debtor; provided, however, that no Holder of a Claim against or Interest in the Debtor may, on account of such Claim or Interest, seek or receive any payment or other distribution from, or seek recourse against, the Debtor or their respective property or any assets previously distributed or to be distributed on account of any Allowed Claim except as provided herein.

Section 11.13. Injunction

(a) **Except as provided in the Plan or the Confirmation Order**, as of the Effective Date, all Persons that have held, currently hold, may hold, or allege that they hold, a Claim, Interest or other debt or liability that is discharged pursuant to Section 11.12 of the Plan, subject to an affirmative election to grant releases pursuant to Section 11.10 of the Plan, or is subject to exculpation pursuant to Section 11.14 of the Plan are permanently enjoined from taking any of the following actions against the Debtor, the Reorganized Debtor or their property on account of any such discharged, released or exculpated Claims, debts, or liabilities or any Released or terminated Interests or rights: (i) commencing or continuing, in any manner or in any place, any action or other proceeding of any kind; (ii) enforcing, attaching, collecting, or recovering in any manner any judgment, award, decree, or order against the Debtor, the Reorganized Debtor or its property; (iii) creating, perfecting, or enforcing any Lien or encumbrance; (iv) asserting a right of setoff, recoupment or subrogation of any kind against any debt, liability, or obligation due to the Debtor or the Reorganized Debtor, unless such Holder has Filed a motion requesting the right to perform such setoff, subrogation, or recoupment on or before the Confirmation Date, and notwithstanding an indication in a Proof of Claim or otherwise that such Holder asserts, has, or intends to preserve any right of setoff, subrogation, or recoupment pursuant to Bankruptcy Code section 553 or otherwise; or (v) commencing or continuing any action, in each such case in any manner, in any place, or against any Person that does not comply with or is inconsistent with the provisions of the Plan.

(b) Without limiting the effect of the foregoing provisions of this Section 11.13 upon any Person, by accepting Distributions pursuant to the Plan, each Holder of an Allowed Claim or Interest receiving a Distribution pursuant to the Plan shall be deemed to have specifically consented to the injunctions set forth in this Section 11.13.

(c) Nothing in this Section 11.13 shall impair (i) the rights of any Holder of a Disputed Claim to establish its Claim in response to an objection Filed by the Debtor or the Reorganized Debtor, (ii) the rights of any defendant in an Avoidance Action Filed by the Debtor to assert defenses in such action, (iii) the rights of any party to an Executory Contract or Unexpired Lease that has been assumed by the Debtor pursuant to an order of

the Bankruptcy Court or the provisions of the Plan to enforce such assumed contract or lease; (iv) or the rights of Aurora against the Debtor with respect to the Aurora Litigation; and/or (v) the rights of XL Specialty Insurance Company under the XL Policy with respect to the Aurora Litigation, and nothing herein shall modify the terms, conditions or exclusions contained in the XL Policy rights and obligations of XL Specialty and the insureds under the XL Policy, all of which are reserved above in Section 3.04(b).

Section 11.14. Exculpation and Limitations of Liability

(a) On the Effective Date, or in the case of the ~~Holders of Old Class A Interests and Mr. Allen~~ Debtor's Principals, the expiration of the Investigation Period, the Exculpated Parties shall neither have, nor incur any liability to any Holder of a Claim or an Interest, the Debtor, the Reorganized Debtor, or any other party-in-interest, or any of their respective agents, employees, representatives, advisors, attorneys, or affiliates, or any of their successors or assigns, for any post-petition act or omission in connection with, relating to, or arising out of, the Chapter 11 Case, the formulation, negotiation, or implementation of the Plan, the solicitation of acceptances of the Plan, the pursuit of Confirmation of the Plan, the Confirmation of the Plan, the consummation of the Plan, or the administration of the Plan or the property to be distributed under the Plan, and further including, without limitation, all documents ancillary thereto, all decisions, actions, inactions and alleged negligence or misconduct relating thereto, and all prepetition activities leading to the promulgation and confirmation of the Plan, except for acts or omissions that are the result of fraud, gross negligence, or willful misconduct; provided, however, that the foregoing is not intended to limit or otherwise impact any defense of qualified immunity that may be available under applicable law; provided further, that each Exculpated Party shall be entitled to rely upon the advice of counsel concerning his, her or its duties pursuant to, or in connection with, the Plan; provided still further, that the foregoing Exculpation shall not be deemed to, release, affect, or limit any of the rights and obligations of the Exculpated Parties from, or exculpate the Exculpated Parties with respect to, any of the Exculpated Parties' obligations or covenants arising pursuant to the Plan or the Confirmation Order.

(b) Notwithstanding any other provision of the Plan, no Holder of a Claim or an Interest, the Debtor, the Reorganized Debtor, no other party-in-interest, none of their respective agents, employees, representatives, advisors, attorneys, or affiliates, and none of their respective successors or assigns shall have any right of action against any of the Exculpated Parties for any act or omission in connection with, relating to, or arising out of, the Chapter 11 Case, the formulation, negotiation, or implementation of the Plan, solicitation of acceptances of the Plan, the pursuit of Confirmation of the Plan, the Confirmation of the Plan, the consummation of the Plan, or the administration of the Plan or the property to be distributed under the Plan, except for acts or omissions which are the result of fraud, gross negligence, or willful misconduct.

