

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In re:)
) Case No. 11-03368
AMERICAN DIAGNOSTIC MEDICINE, INC.)
) Chapter 11
Debtor.)
) Hon. Carol A. Doyle
)

AGREED ORDER ON DEBTOR'S CONTINUED USE OF CASH COLLATERAL

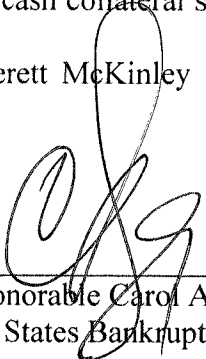
This matter coming before this Court for status on the debtor's continued use of cash collateral; and due notice being given; and the Court having considered the relief requested in the Agreed Order; and after due deliberation and good and sufficient cause appearing for the entry of the Agreed Order;

IT IS HEREBY ORDERED that

1. The terms of the Final Order authorizing the Debtor's Use of Cash Collateral Retroactive to January 28, 2011 (the "Final Order"), entered by this Court on April 29, 2011, shall continue in full force and effect up to and through January 31, 2012, with the following exceptions:

- (a) The budget referred to in paragraph 4 of the Final Order shall be replaced by the budget attached hereto as Exhibit "A;" and
- (b) The Challenge Period defined in paragraph 5 of the Final Order (and referred to throughout the Final Order) shall be extended to and including January 3, 2012.

2. The status hearing on the continued use of cash collateral shall be continued until January 31, 2012, at 10:30 a.m. in Courtroom 742, Everett McKinley Dirksen United States Courthouse, 219 South Dearborn Street, Chicago, Illinois.



The Honorable Carol A. Doyle
United States Bankruptcy Judge

Agreed to and acknowledged
this 29th day of November, 2011

12/7/11

ARNSTEIN & LEHR LLP
Attorneys for the Debtor

By: /s/ Miriam R. Stein
MIRIAM R. STEIN (#06238163)

DAY PITNEY LLP
Attorneys for Cardinal Health 414, LLC

By: /s/ Scott A. Zuber
SCOTT A. ZUBER (admitted *pro hac vice*)

GOLDSTEIN & McCLINTOCK LLLP
Attorneys for Official Committee of Unsecured Creditors

By: /s/ Matthew E. McClintock
MATTHEW E. McCLINTOCK

EXHIBIT - A

BUDGET

Current Cash Flow Projection

Thru end of January 2012

Cash Receipts	Dec 5 - 9 Forecast	Dec 12 - 18 Forecast	Dec 19-24 Forecast	Dec 26-30 Forecast	Jan 2-6 Forecast	Jan 9-13 Forecast	Jan 16-20 Forecast	Jan 23-27 Forecast	Jan 30-Feb3 Forecast	
Balance forward	888,988.75	761,575.19	823,087.54	810,511.39	860,523.74	864,696.88	869,126.38	848,117.59	868,197.29	614,042.35
Fixed Site Collections	84,066.35	84,066.35	84,066.35	84,066.35	55,633.71	55,633.71	55,633.71	55,633.71	55,633.71	
Note Receivable Payments	-	-	14,767.50	-	-	-	14,767.50	-	-	
Total Collections - Revenue	84,066.35	84,066.35	98,833.85	84,066.35	55,633.71	55,633.71	70,401.21	55,633.71	55,633.71	
Total Available Balance	971,053.10	845,641.54	921,921.39	894,577.74	916,157.45	720,330.38	759,527.59	703,751.29	721,831.00	

Senior Sec./Wkg. Cap.

Cardinal Adequate Protection	26,416.67	-	-	-	26,416.67	-	-	-	26,416.67	
Cole Taylor Bank Fees	-	-	500.00	-	-	-	500.00	-	-	
Total Senior Sec./Wkg. Cap.	26,416.67	-	500.00	-	26,416.67	-	500.00	-	26,416.67	

Fixed Site - Recourse

GE Auto Pays	23,300.18	-	-	-	23,300.18	-	-	-	23,300.18	
Total Fixed Site Recourse	23,300.18	0.00	0.00	0.00	23,300.18	0.00	0.00	0.00	23,300.18	

