Cash Collateral Budget

US$ million	CW 16/10	CW 17/10	CW 18/10	CW 19/10	CW 20/10	CW 21/10	CW 22/10	CW 23/10	CW 24/10	CW 25/10	CW 26/10	CW 27/10	CW 28/10	13 Weeks Total
	23-Apr	30-Apr	7-May	14-May	21-May	28-May	4-Jun	11-Jun	18-Jun	25-Jun	2-Jul	9-Jul	16-Jul	w/e 23-Apr to w/e 16-Jul
A/R Collected	5.4	10.2	5.7	7.1	4.9	9.5	7.1	7.8	8.1	7.2	9.9	7.6	6.8	97.2
Discount-Notes Receivable	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tax Refund	0.3	0.9	-	0.4	0.1	-	0.3	-	-	0.4	-	-	-	2.5
Other Incoming Receipts	-	-	-	-	-	0.0	-	-	-	0.0	-	-	-	0.1
External Incoming Receipts	**5.7**	**11.1**	**5.7**	**7.5**	**5.0**	**9.5**	**7.4**	**7.8**	**8.1**	**7.7**	**9.9**	**7.6**	**6.8**	**99.8**
A/P paid - Vendors *	(7.9)	(6.4)	(5.7)	(8.7)	(5.3)	(8.9)	(5.4)	(6.4)	(6.0)	(8.9)	(7.0)	(7.1)	(8.6)	(92.3)
Accelerated Vendor Terms *	-	(17.3)	(0.7)	0.2	(0.5)	1.1	(0.8)	(0.2)	1.6	0.4	0.2	(0.4)	0.7	(15.8)
A/P paid - Other *	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring Fees	(0.6)	(0.9)	(1.0)	(0.2)	(0.2)	(0.2)	(1.3)	(0.1)	(0.2)	(0.2)	(0.4)	(1.6)	(0.2)	(7.1)
Manufacturing Payroll	(0.2)	(0.7)	(0.2)	(0.1)	(0.2)	(1.1)	(0.2)	(0.1)	(0.2)	(0.5)	(0.4)	(0.1)	(0.2)	(4.3)
G&A Payroll	(0.0)	(1.5)	(0.0)	(0.0)	-	(1.5)	-	(0.0)	(0.0)	(0.9)	(0.7)	-	(0.0)	(4.8)
Sales Commissions	(0.0)	-	(0.0)	-	(0.2)	-	-	(0.0)	-	(0.2)	-	(0.0)	-	(0.5)
Company Tax Payments	(3.6)	-	-	-	-	(2.3)	-	-	(0.1)	(0.1)	-	-	-	(6.1)
Social Security Payments	-	(0.4)	-	-	-	(0.4)	-	-	-	(0.4)	-	-	-	(1.2)
Wage Tax Payments	-	(0.3)	-	(0.3)	-	(0.3)	-	(0.3)	-	(0.6)	-	-	(0.3)	(2.0)
VAT Payments	-	-	-	(0.1)	-	-	-	(0.1)	-	-	-	-	(0.1)	(0.4)
Other Tax Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CWIP Payments (Fixed assets) - Committed *	(0.1)	(0.3)	(0.1)	(0.1)	(0.2)	(0.3)	(0.1)	(0.1)	(0.1)	(0.4)	(0.1)	(0.2)	(0.1)	(2.4)
CWIP Payments (Fixed assets) - Uncommitted *	(0.1)	(0.2)	(0.2)	(0.2)	(0.1)	(0.2)	(0.1)	(0.1)	(0.1)	(0.2)	(0.1)	(0.1)	(0.1)	(1.5)
Purchase of Property (Capital)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Payment of Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interests on Long Term Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Repayment to Short Term Borrowing	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Interests	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C11 Overlays	-	(3.3)	(1.7)	(1.9)	(1.6)	(2.2)	(1.7)	(0.8)	(0.8)	(0.8)	(0.5)	(0.5)	(0.5)	(16.3)
External Outgoing Payments	**(12.5)**	**(31.3)**	**(9.8)**	**(11.3)**	**(8.4)**	**(16.4)**	**(9.6)**	**(8.3)**	**(5.9)**	**(12.7)**	**(8.9)**	**(10.1)**	**(9.5)**	**(154.7)**
Balance External Receipts and Payments	**(6.8)**	**(20.2)**	**(4.1)**	**(3.8)**	**(3.4)**	**(6.9)**	**(2.2)**	**(0.5)**	**2.2**	**(5.1)**	**1.0**	**(2.5)**	**(2.7)**	**(54.9)**
Balance FX Transaction	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
Balance Internal Receipts and Payments	**8.6**	**(1.5)**	**0.2**	**0.2**	**2.3**	**4.6**	**0.2**	**0.2**	**0.2**	**5.6**	**0.2**	**0.2**	**0.2**	**21.2**
Balance Bank - Beginning	**62.7**	**64.5**	**42.8**	**38.9**	**35.2**	**34.1**	**31.9**	**29.9**	**29.6**	**32.0**	**32.6**	**33.8**	**31.4**	**62.7**
End Cash Position Cash Projection	**64.5**	**42.8**	**38.9**	**35.2**	**34.1**	**31.9**	**29.9**	**29.6**	**32.0**	**32.6**	**33.8**	**31.4**	**29.0**	**29.0**
C11 Overlays														
Retention bonus for Employees	-	-	-	-	-	-	-	-	-	-	-	-	-	**-**
Business Deterioration Impact on Cash Flow	-	(1.0)	(1.0)	(1.0)	(1.0)	(1.0)	(0.8)	(0.8)	(0.8)	(0.8)	(0.5)	(0.5)	(0.5)	**(9.5)**
DSO Deterioration 5 days	-	(1.3)	(0.7)	(0.9)	(0.6)	(1.2)	(0.9)	-	-	-	-	-	-	**(5.8)**
Performance Bonds	-	(1.0)	-	-	-	-	-	-	-	-	-	-	-	**(1.0)**
Total C11 Overlays	**-**	**(3.3)**	**(1.7)**	**(1.9)**	**(1.6)**	**(2.2)**	**(1.7)**	**(0.8)**	**(0.8)**	**(0.8)**	**(0.5)**	**(0.5)**	**(0.5)**	**(16.3)**

* Items subject to covenant testing

Notes:
Initial Budget assumes exit from Chapter 11 at the end of August 2010
Retention bonus for employees assumed to occur on exit from Chapter 11
DIP fees not included