Section 11.15. Term of Injunctions or Stays

Unless otherwise provided herein or in the Confirmation Order, all injunctions or stays provided for in the Chapter 11 Case under sections 105 or 362 of the Bankruptcy Code or otherwise, and existing on the Confirmation Date (excluding any injunctions or stays contained

in the Plan or the Confirmation Order), shall remain in full force and effect until the Effective Date.

Section 11.16. Revocation, Withdrawal or Non-Consummation

The Debtor reserves the right to ~~revoke~~revokes or ~~withdraw~~withdraws the Plan at any time prior to the Confirmation Date and to File subsequent plans of reorganization, in each case subject to notice to the U.S Trustee and all parties having requested notices in the Bankruptcy Case. If the Debtor ~~revoke~~revokes or ~~withdraw~~withdraws the Plan prior to the Confirmation Date, or if Confirmation or the Effective Date does not occur, then (a) the Plan shall be null and void in all respects, (b) any settlement or compromise embodied in the Plan (including the fixing or limiting to an amount certain any Claim or Class of Claims), assumption or rejection of Executory Contracts or Unexpired Leases effected by the Plan, and any document or agreement executed pursuant to the Plan shall be deemed null and void, and (c) nothing contained in the Plan, and no acts taken in preparation for consummation of the Plan, shall (i) constitute or be deemed to constitute a waiver or release of any Claims against, or any Interests in, the Debtor, or any Avoidance Actions, Litigation Rights or other claims by or against the Debtor, or any Person or Entity, (ii) prejudice in any manner the rights of the Debtor, or any Person or Entity in any further proceedings involving the Debtor, or (iii) constitute an admission of any sort by the Debtor, or any other Person or Entity.

Section 11.17. Plan Supplement

The Plan Supplement shall be Filed with the Bankruptcy Court at least ten (10) days prior to the Confirmation Hearing or by such later date as may be established by order of the Bankruptcy Court, provided that all documents set forth in the Plan Supplement shall first have been approved by the Debtor. Upon such Filing, all documents set forth in the Plan Supplement may be inspected in the office of the Clerk of the Bankruptcy Court during normal business hours. Holders of Claims or Interests may obtain a copy of any document set forth in the Plan Supplement upon written request to the Debtor in accordance with Section 11.22 of the Plan.

Section 11.18. Notices

Any notice, request, or demand required or permitted to be made or provided under the Plan shall be (a) in writing, (b) served by (i) certified mail, return receipt requested, (ii) hand delivery, (iii) overnight delivery service, (iv) first class mail, or (v) facsimile transmission, and (c) deemed to have been duly given or made when actually delivered or, in the case of notice by facsimile transmission, when received and telephonically confirmed, addressed as follows:

If to the Debtor:

Hogan Lovells US LLP
 Attn: Peter A. Ivanick
 Lynn W. Holbert
 875 Third Avenue
 New York, NY 10022
 Telephone: (212) 918-3000

- and -

Bayard, P.A.
Attn: Neil B. Glassman
Justin R. Alberto
Evan T. Miller
222 Delaware Avenue, Suite 900
Wilmington, Delaware 19801
Telephone: (302) 655-5000

If to the Reorganized Debtor:

Allonhill, LLC
1200 17th Street, Suite 880
Denver, Colorado 80202
Telephone: 303.308.6407

Section 11.19. Computation of Time

In computing any period of time prescribed or allowed by the Plan, the provisions of Rule 9006(a) of the Bankruptcy Rules shall apply.

Section 11.20. Governing Law

Unless a rule of law or procedure is supplied by federal law (including the Bankruptcy Code and Bankruptcy Rules), the laws of (a) the State of Delaware shall govern the construction and implementation of the Plan and (except as may be provided otherwise in any such agreements, documents, or instruments) any agreements, documents, and instruments executed in connection with the Plan and (b) the laws of the state of incorporation of the Debtor shall govern corporate governance matters with respect to the Debtor; in each case without giving effect to the principles of conflicts of law thereof.

Section 11.21. Exhibits

All exhibits are incorporated into and are a part of this Plan as if set forth in full herein, and, to the extent not annexed hereto, such exhibits shall be Filed with the Bankruptcy Court on or before the Exhibit Filing Date. After the Exhibit Filing Date, copies of exhibits can be obtained upon written request to Hogan Lovells US LLP, 875 Third Avenue, New York, NY 10022, Attn: Peter A. Ivanick, Esq. and Bayard, P.A., 222 Delaware Avenue, Suite 900, Wilmington, DE 19801, Attn: Neil B. Glassman, Esq., counsel to the Debtor or by downloading such exhibits from the Bankruptcy Court's website at <http://www.deb.uscourts.gov> (registration required) or the Claims Agent's website at upshotservices.com/Allonhill. To the extent any exhibit is inconsistent with the terms of the Plan, unless otherwise ordered by the Bankruptcy Court, the non-exhibit portion of the Plan shall control.

Peter A. Ivanick
Lynn W. Holbert
Hogan Lovells US LLP
875 Third Avenue
New York, NY 10022
Telephone: (212) 918-3000

/s/ Neil B. Glassman

Neil B. Glassman (No. 2087)
Justin R. Alberto (No. 5126)
Evan T. Miller (No. 5364)
BAYARD, P.A.
222 Delaware Avenue, Suite 900
Wilmington, Delaware 19801
Telephone: (302) 655-5000

Counsel for the Debtor and Debtor-in-Possession

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