Mobile

Diamler Chrysler - Mobile	3,034.12	-	-	-	3,034.12	-	-	-	3,034.12	
Leasing Inovations - Mobile	6,973.00	-	-	-	-	-	-	-	-	
CCA Financial - Mobile	-	-	-	-	-	-	-	-	-	
AEL - Mobile	3,430.82	-	-	-	3,430.82	-	-	-	3,430.82	
CCA Financial - Mobile	20,097.00	-	-	-	20,097.00	-	-	-	20,097.00	
Maxus (Digirad DH) - Mobile	-	-	-	-	-	-	-	-	-	
Total Mobile	33,534.94	0.00	0.00	0.00	26,561.94	0.00	0.00	0.00	26,561.94	

	83,251.79	0.00	500.00	0.00	76,278.79	0.00	500.00	0.00	76,278.79	
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ADM Payroll	64,356.00	-	64,356.00	-	64,356.00	-	64,356.00	-	-	
Gross Payroll Disbursement	64,356.00	0.00	64,356.00	0.00	64,356.00	0.00	64,356.00	0.00	0.00	

Cardinal Health - Pharm	14,354.00	14,354.00	14,354.00	14,354.00	14,354.00	14,354.00	14,354.00	14,354.00	14,354.00	
Biomedical - Pharm	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	
Radiopharmacy - Pharm	-	-	-	-	-	-	-	3,500.00	-	
Sierra Pharmacy - Pharm	-	-	-	6,500.00	-	-	-	6,500.00	-	
Total Pharmaceutical	16,854.00	16,854.00	16,854.00	23,354.00	16,854.00	16,854.00	16,854.00	26,854.00	16,854.00	

Sal. avail. for Gen Exp:	806,591.31	828,787.54	840,211.39	871,223.74	758,668.66	703,476.38	677,817.59	678,897.29	628,698.21	
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/egas - rent	-	-	-	-	2,555.86	-	-	-	2,555.86	
L - rent	-	-	-	-	1,400.00	-	-	-	1,400.00	
Total Rent:	-	-	-	-	3,955.86	-	-	-	3,955.86	

INDEX Staffing	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	
Total Service:	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	
Total Medical Supplies:	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	
Travel	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	
Physicist	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	
Total License	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	
Total Pager/Telephone:	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	
Total Utilities (incl. Mobiles)	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	
ComData	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	

Blue Cross	-	-	19,000.00	-	-	-	19,000.00	-	-	
Mananwill (General Ins)	-	-	-	-	-	-	-	-	-	
Firemans Fund	4,316.12	-	-	-	4,316.12	-	-	-	-	
Total Insurance:	4,316.12	-	19,000.00	-	4,316.12	-	19,000.00	-	-	

Retainers - Arstein & Lehr*	-	-	-	-	-	-	-	-	-	
Retainers - Committee*	-	-	-	-	-	-	-	-	-	
Retainers-Financial Advisor	30,000.00	-	-	-	-	-	-	-	-	
Trustee	-	-	-	-	-	8,650.00	-	-	-	

Total Office Expense:	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	
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Disc. Expense	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	
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Total General Expenses	45,016.12	10,700.00	29,700.00	10,700.00	18,971.98	19,350.00	29,700.00	10,700.00	14,655.86	
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Cash Before Balance Sheet CF	761,575.19	818,087.54	810,511.39	860,523.74	739,696.68	684,126.38	648,117.59	666,197.29	614,042.35	
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al. Sheet Cash Flow

ollections - Non-Rev.

Collection of Delinquent AR	-	5,000.00	-	-	-	5,000.00	-	-	-	
Purchase Equipment	-	-	-	-	(75,000.00)	-	-	-	-	
Payoff of Ventr	-	-	-	-	-	-	-	-	-	
Payoff of Ventr	-	-	-	-	-	-	-	-	-	
Total Collections - Non Rev.	0.00	5,000.00	0.00	0.00	(75,000.00)	5,000.00	0.00	0.00	0.00	

Total Cash From Bal. Sheet	0.00	5,000.00	0.00	0.00	(75,000.00)	5,000.00	0.00	0.00	0.00	
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Balance Remaining	761,575.19	823,087.54	810,511.39	860,523.74	864,696.68	689,126.38	648,117.59	666,197.29	614,042.35	
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aid upon approval from the court