

ASX Release 31 October 2003

September Quarter Cash Flow -  
Appendix 4c

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## Review of operations for the quarter ending 30 September 2003 and Appendix 4C

Analytica's strategy is to grow through mergers and acquisitions of under performing trading businesses in the life sciences industry to create critical mass in this sector. In July the Company made a takeover bid for the listed medical device company SSH Medical Limited. Analytica subsequently withdrew this takeover bid when the Board of SSH proposed a debt funding facility for that company. Analytica's interest in SSH however remains.

During the quarter, the Company has:

- Paid out the Deed of Company Arrangement;
- Strengthened its balance sheet by Psiron converting its preference shares to ordinary shares;
- Completed a small placement raising approximately \$350,000.

Cash at the end of the quarter was \$462,000. Cash outflow from operating activities was exceptionally high due to the final Deed of Company Arrangement payment of \$200,000. Excluding this payment the cash outflow of normal activities is reduced to \$126,000 for the quarter.

For further information please contact Ron van der Pluijm, Managing Director, on (02) 9659 8652.



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# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001

Name of entity

Analytica Limited

ABN

12 006 464 866

Quarter ended (“current quarter”)

30 September 2003

### Consolidated statement of cash flows

<b>Cash flows related to operating activities</b>		<b>Current quarter \$A'000</b>	<b>Year to date (3 months) \$A'000</b>
1.1	Receipts from customers	420	420
1.2	Payments for	(181)	(181)
	(a) staff costs	-	-
	(b) advertising and marketing	-	-
	(c) research and development	-	-
	(d) leased assets	-	-
	(e) other working capital	(336)	(336)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	1	1
1.5	Interest and other costs of finance paid	(30)	(30)
1.6	Income taxes paid	-	-
1.7	Other (Final Deed of Company Arrangement payment)	(200)	(200)
<b>Net operating cash flows</b>		<b>(326)</b>	<b>(326)</b>

+ See chapter 19 for defined terms.

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

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	Current quarter \$A'000	Year to date (3 months) \$A'000
1.8 Net operating cash flows (carried forward)	(326)	(326)
<b>1.9 Cash flows related to investing activities</b>		
Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(9)	(9)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
<b>Net investing cash flows</b>	(9)	(9)
<b>1.14 Total operating and investing cash flows</b>	(335)	(335)
<b>1.15 Cash flows related to financing activities</b>		
Proceeds from issues of shares, options, etc.	337	337
Proceeds from sale of forfeited shares	-	-
Proceeds from borrowings	-	-
Repayment of borrowings	-	-
Dividends paid	-	-
Other (movements in “come an go facility” with parent )	73	73
<b>Net financing cash flows</b>	410	410
<b>Net increase (decrease) in cash held</b>	75	75
1.21 Cash at beginning of quarter/year to date	387	387
1.22 Exchange rate adjustments to item 1.20	-	-
<b>1.23 Cash at end of quarter</b>	462	462

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+ See chapter 19 for defined terms.

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

	Current quarter \$A'000
1.24 Aggregate amount of payments to the parties included in item 1.2	72
1.25 Aggregate amount of loans to the parties included in item 1.11	-
1.26 Explanation necessary for an understanding of the transactions	

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

**Financing facilities available**

*Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	1,600	1,560
3.2 Credit standby arrangements	-	-

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### **Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
4.1	Cash on hand and at bank	462	387
4.2	Deposits at call	-	-
4.3	Bank overdraft	-	-
4.4	Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.22)</b>		462	387

### **Acquisitions and disposals of business entities**

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity	n/a
5.2	Place of incorporation or registration	
5.3	Consideration for acquisition or disposal	
5.4	Total net assets	
5.5	Nature of business	

### **Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: Bryan Dulhunty  
(Director/Company secretary)

Date: 31 October 2003

Print name: Bryan Dulhunty

+ See chapter 19 for defined terms.

## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
  - 6.2 - reconciliation of cash flows arising from operating activities to operating profit or loss
  - 9.2 - itemised disclosure relating to acquisitions
  - 9.4 - itemised disclosure relating to disposals
  - 12.1(a) - policy for classification of cash items
  - 12.3 - disclosure of restrictions on use of cash
  - 13.1 - comparative information
3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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