

C11 Group Weekly STCF Forecast Ending 24 September 2010

\$m	CW 26/10	CW 27/10	CW 28/10	CW 29/10	CW 30/10	CW 31/10	CW 32/10	CW 33/10	CW 34/10	CW 35/10	CW 36/10	CW 37/10	CW 38/10	13 Weeks to
Week Ending	2-Jul	9-Jul	16-Jul	23-Jul	30-Jul	6-Aug	13-Aug	20-Aug	27-Aug	3-Sep	10-Sep	17-Sep	24-Sep	24-Sep
A/R Collected	11.0	5.3	6.4	4.9	9.0	7.0	6.7	8.3	9.5	6.4	6.4	7.2	6.3	94.2
Tax refund	-	0.1	-	0.3	0.1	-	-	0.2	0.1	-	-	0.3	-	1.2
Other incoming payments	-	-	-	-	0.0	-	-	-	0.0	-	-	-	-	0.1
Total Third Party Receipts	11.0	5.4	6.4	5.1	9.1	7.0	6.7	8.5	9.6	6.4	6.4	7.5	6.3	95.5
* A/P paid - Vendors	(11.3)	(3.1)	(6.3)	(8.5)	(6.7)	(5.4)	(7.1)	(6.3)	(3.6)	(10.8)	(3.1)	(8.3)	(6.1)	(86.5)
* Accelerated Vendor terms	(0.9)	(0.9)	(0.9)	(0.9)	-	-	-	-	-	-	-	-	-	(3.8)
Restructuring fees	(1.6)	(2.6)	(0.8)	(0.1)	(0.6)	(2.8)	(0.1)	(1.5)	(0.5)	(15.8)	-	-	-	(26.4)
* Manufacturing Payroll	(0.3)	(0.1)	(0.2)	(0.1)	(0.7)	(0.1)	(0.2)	(0.1)	(0.6)	(0.2)	(0.2)	(0.1)	(0.2)	(3.3)
G&A payroll	(0.7)	(0.0)	(0.0)	-	(1.5)	(0.0)	(0.0)	-	(0.8)	(0.7)	-	(0.0)	-	(3.8)
Sales commissions	-	(0.0)	-	(0.2)	(0.0)	(0.0)	-	-	(0.2)	-	(0.0)	-	(0.2)	(0.6)
* Company tax payments	-	-	-	(0.1)	-	(3.3)	-	(2.1)	(0.1)	-	(0.1)	-	(0.1)	(5.6)
Social security payments	-	-	-	-	(0.4)	-	-	-	(0.4)	-	-	-	(0.4)	(1.1)
Wage tax payments	(0.6)	-	(0.3)	-	(0.3)	-	(0.2)	-	(0.3)	-	(0.2)	-	-	(2.0)
VAT payments	-	-	(0.1)	-	-	-	(0.1)	-	-	-	(0.1)	-	-	(0.4)
Other tax payments	-	-	-	-	-	-	-	(0.0)	-	-	-	-	-	(0.0)
* CWIP payments (Fixed assets) - Committed	(0.3)	(0.0)	(0.1)	(0.2)	(0.0)	(0.1)	(0.1)	(0.1)	(0.3)	(0.1)	(0.0)	(0.1)	(0.1)	(1.5)
* CWIP payments (Fixed assets) - Uncommitted	(0.0)	(0.2)	(0.3)	(0.3)	(0.3)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.2)	(0.2)	(0.2)	(2.2)
Total Third Party Payments	(15.9)	(7.1)	(9.0)	(10.3)	(10.5)	(11.8)	(8.1)	(10.2)	(6.8)	(27.6)	(4.0)	(8.6)	(7.1)	(137.1)
Cash Flow before Non-Filing Entities	(4.8)	(1.7)	(2.7)	(5.2)	(1.4)	(4.9)	(1.4)	(1.6)	2.8	(21.2)	2.4	(1.2)	(0.8)	(41.6)
Balance FX Transaction	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Receipts from Non-Filing Entities	0.9	0.3	0.4	1.0	5.7	0.3	0.3	2.9	7.1	-	0.3	0.7	3.0	22.9
Opening Cash Balance	73.9	69.9	68.6	66.2	62.1	66.4	61.9	60.8	62.0	71.9	50.7	53.3	52.9	73.9
Closing Cash Balance	69.9	68.6	66.2	62.1	66.4	61.9	60.8	62.0	71.9	50.7	53.3	52.9	55.1	55.1

Note:

i) Minor rounding differences may exist

ii) The €:\$ foreign exchange rate used in the Current Forecast is 1.23

* Tested for covenant purposes